

EXHIBIT "A"



Tax-Exempt Financing
Throughout California

2111 Palomar Airport Road, Suite 320 • Carlsbad, CA 92011 • (760) 930-1221 • Fax (760) 683-3390

October 1, 2021

Mr. Greg Reinke
Deputy County Administrative Officer
2281 Tulare Street
Fresno, CA 93721

RE: TEFRA Hearing for Community Health System

Dear Mr. Reinke,

Thank you so much with your help in regards to the proposed Community Health System ("CHS") financing! As you know, CHS submitted an application to the CMFA to be its Issuer of tax-exempt financing for a project located in the County of Fresno. The project is expected to be financed in amount not to exceed \$425,000,000 of tax-exempt revenue bonds. The proceeds of the Bonds will be used to finance the construction, improvement, expansion, renovation and/or equipping of certain portions of the health care and related facilities located at 2755 Herndon Avenue, Clovis, California, which is within the territorial limits of the County of Fresno.

To satisfy the Federal and State tax code, we are requesting that the County of Fresno:

- 1) Conduct the public hearing under the requirements of TEFRA and the Internal Revenue Code of 1986, as amended (the "Code").
- 2) Adopt the resolution approving the issuance of the Bonds by the CMFA for the benefit of Community Hospitals of Central California and Fresno Community Hospital and Medical Center to provide for the financing of the Project, such adoption is solely for the purposes of satisfying the requirements of TEFRA, the Code and the California Government Code Section 6500 (and following).

Please find the attached sample staff report that can be used or modified at your discretion. Orrick, will be Bond Counsel and the draft approval resolution and TEFRA notice are attached.

Feel free to call me if you have any questions or concerns, or if I may be of any assistance in the process. Thank you again for your help!!!

Sincerely,

A handwritten signature in blue ink that reads "John P. Stoecker".

John P. Stoecker
Financial Advisor
California Municipal Finance Authority