



November 1, 2023

Oscar Garcia, CPA  
County of Fresno, CA

Re: Changes Regarding Your Investment Advisory Services

Dear Oscar,

On October 31, 2023, FHN Financial Main Street Advisors, LLC ("FFMSA") entered into an Assignment and Purchase Agreement with Meeder Investment Management, Inc. ("Meeder") whereby FFMSA's assets will be acquired by Meeder (the "Transaction"). As a result, after the completion of the Transaction, current FFMSA employees will become employees of Meeder, and Meeder's wholly-owned subsidiary, Meeder Public Funds, Inc., will assume the operations of FFMSA. The Transaction is expected to close by mid-December 2023, subject to customary closing conditions.

### What this means for you

The Transaction will result in the assignment of your Agreement for Investment Advisory and Reporting Services to Meeder Public Funds, Inc. Pursuant to the Investment Advisers Act of 1940, as amended; we are required to seek your consent to assignment of your agreement to Meeder Public Funds, Inc. For more information on Meeder Public Funds, Inc., please review their ADV and Privacy Policy, which are available at:

<https://www.meederinvestment.com/disclosure-brochures>; and  
<https://www.meederinvestment.com/privacypolicy>.

The assignment will not affect the continued investment management of your portfolios. I, along with the full FFMSA staff, will now be part of the Meeder team and will continue to manage your funds, provide the same comprehensive reporting, and maintain all operational services at the high standards to which you are accustomed. You will now have the combined expertise of two well-respected organizations with over 50 years of public funds advisory experience.

**Please sign and date the enclosed consent and return it to us as soon as possible. It is important that we receive the signed consent no later than November 30, 2023.**

Our goal is to make this process as straightforward and efficient as possible while fully addressing all client inquiries and concerns. As such, to the extent that we can provide further information or answer any questions regarding any aspect of the proposed Transaction, please do not hesitate to contact me, or email us at [tonya.dazzio@fhnmainstreet.com](mailto:tonya.dazzio@fhnmainstreet.com).

Sincerely,

A handwritten signature in dark ink, appearing to read "Rick Phillips".

Rick Phillips  
President, FHN Financial Main Street Advisors

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Although this information has been obtained from sources which we believe to be reliable, we do not guarantee its accuracy, and it may be incomplete or condensed. This is for informational purposes only and is not intended as an offer or solicitation with respect to the purchase or sale of any security. All herein listed securities are subject to availability and change in price. Past performance is not indicative of future results, and changes in any assumptions may have a material effect on projected results. Ratings on all securities are subject to change.

FHN Financial Capital Markets, FHN Financial Portfolio Advisors, and FHN Financial Municipal Advisors are divisions of First Horizon Bank. FHN Financial Securities Corp., FHN Financial Main Street Advisors, LLC, and FHN Financial Capital Assets Corp. are wholly owned subsidiaries of First Horizon Bank. FHN Financial Securities Corp. is a member of FINRA and SIPC — <http://www.sipc.org>.

FHN Financial Municipal Advisors is a registered municipal advisor. FHN Financial Portfolio Advisors is a portfolio manager operating under the trust powers of First Horizon Bank. FHN Financial Main Street Advisors, LLC is a registered investment advisor. None of the other FHN entities, including FHN Financial Capital Markets, FHN Financial Securities Corp., or FHN Financial Capital Assets Corp. are acting as your advisor, and none owe a fiduciary duty under the securities laws to you, any municipal entity, or any obligated person with respect to, among other things, the information and material contained in this communication. Instead, these FHN entities are acting for their own interests. You should discuss any information or material contained in this communication with any and all internal or external advisors and experts that you deem appropriate before acting on this information or material.

FHN Financial, through First Horizon Bank or its affiliates, offers investment products and services. Investment products are not FDIC insured, have no bank guarantee, and may lose value.