

COUNTY OF FRESNO

RESOLUTION NO. 17-447

**RESOLUTION OF THE BOARD OF SUPERVISORS OF THE COUNTY OF FRESNO
APPROVING THE ISSUANCE OF REVENUE BONDS BY THE CALIFORNIA
MUNICIPAL FINANCE AUTHORITY IN AN AGGREGATE PRINCIPAL AMOUNT
NOT TO EXCEED \$15,000,000 FOR THE PURPOSE OF FINANCING THE
ACQUISITION, CONSTRUCTION, IMPROVEMENT AND EQUIPPING OF
HEALTH AND MEDICAL FACILITIES FOR OMNI FAMILY HEALTH AND
CERTAIN OTHER MATTERS RELATING THERETO**

RESOLVED, by the Board of Supervisors (the "Board") of the County of Fresno (the "County"), as follows:

WHEREAS, Omni Family Health, a California nonprofit, public benefit corporation and an organization described in section 501(c)(3) of the Internal Revenue Code of 1986 ("OFH"), has requested that the California Municipal Finance Authority (the "Authority") participate in the issuance of one or more series of revenue bonds in an aggregate principal amount not to exceed \$15,000,000 (the "Bonds"), in part, to:

(a) finance the renovation and expansion with tenant improvements of the approximately 11,000 square foot, 10-year leased facility located at 4646 North First Street, Fresno, California. This location will provide medical, family practice, OB-GYN, behavioral health, dental and pharmacy services; and

(b) finance the renovation and expansion with tenant improvements of the approximately 10,720 square foot, 10-year leased facility located at 1530 East Manning Avenue, Reedley, California. This location will include 9 dental exam rooms; 2 behavioral health counseling rooms; 16 medical exam rooms; 2 lab/blood draw stations; 3 dedicated lobbies with reception desks; 11 restrooms; 1 employee break room; 1 nurse station; 2 sterilization rooms; and 5 staff offices;

(collectively, the "Project") all leased, owned or to be owned and operated by OFH in connection with OFH's medical, dental, behavioral health; walk-in urgent type medical, case management, health education and chiropractic services;

WHEREAS, pursuant to Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), the issuance of the Bonds by the Authority must be approved by the "applicable elected representatives" required to approve the issuance of the Bonds under Section 147(f) of the Code;

WHEREAS, the facilities to be financed and described above are both located within the

territorial limits of the County;

WHEREAS, the Board is the elected legislative body of the County and is one of the “applicable elected representatives” authorized to approve the issuance of the Bonds under Section 147(f) of the Code;

WHEREAS, the Authority has requested that the Board approve the issuance of the Bonds by the Authority in order to satisfy the public approval requirement of section 147(f) of the Code and the requirements of Section 4 of the Joint Exercise of Powers Agreement Relating to the California Municipal Finance Authority, dated as of January 1, 2004 (the “Agreement”), among certain local agencies, including the County; and

WHEREAS, pursuant to section 147(f) of the Code, the Board has, following notice duly given, held a public hearing regarding the issuance of the Bonds, and now desires to approve the issuance of the Bonds by the Authority as provided in this resolution;

NOW, THEREFORE, it is hereby ORDERED and DETERMINED, as follows:

Section 1. The foregoing recitals are true and correct.

Section 2. The Board hereby approves, solely for the purposes stated in this resolution, the issuance of the Bonds by the Authority. It is the purpose and intent of the Board that this resolution constitutes approval of the issuance of the Bonds by the Authority, for the purposes of (a) section 147(f) of the Code by the applicable elected representative of the governmental unit having jurisdiction over the area in which the Project is located, in accordance with said section 147(f) and (b) Section 4 of the Agreement.

Section 3. The adoption of this resolution shall not obligate the County or any department or officer thereof to: (i) provide any financing to acquire or construct the Project or any refinancing of the Project; (ii) approve any application or request for, or take any other action in connection with, any planning approval, permit, or other action necessary for the acquisition, construction, rehabilitation, installation, or operation of the Project; (iii) make any contribution or advance any funds whatsoever to OFH, the Authority, or to any holders of the Bonds; (iv) take any further action with respect to the Authority or its membership therein; or (v) make any investigations, representations, or disclosures in connection with the Bonds.

Section 4. The officers of the County, including by way of example and not as a limitation, the County Administrative Officer, the Auditor-Controller/Treasurer-Tax Collector, and the Clerk to the Board, are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they deem necessary or advisable in order to carry out, give effect to and comply with the terms and intent of this resolution and the financing transaction approved hereby.

Section 5. This resolution shall take effect immediately upon its adoption.

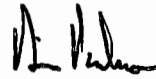
I, the undersigned hereby certify that the foregoing Resolution was duly and regularly adopted and passed by the Board of Supervisors of the County of Fresno in a regular meeting assembled on the 26th day of September, 2017, by the following vote to wit:

YAES: Supervisors Borgeas, Magsig, Mendes, Pacheco, Quintero

NOES: None

ABSENT: None

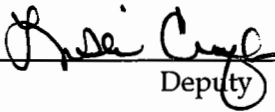
ABSTENTIONS: None



Brian Pacheco, Chairman of the
Board of Supervisors of the County of
Fresno

ATTEST:
Bernice E. Seidel
Clerk, Board of Supervisors

By: _____


Deputy