



December 17, 2018

Ms. Deborah Paolinelli
Assistant County Administrative Officer
2281 Tulare Street
Fresno, CA 93721

RE: TEFRA Hearing for United Health Centers of San Joaquin Valley

Dear Ms. Paolinelli

Thank you so much with your help in regard to the proposed United Health Centers financing! As you know, United Health Centers of San Joaquin Valley submitted an application to the CMFA to be its Issuer of tax-exempt financing for a project located throughout the County of Fresno. The project is expected to be financed in amount not to exceed \$30,000,000 of tax-exempt revenue bonds. The proceeds of the Bonds will be used to: 1) finance the construction of a new approximately 20,000 square foot comprehensive health center to be located at 2022 East Manning Avenue, Reedley, California; 2) refinance the outstanding California Municipal Finance Authority Insured Revenue Bonds; 3) refinance a 2015 New Market Tax Credit loan; and 4) finance renovations to the health center located at 650 South Zediker Avenue, Parlier, California.

To satisfy the Federal and State tax code, we are requesting that the County of Fresno:

1) Conduct the public hearing on January 29, 2019 under the requirements of TEFRA and the Internal Revenue Code of 1986, as amended (the "Code").

2) Adopt the resolution approving the issuance of the Bonds by the CMFA for the benefit of United Health Centers of the San Joaquin Valley to provide for the financing of the Project, such adoption is solely for the purposes of satisfying the requirements of TEFRA, the Code and the California Government Code Section 6500 (and following).

Feel free to call me if you have any questions or concerns, or if I may be of any assistance in the process. Thank you again for your help!!!

Sincerely,

A handwritten signature in cursive script, reading "Colleen Curtis".

Colleen Curtis
President and CEO
United Health Centers of San Joaquin Valley



Tax-Exempt Financing
Throughout California

2111 Palomar Airport Road, Suite 320 • Carlsbad, CA 92011 • (760) 930-1221 • Fax (760) 683-3390

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Please find the attached sample staff report and script that can be used or modified at your discretion. Brian Quint, of Quint & Thimmig LLP, will be Bond Counsel and the draft approval resolution and TEFRA notice are attached. Please let us know if you would like Bond Counsel to publish the notice or if you would like to have your County Clerk publish the notice at least 14 days prior to the hearing.

Feel free to call me if you have any questions or concerns, or if I may be of any assistance in the process. Thank you again for your help!!!

Sincerely,

A handwritten signature in blue ink that reads "John P. Stoecker".

John P. Stoecker
Financial Advisor
California Municipal Finance Authority