

AGREEMENT

THIS AGREEMENT is made and entered into this 19th day of October, 2021, by and between the COUNTY OF FRESNO, a Political Subdivision of the State of California, hereinafter referred to as "COUNTY", and California State University, Fresno Foundation, a California Non-Profit Corporation, whose address is 4910 North Chestnut Avenue, Fresno, California 93726, hereinafter referred to as "CONTRACTOR".

WITNESSETH:

WHEREAS, COUNTY and CONTRACTOR entered into Agreement number A-18-634, dated November 6, 2018, hereinafter referred to as "Agreement", pursuant to which CONTRACTOR agreed to produce comprehensive evaluation services for COUNTY's local oral health program; and

WHEREAS, COUNTY and CONTRACTOR revised certain line items in Exhibit B (Budget) to Agreement No. A-18-634, to carry forward unspent monies from year one to year two budget, via a memo dated August 29, 2019, and revised certain line items in Exhibit B to carry forward unspent monies from year two to year three's budget, via a memo dated August 18, 2020, and revised certain line items in year three's personnel expenses line items in Exhibit B, via a memo dated June 29, 2021 (hereinafter collectively referred to as "Memo Amendments"); and

WHEREAS, Agreement No. A-18-634, together with the Memo Amendments, will hereinafter collectively be referred to as the "Original Agreement"; and

WHEREAS, the parties desire to execute this Agreement effective retroactive to June 30, 2021 to evidence the intent and actions of the parties based on the terms and conditions of the Original Agreement.

NOW, THEREFORE, in consideration of the mutual covenants, terms and conditions herein contained, the parties agree as follows:

1. Notwithstanding anything to the contrary in the Original Agreement, the Original Agreement is attached hereto, as Exhibit A, and incorporated herein as though its terms and conditions are fully set forth below, and together with the terms and conditions set forth below, constitute the entire agreement and understanding between CONTRACTOR and COUNTY concerning the subject matter hereof for the term hereof, and supersede all previous negotiations, proposals,

1 commitments, writings, advertisements, publications and understandings of any nature whatsoever
2 unless expressly included in and modified by this Agreement.

3 1. OBLIGATIONS OF THE CONTRACTOR

4 CONTRACTOR shall perform all services and fulfill all responsibilities as described in Revised
5 Exhibit A4, attached hereto and incorporated herein by this reference, for the duration of this
6 Agreement.

7 2. TERM:

8 The term of this Agreement shall commence June 30, 2021 and shall continue in full force and
9 effect through June 30, 2022. This Agreement may be extended for one (1) additional consecutive
10 twelve (12) month period upon written approval of both parties no later than thirty (30) days prior to the
11 first day of the next twelve (12) month extension period. The Director or his or her designee is
12 authorized to execute such written approval on behalf of COUNTY based on CONTRACTOR's
13 satisfactory performance.

14 3. COMPENSATION/INVOICING:

15 COUNTY agrees to pay CONTRACTOR and CONTRACTOR agrees to receive compensation
16 as described in Revised Exhibit B-4, attached hereto and incorporated herein by this reference.
17 CONTRACTOR shall submit monthly invoices to the County of Fresno Department of Public Health
18 within thirty (30) days of the end of the preceding month. CONTRACTOR invoices shall include all
19 proper supporting documentation, including but not limited to receipts, invoices and work orders.

20 In no event shall services performed under this Agreement be in excess of One Hundred
21 Eighty-Nine Thousand Three Hundred Fifty-Eight and No/100 Dollars (\$189,358.00) during the period
22 beginning November 6, 2018 through June 30, 2021. In no event shall services performed under this
23 Agreement be in excess of Fifty-Six Thousand Five Hundred Thirty-Six and No/100 Dollars
24 (\$56,536.00) during the period beginning July 1, 2021 through June 30, 2022. In no event shall
25 services performed under this Agreement be in excess of Fifty Thousand and No/100 Dollars
26 (\$50,000.00) during the possible one-year extension period beginning July 1, 2022 through June 30,
27 2023. In no event shall the maximum contract amount, for the full contract term upon execution of this
28 Agreement through June 30, 2023, for all the services provided by the CONTRACTOR to COUNTY

1 under the terms and conditions of this Agreement be in excess of Two Hundred Ninety-Five Thousand
2 Eight Hundred Ninety-Four and No/100 Dollars (\$295,894.00) during the total term of this Agreement.
3 It is understood that all expenses incidental to CONTRACTOR'S performance of services under this
4 Agreement shall be borne by CONTRACTOR.

5 A. Payments by COUNTY shall be in arrears, for services provided during the preceding
6 month, within forty-five (45) days after receipt and verification of CONTRACTOR's invoices by
7 COUNTY's Department of Public Health. If CONTRACTOR should fail to comply with any provision of
8 this Agreement, COUNTY shall be relieved of its obligation for further compensation.

9 B. COUNTY shall not be obligated to make any payments under this Agreement if the
10 request for payment is received by the COUNTY more than forty-five (45) days after this Agreement
11 has terminated or expired.

12 C. CONTRACTOR shall be held financially liable for any and all future disallowances/audit
13 exceptions due to CONTRACTOR's deficiency discovered through the State audit process. At
14 COUNTY's election, the disallowed amount will be remitted within forty-five (45) days to COUNTY
15 upon notification or shall be withheld from subsequent payments to CONTRACTOR.

16 CONTRACTOR shall submit monthly invoices, by the thirtieth (30th) day of each month for the
17 prior month's expenditures, either electronically or via mail, to the County of Fresno, Department of
18 Public Health, Attention: Office of Health Policy and Wellness (OHPW) – LOHP, Staff Analyst, P.O.
19 Box 11867, Fresno, CA 93775-1800. Invoices shall detail line items as specified in Revised Exhibit
20 B-4, including original budget amount(s), current month's expenses, year-to-date expenses, and
21 budget balances. In addition, invoices shall also include all relevant supporting documentation
22 including but not limited to copies of original statements, program expense receipts, payroll records
23 and mileage claims.

24 4. All references in the Original Agreement to "Exhibit A" shall be changed to state
25 "Revised Exhibit A4", and to "Exhibit B" shall be changed to state "Revised Exhibit B4."

26 5. Because this Agreement is effective retroactive to June 30, 2021, any services that
27 have been performed, prior to the execution of this Agreement are hereby approved and ratified by the
28 parties. Except as modified herein, the terms and conditions of the Original Agreement are ratified and

1 restated herein in full, and all remaining terms and conditions contained in the Original Agreement, that
2 are not modified herein, shall remain in full force and effect during the term of this Agreement.

3 6. ELECTRONIC SIGNATURE: The parties agree that this Agreement may be executed
4 by electronic signature as provided in this section. An “electronic signature” means any symbol or
5 process intended by an individual signing this Agreement to represent their signature, including but not
6 limited to (1) a digital signature; (2) a faxed version of an original handwritten signature; or (3) an
7 electronically scanned and transmitted (for example by PDF document) of a handwritten signature.
8 Each electronic signature affixed or attached to this Agreement (1) is deemed equivalent to a valid
9 original handwritten signature of the person signing this Agreement for all purposes, including but not
10 limited to evidentiary proof in any administrative or judicial proceeding, and (2) has the same force and
11 effect as the valid original handwritten signature of that person. The provisions of this section satisfy
12 the requirements of Civil Code section 1633.5, subdivision (b), in the Uniform Electronic Transaction
13 Act (Civil Code, Division 3, Part 2, Title 2.5, beginning with section 1633.1). Each party using a digital
14 signature represents that it has undertaken and satisfied the requirements of Government Code
15 section 16.5, subdivision (a), paragraphs (1) through (5), and agree that each other party may rely
16 upon that representation. This Agreement is not conditioned upon the parties conducting the
17 transactions under it by electronic means and either party may sign this Agreement with an original
18 handwritten signature.

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1 IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and
2 year first hereinabove written.

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5 **CONTRACTOR**
6 **California State University Fresno**
7 **Foundation**

DocuSigned by:

JAMES MARSHALL

8 James Marshall, Dean of Research
and Graduate Studies

DocuSigned by:

Keith Kompsi

9
10 Keith Kompsi, Director of
11 Foundation Financial Services

12
13 4910 N. Chestnut Avenue Fresno
14 Ca 93726

COUNTY OF FRESNO

Steve Brandau, Chairman of the Board of
Supervisors of the County of Fresno

ATTEST:

Bernice E. Seidel
Clerk of the Board of Supervisors
County of Fresno, State of California

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18 By:

Deputy

19 FOR ACCOUNTING USE ONLY:

20 ORG No.: 56201553
21 Account No.: 7295
22 Fund/Subclass.: 0001/10000
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Objective 1: By December 31, 2019, build capacity and engage community stakeholders to provide qualified professional expertise in dental public health for program direction, coordination, and collaboration (both APC and EC need further clarification on timeline on objective 1)

#	Activity Description	Responsible Party	Time Frame	Evaluation/Deliverable/Performance Measure
1.9	Using tools developed by the EC, conduct key informant interview (KI), focus groups, or Knowledge, Attitude and Belief (KAB) surveys of key stakeholder and organizations to determine understanding and priority of addressing oral health and tobacco use issues.	EC, APC	8/1/18-12/31/19	<ul style="list-style-type: none"> • EC – survey tool(s) • APC – survey data • EC – analysis • EC – Report
1.E.1	Working with the Assessment Plan Contractor (APC) until 2019, EC will conduct qualitative analysis to determine effectiveness of trainings and community organizing approaches to capacity building until 2022.	EC	08/01/18-12/31/19	<ul style="list-style-type: none"> • EC -Tool to measure effectiveness of trainings and community organizing • EC -Summary report of findings using this tool
1.E.2	Develop satisfaction survey for Oral Health Coalition (OHC) membership to determine OHC progress, recommendations and future direction of the LOHP and strategies to address challenges.	EC	08/01/18-12/31/19	<ul style="list-style-type: none"> • 2. Analysis of satisfaction survey which include quantitative measures to assess network density or involvement and recommendations for improvement • 1. Copy of survey tool developed

Objective 2: By December 31, 2019, assess and monitor social and other determinants of health, health status, health needs, and health care services available to California communities, with a special focus underserved areas and vulnerable population groups.

#	Activity Description	Responsible Party	Timeline	Deliverable
2.1	Identify staff, consultant, or work group from the OHC to develop the Needs Assessment. Provide evaluation expertise and input in the development of the Needs Assessment.	APC	08/01/18-12/31/19	-List of work group members and their area of expertise.
2.2	Conduct an assessment of available data to determine Local Health Jurisdictions (LHJ) health status, oral health status, tobacco use status, tobacco related health needs, and available dental and health care services to resources to support the underserved areas and vulnerable population groups.	EC	08/01/18-06/30/19	-Inventory of available primary and secondary data
2.3	Working with the APC, identify and plan the needs assessment strategy based on available resources. Develop needs assessment instrument and train data collectors.	EC	08/01/18-06/30/19	-Copy of the needs assessment instrument
2.5	Working with the APC, determine the need for primary data.	EC	08/01/18-06/30/19	-Summary of analysis conducted and gaps in primary data
2.6	Working with the APC, identify resources.	EC	08/01/18-06/30/19	-List/summary of data resources identified to fill gaps
2.7	Working with the APC, select methods.	EC	08/01/18-06/30/19	-Copy of work plan developed to conduct the community needs assessment
2.8	Conduct needs assessment	APC	08/01/18-12/31/19	-Copy of data collected
2.9	Collecting primary data	APC	08/01/18-12/31/19	-Copy of data collected
2.E.1	Work with the APC to analyze data and prepare summary analysis.	EC	08/01/18-12/31/19	-Summary analysis report

	<p>APC will solicit community feedback, summarize feedback and send it back to EC.</p> <p>EC will revise summary report including APC collected feedback.</p>			<p>APC will solicit and report community feedback.</p> <p>EC – revised summary report.</p>
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Objective 3: By December 31, 2019, identify assets and resources that will help to address the oral health and tobacco use needs of the community with an emphasis on underserved areas and vulnerable population groups within the jurisdiction.

#	Activity Description	Responsible Party	Timeline	Deliverable
3.1	Take an inventory of all the groups (associations, organizations, and institutions) that exist in within the jurisdiction’s communities. Identify existing groups, organizations, etc. that serve underserved and vulnerable populations in the community	APC	08/01/18-12/31/19	-Inventory of existing assets/resources
3.2	Conduct interviews/surveys	APC	08/01/18-12/31/19	-EC- develop instrument and deliver copy of survey instrument; interviews and/or surveys conducted
3.3	Create a map of assets/resources within jurisdiction and identify gaps.	APC	08/01/18-12/31/19	-Map of assets/resources (geo mapping) within jurisdiction/List of gaps within LHJ
3.4	Work with LHJ to publish the assets/resources/gaps identified.	APC	08/01/18-12/31/19	-Identified assets/resources and identified gaps published on website or in newsletter or as part of Summary Analysis

Objective 4: By December 31, 2019, develop a community health improvement plan (CHIP) and an action plan to address the oral health and tobacco use needs of underserved areas and vulnerable population groups for the implementation phase and to achieve the state oral health and tobacco health related objectives.

#	Activity Description	Responsible Party	Timeline	Deliverable
4.2	Working with the OHC, develop a time frame for the community health improvement plan.	APC	08/01/18-10/31/20	-Copy of the timeframe developed for CHIP
4.3	In collaboration with the OHC, identify objectives and strategies to achieve that objective.	APC	08/01/18-10/31/20	-Summary of objectives and strategies
4.4	In collaboration with the OHC, determine which people and sectors of the community should be changed and involved in implementing the strategies.	APC	08/01/18-10/31/20	-List of partners/stakeholders/ participants representative of the various sectors of the LHJ that participated in the process
4.5	Engage a workgroup to design the Action Plan.	APC	08/01/18-10/31/20	-List of work group meetings and minutes from meetings
4.6	Identify action steps: <ul style="list-style-type: none"> • What action or change will occur • Who will carry it out • When will it take place, and for how long • What resources (i.e., money, staff) are needed to carry out the change Communication (who should know what) APC and EC to collaboratively outline a CHIP	APC, EC	08/01/18-10/31/20	-Community Health Improvement Plan developed by workgroup that identifies the “what, who, when, how long, resources, and communication” aspects of the Action Plan. CHIP that is consistent with the findings and recommendations from the Needs Assessment and integrates feedback from stakeholders who participated in the Needs Assessment data collection. EC – Develop logic model aligning objectives and goals.

				APC will develop content within logic model.
4.E.1	In consultation with the EC, identify how the Action Plan addresses the priorities identified in the Community Health Improvement Plan; provide a summary of key strategies to address vulnerable populations and how they will help to achieve local and state oral health and tobacco use and health related objectives. Describe impact objectives and key indicators that will be used to determine progress. Community stakeholder review of priorities identified in the CHIP and Action Plan and incorporate community stakeholder feedback.	APC, EC	08/01/18-10/31/20	-Summary Report: identifies flow of information between organization, community and other stakeholders; identify how organizational procedures facilitate participation; and identifies the strengths, weaknesses, challenges and opportunities that exist in the community to improve the health status of the community. Notes with feedback from community review and community feedback incorporated in CHIP and Action Plan.

Objective 5: By December 31, 2019, develop an Evaluation Plan to monitor and assess the progress and success of the Local Oral Health Program.

#	Activity Description	Responsible Party	Timeline	Deliverable
5.1	In consultation with the EC, engage stakeholders in the Evaluation Plan process, including those involved, those affected, and the primary intended users.	APC	08/01/18-12/31/19	-List of stakeholders engaged in the Evaluation Plan process
5.2	Develop the Program Logic Model, which will become a common reference point for staff, stakeholders, constituents and CDPH/OHP.	EC	08/01/18-12/31/19	-Copy of the developed Program Logic Model
5.3	Identify program outcome objectives and indicators.	EC	08/01/18-12/31/19	-Documentation of the indicators, sources, quality, quantity, and logistics
5.4	Focus the evaluation design based on selected objectives and justify conclusions based on data analysis.	EC	08/01/18-12/31/19	-Documentation of the purpose, methods, standards, analyses, interpretation, and timeline for the evaluation
5.5	Submit Evaluation Work Plan for Implementation Objectives.	EC	08/01/18-12/31/19	-Copy of the comprehensive Evaluation Plan of Required and selected Implementation Objectives
5.E.1	Coordinate with LHJ and CDPH to conduct surveillance to determine the status of children’s oral health and tobacco related health issues.	APC	08/01/18-12/31/19	-List of schools identified, number of children to be screened, coordination activities conducted

Objective 6: By June 30, 2023, implement evidence-based programs to achieve California Oral Health Plan Objectives

#	Activity Description	Lead Contractor	Timeline	Deliverable
6.E.1	Working with the School Services contractor, Identify process and qualitative indicators for school-based or school linked programs and	EC	08/01/19-06/30/23	-Evaluation Report – report must identify if target participation rate was met

	determine if progress on evaluation objectives/indicators.			
6.E.2	Working with the School Services contractor, identify Success Stories to share with local programs, policy-makers, stakeholders, and the general public to help sustain program efforts.	EC	08/01/19-06/30/23	-Success stories (qualitative case study) and dissemination plan for sharing success stories with partners.

Objective 7: By June 30, 2023, work with partners to promote oral health by developing and implementing prevention and healthcare policies and guidelines for programs, health care providers, and institutional settings (e.g., schools) including integration of oral health care and overall health care.

#	Activity Description	Responsible Party	Timeline	Deliverable
7.2	Work with the LHJ to identify the role of partners from the OHC – outreach, education, assessment, linkage, case management, delivery of services and follow up.	APC	08/01/18-12/31/19	-Role of each identified partner
7.3	Identify healthcare and institutional facilitators and barriers to oral health care, and gaps	APC	08/01/18-12/31/19	-Summary of the facilitators and barriers to care identified
7.4	Identify best practices and determine healthcare and institutional policy, systems and environmental approaches for addressing barriers to care and set targets.	APC	01/01/19-12/31/19	-List of best practices for addressing barriers to care
7.5	Assess the number of schools currently not reporting Kindergarten assessments to the System for California Oral Health Reporting (SCOHR).	APC	01/1/19-12/31/19	-List of non-participating schools identified
7.E.1	Conduct follow-up with stakeholders to determine effectiveness of training. Identify successful strategies to increase the number of	EC	07/01/20-06/30/23	-Provide a summary in progress reports of successes, challenges, lessons learned, and recommendations.

	Kindergarten Assessments, challenges, and recommendations.			
7.E.2	Identify if any new policies developed as a result of efforts. Communicate results of efforts to partners	EC	07/01/20-06/30/23	-List of new policies developed
7.E.3	Identify Success Stories to share with local programs, policy-makers, stakeholders, and the general public to help sustain program efforts.	EC	07/01/20-06/30/23	-Success Stories (qualitative case study) and a dissemination plan for stories.

Objective 9: By June 30, 2023, coordinate outreach programs; implement education, health literacy campaigns and promote integration of oral health and primary care.

#	Activity Description	Responsible Party	Time Frame	Evaluation/Deliverable/ Performance Measure
9.1.6	Determine outcome measures and establish baseline for implementation of evidence based oral health literacy campaign.	EC	08/01/18-012/31/19	Evaluation Plan developed
9.E.1	Assess pilot implementation and adapt curricula and activities to increase effectiveness.	EC	07/01/19-6/30/20	Assessment report
9.E.2	Conduct follow-up with stakeholders to determine effectiveness of training. Identify success, challenges, and recommendations.	EC	07/01/20-06/30/23	Provide summary in progress reports of successes, challenges, lessons learned, and recommendations.
9.E.3	Conduct follow-up to determine how many stakeholders have implemented oral health literacy curricula.	EC	07/01/20-06/30/23	Number of programs that have added an oral health component

#	Activity Description	Responsible Party	Time Frame	Evaluation/Deliverable/ Performance Measure
9.E.4	Identify Success Stories to share with local programs, policymakers, stakeholders, and the general public to promote and sustain program efforts.	EC	07/01/20-06/30/23	Success stories (qualitative case study) and dissemination plan for stories.

Objective 11: By June 30, 2023, create or expand existing local oral health networks to achieve oral health improvements through policy, financing, education, dental care, and community engagement strategies.

#	Activity Description	Responsible Party	Time Frame	Evaluation/Deliverable/ Performance Measure
11.4	Identify priority issues identified in the Community Action Plan to start the process of addressing issues or problems.	EC	01/01/19-12/31/19	List of priorities
11.5	Develop an action plan; identify short, medium, long-term objectives. The Department of Public Health will provide support.	EC, HE	01/01/19-12/31/19	Action plan developed
11.E.1	Identify the number of priorities that were addressed, success, challenges, lessons learned and recommendations in an evaluation report.	EC	07/01/20-12/31/23	Provide summary in progress reports of successes, challenges, lessons learned, and recommendations
11.E.2	Identify Success Stories to share with local programs, policymakers, stakeholders, and the general public to help sustain program efforts.	EC	07/01/20-12/31/23	Success stories (qualitative case study) and dissemination plan

Start date: 11/6/2018 End Date: 6/30/2023

Proposal Due: 7/1/2018

Title: Comprehensive Evaluation Services for the LOHP

								11/6/2018- 6/30/2019	7/1/2019- 6/30/2020	7/1/2020- 6/30/2021	7/1/2021- 6/30/2022	7/1/2022- 6/30/2023	
A. Personnel Wages													
Last Name	Position on Grant	Basis of Salary	Number	AcaYr Sal OR Smr OR Stipend rate	% of AY Effort OR Summer month	#WT U or smr mos per yr	Person months	Year 1	Year 2	Year 3	Year 4	Year 5	
Bengiamin	Director			\$90,000	2%		0.24	\$1,616	\$1,800	\$0	\$0	\$0	
Alcala, E	Manager	Y1 50%, Y2 & Y3 30%		\$45,760	50%		6	\$19,814	\$16,926	\$16,094	\$2,750	\$9,610	
Megally, H		Y1 30%, Y2 & Y3 15%		\$49,920	30%		NA	\$12,480	\$7,039	\$12,248	\$2,500	\$0	
Silva, Y	Assistant	Y1 25%, Y2 & Y3 12%		\$32,800	25%		3	\$8,200	\$4,493	\$4,029	\$24,000	\$18,040	
Doherty, R.	Analyst	Y1 30%, Y2 & Y3 5%		\$38,000	30%			\$9,549	\$5,665	\$0	\$0	\$0	
Tav, M	Copy Editing								\$0	\$0	\$0	\$0	
Flores, M	Assistant	Y1 10%, Y2 & Y3 5%		\$32,136	10%		n/a	\$3,078	\$2,309	\$2,367	\$2,658	\$3,214	
Subtotal ALL Personnel								\$54,737	\$38,232	\$34,738	\$31,908	\$30,863	
Bengiamin				30%	30%			\$435	\$175	\$0	\$0	\$0	
Alcala, E				45%	45%			\$6,172	\$4,920	\$4,711	\$990	\$4,324	
Megally, H				10%	32%			\$1,267	\$1,872	\$3,571	\$400	\$0.00	
Silva, Y				35%	35%			\$2,733	\$1,529	\$1,419	\$9,360	\$6,314	
Doherty, R.				32%	15%			\$911	\$573	\$0	\$0	\$0	
Tav, M									\$0	\$0	\$0	\$0	
Flores, M				35%	35%			\$1,050	\$863	\$991	\$1,275.96	\$1,124.76	
Subtotal Fringe Benefits								\$12,568	\$9,932	\$10,692	\$12,026	\$11,763	
TOTAL SALARY AND FRINGE BENEFITS								\$67,305	\$48,163	\$45,430	\$43,934	\$42,626	
Local Travel Only								\$158	\$13	\$0	\$500	\$250	
Subtotal Travel								\$158	\$13	\$0	\$500	\$250	
F. Other Direct Support													
Description		Calculation											
Materials and Supplies		Ink, paper, copying, etc.							\$56	\$1,633	\$52	\$2,128	300
Communications		Telephone, internet, etc.							\$568	\$1,081	\$200	\$2,600	302
Subtotal Other								\$624	\$2,714	\$252	\$4,728	\$602	
I. Total Direct Costs								\$68,087	\$50,890	\$45,683	\$49,162	\$43,478	
								\$68,087	\$50,890	\$45,683		\$43,478	
J. Indirect Costs													
			Rate:	MTDC									
			15.0%						\$10,213	\$7,633	\$6,852	\$7,374	\$6,522
K. Total Proposed Costs								\$78,300	\$58,523	\$52,535	\$56,536	\$50,000	

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A G R E E M E N T

THIS AGREEMENT is made and entered into this 6th day of November, 2018, by and between the COUNTY OF FRESNO, a Political Subdivision of the State of California, hereinafter referred to as "COUNTY", and California State University, Fresno Foundation, a California non-profit corporation, whose address is 4910 North Chestnut Avenue, Fresno, California 93726, hereinafter referred to as "CONTRACTOR".

W I T N E S S E T H:

WHEREAS, the COUNTY, through its Department of Public Health (Department), is in need of a qualified vendor to provide public health program evaluation services for its local oral health program; and

WHEREAS, the COUNTY has issued Request for Proposals (RFP) No. 18-054 and Addendum One (1) thereto (collectively referred to herein as COUNTY's Revised RFP), for the above stated evaluation services, which are on file and incorporated herein by this reference and made part of this agreement; and

WHEREAS, the CONTRACTOR submitted a Proposal in response to the Revised RFP, which is on file and incorporated herein by this reference and made part of this agreement; and

WHEREAS, the COUNTY received no other Proposals in response to the Revised RFP; and

WHEREAS, the COUNTY has evaluated the CONTRACTOR's Proposal in response to the Revised RFP and has determined the CONTRACTOR to be a responsive, responsible bidder whose Proposal meets the COUNTY's needs.

NOW, THEREFORE, in consideration of the mutual covenants, terms and conditions herein contained, the parties hereto agree as follows:

1. OBLIGATIONS OF THE CONTRACTOR

CONTRACTOR shall perform all services and fulfill all responsibilities as described in Exhibit A, attached hereto and incorporated herein by this reference, for the duration of this Agreement.

2. OBLIGATIONS OF THE COUNTY

COUNTY shall, to the extent reasonable and practical as determined by COUNTY's Director of the Department or his or her designee, assist and cooperate with CONTRACTOR in the performance of CONTRACTOR's services described in this Agreement. Such cooperation and assistance may include,

1 but not necessarily be limited to: (i) participating in the Fresno Community Health Improvement
2 Partnership, the Oral Health Coalition Advisory Committee, and other local collaborative workgroups as
3 necessary to recommend policy and programmatic strategies and direction; (ii) providing data
4 resources, including Department-collected data, Department epidemiological services, and the
5 Conduent Health Communities Institute community health dashboard, and (iii) disseminating findings of
6 the health assessment and improvement plan reports.

7 3. TERM

8 The term of this Agreement shall commence upon execution and terminate on June 30, 2021,
9 inclusive. This Agreement may be extended for two (2) additional consecutive twelve (12) month periods
10 upon written approval of both parties no later than thirty (30) days prior to the first day of the next twelve
11 (12) month extension period. The Director or his or her designee is authorized to execute such written
12 approval on behalf of COUNTY based on CONTRACTOR'S satisfactory performance.

13 4. TERMINATION

14 A. Non-Allocation of Funds - The terms of this Agreement, and the services to
15 be provided hereunder, are contingent on the approval of funds by the appropriating government
16 agency. Should sufficient funds not be allocated, the services provided may be modified, or this
17 Agreement terminated, at any time by giving the CONTRACTOR thirty (30) days advance written
18 notice.

19 B. Breach of Contract - The COUNTY may immediately suspend or terminate this
20 Agreement in whole or in part, where in the determination of the COUNTY there is:

- 21 1) An illegal or improper use of funds;
- 22 2) A failure to comply with any term of this Agreement;
- 23 3) A substantially incorrect or incomplete report submitted to the COUNTY;
- 24 4) Improperly performed service.

25 In no event shall any payment by the COUNTY constitute a waiver by the COUNTY of any breach
26 of this Agreement or any default which may then exist on the part of the CONTRACTOR. Neither shall such
27 payment impair or prejudice any remedy available to the COUNTY with respect to the breach or default.

28 The COUNTY shall have the right to demand of the CONTRACTOR the repayment to the COUNTY of any

1 funds disbursed to the CONTRACTOR under this Agreement, which in the judgment of the COUNTY were
2 not expended in accordance with the terms of this Agreement. The CONTRACTOR shall promptly refund
3 any such funds upon demand.

4 C. Without Cause - Under circumstances other than those set forth above, this
5 Agreement may be terminated by COUNTY or CONTRACTOR upon the giving of thirty (30) days advance
6 written notice of an intention to terminate the other.

7 5. COMPENSATION/INVOICING

8 COUNTY agrees to pay CONTRACTOR and CONTRACTOR agrees to receive compensation as
9 described in Exhibit B. CONTRACTOR shall submit monthly invoices to the County of Fresno Department
10 of Public Health within thirty (30) days of the end of the preceding month. CONTRACTOR invoices shall
11 include all proper supporting documentation, including but not limited to receipts, invoices and work orders.

12 In no event shall services performed under this Agreement be in excess of \$195,894.00 during the
13 period of November 6, 2018 through and including June 30, 2021. In no event shall services performed
14 under this Agreement be in excess of \$50,000 during each of the two (2) possible one (1) year extensions.

15 It is understood that all expenses incidental to CONTRACTOR'S performance of services under this
16 Agreement shall be borne by CONTRACTOR.

17 6. INDEPENDENT CONTRACTOR

18 In performance of the work, duties and obligations assumed by CONTRACTOR under this
19 Agreement, it is mutually understood and agreed that CONTRACTOR, including any and all of the
20 CONTRACTOR'S officers, agents, and employees will at all times be acting and performing as an
21 independent contractor, and shall act in an independent capacity and not as an officer, agent, servant,
22 employee, joint venturer, partner, or associate of the COUNTY. Furthermore, COUNTY shall have no right
23 to control or supervise or direct the manner or method by which CONTRACTOR shall perform its work and
24 function. However, COUNTY shall retain the right to administer this Agreement so as to verify that
25 CONTRACTOR is performing its obligations in accordance with the terms and conditions thereof.

26 CONTRACTOR and COUNTY shall comply with all applicable provisions of law and the rules and
27 regulations, if any, of governmental authorities having jurisdiction over matters the subject thereof.

28 Because of its status as an independent contractor, CONTRACTOR shall have absolutely no right

1 to employment rights and benefits available to COUNTY employees. CONTRACTOR shall be solely liable
2 and responsible for providing to, or on behalf of, its employees all legally-required employee benefits. In
3 addition, CONTRACTOR shall be solely responsible and save COUNTY harmless from all matters relating
4 to payment of CONTRACTOR'S employees, including compliance with Social Security withholding and all
5 other regulations governing such matters. It is acknowledged that during the term of this Agreement,
6 CONTRACTOR may be providing services to others unrelated to the COUNTY or to this Agreement.

7 7. MODIFICATION

8 Any matters of this Agreement may be modified from time to time by the written consent of all the
9 parties without, in any way, affecting the remainder.

10 Notwithstanding the above, changes to line items in Exhibit B that do not exceed ten percent (10%)
11 of the maximum compensation payable to the CONTRACTOR may be made with the written approval of
12 COUNTY'S Department Director or his or her designee. Said budget line item changes shall not result in
13 any change to the maximum compensation about payable to CONTRACTOR, as stated herein.

14 8. NON-ASSIGNMENT

15 Neither party shall assign, transfer or sub-contract this Agreement nor their rights or duties under
16 this Agreement without the prior written consent of the other party.

17 9. HOLD HARMLESS

18 To the extent of CONTRACTOR'S fault, CONTRACTOR agrees to indemnify, save, hold harmless,
19 and at COUNTY'S request, defend the COUNTY, its officers, agents, and employees from any and all costs
20 and expenses (including attorney's fees and costs), damages, liabilities, claims, and losses occurring or
21 resulting to COUNTY in connection with the performance, or failure to perform, by CONTRACTOR, its
22 officers, agents, or employees under this Agreement, and from any and all costs and expenses (including
23 attorney's fees and costs), damages, liabilities, claims, and losses occurring or resulting to any person, firm,
24 or corporation who may be injured or damaged by the performance, or failure to perform, of
25 CONTRACTOR, its officers, agents, or employees under this Agreement.

26 10. INSURANCE

27 Without limiting the COUNTY's right to obtain indemnification from CONTRACTOR or any third
28 parties, CONTRACTOR, at its sole expense, shall maintain in full force and effect, the following insurance

1 policies or a program of self-insurance, including but not limited to, an insurance pooling arrangement or
2 Joint Powers Agreement (JPA) throughout the term of the Agreement:

3 A. Commercial General Liability

4 Commercial General Liability Insurance with limits of not less than Two Million Dollars
5 (\$2,000,000.00) per occurrence and an annual aggregate of Four Million Dollars (\$4,000,000.00). This
6 policy shall be issued on a per occurrence basis. COUNTY may require specific coverages including
7 completed operations, products liability, contractual liability, Explosion-Collapse-Underground, fire legal
8 liability or any other liability insurance deemed necessary because of the nature of this contract.

9 B. Automobile Liability

10 Comprehensive Automobile Liability Insurance with limits of not less than One Million Dollars
11 (\$1,000,000.00) per accident for bodily injury and for property damages. Coverage should include any auto
12 used in connection with this Agreement.

13 C. Professional Liability

14 If CONTRACTOR employs licensed professional staff, (e.g., Ph.D., R.N., L.C.S.W., M.F.C.C.) in
15 providing services, Professional Liability Insurance with limits of not less than One Million Dollars
16 (\$1,000,000.00) per occurrence, Three Million Dollars (\$3,000,000.00) annual aggregate.

17 D. Worker's Compensation

18 A policy of Worker's Compensation insurance as may be required by the California Labor
19 Code.

20 E. Additional Requirements Relating to Insurance

21 CONTRACTOR shall obtain endorsements to the Commercial General Liability insurance naming
22 the County of Fresno, its officers, agents, and employees, individually and collectively, as additional
23 insured, but only insofar as the operations under this Agreement are concerned. Such coverage for
24 additional insured shall apply as primary insurance and any other insurance, or self-insurance, maintained
25 by COUNTY, its officers, agents and employees shall be excess only and not contributing with insurance
26 provided under CONTRACTOR's policies herein. This insurance shall not be cancelled or changed without
27 a minimum of thirty (30) days advance written notice given to COUNTY.

28 CONTRACTOR hereby waives its right to recover from COUNTY, its officers, agents, and

1 employees any amounts paid by the policy of worker's compensation insurance required by this
2 Agreement. CONTRACTOR is solely responsible to obtain any endorsement to such policy that may be
3 necessary to accomplish such waiver of subrogation, but CONTRACTOR's waiver of subrogation under
4 this paragraph is effective whether or not CONTRACTOR obtains such an endorsement.

5 Within Thirty (30) days from the date CONTRACTOR signs and executes this Agreement,
6 CONTRACTOR shall provide certificates of insurance and endorsement as stated above for all of the
7 foregoing policies, as required herein, to the County of Fresno, (Name and Address of the official who will
8 administer this contract), stating that such insurance coverage have been obtained and are in full force; that
9 the County of Fresno, its officers, agents and employees will not be responsible for any premiums on the
10 policies; that such Commercial General Liability insurance names the County of Fresno, its officers, agents
11 and employees, individually and collectively, as additional insured, but only insofar as the operations under
12 this Agreement are concerned; that such coverage for additional insured shall apply as primary insurance
13 and any other insurance, or self-insurance, maintained by COUNTY, its officers, agents and employees,
14 shall be excess only and not contributing with insurance provided under CONTRACTOR's policies herein;
15 and that this insurance shall not be cancelled or changed without a minimum of thirty (30) days advance,
16 written notice given to COUNTY.

17 In the event CONTRACTOR fails to keep in effect at all times insurance coverage as herein
18 provided, the COUNTY may, in addition to other remedies it may have, suspend or terminate this
19 Agreement upon the occurrence of such event.

20 All policies shall be issued by admitted insurers licensed to do business in the State of California,
21 and such insurance shall be purchased from companies possessing a current A.M. Best, Inc. rating of A
22 FSC VII or better.

23 11. AUDITS AND INSPECTIONS: The CONTRACTOR shall at any time during business
24 hours, and as often as the COUNTY may deem necessary, make available to the COUNTY for examination
25 all of its records and data with respect to the matters covered by this Agreement. The CONTRACTOR
26 shall, upon request by the COUNTY, permit the COUNTY to audit and inspect all of such records and data
27 necessary to ensure CONTRACTOR'S compliance with the terms of this Agreement.

28 If this Agreement exceeds ten thousand dollars (\$10,000.00), CONTRACTOR shall be subject to

1 the examination and audit of the Auditor General for a period of three (3) years after final payment under
2 contract (Government Code Section 8546.7).

3 12. NOTICES

4 The persons and their addresses having authority to give and receive notices under this Agreement
5 include the following:

<u>COUNTY</u>	<u>CONTRACTOR</u>
COUNTY OF FRESNO	CSUF FOUNDATION
Director, Department of Public Health	Executive Director
P.O. Box 11867	4910 N. Chestnut Ave.
Fresno, CA 93775	Fresno, CA 93726

9 All notices between the COUNTY and CONTRACTOR provided for or permitted under this
10 Agreement must be in writing and delivered either by personal service, by first-class United States mail, by
11 an overnight commercial courier service, or by telephonic facsimile transmission. A notice delivered by
12 personal service is effective upon service to the recipient. A notice delivered by first-class United States
13 mail is effective three COUNTY business days after deposit in the United States mail, postage prepaid,
14 addressed to the recipient. A notice delivered by an overnight commercial courier service is effective one
15 COUNTY business day after deposit with the overnight commercial courier service, delivery fees prepaid,
16 with delivery instructions given for next day delivery, addressed to the recipient. A notice delivered by
17 telephonic facsimile is effective when transmission to the recipient is completed (but, if such transmission is
18 completed outside of COUNTY business hours, then such delivery shall be deemed to be effective at the
19 next beginning of a COUNTY business day), provided that the sender maintains a machine record of the
20 completed transmission. For all claims arising out of or related to this Agreement, nothing in this section
21 establishes, waives, or modifies any claims presentation requirements or procedures provided by law,
22 including but not limited to the Government Claims Act (Division 3.6 of Title 1 of the Government Code,
23 beginning with section 810).

24 13. NON-DISCRIMINATION

25 During the performance of this Agreement, CONTRACTOR shall not unlawfully discriminate against
26 any employee or applicant for employment, or recipient of services, because of race, religious creed, color,
27 national origin, ancestry, physical disability, mental disability, medical condition, genetic information, marital
28 status, sex, gender, gender identity, gender expression, age, sexual orientation, military status or veteran

1 status pursuant to all applicable State of California and Federal statutes and regulation.

2 14. GOVERNING LAW

3 Venue for any action arising out of or related to this Agreement shall only be in Fresno County,
4 California.

5 The rights and obligations of the parties and all interpretation and performance of this Agreement
6 shall be governed in all respects by the laws of the State of California.

7 15. DISCLOSURE OF SELF-DEALING TRANSACTIONS

8 This provision is only applicable if the CONTRACTOR is operating as a corporation (a for-profit
9 or non-profit corporation) or if during the term of the agreement, the CONTRACTOR changes its status
10 to operate as a corporation.

11 Members of the CONTRACTOR's Board of Directors shall disclose any self-dealing transactions
12 that they are a party to while CONTRACTOR is providing goods or performing services under this
13 agreement. A self-dealing transaction shall mean a transaction to which the CONTRACTOR is a party
14 and in which one or more of its directors has a material financial interest. Members of the Board of
15 Directors shall disclose any self-dealing transactions that they are a party to by completing and signing a
16 Self-Dealing Transaction Disclosure Form, attached hereto as Exhibit C and incorporated herein by
17 reference, and submitting it to the COUNTY prior to commencing with the self-dealing transaction or
18 immediately thereafter.

19 16. ENTIRE AGREEMENT

20 This Agreement constitutes the entire agreement between the CONTRACTOR and COUNTY with
21 respect to the subject matter hereof and supersedes all previous Agreement negotiations, proposals,
22 commitments, writings, advertisements, publications, and understanding of any nature whatsoever unless
23 expressly included in this Agreement. In the event of any inconsistency in interpreting the documents which
24 constitute this Agreement, the inconsistency shall be resolved by giving precedence in the following order
25 of priority: (1) the text of this Agreement (excluding Exhibits A through C, the COUNTY'S Revised RFP and
26 the CONTRACTOR'S Proposal in response thereto); (2) Exhibits A through C; (3) the COUNTY'S Revised
27 RFP and (4) the CONTRACTOR's Proposal in response to COUNTY'S Revised RFP.

28 ///

1 17. SEVERABILITY

2 The provisions of this Agreement are severable. The invalidity or unenforceability of any one
3 provision in the Agreement shall not affect the other provisions.

4 18. CONFIDENTIALITY

5 All services performed by CONTRACTOR under this Agreement shall be in strict conformance with
6 all applicable Federal, State of California and/or local laws and regulations relating to confidentiality.

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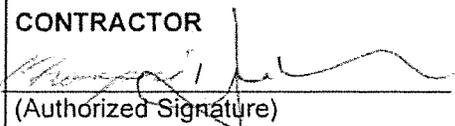
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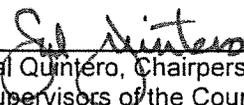
28 ///

1 IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year
2 first hereinabove written.

3
4 **CONTRACTOR**

COUNTY OF FRESNO

5 
6 _____
(Authorized Signature)

5 
6 _____
Sal Quintero, Chairperson of the Board of
Supervisors of the County of Fresno

6 Keith Kompsi, Director Foundation Financial Services
7 James Marshall, Dean of Research and Graduate Studies

7 Print Name & Title
8 4910 N. Chestnut Ave. M/S OF123

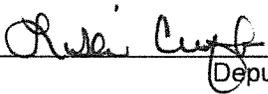
9 _____
Fresno, CA 93726

10 _____
Mailing Address

ATTEST:
Bernice E. Seidel
Clerk of the Board of Supervisors
County of Fresno, State of California

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16 **FOR ACCOUNTING USE ONLY:**

17 ORG No.: 56201553
18 Account No.: 7295
19 Requisition No.: 18-054

By: 
_____ Deputy

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Objective 1: By December 31, 2019, build capacity and engage community stakeholders to provide qualified professional expertise in dental public health for program direction, coordination, and collaboration.

#	Activity Description	Timeline	Deliverable/Performance Measure
1.9	Develop tools to conduct key informant interviews, focus groups, or Knowledge, Attitude and Belief surveys of key stakeholder and organizations to determine understanding and priority of addressing oral health and tobacco use issues.	11/6/18-12/31/19	<ul style="list-style-type: none"> • Survey tool(s) • Analysis report
1.E.1	Working with the Assessment Plan Contractor (APC), conduct qualitative analysis to determine effectiveness of trainings and community organizing approaches to capacity building.	11/6/18-12/31/19	<ul style="list-style-type: none"> • Tool to measure effectiveness of trainings and community organizing • Summary report of findings using this tool
1.E.2	Develop satisfaction survey for Oral Health Coalition (OHC) membership to determine OHC progress, recommendations and future direction of the LOHP and strategies to address challenges.	11/6/18-12/31/19	<ul style="list-style-type: none"> • Analysis of satisfaction survey which include quantitative measures to assess network density or involvement and recommendations for improvement • Copy of survey tool developed

Objective 2: By December 31, 2019, assess and monitor social and other determinants of health, health status, health needs, and health care services available to California communities, with a special focus underserved areas and vulnerable population groups.

#	Activity Description	Timeline	Deliverable/Performance Measure
2.2	Conduct an assessment of available data to determine Fresno County health status, oral health status, tobacco use status, tobacco related health needs, and available dental and health care services to resources to support the underserved areas and vulnerable population groups.	11/6/18-06/30/19	<ul style="list-style-type: none"> • Inventory of available primary and secondary data
2.3	Working with the APC, identify and plan the needs assessment strategy based on available resources. Develop needs assessment instrument and train data collectors.	11/6/18-06/30/19	<ul style="list-style-type: none"> • Copy of the needs assessment instrument
2.5	Working with the APC, determine the need for primary data.	11/6/18-06/30/19	<ul style="list-style-type: none"> • Summary of analysis conducted and gaps in primary data
2.6	Working with the APC, identify resources.	11/6/18-06/30/19	<ul style="list-style-type: none"> • List/summary of data resources identified to fill gaps

2.7	Working with the APC, select methods.	11/6/18-06/30/19	<ul style="list-style-type: none"> • Copy of work plan developed to conduct the community needs assessment
2.E.1	Work with the APC to analyze data and prepare summary analysis. APC will solicit community feedback, summarize feedback and send it back. Revise summary report including APC collected feedback.	11/6/18-12/31/19	<ul style="list-style-type: none"> • Summary analysis report • Revised summary report

Objective 4: By December 31, 2019, develop a community health improvement plan (CHIP) and an action plan to address the oral health and tobacco use needs of underserved areas and vulnerable population groups for the implementation phase and to achieve the state oral health and tobacco health related objectives.

#	Activity Description	Timeline	Deliverable/Performance Measure
4.6	Identify action steps: <ul style="list-style-type: none"> • What action or change will occur • Who will carry it out • When will it take place, and for how long • What resources (e.g., money, staff) are needed to carry out the change • Communication (who should know what) Collaborate with APC to outline a CHIP.	11/6/18-12/31/19	<ul style="list-style-type: none"> • CHIP developed by workgroup that identifies the “what, who, when, how long, resources, and communication” aspects of the Action Plan consistent with the findings and recommendations from the Needs Assessment and integrates feedback from stakeholders who participated in the Needs Assessment data collection • Logic model aligning objectives and goals
4.E.1	In consultation with the OHC and APC, identify how the Action Plan addresses the priorities identified in the CHIP; provide a summary of key strategies to address vulnerable populations and how they will help to achieve local and state oral health and tobacco use and health related objectives. Describe impact objectives and key indicators that will be used to determine progress. Community stakeholder review of priorities identified in the CHIP and Action Plan and incorporate community stakeholder feedback.	11/6/18-12/31/19	<ul style="list-style-type: none"> • Summary Report identifying flow of information between organizations, community and other stakeholders; how organizational procedures facilitate participation; and the strengths, weaknesses, challenges and opportunities that exist in the community to improve the health status of the community. Notes with feedback from community review and community feedback incorporated in CHIP and Action Plan.

Objective 5: By December 31, 2019, develop an Evaluation Plan to monitor and assess the progress and success of the Local Oral Health Program.

#	Activity Description	Timeline	Deliverable/Performance Measure
5.2	Develop the Program Logic Model, which will become a common reference point for staff, stakeholders, constituents and CDPH/OHP.	11/6/18-12/31/19	• Copy of the developed Program Logic Model
5.3	Identify program outcome objectives and indicators.	11/6/18-12/31/19	• Documentation of the indicators, sources, quality, quantity, and logistics
5.4	Focus the evaluation design based on selected objectives and justify conclusions based on data analysis.	11/6/18-12/31/19	• Documentation of the purpose, methods, standards, analyses, interpretation, and timeline for the evaluation
5.5	Submit Evaluation Work Plan for Implementation Objectives.	11/6/18-12/31/19	• Copy of the comprehensive Evaluation Plan of Required and selected Implementation Objectives

Objective 6: By June 30, 2022*, implement evidence-based programs to achieve California Oral Health Plan Objectives

#	Activity Description	Timeline	Deliverable/Performance Measure
6.E.1	Working with the School Services contractor (TBD), identify process and qualitative indicators for school-based or school linked programs and determine if progress on evaluation objectives/indicators.	8/01/19-6/30/22*	• Evaluation Report identifying if target participation rate was met
6.E.2	Working with the School Services contractor, identify Success Stories to share with local programs, policy-makers, stakeholders, and the general public to help sustain program efforts.	8/01/19-6/30/22*	• Success stories (qualitative case study) and dissemination plan for sharing success stories with partners

Objective 7: By June 30, 2022*, work with partners to promote oral health by developing and implementing prevention and healthcare policies and guidelines for programs, health care providers, and institutional settings (e.g., schools) including integration of oral health care and overall health care.

#	Activity Description	Timeline	Deliverable/Performance Measure
7.E.1	Conduct follow-up with stakeholders to determine effectiveness of training. Identify successful strategies to increase the number of Kindergarten Assessments, challenges, and recommendations.	7/01/20-6/30/22*	• Progress reports summarizing successes, challenges, lessons learned, and recommendations
7.E.2	Identify if any new policies developed as a result of efforts. Communicate results of efforts to partners	7/01/20-6/30/22*	• List of new policies developed
7.E.3	Identify Success Stories to share with local programs, policy-makers, stakeholders, and the general public to help sustain program efforts.	7/01/20-6/30/22*	• Success Stories (qualitative case study) and a dissemination plan for stories

Objective 9: By June 30, 2022*, coordinate outreach programs; implement education, health literacy campaigns and promote integration of oral health and primary care.

#	Activity Description	Timeline	Deliverable/Performance Measure
9.1.6	Determine outcome measures and establish baseline for implementation of evidence based oral health literacy campaign.	11/6/18-012/31/19	• Evaluation Plan developed
9.E.1	Assess pilot implementation and adapt curricula and activities to increase effectiveness.	7/01/19-6/30/20	• Assessment report
9.E.2	Conduct follow-up with stakeholders to determine effectiveness of training. Identify success, challenges, and recommendations.	7/01/20-6/30/22*	• Progress reports summarizing successes, challenges, lessons learned, and recommendations.
9.E.3	Conduct follow-up to determine how many stakeholders have implemented oral health literacy curricula.	7/01/20-6/30/22*	• Number of programs that have added an oral health component
9.E.4	Identify Success Stories to share with local programs, policymakers, stakeholders, and the general public to promote and sustain program efforts.	7/01/20-6/30/22*	• Success stories (qualitative case study) and dissemination plan for stories.

Objective 11: By June 30, 2022*, create or expand existing local oral health networks to achieve oral health improvements through policy, financing, education, dental care, and community engagement strategies.

#	Activity Description	Timeline	Deliverable/Performance Measure
11.4	Report priority issues identified in the Community Action Plan to the OHC to start the process of addressing issues or problems.	1/1/19-12/31/19	• List of priorities
11.5	Advise the OHC in developing an action plan; identify short, medium, long-term objectives.	1/1/19-12/31/19	• Action plan developed
11.E.1	Identify the number of priorities that were addressed, success, challenges, lessons learned and recommendations in an evaluation report.	7/1/20-12/31/22*	• Summary in progress reports of successes, challenges, lessons learned, and recommendations
11.E.2	Identify Success Stories to share with local programs, policymakers, stakeholders, and the general public to help sustain program efforts.	7/1/20-12/31/22*	• Success stories (qualitative case study) and dissemination plan

*base contract will be effective through June 30, 2021; activities planned for FY 2021-2022 are pending contract extension(s) based on performance reviews and available funding

ITEMIZED BUDGET

Proposal Due: 7/1/2018 Start date: 8/1/2018 End Date: 6/30/2021 Title: Fresno Local Oral Health Eval

A. Personnel Wages													
Last Name	Initial	Position on Grant	Basis of Salary	Number	AcaYr Sal OR Smr OR Stipend rate	% of AY Effort OR Summer month	#WTU or smr mos per yr	Person months	Year 1 11/6/18 - 6/30/19	Year 2 7/1/19 - 6/30/20	Year 3 7/1/20 - 6/30/21	Total Request	
Capitman	J	PI	Academic Year Release	Inkind			0	0	\$0	\$0	\$0	\$0	
Subtotal Senior Personnel (Faculty) Salaries									\$0	\$0	\$0	\$0	
OTHER PERSONNEL													
#	Position on Grant			Calendar Yr Salary OR hrly rate	% Time OR # hrs		Person months						
Bengiamin		Director		\$90,000	2%		0.24	\$1,800	\$1,800	\$1,800		\$5,400	
Alcala, E		Project Manager	Y1 50%, Y2 & Y3 30%	\$45,760	50%		6	\$22,880	\$13,728	\$13,728		\$50,336	
Megally, H			Y1 30%, Y2 & Y3 15%	\$49,920	30%		NA	\$12,480	\$7,488	\$7,488		\$27,456	
Silva, Y		Rearsach Assistant	Y1 25%, Y2 & Y3 12%	\$32,800	25%		3	\$8,200	\$3,936	\$3,936		\$16,072	
Lemos-Rangel		Research Anaylst	Y1 30%, Y2 & Y3 5%	\$38,000	30%			\$11,400	\$1,900	\$1,900		\$15,200	
Flores, M		Program Assistant	Y1 10%, Y2 & Y3 5%	\$32,136	10%		n/a	\$3,214	\$1,606.80	\$1,606.80		\$6,427	
									\$59,974	\$30,459	\$30,459	\$120,891	
Subtotal ALL Personnel									\$59,974	\$30,459	\$30,459	\$120,891	
B. Fringe Benefits													
				Category	Rate								
Capitman					0								
Bengiamin					30%			\$540	\$540	\$540		\$1,620	
Alcala, E					45%			\$10,296	\$6,178	\$6,178		\$22,651	
Megally, H					10%			\$2,068	\$1,142	\$1,142		\$4,353	
Silva, Y					35%			\$2,870	\$1,378	\$1,378		\$5,625	
Lemos-Rangel					32%			\$3,648	\$608	\$608		\$4,864	
Flores, M					35%			\$1,125	\$562	\$562		\$2,250	
Subtotal Fringe Benefits									\$20,547	\$10,408	\$10,408	\$41,363	
TOTAL SALARY AND FRINGE BENEFITS									\$80,520	\$40,867	\$40,867	\$162,254	
Local Travel Only									\$250	\$250	\$250	\$750	
Subtotal Travel									\$250	\$250	\$250	\$750	
F. Other Direct Support													
			Description	Calculation									
Materials and Supplies			Ink, paper, copying, etc.	Y1 \$118 per month, Y2 & Y3 \$96.75 per month					\$1,416	\$1,161	\$1,161	\$3,739	
Communications			Telephone, internet, etc.	\$100 per month					\$1,200	\$1,200	\$1,200	\$3,600	
Subtotal Other									\$2,616	\$2,361	\$2,361	\$7,339	
I. Total Direct Costs													
				Rate:					MTDC	\$83,386	\$43,478	\$43,478	\$170,342
				15.0%	MTDC					\$83,386	\$43,478	\$43,478	\$170,342
J. Indirect Costs													
										\$12,508	\$6,522	\$6,522	\$25,551
K. Total Proposed Costs													
										\$95,894	\$50,000	\$50,000	\$195,894

Exhibit C

SELF-DEALING TRANSACTION DISCLOSURE FORM

In order to conduct business with the County of Fresno (hereinafter referred to as "County"), members of a contractor's board of directors (hereinafter referred to as "County Contractor"), must disclose any self-dealing transactions that they are a party to while providing goods, performing services, or both for the County. A self-dealing transaction is defined below:

"A self-dealing transaction means a transaction to which the corporation is a party and in which one or more of its directors has a material financial interest."

The definition above will be utilized for purposes of completing this disclosure form.

INSTRUCTIONS

- (1) Enter board member's name, job title (if applicable), and date this disclosure is being made.
- (2) Enter the board member's company/agency name and address.
- (3) Describe in detail the nature of the self-dealing transaction that is being disclosed to the County. At a minimum, include a description of the following:
 - a. The name of the agency/company with which the Corporation has the transaction;
and
 - b. The nature of the material financial interest in the Corporation's transaction that the board member has.
- (4) Describe in detail why the self-dealing transaction is appropriate based on applicable provisions of the Corporations Code.
- (5) Form must be signed by the board member that is involved in the self-dealing transaction described in Sections (3) and (4).

Exhibit C

(1) Company Board Member Information:			
Name:		Date:	
Job Title:			
(2) Company/Agency Name and Address:			
(3) Disclosure (Please describe the nature of the self-dealing transaction you are a party to):			
(4) Explain why this self-dealing transaction is consistent with the requirements of Corporations Code 5233 (a):			
(5) Authorized Signature			
Signature:		Date:	



Inter Office Memo

Department of Public Health

DATE: 8/29/2019

TO: David Pomaville, Director

FROM: Melanie Ruvalcaba, OHPW Program Manager

SUBJECT: Budget Modification Request for Central Valley Health Policy Institute

Please review the attached budget modification request from Local Oral Health Program (LOHP) subcontractor Central Valley Health Policy Institute (CVHPI). The request moves unspent funds from Year 1 (18-19) to Year 2 (19-20) totaling less than 10 percent of their term maximum compensation (\$19,584) as allowed in their contract. Unspent funds will be reflected in the salaries and benefits of staff working to complete LOHP Year 1 activities.

If approved, CVHPI will use unspent funds to finalize and submit two documents, the Community Health Needs Assessment (CHA) and the Community Health Improvement Plan (CHIP). The CHA has an expected completion date of October 2019 and the CHIP has an expected completion date of December 2019. Both of these documents are a requirement of the LOHP funding.

Health Educator and LOHP Project Director Ana Cruz recommends approval of this request based on verified programmatic need, as well as CVHPI's ongoing responsible use of grant funds.

APPROVED NOT APPROVED

David Pomaville, Director

ITEMIZED BUDGET

Proposal Due: 7/1/2018 Start date: 8/1/2018 End Date: 6/30/2021 Title: Fresno Local Oral Health Eval

A. Personnel Wages												
Last Name	Initial	Position on Grant	Basis of Salary	Number	AcaYr Sal OR Smr OR Stipend rate	% of AY Effort OR Summer month	#WTU or smr mos per yr	Person months	Year 1 Request - Deceased - Actual Expenses	Year 2 Request - Increased using Carry-Forward	Year 3 Request	Total Request
Capitman	J	PI	Academic Year Release	Inkind			0	0	\$0	\$0	\$0	\$0
Subtotal Senior Personnel (Faculty) Salaries									\$0	\$0	\$0	\$0
OTHER PERSONNEL												
#	Position on Grant				Calendar Yr Salary OR hrly rate	% Time OR # hrs		Person months				
Bengiamin	Director				\$90,000	2%		0.24	\$1,616	\$1,800	\$1,800	\$5,216
Alcala, E	Project Manager	Y1 50%, Y2 & Y3 30%			\$45,760	50%		6	\$19,814	\$16,794	\$13,728	\$50,336
Megally, H		Y1 30%, Y2 & Y3 15%			\$49,920	30%		NA	\$12,480	\$7,488	\$7,488	\$27,456
Silva, Y	Rearsach Assistant	Y1 25%, Y2 15%, & Y3 12%			\$32,800	25%		3	\$8,200	\$4,920	\$3,936	\$17,056
Doherty, R	Research Analyst	Y1 30%, Y2 15%, & Y3 5%			\$38,000	30%			\$9,549	\$5,700	\$1,900	\$17,149
Flores, M	Program Assistant	Y1 10%, Y2 10%, & Y3 5%			\$32,136	10%		n/a	\$3,078	\$3,213.60	\$1,606.80	\$7,898
Subtotal ALL Personnel									\$54,737	\$39,916	\$30,459	\$125,111
Subtotal ALL Personnel									\$54,737	\$39,916	\$30,459	\$125,111
B. Fringe Benefits												
				Category	Rate							
Capitman					0							
Bengiamin					30%				\$435	\$540	\$540	\$1,515
Alcala, E					45%				\$6,172	\$7,557	\$6,178	\$19,907
Megally, H					32%				\$1,267	\$3,971	\$1,142	\$6,380
Silva, Y					35%				\$2,733	\$1,722	\$1,378	\$5,833
Doherty, R					15%				\$911	\$855	\$608	\$2,374
Flores, M					35%				\$1,050	\$1,125	\$562	\$2,737
Subtotal Fringe Benefits									\$12,568	\$15,770	\$10,408	\$38,745
TOTAL SALARY AND FRINGE BENEFITS									\$67,305	\$55,685	\$40,866	\$163,857
Local Travel Only									\$158	\$250	\$250	\$658
Subtotal Travel									\$158	\$250	\$250	\$658
F. Other Direct Support												
			Description	Calculation								
Materials and Supplies			Ink, paper, copying, etc.	Y1 \$118 per month, Y2 & Y3 \$96.75 per month								
Communications			Telephone, internet, etc.	\$100 per month								
Subtotal Other									\$624	\$2,843	\$2,361	\$5,828
I. Total Direct Costs												
									\$68,087	\$58,778	\$43,478	\$170,343
									\$68,087	\$58,778	\$43,478	\$170,343
J. Indirect Costs												
Rate: 15.0% MTDC									\$10,213	\$8,817	\$6,522	\$25,551
K. Total Proposed Costs												
									\$78,300	\$67,594	\$50,000	\$195,894

95894 50000 50000 195894

ITEMIZED BUDGET

Proposal Due: 7/1/2018 8/1/2018 End Date: Title: Fresno Local Oral Health Eval

A. Personnel Wages							FY 2018-19			FY 2019-20		
Last Name	Initial	Position on Grant	Basis of Salary	AcaYr Sal OR Smr OR Stipend rate	% of AY Effort OR Summer month	Person months	Original Year 1	Year 1 Modification	Revised Year 1	Original Year 2	Year 2 Modification	Revised Year 2
Capitman	J	PI	Academic Year Release			0	\$0			\$0		
Subtotal Senior Personnel (Faculty) Salaries							\$0			\$0		
OTHER PERSONNEL												
#	Position on Grant		Calendar Yr Salary OR hrly rate	% Time OR # hrs	Person months							
Bengiamin	Director		\$90,000	2%	0.24	\$1,800	-\$184.72	\$1,615.28	\$1,800	\$0	\$1,800	
Alcala, E	Project Manager	Y1 50%, Y2 & Y3 30%	\$45,760	50%	6	\$22,880	-\$3,065.88	\$19,814.12	\$13,728	\$3,066	\$16,794	
Megally, H		Y1 30%, Y2 & Y3 15%	\$49,920	30%	NA	\$12,480	\$0	\$12,480.00	\$7,488	\$0	\$7,488	
Silva, Y	Rearsach Assistant	Y1 25%, Y2 & Y3 12%	\$32,800	25%	3	\$8,200	\$0.18	\$8,200.18	\$3,936	\$984	\$4,920	
Doherty, R.	Research Anaylst	Y1 30%, Y2 & Y3 5%	\$38,000	30%		\$11,400	-\$1,851.00	\$9,549.00	\$1,900	\$3,800	\$5,700	
Flores, M	Program Assistant	Y1 10%, Y2 & Y3 5%	\$32,136	10%	n/a	\$3,214.00	-\$135.53	\$3,078.47	\$1,607	\$1,607	\$3,214	
Subtotal PERSONNEL SALARIES							\$59,974	-\$5,236.95	\$54,737.05	\$30,459	\$9,457	\$39,916
B. Fringe Benefits												
			Rate									
Bengiamin			30%			\$540	-\$104.89	\$435.11	\$540	\$0	\$540	
Alcala, E			45%			\$10,296	-\$4,123.97	\$6,172.03	\$6,178	\$1,380	\$7,557.30	
Megally, H			32%			\$2,068.00	-\$800.74	\$1,267.26	\$1,142	\$2,829	\$3,970.56	
Silva, Y			35%			\$2,870	-\$136.85	\$2,733.15	\$1,378	\$344	\$1,722	
Doherty, R.			15%			\$3,648	-\$2,736.85	\$911.15	\$608	\$247	\$855	
Flores, M			35%			\$1,124.90	-\$75.04	\$1,049.86	\$562	\$562	\$1,125	
Subtotal FRINGE BENEFITS							\$20,547	-\$7,978.34	\$12,568.56	\$10,408	\$5,362	\$15,770
TOTAL SALARY AND FRINGE BENEFITS							\$80,521	-\$13,215.29	\$67,305.61	\$40,867	\$14,818	\$55,685
Local Travel Only							\$250	-\$91.97	\$158.03	\$250	\$0	\$250
Subtotal TRAVEL							\$250	-\$91.97	\$158.03	\$250	\$0	\$250
F. Other Direct Support												
		Description										
Materials and Supplies		Ink, paper, copying, etc.				\$1,416	-\$1,360.04	\$55.96	\$1,161	\$481	\$1,643	
Communications		Telephone, internet, etc.				\$1,200	-\$632.19	\$567.81	\$1,200	\$0	\$1,200	
Subtotal OTHER							\$2,616	-\$1,992.23	\$623.77	\$2,361	\$481	\$2,843
I. Total Direct Costs							\$83,387	-\$15,299	\$68,087	\$43,478	\$15,299	\$58,778
J. Indirect Costs							\$83,387	-\$15,299	\$68,087	\$43,478	\$15,299	\$58,778
K. Total Proposed Costs							\$12,508	-\$2,295	\$10,213.12	\$6,522	\$2,295	\$8,817
							\$95,895	-\$17,594	\$78,301	\$50,000	\$17,594	\$67,594



Inter Office Memo

Department of Public Health

DATE: 8/18/2020

TO: David Pomaville, Director

FROM: Melanie Ruvalcaba ^{MR}, Office of Health Policy and Wellness Program Manager

SUBJECT: Budget Modification Request for Central Valley Health Policy Institute

Please review the attached budget modification request from Local Oral Health Program (LOHP) subcontractor Central Valley Health Policy Institute (CVHPI). The request moves unspent year two (July 1, 2019-June 30, 2020) funds combined with funds from a salary savings due to a reduction in personnel positions, and funds from the elimination of the travel expense into the year three (July 1, 2020-June 30, 2021) budget in the amount of \$9,071. This modification totals less than 10% of the term maximum compensation as allowed in their contract.

The funds will be redistributed into the third-year budget sections of Personnel Wages and Fringe Benefits of current staff working to complete the Fresno County Oral Health Needs Assessment and Community Health Improvement Plan reports. Both documents are a requirement of the LOHP grant program funding.

Health Educator and LOHP Project Director Ana Cruz recommends approval of this request based on verified programmatic need, as well as the subcontractor's ongoing responsible use of grant funds.

APPROVED NOT APPROVED



David Pomaville, Director

Local Oral Health Program Evaluation Services

A. Personnel Wages											
Last Name	Initial	Position on Grant	Basis of Salary	Year 2 Request	Modification	New Year 2 Approved Budget with Carryover	Year 2 Actuals	Year 2 Carryover Amount	Year 3 Request	Modification	Year 3 Request with Carryover
		#	Position on Grant								
Bengiamin		Director		\$1,800	\$0	\$1,800	\$1,800	\$0	\$1,800	-\$1,800	\$0
Alcala, E		Manager	Y1 50%, Y2 & Y3 30%	\$13,728	\$3,206	\$16,934	\$16,926	\$8	\$13,728	\$2,463	\$16,191
Megally, H			Y1 30%, Y2 & Y3 15%	\$7,488	\$0	\$7,488	\$7,039	\$449	\$7,488	\$5,850	\$13,338
Silva, Y		Assistant	Y1 25%, Y2 & Y3 12%	\$3,936	\$984	\$4,920	\$4,493	\$427	\$3,936	\$427	\$4,363
Doherty, R.		Analyst	Y1 30%, Y2 & Y3 5%	\$1,900	\$3,800	\$5,700	\$5,265	\$435	\$1,900	-\$1,900	\$0
Tav, M		Copy Editing				\$400	\$400	\$0	\$0	\$400	\$400
Flores, M		Program Assistant	Y1 10%, Y2 & Y3 5%	\$1,606.80	\$1,030	\$2,637.00	\$2,309	\$328	\$1,607	\$1,625	\$3,232
				\$30,459	\$9,020	\$39,879	\$38,232	\$1,647	\$30,459	\$7,065	\$37,524
Subtotal ALL Personnel				\$30,459	\$9,020	\$39,879	\$38,232	\$1,647	\$30,459	\$7,065	\$37,524
B. Fringe Benefits											
Capitman											
Bengiamin		Director		\$540	\$0	\$540	\$175	\$365	\$540	-\$540	\$0
Alcala, E		Manager		\$6,178	\$1,379	\$7,557.00	\$4,920	\$2,637	\$6,178	-\$1,482	\$4,696
Megally, H		Research Analyst		\$1,142	\$2,828	\$3,970.00	\$1,872	\$2,098	\$1,142	\$2,742	\$3,884
Silva, Y		Research Assistant		\$1,378	\$344	\$1,722	\$1,529	\$193	\$1,378	\$193	\$1,571
Doherty, R.		Research Analyst		\$608	\$247	\$855	\$573	\$282	\$608	-\$608	\$0
Tav, M		Copy Editing				\$37	\$36	\$1	\$0	\$37	\$37
Flores, M		Program Assistant		\$562	\$563	\$1,125	\$827	\$298	\$562	\$731	\$1,293
Subtotal Fringe Benefits				\$10,408	\$5,398	\$15,806	\$9,932	\$5,874	\$10,408	\$1,073	\$11,481
TOTAL SALARY AND FRINGE BENEFITS				\$40,866	\$14,819	\$55,685	\$48,163	\$7,522	\$40,866	\$8,138	\$49,004
Local Travel Only				\$250		\$250	\$13	\$237	\$250	-\$250	\$0
Subtotal Travel				\$250		\$250	\$13	\$237	\$250	-\$250	\$0
F. Other Direct Support											
			Description								
Materials and Supplies			Ink, paper, copying, etc.	\$1,161	\$481	\$1,643	\$1,633	\$10	\$1,161	\$0	\$1,161
Communications			Telephone, internet, etc.	\$1,200	\$0	\$1,200	\$1,081	\$119	\$1,200	\$0	\$1,200
Subtotal Other				\$2,361	\$481	\$2,843	\$2,714	\$129	\$2,361	\$0	\$2,361
									\$43,478		
I. Total Direct Costs				\$43,478	\$15,300	\$58,778	\$50,890	\$7,887	\$43,478	\$7,888	\$51,366
				\$43,478	\$15,300	\$58,778	\$50,890	\$7,887	\$43,478	\$7,888	\$51,366
J. Indirect Costs				\$6,522	\$2,295	\$8,817	\$7,633	\$1,183	\$6,522	\$1,183	\$7,705
K. Total Proposed Costs				\$50,000	\$17,595	\$67,594	\$58,524	\$9,070	\$50,000	\$9,071	\$59,071



County of Fresno
DEPARTMENT OF PUBLIC HEALTH

June 29, 2021

Director and Dean of Research and Graduate Studies
California State University, Fresno Foundation
Central Valley Health Policy Institute
4910 N. Chestnut Avenue
Fresno, Ca 93726

Re: Agreement #18-634, Comprehensive Evaluation Services for the Oral Health Program

Dear Mr. Kompsi and Mr. Marshall:

Agreement No A-18-634 which was approved by the Fresno County Board of Supervisors on November 6, 2018, includes a modification provision that allows the agreement to be modified by the written consent of all the parties without, in any way, affecting the remainder. Changes to line items in Exhibit B that do not exceed ten percent (10%) of the maximum compensation payable to the contractor may be made with the written approval of the County's Department Director or his or her designee.

The attached budget modification (see revised Exhibit B) was requested from the Oral Health grant program subcontractor, California State University Fresno (CSUF) Foundation through its Central Valley Health Policy Institute. The request is to modify Year Three budget (July 1, 2020-June 30, 2021) to increase salary and fringe benefits line item for the Project Manager position with unused funds from the line item of the Copy Editing Staff position, in the amount of \$437. This modification is less than 10% of the total maximum compensation (\$295,894) payable to the contractor.

The Department provides this letter as a notice of modification to Agreement No. A-18-634, pursuant to Page Four, Paragraph 7, Modification. If you, as a signing authority (or authorized designee) for CSUF Foundation agree to the modification as stated, please sign and date on the lines below and return this letter to Susanna Alvarez, Staff Analyst, County of Fresno, Department of Public Health, 1221 Fulton Street, 3rd Floor, Fresno, CA 93721, or via email at sualvarez@fresnocountyca.gov, on or before July 6, 2021.

Respectfully,

David Luchini, RN, PHN
Interim Director

Enclosure

Promotion, preservation and protection of the community's health

1221 Fulton Street, Fresno Ca. 93721/P. O. Box 11867, Fresno, CA 93775

(559) 600-3200 ☐ FAX (559) 600-7687

The County of Fresno is an Equal Employment Opportunity Employer

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Keith Kompsi, Director Foundation Financial Services

7-7-21
Date



James Marshall, Dean of Research and Graduate Studies

06 July 2021
Date

#A-18-634 A Start date: 7/1/2020 End Date: 6/30/2021 Title: CVHPI Local Oral Helath Program

A. Personnel Wages											
Last Name	Initial	Position on Grant	Basis of Salary	Number	AcaYr Sal OR Smr OR Stipend rate	% of AY Effort OR Summer month	#WTU or smr mos per yr	Person months	Year 3 with Carryover	Modification	New Year 3 Total
Bengiamin		Director			\$90,000	2%		0.24	\$0	\$0	\$0
Alcala, E		Project Manager	Y1 50%, Y2 & Y3 30%		\$45,760	50%		6	\$16,191	\$0	\$16,191
Megally, H			Y1 30%, Y2 & Y3 15%		\$49,920	30%		NA	\$13,338	\$0	\$13,338
Silva, Y		Research Assistant	Y1 25%, Y2 & Y3 12%		\$32,800	25%		3	\$4,363	\$0	\$4,363
Doherty, R.		Research Analyst	Y1 30%, Y2 & Y3 5%		\$38,000	30%			\$0	\$0	\$0
Tav, M		Copy Editing Program							\$400	-\$400	\$0
Flores, M		Assistant	Y1 10%, Y2 & Y3 5%		\$32,136	10%		n/a	\$3,232	\$0	\$3,232
Subtotal ALL Personnel									\$37,524	-\$400	\$37,124
Bengiamin		Director		30%	30%				\$0	\$0	\$0
Alcala, E		Project Manager		45%	45%				\$4,696	\$437	\$5,133
Megally, H				10%	32%				\$3,884	\$0	\$3,884
Silva, Y		Research Assistant		35%	35%				\$1,571	\$0	\$1,571
Doherty, R.		Research Analyst		32%	15%				\$0	\$0	\$0
Tav, M		Copy Editing							\$37	-\$37	\$0
Flores, M		Program Assistant		35%	35%				\$1,293	\$0	\$1,293
Subtotal Fringe Benefits									\$11,481	\$400	\$11,881
TOTAL SALARY AND FRINGE BENEFITS									\$49,005	\$0	\$49,005
Local Travel Only									\$0	\$0	\$0
Subtotal Travel									\$0	\$0	\$0
F. Other Direct Support		Description			Calculation						
Materials and Supplies		Ink, paper, copying, etc.							\$1,161	\$0	\$1,161
Communications		Telephone, internet, etc.							\$1,200	\$0	\$1,200
Subtotal Other									\$2,361	\$0	\$2,361
I. Total Direct Costs									\$51,366	\$0	\$51,366
									\$51,366	\$0	\$51,366
J. Indirect Costs									\$7,705	\$0	\$7,705
K. Total Proposed Costs									\$59,071	\$0	\$59,071

NOTES

Decreased \$400 - did not need copy editing services this year.

Increased \$437 - to offset benefit increase.

Decreased \$37 - did not need copy editing services this year.

Local Oral Health Program Evaluation Services

Modification Date 6/29/2021

Title: Agreement #18-634

A. Personnel Wages												
Last Name	Initial	Position on Grant	Basis of Salary	Number	AcaYr Sal OR Smr OR Stipend rate	% of AY Effort OR Summer month	#WTU or smr mos per yr	Person months	Year 1 Actuals	Year 2 Actuals 7/1/2019-6/30/2020	Year 3 7/1/2020-6/30/2021	
Bengiamin		Director			\$90,000	2%		0.24	\$1,616	\$1,800	\$0	
Alcala, E		Manager	Y1 50%, Y2 & Y3 30%		\$45,760	50%		6	\$19,814	\$16,926	\$16,191	
Megally, H			Y1 30%, Y2 & Y3 15%		\$49,920	30%		NA	\$12,480	\$7,039	\$13,338	
Silva, Y		Assistant	Y1 25%, Y2 & Y3 12%		\$32,800	25%		3	\$8,200	\$4,493	\$4,363	
Doherty, R.		Anaylst	Y1 30%, Y2 & Y3 5%		\$38,000	30%			\$9,549	\$5,665	\$0	
Tav, M		Copy Editing								\$0	\$0	
Flores, M		Assistant	Y1 10%, Y2 & Y3 5%		\$32,136	10%		n/a	\$3,078	\$2,309	\$3,232	
Subtotal ALL Personnel									\$54,737	\$38,232	\$37,124	
Bengiamin		Director		30%	30%				\$435	\$175	\$0	
Alcala, E		Project Manager		45%	45%				\$6,172	\$4,920	\$5,133	
Megally, H		Research Anaylst		10%	32%				\$1,267	\$1,872	\$3,884	
Silva, Y		Research Assistant		35%	35%				\$2,733	\$1,529	\$1,571	
Doherty, R.		Research Anaylst		32%	15%				\$911	\$573	\$0	
Tav, M		Copy Editing								\$0	\$0	
Flores, M		Program Assistant		35%	35%				\$1,050	\$863	\$1,293	
Subtotal Fringe Benefits									\$12,568	\$9,932	\$11,881	
TOTAL SALARY AND FRINGE BENEFITS									\$67,305	\$48,163	\$49,005	
Local Travel Only									\$158	\$13	\$0	
Subtotal Travel									\$158	\$13	\$0	
F. Other Direct Support												
			Description	Calculation								
Materials and Supplies			Ink, paper, copying, etc.									
Communications			Telephone, internet, etc.									
Subtotal Other									\$624	\$2,714	\$2,361	
I. Total Direct Costs												
									\$68,087	\$50,890	\$51,366	
									\$68,087	\$50,890	\$51,366	
J. Indirect Costs												
				Rate: 15.0%	MTDC							
									\$10,213	\$7,633	\$7,705	
K. Total Proposed Costs												
									\$78,300	\$58,523	\$59,071	

\$195,894