



August 29, 2017

Mr. Jean M. Rousseau, CPA
County Administrative Officer
County of Fresno
2281 Tulare Street
Fresno, California 93721

RE: Omni Family Health TEFRA Request Dear

Mr. Rousseau:

Thank you so much in advance for your help in regards to the proposed TEFRA Hearing for Omni Family Health ("OFH")! As you know, OFH requested that the California Municipal Finance Authority ("CMFA") serve as the municipal issuer of tax exempt bonds in an amount not to exceed \$15,000,000, (the "Bonds"), to assist in the financing or refinancing of the acquisition, construction, improvement, renovation and equipping of health care facilities located throughout the County of Fresno.

To satisfy the Federal and State tax code, we are requesting that the County of Fresno:

- 1) Conduct the public hearing on September 26, 2017 under the requirements of TEFRA and the Internal Revenue Code of 1986, as amended (the "Code").
- 2) Adopt the resolution approving the issuance of the Bonds by the CMFA for the benefit of Omni Family Health ("OFH") or (the "Borrower"), to provide for the financing of the Project, such adoption is solely for the purposes of satisfying the requirements of TEFRA, the Code and the California Government Code Section 6500 (and following).

Should you have any questions or need further information, please don't hesitate to contact me. I can be reached at (661) 630-7011.

Thank you for your consideration.

Sincerely,

Sarah Smith
Accountant
Omni Family Health



Tax-Exempt Financing
Throughout California

2111 Palomar Airport Road, Suite 320 • Carlsbad, CA 92011 • (760) 930-1221 • Fax (760) 683-3390

August 21, 2017

Ms. Deborah Paolinelli
Assistant County Administrative Officer
County of Fresno
2281 Tulare Street,
Fresno, CA 93721

Re: Requesting a Debt Advisory Committee Approval & TEFRA Hearing for the
OMNI Family Health Financing

Dear Ms. Paolinelli:

Thank you so much for your help in regards to the proposed Omni Family Health financing! As you know, Omni Family Health submitted an application to the CMFA to be its Issuer of tax-exempt financing for a project located in the County of Fresno. The project is expected to be financed in amount not to exceed \$15,000,000 of tax-exempt revenue bonds. The proceeds of the Bonds will be used to finance the renovation and expansion of a medical facility located at 4646 North First Street, in the City of Fresno and to finance the renovation and expansion of a facility located at 1530 East Manning Avenue, Reedley, California.

We would like to request that this item be brought before the Debt Advisory Committee for approval on September 15, 2017.

To satisfy the Federal and State tax code, we are requesting that the County of Fresno:

- 1) Conduct the public hearing on September 26, 2017 under the requirements of TEFRA and the Internal Revenue Code of 1986, as amended (the "Code").
- 2) Adopt the resolution approving the issuance of the Bonds by the CMFA for the benefit of Omni Family Health to provide for the financing of the Project, such adoption is solely for the purposes of satisfying the requirements of TEFRA, the Code and the California Government Code Section 6500 (and following).

Please find the attached sample staff report that can be used or modified at your discretion. Brian Quint, of Quint & Thimmig LLP, will be Bond Counsel and the draft approval resolution and TEFRA notice are attached. Please let us know if you would like Bond Counsel to publish the notice or if you would like to have your County Clerk publish the notice at least 14 days prior to the hearing.

Feel free to call me if you have any questions or concerns, or if I may be of any assistance in the process. Thank you again for your help!!!

Thank you for your consideration.

Sincerely,

A handwritten signature in blue ink, appearing to read "Anthony Stubbs", is written over a blue circular stamp.

Anthony Stubbs
Financial Advisor
California Municipal Finance Authority