

**COUNTY OF FRESNO****RESOLUTION NO. 23-232****RESOLUTION OF THE BOARD OF SUPERVISORS OF THE COUNTY OF FRESNO  
APPROVING THE ISSUANCE OF REVENUE BONDS BY THE CALIFORNIA MUNICIPAL  
FINANCE AUTHORITY IN AN AGGREGATE PRINCIPAL AMOUNT NOT TO EXCEED  
\$40,000,000 FOR THE PURPOSE OF FINANCING THE ACQUISITION, CONSTRUCTION,  
IMPROVEMENT AND EQUIPPING OF HEALTH FACILITIES FOR FAMILY HEALTHCARE  
NETWORK, AND CERTAIN OTHER MATTERS RELATING THERETO**

WHEREAS, the California Municipal Finance Authority (the "Authority") has informed the County of Fresno (the "County") that the Family HealthCare Network, a California nonprofit, public benefit corporation and an organization described in section 501(c)(3) of the Internal Revenue Code of 1986 ("FHCN"), has requested that the Authority participate in the issuance of one or more series of revenue bonds in an aggregate principal amount not to exceed \$40,000,000 (the "Bonds") and the Authority has informed the County that the proceeds of the Bonds would be loaned by the Authority to FHCN to be used as follows:

- (1) A portion of the proceeds of the Bonds (approximately \$7,000,000) will be used to construct an approximately 15,000 square foot health center at the northeast corner of Frankwood Avenue and South Avenue in Reedley, California (FHCN's second facility in Reedley), containing approximately 24 medical exam rooms and 10 dental rooms, and
- (2) A portion of the proceeds of the Bonds (approximately \$7,000,000) will be used to construct an approximately 15,000 square foot health center at 1806-1828 Whitson Street in Selma, California, replacing FHCN's current facility in Selma, containing approximately 24 medical exam rooms and 10 dental rooms.

WHEREAS, the Authority represents to the County that the Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto would not constitute indebtedness or an obligation of the County within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them;

WHEREAS, the Authority represents to the County that the Bonds will be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by FHCN and secured by a deed of trust over certain of FHCN's property;

WHEREAS, pursuant to section 147(f) of the Internal Revenue Code of 1986 (the "Code"), the issuance of the Bonds by the Authority must be approved by the "applicable elected representatives";

WHEREAS, the Project is located within the territorial limits of the County;

WHEREAS, the Board is the elected legislative body of the County and is one of the "applicable elected representatives" required to approve the issuance of the Bonds under Section 147(f) of the Code;

WHEREAS, the Authority has requested that the Board of Supervisors of the County ("Board") approve the issuance of the Bonds by the Authority in order to satisfy the public approval requirement of section 147(f) of the Code and the requirements of Section 4 of the Joint Exercise of Powers Agreement Relating to the California Municipal Finance Authority, dated as of January 1, 2004 (the "Agreement"), among certain local agencies, including the County; and

WHEREAS, pursuant to section 147(f) of the Code, the Board has, following notice duly given, held a public hearing regarding the issuance of the Bonds by the Authority;

NOW, THEREFORE, it is hereby ORDERED and DETERMINED, as follows:

*Section 1.* The foregoing recitals are true and correct. In adopting and passing this resolution, the Board relies upon the representations of the Authority stated in the foregoing recitals.

*Section 2.* The Board hereby approves, solely for the purposes stated In this Resolution, the issuance of the Bonds by the Authority. It is the purpose and intent of the Board that this resolution constitute approval of the issuance of the Bonds by the Authority, for the purposes of (a) section 147(f) of the Code by the applicable elected representative of the governmental unit having jurisdiction over the area in which the Project is located, in accordance with said section 147(f) and (b) Section 4 of the Agreement.

*Section 3.* The Issuance of the Bonds shall be subject to the approval of the Authority of all financing documents to which the Authority is a party. The County shall have no responsibility or liability whatsoever with respect to the Bonds.

*Section 4.* The adoption of this Resolution shall not obligate the County of Fresno or any department or officer thereof to: (i) provide any financing to acquire or construct the Project; (ii) approve any application or request for or take any other action in connection with any planning approval, permit or other action necessary for the acquisition, construction, rehabilitation, installation or operation of the Project; (iii) make any contribution or advance any funds whatsoever to the Borrowers, the Authority, or to any holders of the Bonds; (iv) take any further action with respect to the Authority or its membership therein; or (v) make any investigations, representations, or disclosures in connection with the Bonds.

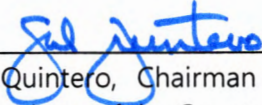
*Section 5.* The officers of the County, including by way of example and not as a limitation, the County Administrative Officer, the Auditor-Controller/Treasurer-Tax Collector, and the Clerk of the Board, are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they deem necessary or advisable in order to carry out, give effect to and comply with the terms and intent of this resolution and the financing transaction approved hereby.

*Section 6.* This resolution shall take effect immediately upon its adoption and passage by the Board.

\*\*\*\*\*

The foregoing Resolution was duly and regularly adopted and passed by the Board of Supervisors of the County of Fresno in a regular meeting assembled on the 6th day of June, 2023, by the following vote to wit:

- AYES: Supervisors Brandau, Magsig, Mendes, Pacheco, Quintero
- NOES: None
- ABSENT: None
- ABSTENTIONS: None

  
 \_\_\_\_\_  
 Sal Quintero, Chairman of the Board of Supervisors of the County of Fresno, State of California

**Attest:**  
 Bernice E. Seidel  
 Clerk of the Board of Supervisors  
 County of Fresno, State of California

By:   
 \_\_\_\_\_  
 Deputy