

THE BUSINESS JOURNAL

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JAN 17 2019

CLERK. BOARD OF SUPERVISORS

IN THE COUNTY OF FRESNO, STATE OF CALIFORNIA

NOTICE OF PUBLIC HEARING

with respect to the proposed issuance by the California
Municipal Finance Authority in an amount not to exceed
\$30,000,000

DATE AND TIME OF PUBLIC
HEARING:
JANUARY 29, 2019 AT 9:00 AM

DECLARATION OF PUBLICATION (2015.5 C.C.P.)

MISC. NOTICE

STATE OF CALIFORNIA

COUNTY OF FRESNO

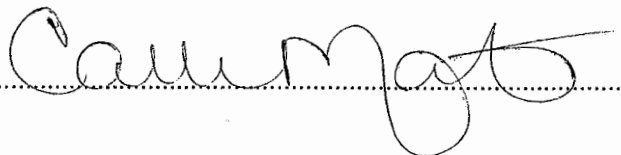
I am a citizen of the United States and a resident of the County aforesaid; I am over the age of eighteen years, and not a party to or interested in the above entitled matter. I am the principal clerk of **THE BUSINESS JOURNAL** published in the city of Fresno, County of Fresno, State of California, Monday, Wednesday, Friday, and which newspaper has been adjudged a newspaper of general circulation by the Superior Court of the County of Fresno, State of California, under the date of March 4, 1911, in Action No. 14315; that the notice of which the annexed is a printed copy, has been published in each regular and entire issue of said newspaper and not in any supplement thereof on the following dates, to wit:

JANUARY 14, 2019

I declare under penalty of perjury that the foregoing is true and correct and that this declaration was executed at Fresno, California,

JANUARY 14, 2019

ON



BOARD OF SUPERVISORS COUNTY OF FRESNO

Notice of Public Hearing

NOTICE IS HEREBY GIVEN that on Tuesday, January 29, 2019, a public hearing, as required by section 147(f) of the Internal Revenue Code of 1986, will be held by the Board of Supervisors of the County of Fresno (the "County") with respect to the proposed issuance by the California Municipal Finance Authority (the "Authority") of its revenue bonds in an amount not to exceed \$30,000,000 (the "Bonds"). The Authority has informed the County that proceeds of the Bonds will be loaned by the Authority to the United Health Centers of the San Joaquin Valley, a California nonprofit public benefit corporation (the "Corporation"), and used to:

(a) refinance the outstanding California Municipal Finance Authority Insured Revenue Bonds (United Health Centers of the San Joaquin Valley), Series 2011, issued to (i) prepay a fixed rate, taxable bank loan obtained from Rabobank, N.A. to finance the construction of a new administration building located at 650 South Zediker Avenue, Parlier, California, including the payment of a related swap termination fee, and (ii) prepay a loan obtained from the Rural Community Assistance Corporation to finance the purchase and renovation of a health clinic located at 517 South Madera Avenue, Kerman, California, both facilities owned and operated by the Corporation;

(b) refinance a 2015 New Market Tax Credit loan incurred to (i) finance an approximately 4,960 square foot comprehensive health center located at 106 East Main Street, Fowler, California, providing medical, dental, optometry, behavioral health and chiropractic services, and (ii) and finance an approximately 14,562 square foot comprehensive health center located at 1570 Seventh Street, Sanger, California, providing medical, dental and optometry services, both facilities owned and operated by the Corporation;

(c) finance the construction of a new approximately 20,000 square foot comprehensive health center to be located at 2022 East Manning Avenue, Reedley, California, providing medical, dental, optometry, podiatry, laboratory pharmacy and other services, to be owned and operated by the Corporation; and

(d) finance the construction of renovation to, and the acquisition of equipment for the Corporation's administration building located at 650 South Zediker Avenue, Parlier, California for conversion of the existing administrative space to use as medical facility.

The Bonds and the obligation to principal of and interest thereon, any redemption premium with respect thereto, do not constitute indebtedness of the County, the Authority, the State of California or any political subdivision thereof, within the meaning of any constitutional or statutory limitation, or a charge against the general credit or taxing powers of any of the County. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged there to and generally representing amounts received by the Corporation and secured by deed of trust over certain of the Corporation property.

The hearing will commence at 9:00 a.m. or as soon thereafter as the matter can be heard and will be held in the Board of Supervisors Chambers, 2281 T Street, Fresno, California. Interested persons wishing to express their view on the issuance of the Bonds or on the nature and location of the facilities proposed to be financed may attend the public hearing, or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from the Clerk of the Board of Supervisors of the County of Fresno, 2281 T Street, Room 301, Fresno, CA 93721, (559) 3529, clerk/bos@fresnocountyca.gov, Bernice E. Seidel.

Clerk, Board of Supervisors
Date: January 14, 2019
01/14/2019