

CONFLICT-OF-INTEREST CODE FOR  
**Big Creek Community Services District**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Big Creek Community Services District (District)**.

The Form 770s for designated positions, other than the members of the District's Board Members and General Manager and Chairman, shall be filed with the District. District's Board Members and General Manager and Chairman are to file their original Form 770s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s , a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and

shall make the Form 700s available for public review, inspection, and reproduction.

(Gov. Code section 81008.)

~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board members and General Manager, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A  
DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- Board Members 1
- General Manager 1
- Consultants \*

\* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

## APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

### Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

### Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

### Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

### Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

### Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

### Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

### Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

## CONFLICT-OF-INTEREST CODE FOR

### **Big Creek Community Services District**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Big Creek Community Services District (District)**.

The Form 700s for designated positions, other than the members of the District's Board Members and General Manager, shall be filed with the District. District's Board Members and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

## APPENDIX A

### Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

## DESIGNATED POSITIONS

### Designated Positions

### Disclosure Categories

- |                             |   |
|-----------------------------|---|
| • General Manager           | 1 |
| • Board Members             | 1 |
| •                           |   |
| • Consultants/New Positions | * |

\* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

## APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

### Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

### Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

### Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

### Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

### Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

### Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.



CONFLICT OF INTEREST CODE OF THE

**FRESNO IRRIGATION DISTRICT**

(As Amended on September 20, 2016,  
January 24, 2017 and March 21, 2017) and  
June 19, 2018

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The Political Reform Act, (Government Code Section 81000, et seq.), requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission ("FPPC") has adopted a regulation (2 Cal. Code of Regs. Section 18730), California Code of Regulations, Title 2, division 6, Section 18730 (hereinafter "CCR 18730"), which ~~that~~ contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulation Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the FRESNO IRRIGATION DISTRICT, a California Irrigation District ("District").

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~~It can be incorporated by reference and may be amended by the FPPC after public notice and hearings to conform to amendments in the Political Reform Act. Therefore, the terms of CCR 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference and along with the attached Appendix in which members and employees are designated and disclosure categories are set forth constitute the conflict of interest code of the FRESNO IRRIGATION DISTRICT ("District")~~

Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Members of the Board of Directors and the General Manager, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. The Form 700s for designated positions, other than the members of the Board of Directors and the General Manager, shall be filed with the District. The District's Board of Directors and the District's General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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The provision of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded and replaced hereby under the terms hereof.

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The provision of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX A

CONFLICT OF INTEREST CODE OF THE

FRESNO IRRIGATION DISTRICT

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS Public Officials Who Manage Public Investments

Fresno Irrigation District ("District") officials who manage public investments, as defined by California Code of Regulations, title 2, section 18700.3, subdivision (b) through (e), are not subject to the District's Conflict of Interest Code, but are subject to the disclosure requirements of Government Code § 87200 et seq. These positions are listed here for informational purposes only, and are required to file a statement of economic interest. District officials who manage public investments shall file their statement of economic interest (Form 700) with the District which will make and retain a copy and forward the original of these statements to the Clerk to the Board of Supervisors.<sup>1</sup> It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Members of the District's Board of Directors

It has been determined that the positions listed below are District officials who manage Public investments.<sup>2</sup> An individual holding one of the above-listed positions may contact the Fair

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<sup>1</sup>The original statements (Form 700) are forwarded to the Board of Supervisors despite the general rule of Title 2, California Code of Regulations § 18753(d), because the FPPC has exercised its discretion under that regulation to have the statements filed with the

Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Members of the Board of Directors

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local agency's filing officer which is the Board of Supervisors. (Kuhs FPPC Advice Letter, A-96-063, March 8, 1996.)

<sup>2</sup> Individuals holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by Government Code section 87200.



APPENDIX B

CONFLICT OF INTEREST CODE OF THE

FRESNO IRRIGATION DISTRICT

DESIGNATED POSITIONS GOVERNED BY THE  
CONFLICT OF INTEREST CODE

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<del>DESIGNATED</del> <u>Designated</u> <del>EMPLOYEES:</del> <del>TITLE OR FUNCTION</del> <u>Positions</u>	<del>DISCLOSURE</del> <u>Disclosure</u> <del>CATEGORIES</del> <u>Categories</u> <u>ASSIGNED</u>
General Manager	All <u>listed on Appendix B</u>
Assistant General Manager	All <u>listed on Appendix B</u>
Water Master	All <u>listed on Appendix B</u>
Chief Engineer	All <u>listed on Appendix B</u>
<del>Superintendant</del> <u>Superintendent</u> of Maintenance and Construction	<u>4, 5, 6</u>
Controller	<del>4, 2</del> <u>All listed on Appendix B</u>
Director of Human Resources	<u>5, 6</u>
Board of Directors ( <del>ALL others not</del> <del>specified.</del> )	<u>6</u> <u>All listed on Appendix B</u>

(see Footnote #1)	
General Legal Counsel	All listed on Appendix B
Consultant/Consultants/New Positions* <sup>3</sup>	AH*

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[\*] Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District's General Manager [or his/her designee] may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager [or his/her designee's] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

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<sup>3</sup> Consultants shall be included in the list of Designated Employees and shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

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The Chief Executive Officer may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the disclosure requirements described in this Section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

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APPENDIX B

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CONFLICT OF INTEREST CODE OF THE

FRESNO IRRIGATION DISTRICT

DISCLOSURE CATEGORIES

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The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which a Designated Employee of the Fresno Irrigation District ("District") must disclose for each disclosure category to which he or she is assigned. Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1:

All investments and business positions in business entities, and sources of income that are located in, do business in or own real property within the jurisdiction of the District. Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2:

All interests in real property which is located within in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District. Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3:

All investments and business positions in, and sources of income from, business entities, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4:

All investments and business positions in, and sources of income from, business entities that are banking, savings and loan, or other financial institutions. Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5:

~~All investments and business positions in, and sources of income from, business entities, that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.~~

Category 6:

~~All investments and business positions in, and sources of income from, business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to: that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's department:~~

- ~~a license~~
- ~~utility permit~~
- ~~station vendor permit.~~

~~Category 7: All financial interests in investment advisors and managers; financial services providers, actuaries, and those providing fiduciary services (including recordkeeping) to retirement plans:~~

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CONFLICT OF INTEREST CODE OF THE

FRESNO IRRIGATION DISTRICT

(As Amended on September 20,2016,  
January 24, 2017 and March 21, 2017) and  
June 19,2018

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission-to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulation Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the FRESNO IRRIGATION DISTRICT, a California Irrigation District ("District").

The Form 700s for designated positions, other than the members of the Board of Directors and the General Manager, shall be filed with the District. The District's Board of Directors and the District's General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provision of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded and replaced hereby under the terms hereof.

## APPENDIX A

### Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- Members of the District's Board of Directors

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

### DESIGNATED POSITIONS

Designated Positions	Disclosure Categories
General Manager	All listed on Appendix B
Assistant General Manager	All listed on Appendix B
Water Master	All listed on Appendix B
Chief Engineer	All listed on Appendix B
Superintendent of Maintenance and Construction	4,5,6
Controller	All listed on Appendix B
Director of Human Resources	5,6
General Legal Counsel	All listed on Appendix B
Consultants/New Positions*	*

[\*] Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District's General Manager [or his/her designee] may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager [or his/her designee's] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

## APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

### Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

### Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

### Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

### Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

### Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

### Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.



The Corporation shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Govt. Code § 81008.)

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The provisions of all COI Codes, and amendments, previously adopted by the Corporation, are hereby suspended.

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~~APPENDIX A ZooCorp hereby adopts the terms of this standard conflict of interest code. Section 18730 and any amendments to it that are duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This code also includes the Appendix, which shall be that document, as may be amended by the Board of Directors, in which employees are designated and disclosure categories are set forth.~~

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- Members of the Board of Directors
- Members of the Finance Committee
- Chief Financial Officer

~~An individual holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by Government Code § 87200.~~

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
<u>Chief Executive Officer / Zoo Director</u>	<u>Categories 1, 2, 3</u>
<u>Chief Operations Officer / Deputy Director</u>	<u>Categories 1, 2, 3</u>
<u>Chief Marketing and Development Officer</u>	<u>Categories 4, 5</u>
<u>Zoo Operations Officer</u>	<u>Categories 4, 5</u>
<u>Chief Veterinary Officer</u>	<u>Categories 4, 5</u>
<u>Chief Conservation &amp; Education Officer</u>	<u>Categories 4, 5</u>
<u>Chief Human Resources Officer</u>	<u>Categories 4, 5</u>

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General Curator Categories 4, 5

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Facilities Manager Category 2

Safety and Security Manager Categories 4, 5

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Visitor Services Manager Categories 4, 5

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Horticulture Manager Categories 4, 5

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Zoo Animal Manager Categories 4, 5

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2. FILING AND RETENTION OF STATEMENTS

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~~All designated employees and members of the Board of Directors shall file required Statements of Economic Interests (FPPC Form 700) with the office of the Chief Executive Officer / Zoo Director of ZooCorp. The Chief Executive Officer / Zoo Director shall retain and make available to the public all statements filed by designated employees. For statements filed by members of the Board of Directors, the Chief Executive Officer / Zoo Director shall retain a copy of the statements and forward originals to the Fresno County Board of Supervisors.~~

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New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

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The Chief Executive Officer / Zoo Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer / Zoo Director's determination is a public record and shall be retained for public inspection in the same manner and location as this COI Code. (Govt. Code § 81008.)

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APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure categories.

Disclosure Category 1

Interests in real property, including but not limited to any leasehold, beneficial or ownership interest or option to acquire an interest in real property, located within two miles of Fresno’s Chaffee Zoo.

Disclosure Category 2

Any financial interest in or the holding of a position as a director, officer, partner, trustee, employee, or managerial position in any business entity that provides services, supplies, materials, machinery, or equipment of the type utilized by the Corporation.

Disclosure Category 3

Any income or revenue received, including a loan, gift, payment, expense or honoraria, received from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the Corporation.

Disclosure Category 4

Any financial interest in or the holding of a position as a director, officer, partner, trustee, employee, or managerial position in any business entity that provides services, supplies, materials, machinery, or equipment of the type utilized by the designated position’s division or department.

Disclosure Category 5

Any income or revenue received, including a loan, gift, payment, expense or honoraria received from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position’s division or department.

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**APPENDIX A TO CONFLICT OF INTEREST CODE**

**CATEGORY 1**

Persons occupying the following positions are designated employees in Category 1:

- Members of the Board of Directors
- Chief Executive Officer / Zoo Director
  - Chief Financial Officer
  - Chief Development Officer
  - Construction Manager

Designated persons in this category must report:

- a) Interests in real property located within a two mile radius of the Fresno Chaffee Zoo such interests include any leasehold, beneficial or ownership interest or option to acquire such interest in real property.
- b) Investments or positions in any business entity that provide services, supplies, materials, machinery or equipment to ZooCorp.
  - e) Income:
    - 1) From sources that are engaged in the acquisition or disposal of real property within a two mile radius of the Fresno Chaffee Zoo;
    - 2) That is derived from vendors, contractors or subcontractors that provide services, supplies, materials, machinery or equipment to ZooCorp; or including, loans, gifts or honoraria of \$250 or more from vendors, contractors or subcontractors that provide services, supplies, materials, machinery or equipment to ZooCorp.

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**APPENDIX B TO CONFLICT OF INTEREST CODE**

**CATEGORY 2**

Persons occupying the following positions are designated employees in Category 2:

- Facilities Manager
- Veterinarian
- Marketing Manager
- Events Manager
- Safety and Security Manager
- Education Curator
- General Curator
- HR Manager
- Visitor Services Manager

Designated persons in this category must report investments, income or positions with vendors, contractors or subcontractors that supply services, supplies, materials, machinery or equipment to ZooCorp. Designated persons must also report loans, gifts or honoraria of \$250 or more from vendors, contractors or subcontractors that provide services, supplies, materials, machinery or equipment to ZooCorp.

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## **CONFLICTS OF INTEREST CODE FOR**

### **Fresno's Chaffee Zoo Corporation**

The Political Reform Act ("PRA") (Govt. Code § 81000, et seq.) requires state and local government agencies, as defined in the PRA, to adopt and promulgate a conflict of interest code ("COI Code"). The Fair Political Practices Commission ("FPPC") has adopted a regulation (2 C.C.R. § 18730) that contains the terms of a standard conflict of interest code and which is incorporated by reference in COI Code for Fresno's Chaffee Zoo Corporation ("Corporation"). After public notice and hearing, the standard code may be amended by the FPPC to conform to amendments in the PRA. Therefore, the terms of 2 C.C.R. § 18730 and any amendments to it duly adopted by the FPPC are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the COI Code of the Corporation.

The Form 700s for designated positions, other than the members of the Board of Directors and the Chief Executive Officer / Zoo Director shall be filed with the Corporation. The Board of Directors and the Chief Executive Officer / Zoo Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Corporation and, upon receipt of these paper Form 700s with waivers, the Corporation shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Corporation shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Govt. Code § 81008.)

The provisions of all COI Codes, and amendments, previously adopted by the Corporation are hereby suspended.

## APPENDIX A

### Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.**

These positions are listed for informational purposes only:

- Members of the Board of Directors
- Members of the Finance Committee
- Chief Financial Officer

An individual holding one of the above-listed positions may contact the FPPC for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The FPPC makes the final determination whether a position is covered by Government Code § 87200.

### DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Chief Executive Officer / Zoo Director	Categories 1, 2, 3
Chief Operations Officer / Deputy Director	Categories 1, 2, 3
Chief Marketing and Development Officer	Categories 4, 5
Zoo Operations Officer	Categories 4, 5
Chief Veterinary Officer	Categories 4, 5
Chief Conservation & Education Officer	Categories 4, 5
Chief Human Resources Officer	Categories 4, 5
General Curator	Categories 4, 5

Facilities Manager	Category 2
Safety and Security Manager	Categories 4, 5
Visitor Services Manager	Categories 4, 5
Horticulture Manager	Categories 4, 5
Zoo Animal Manager	Categories 4, 5

New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chief Executive Officer / Zoo Director may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer / Zoo Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this COI Code. (Govt. Code § 81008.)

APPENDIX B  
DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure categories.

Disclosure Category 1

Interests in real property, including but not limited to any leasehold, beneficial or ownership interest or option to acquire an interest in real property, located within two miles of Fresno's Chaffee Zoo.

Disclosure Category 2

Any financial interest in or the holding of a position as a director, officer, partner, trustee, employee, or managerial position in any business entity that provides services, supplies, materials, machinery, or equipment of the type utilized by the Corporation.

Disclosure Category 3

Any income or revenue received, including a loan, gift, payment, expense or honoraria, received from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the Corporation.

Disclosure Category 4

Any financial interest in or the holding of a position as a director, officer, partner, trustee, employee, or managerial position in any business entity that provides services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Any income or revenue received, including a loan, gift, payment, expense or honoraria received from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

CONFLICT-OF-INTEREST CODE FOR

**Selma Health Care District**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Selma Health Care District ("District")**.

~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Directors and Administrator, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. The District shall retain the originals of all other statements at its office.~~

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The Form 700s for designated positions, other than the District Board of Directors along with any alternates ("Directors") and Executive Director, shall be filed with the District. The Directors and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors

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using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~Agency-District~~ are hereby superseded.



APPENDIX A

Public Officials Who Manage Public Investments

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It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

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An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- |                 |      |
|-----------------|------|
| • Director      | 1    |
| • Administrator | 1    |
| • Consultants*  | 2, 3 |

\* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Administrator may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

## APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

### Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

### Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

### Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

### Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

### Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

### Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

—An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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## CONFLICT-OF-INTEREST CODE FOR

### **Selma Health Care District**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Selma Health Care District ("District")**.

The Form 700s for designated positions, other than the **District Board of Directors** along with any alternates (**"Directors"**) and **Executive Director**, shall be filed with the District. The Directors and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not

required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

## APPENDIX A

### Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

### DESIGNATED POSITIONS

#### Designated Positions

#### Disclosure Categories

- 
- Administrator 1
- Consultants\* 2, 3

\* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Administrator may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

## APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

### Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

### Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

### Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

### Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

### Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

### Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.