



Suspension of Competition Acquisition Request

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1. Fully describe the product(s) and/or service(s) being requested.
The Department is seeking extended maintenance and software support for enhancements and updates of the EZappt Automated Client Appointment Management System currently used by the Department.
2. Identify the selected vendor and contact person; include the address, phone number and e-mail address for each.
Lynn Sweet
12020 S Warner-Elliott Loop, Ste. 101
Phoenix, AZ, 85044
(606) 377-6850
Lynn.Sweet@EZappt.com
3. What is the total cost of the acquisition? If an agreement, state the total cost of the initial term and the amounts for potential renewal terms.
The Agreement will be separated into an initial twenty-four month term with three potential twelve month renewals .
The maximum compensation for the initial twenty-four month term will be \$80,000.00. Each subsequent twelve month renewal has a maximum compensation of \$30,000.00. The total maximum compensation for the Agreement will be \$170,000.00.
4. Identify the unique qualities and/or capabilities of the service(s) and/or product(s) that qualify this as a Suspension of Competition acquisition.
The Department's current Automated Client Appointment Management System was programmed and maintained by EZappt LLC. EZappt LLC is the only vendor that can provide support for the current Automated Client Appointment Management System being used by the Department.
The Department is in the process of reviewing and transitioning from the Department's current benefits determination software (CalWIN) to a Statewide Automated Welfare System (CalSAWS) as required by the California Department of Social Services. The expected completion date for this project is 2023. This Agreement will allow the Department to continue to schedule client appointments, consolidate scheduling calendars, and balance assignments during the transition to the statewide CalSAWS system.
5. Identify from Administrative Policy #34 what circumstances constitute a Suspension of Competition.
☐ In an emergency when goods or services are immediately necessary for the preservation of the public health, welfare, or safety, or for the protection of County property.
☐ When the contract is with a federal, state, or local governmental agency.
☐ When the department head, with the concurrence of the Purchasing Agent, finds that the cost of preparing and administering a competitive bidding process in a particular case will equal or exceed the estimated contract amount or \$2,500 whichever is more.
☐ When a contract provides only for payment of per diem and travel expenses and there is to be no payment for services rendered.
☐ When obtaining the services of expert witnesses for litigation or special counsel to assist the County.
☒ When in unusual or extraordinary circumstances, the Board of Supervisors or the Purchasing Agent/Purchasing Manager determines that the best interests of the County would be served by not securing competitive bids or issuing a request for proposal.
6. Explain why the unique qualities and/or capabilities described above are essential to your department.
An Automated Client Appointment Management System is necessary to maintain centralized client appointment scheduling capabilities. This allows for Federal and State required appointments to be scheduled across multiple Department buildings to increase efficiency.
7. Provide a comprehensive explanation of the research done to verify that the recommended vendor is the only vendor with the unique qualities and/or capabilities stated above. Include a list of all other vendors contacted, what they were asked, and their responses.
The Department has identified EZappt LLC as the only vendor that can provide extended software support and maintenance for the EZappt Automated Client Appointment Management System. The EZappt Automated Client Appointment Management System is proprietary software programmed and maintained by EZappt LLC. Other Automated Appointment Management Systems offered by NTT Data, IBM, MINDBODY, Appointment Plus, Booker, and Acuity Scheduling would require additional costs for implementation, training, and interfacing with the Department's current benefits determination software, CalWIN.

dbrawley 6/7/2018 10:55:18 AM

Requested By:

Title

[\[Sign\]](#) Double click!

I approve this request to suspend competition for the service(s) and/or product(s) identified herein.

dneira 6/11/2018 11:30:28 AM

Department Head Signature

[\[✕ Sign\]](#) Double click!

gcornuelle 6/11/2018 4:34:24 PM

Purchasing Manager Signature

[\[✕ Sign\]](#) Double click!