

\$ _____
LATON JOINT UNIFIED SCHOOL DISTRICT
(County of Fresno, California)
2025-26 TAX AND REVENUE ANTICIPATION NOTES

OFFICERS' CERTIFICATE OF THE COUNTY

The undersigned hereby state and certify that:

(i) we are the duly elected or appointed, qualified and acting Auditor-Controller/Treasurer-Tax Collector and County Administrative Officer of the County of Fresno, California (the "County"), and as such, we are familiar with the facts herein certified and are authorized and qualified to certify the same;

(ii) on the date hereof, the Board of Supervisors of the County (the "Board") is delivering notes in the name and on behalf of the Laton Joint Unified School District (the "District") designated "Laton Joint Unified School District 2025-26 Tax and Revenue Anticipation Notes," in the aggregate principal amount of \$ _____, dated _____, 2025 (the "Notes");

(iii) the signatures set forth opposite the names and titles of the following persons are the true and correct specimens of, or are, the genuine signatures of such persons, each of whom holds the office designated:

Name

Signature

Oscar J. Garcia, Auditor-Controller/
Treasurer-Tax Collector

Paul Nerland, County Administrative Officer

(iv) we have duly executed the Notes issued by the Board, which bear the genuine manual or facsimile signatures of the Auditor-Controller/Treasurer-Tax Collector and the County Administrative Officer named herein;

(v) on _____, 2025, the Board duly adopted Resolution No. _____, entitled "Resolution of the Board of Supervisors of the County of Fresno, California, Providing for the Borrowing of Funds on Behalf of the Laton Joint Unified School District for Fiscal Year 2025-26 and the Issuance and Sale of 2025 Tax and Revenue Anticipation Notes Therefor" (the "Resolution"), which Resolution is in full force and effect and has not been amended, modified, supplemented or rescinded as of the date hereof;

(vi) all official actions of the Board relating to the sale and delivery of the Notes are in full force and effect, and have not been amended, modified or supplemented;

(vii) as of the date hereof, the Board has complied with the terms of the Resolution required to be so complied with by the Board, and the Resolution is in full force and effect;

(viii) by all necessary action, the Board has duly authorized and approved the execution and delivery of the Bond Purchase Agreement dated _____, 2025 (the "Purchase Agreement"), among _____, as underwriter, the District, and the County;

(ix) to the best of our knowledge, there is no action, suit, proceeding, inquiry or investigation, at law or in equity, before or by any court or public body, pending, threatened against the Board:

- (a) affects the existence of the Board or in any way challenges the respective powers of the several offices or the titles of the officials of the Board to such offices, or
- (b) seeks to restrain or enjoin the sale, issuance or delivery of any of the Notes or the application of the proceeds of the sale of the Notes.

Dated: _____, 2025

COUNTY OF FRESNO

By: _____
Auditor-Controller/
Treasurer-Tax Collector

By: _____
County Administrative Officer