

Advance Agenda Material

**Please Retain For December 4, 2018
Board Meeting**



Inter Office Memo

DATE: November 14, 2018

TO: Board of Supervisors

FROM: Bernice E. Seidel, Clerk of the Board *Bernice E. Seidel*

SUBJECT: Advance Agenda Materials – Conflict of Interest Codes

The Clerk of the Board's office will be bringing a Board Agenda Item on December 4, 2018, recommending to your Board to approve Conflict of Interest Codes (COI Codes) for sixty-seven (67) Agencies and Direct Clerk of the Board to notify the Enforcement Division of the California Fair Political Practices Commission Agencies who did not respond to the Biennial Review Request or submit required COI Code amendments by the December 20, 2018 deadline. Included in the agenda item is a summary of the 2018 Biennial Review of all local agencies under the Board of Supervisors as the code reviewing body.

Also in the advanced agenda material, is each agency's response to the biennial review, redline and final version of each COI Code (Attachment B).

The attachments include the following information:

- Attachment A – Agencies that do not need amendments to their COI Codes
- Attachment B – Agencies with amendments to their COI Codes
- Attachment C – Agencies engaged in the process of amending their COI Codes
- Attachment D – Agencies who are considered inactive or multi-county
- Attachment E – Agencies who have not responded to the Biennial Review

Should you have any questions, please contact me at 600-1601.

Attachment A

Agencies that do not need amendments to their COI Codes:

Boards, Commissions and Committees

- Airport Land Use Commission
- Deferred Compensation Management Council
- Fresno Council of Government
- Fresno County Civil Service Commission
- Fresno County In Home Supportive Services (IHSS) Advisory Committee
- Fresno County In Home Supportive Services (IHSS) Public Authority
- Fresno County Law Library
- Fresno County Recreation & Wildlife Commission
- Fresno County Regional Transportation Mitigation Fee Agency
- Fresno County Rural Transit Agency
- Indian Gaming Community Local Benefit Committee

Cemetery Districts

- Coalinga-Huron Cemetery District
- Dunlap Cemetery District
- Parlier Cemetery District
- Squaw Valley Cemetery District

Charter Schools

- Alvina Elementary Charter School District
- Aspen Public Schools, Inc.
- Big Picture High
- California Virtual Academy at Fresno
- Carter G. Woodson Public Charter
- W.E.B. DuBois Charter School

Community Services Districts

- Biola Community Services District
- Bluffs Community Services District
- Del Rey Community Services District
- Sierra Cedars Community Services District

County Water Districts

- Freewater County Water District

Fire Protection Districts

- Bald Mountain Fire Protection District

Health/Medical Care Districts

- Coalinga Regional Medical Center

Attachment A (continued)

Memorial Districts

- Riverdale Memorial District

Mosquito/Pest Control Districts

- West Fresno County Red Scale Protection District

Police Protection Districts

- Fig Garden Police Protection District
- Orange Cove Police Protection District

Public Utility Districts

- Tranquillity Public Utility District

Recreation & Park Districts

- Calwa Recreation & Park District

Sanitation Districts

- Selma-Kingsburg-Fowler Sanitation District

School Districts

- Big Creek Elementary School District
- Parlier Unified School District
- Washington Colony Elementary School District
- Washington Unified School District

Water Districts

- Broadview Water District
- Firebaugh Canal Water District
- Liberty Water District
- Mid Valley Water District
- Raisin City Water District
- Stinson Water District

2018 Local Agency Biennial Notice

Name of Agency: Airport Land Use Commission

Mailing Address: 2035 Tulare Stree, Suite 201, Fresno CA 93721

Contact Person: Brenda Veenendaal Phone No. (559) 233-4148

Email: Brendav@fresnocog.org Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☐ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☒ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7/26/18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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CLERK, BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Deferred Compensation Management Council

Mailing Address: 2220 Tulare Street, 14th Floor, Fresno, CA 93721

Contact Person: David Joseph

Phone No. (559) 600-1810

Email: HRBenefits@fresnocountyca.gov

Alternate Email: djoseph@fresnocountyca.gov

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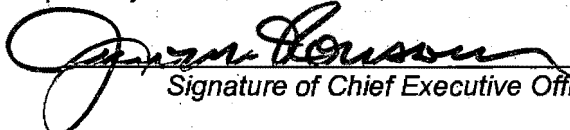
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7/30/18
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PLEASE DO NOT RETURN THIS FORM TO THE FPBC COUNTY OF FRESNO
CLERK, BOARD OF SUPERVISORS

By: www.fpbc.ca.gov

FPBC Advice: advice@fpbc.ca.gov (866.275.3772)

Page 1 of 1

2018 Local Agency Biennial Notice

Name of Agency: Fresno Council of Governments

Mailing Address: 2035 Tulare Stree, Suite 201, Fresno CA 93721

Contact Person: Jeaneen Cervantes

Phone No. (559) 233-4148

Email: jcervantes@fresnocog.org

Alternate Email: tboren@fresnocog.org

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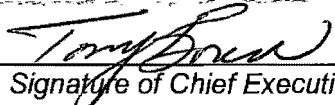
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7/26/18
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PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Fresno County Civil Service Commission

Mailing Address: P.O. Box 1962, Fresno, CA 93718

Contact Person: Charlene Moreno Phone No. 559 681-7587

Email: charlenew03@yahoo.com

Alternate Email: _____

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Thomas H. White

Signature of Chief Executive Officer

07/26/18

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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2018 Local Agency Biennial Notice

Name of Agency: In-Home Supportive Services Advisory Committee

Mailing Address: 2025 East Dakota Avenue, 2nd Floor, Fresno CA, 93726

Contact Person: Julie Watts Phone No. 600-9204

Email: jwatts@co.fresno.ca.us

Alternate Email: _____

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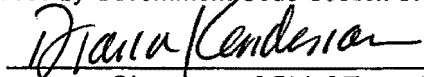
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Signature of Chief Executive Officer

July 11, 2018

Date

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2018 Local Agency Biennial Notice

Name of Agency: Fresno County In-Home Supportive Services Public Authority

Mailing Address: 2025 East Dakota Ave., Fresno CA, 93726

Contact Person: Julie Watts, Staff Analyst (DSS) Phone No. (559) 600-9204

Email: jwatts@co.fresno.ca.us

Alternate Email: _____

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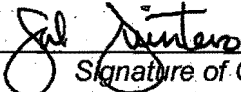
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Signature of Chief Executive Officer

7-18-2018
Date

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Fresno, CA 93721

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2018 Local Agency Biennial Notice

Name of Agency: Fresno Count Public Law Library

Mailing Address: 1100 Van Ness Ave., Fresno CA 93724

Contact Person: Peter Rooney Phone No. 559-600-2227

Email: prooney@co.fresno.ca.us Alternate Email: lawlibnotices@co.fresno.ca.us

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Peter K. Rooney
Signature of Chief Executive Officer

7/16/18
Date

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2018 Local Agency Biennial Notice

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Name of Agency: Fresno County Recreation and Wildlife Commission

Mailing Address: 2220 Tulare St., STE. 600, Fresno, CA 93721

Contact Person: David Chavez Phone No. (559) 600-4308

Email: dchavez@co.fresno.ca.us

Alternate Email: _____

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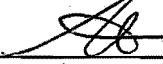
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Signature of Chief Executive Officer

June 26, 2018

Date

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Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Fresno County Regional Transportation Mitigation Fee Agency

Mailing Address: 2035 Tulare Street, Suite 201, Fresno CA 93721

Contact Person: Jeaneen Cervantes Phone No. (559) 233-4148

Email: jcervantes@fresnocog.org Alternate Email: tboren@fresnocog.org

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Tony Boren
Signature of Chief Executive Officer

7/26/18
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2018 Local Agency Biennial Notice

Name of Agency: Fresno County Rural Transit Agency

Mailing Address: 2035 Tulare Stree, Suite 201, Fresno CA 93721

Contact Person: Jeaneen Cervantes Phone No. (559) 233-4148

Email: jcervantes@fresnocog.org Alternate Email: mstites@fresnocog.org

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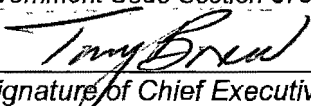
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2018 Local Agency Biennial Notice

Name of Agency: Indian Gaming Local Community Benefit Committee

Mailing Address: 2281 Tulare St, Room 304, Fresno, CA 93721

Contact Person: Juan Lopez

Phone No. (559) 600-1228

Email: julopez@FresnoCountyCA.gov

Alternate Email: dpaolinelli@FresnoCountyCA.gov

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8/7/18

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2018 Local Agency Biennial Notice

RECEIVED
OCT 05 2018

Name of Agency: Coalinga-Huron Cemetery District

Mailing Address: P. O. Box 447

CLERK. BOARD OF SUPERVISORS

Contact Person: Pamela d'Artenay

Phone No. (559)935-1250

Email: coalingahuroncemetery@yahoo.com

Alternate Email: pleasantvalleycemetery@yahoo.com

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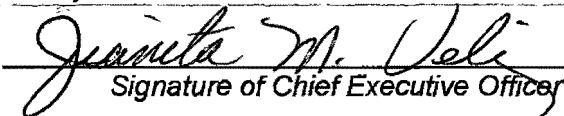
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10-2-2018
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PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency:

Dunlap Cemetery District

Mailing Address:

Po Box 202, Dunlap, CA 93621

Contact Person:

Rick Hall

Phone No.

559-288-7291

Email:

rhall7352@yahoo.com

Alternate Email:

wendy.ahumada@yahoo.com

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Wendy Ahumada
Signature of Chief Executive Officer

7-12-18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Attn: Kelly or Bernise
Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 16 2018
CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Parlier Cemetery District

Mailing Address: 7932 S Mendocino Aveune Parlier, Ca. 93637

Contact Person: Nanci Tapia

Phone No. (559) 903-1752

Email: parliercemnanci@hotmail.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☐ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

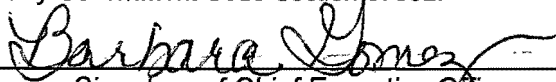
- ☐ Include new positions
- ☐ Revise disclosure categories
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- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☒ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

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Signature of Chief Executive Officer

6-25-2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 16 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Squaw Valley Cemetery District

Mailing Address: 31586 Ruth Hill Road, Squaw Valley, California 93675

Contact Person: Lenora Cannon

Phone No. 559-332-2328

Email: lenoracannon@yahoo.com

Alternate Email: none

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

7/16/2018

Date

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**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

RECEIVED
JUL 18 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Alvina Elementary Charter School District

Mailing Address: 295 W. Saginaw, Caruthers, CA 93609

Contact Person: Maria Suarez Phone No. 559-864-9411

Email: msuarez@alvinaesd.org

Alternate Email: _____

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Signature of Chief Executive Officer

June 27, 2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 25 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Aspen Public Schools, Incorporated

Mailing Address: 4221 N. Hughes Avenue Fresno, CA 93705

Contact Person: Terri Martin Phone No. (559) 225-7737

Email: terri.martin@aspenps.org Alternate Email: terri.martin@valleyprep.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

~~This agency has reviewed its conflict of interest code and has determined that (check one BOX):~~

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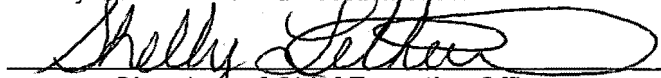
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Signature of Chief Executive Officer

7-31-18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 03 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Big Picture Schools CALIFORNIA DBA Big Picture Educational Academy
Mailing Address: 1207 S. Trinity Fresno CA
Contact Person: Keith Musilli Johnson Phone No: 516 267 8176
Email: kmusilli.johnson@bpacademy.org Alternate Email: _____

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Keith Musilli Johnson
Signature of Chief Executive Officer

7/27/2018
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 30 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: California Virtual Academy at Fresno

Mailing Address: 50 Moreland Road, Simi Valley CA 93065

Contact Person: Casey Robinson

Phone No. 805-581-0202 x 222

Email: carobinson@caliva.org

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Casey Robinson

Signature of Chief Executive Officer

7/18/18

Date

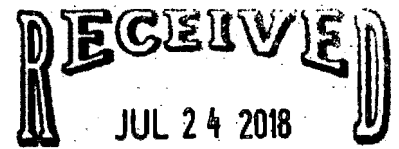
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Clerk of the Board
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RECEIVED
JUL 23 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.



2018 Local Agency Biennial Notice CLERK. BOARD OF SUPERVISORS

Name of Agency: Carter G. Woodson Public Charter Schools

Mailing Address: 1313 P. Street 205 Fresno, Ca. 93721

Contact Person: Dr. Linda Scott Phone No. (559) 486-1166

Email: lscott@agapeschools.org Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

7/18/18

Date

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**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

RECEIVED
JUL 24 2018

2018 Local Agency Biennial Notice

CLERK, BOARD OF SUPERVISORS

Name of Agency: W.E.B. DuBois Public Charter School

Mailing Address: 1313 P. Street 2205 Fresno, Ca. 93721

Contact Person: Dr. Linda Scott Phone No. (559) 486-1166

Email: lscott@agapeschools.org Alternate Email: _____

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Signature of Chief Executive Officer

7/18/18

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPCC.

2018 Local Agency Biennial Notice

Name of Agency: Biola Community Services District
Mailing Address: P.O. BOX 57 Biola CA 93606
Contact Person: Elaine Cervantes Phone No. (559) 843-2657
Email: Elaine.Cervantes@BiolaCsd.org Alternate Email: office@BiolaCsd.org

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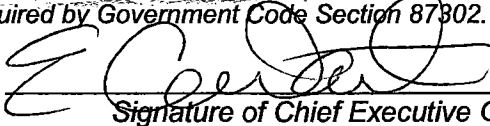
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Signature of Chief Executive Officer

7/27/18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 30 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Bluffs Community Service District
Mailing Address: 1397 W Moraga Rd Fresno CA 93711
Contact Person: Barry Hamory Phone No. 559 435 1812
Email: barryvhamoryjr@gmail.com Alternate Email: _____

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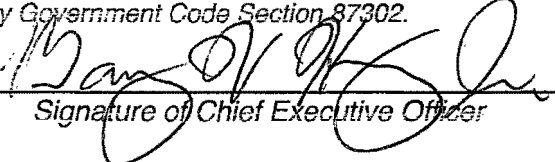
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Signature of Chief Executive Officer

7-30-2018
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Clerk of the Board
2291 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 31 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPCC.

2018 Local Agency Biennial Notice

Name of Agency: Del Rey Community Services District

Mailing Address: P.O. Box 186, Del Rey, California 93616

Contact Person: Carlos Arias

Phone No. 559-888-2272

Email: drcsd@pacbell.net

Alternate Email: N/A

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

6/14/2018

Date

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Clerk of the Board

2281 Tulare Street, Room 301

Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

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JUN 21 2018

www.fppc.ca.gov

FPPC Advice: advice@fppc.ca.gov (866.275.3772)

Page 1 of 1

CLERK, BOARD OF SUPERVISORS

2018 Local Agency Biennial Notice

Name of Agency: Sierra Cedars Community Services District

Mailing Address: P.O. Box 387, Shaver Lake CA 93664

Contact Person: Todd L. Bristol Phone No. 559-348-8297

Email: SierraCedarsCSD@gmail.com

Alternate Email: _____

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Signature of Chief Executive Officer

7/12/18

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 16 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Freewater County Water District

Mailing Address: 17504 E. Trimmer Springs RD. Sanger, Calif 93657

Contact Person: Debbie Moglia Phone No. 559-269-6825

Email: mogdeb@aol.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Debbie Moglia
Signature of Chief Executive Officer

7/13/18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 30 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Bald Mtn. Fire Protection District
Mailing Address: 41967 Auberry Rd, Auberry 93602
Contact Person: Deborah Bell Phone No. 559 618 2269
Email: bmfpc@netptc.net Alternate Email: _____

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RECEIVED
JUL 02 2018

CLERK. BOARD OF SUPERVISORS

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Glenn Sorensen
Signature of Chief Executive Officer

6.28.2018
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Coalinga Regional Medical Center

Mailing Address: 1191 Phelps Ave. Coalinga, CA. 93210

Contact Person: Wayne C. Allen

Phone No. 559-935-6464

Email: wallen@coalingahospital.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Wayne C. Allen
Signature of Chief Executive Officer

10/22/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
OCT 25 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Riverdale Memorial District
Mailing Address: P.O. Box 464 Riverdale CA 93656
Contact Person: Lorna Roush Phone No. (559) 974-8260
Email: riverdalememorialdistrict@gmail.com Alternate Email: SCHULTZ RANCH1886@gmail.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☐ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☒ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Lorna Roush
Signature of Chief Executive Officer

7-18-18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 20 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: West Fresno County Red Scale Protective

Mailing Address: PO Box 836 Sanger, CA 93657

Contact Person: Sandy Frech Phone No. 559-392-7756

Email: svsandy@comcast.net

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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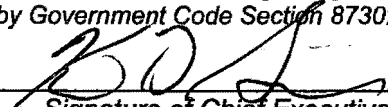
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Signature of Chief Executive Officer

7/15/2018
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 17 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Fig Garden Police Protection District

Mailing Address: 4564 N Van Ness Blvd, Fresno, CA 93704

Contact Person: Prudence Zalewski

Phone No. 559-349-3603

Email: Pru@Softsyn.net

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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RECEIVED
JUN 20 2018

CLERK. BOARD OF SUPERVISORS

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[Signature]
Signature of Chief Executive Officer

May 21, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Orange Cove Police Protection District
Mailing Address: P.O. Box 1023 Orange Cove CA 93646
Contact Person: Melissa Celaya Phone No. 305-8212
Email: OCPPD@ppc Outlook.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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Signature of Chief Executive Officer

8.24.18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 27 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Tranquillity Public Utility District

Mailing Address: PO Box 622, Tranquillity, CA 93668

Contact Person: Laurie Siliznoff Phone No. (559)842-3310

Email: jandsiliznoff@outlook.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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- ☐ Other (describe) _____

RECEIVED
JUN 25 2018

CLERK. BOARD OF SUPERVISORS

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☒ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

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Michael P. P. P.
Signature of Chief Executive Officer

06-18-18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Calwa Recreation and Park District

Mailing Address: 4545 E. Church Ave. Fresno, Ca 93725

Contact Person: Felix Ortiz Phone No. 559-264-6867

Email: felix@calwarecreation.org Alternate Email: N/A

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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Felix Ortiz
Signature of Chief Executive Officer

7/17/2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 24 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Selma-Kingsburg-Fowler County Sanitation District
Mailing Address: P.O. Box 158 Kingsburg, CA 93631
Contact Person: Alicia Kirk Phone No. (559) 897-6500
Email: AKIRK@SKFCSd.org Alternate Email: bmuno2@SKFCSd.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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Ken Mung
Signature of Chief Executive Officer

7-13-18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 18 2018

CLERK, BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Big Creek School
Mailing Address: P.O. Box 98 Big Creek, CA 93605
Contact Person: Aimee Brockway Phone No. (559) 893-3314
Email: abrockway@bigcreekschool.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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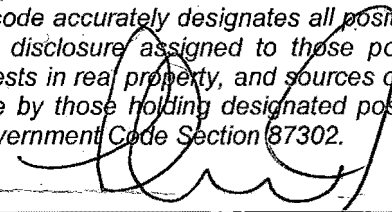
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Signature of Chief Executive Officer

8.15.18

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 17 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Parlier Unified School District

Mailing Address: 900 S. Newmark Avenue, Parlier, CA 93648

Contact Person: Gloria Gomez-Alvarez Phone No. (559) 646-2731 x1003

Email: ggomez@parlierunified.org

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

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Gloria Gomez
Signature of Chief Executive Officer

July 16, 2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 18 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Washington Colony Elementary School District

Mailing Address: 130 E Lincoln Avenue

Contact Person: Jesus Cruz Phone No. 559 233 0706

Email: jesus.cruz@washingtoncolony.org Alternate Email: Maria Rodriguez@washingtoncolony.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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Jesus A. Cruz
Signature of Chief Executive Officer

7/19/18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 23 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Washington Unified School District

Mailing Address: 7950 S. Elm Ave

Contact Person: Nancy Cabrera Phone No. 559-495-5626

Email: nancy.cabrera@wusd.ws Alternate Email: ncabrera@wusd.ws

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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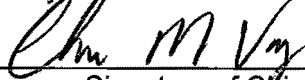
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Signature of Chief Executive Officer

06/20/2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 17 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CF

2018 Local Agency Biennial Notice

Name of Agency: Broadview Water District

Mailing Address: PO Box 6056, 3130 N. Fresno Street, Fresno, CA 93703

Contact Person: Diana Martinez

Phone No. (559) 241-6205

Email: dmartinez@westlandswater.org

Alternate Email: N/A

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

07/31/18

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 16 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPCC.

2018 Local Agency Biennial Notice

Name of Agency: Firebaugh Canal Water District

Mailing Address: P.O. Box 97

Contact Person: Madison Medeiros

Phone No. 559-655-4761

Email: firebaughcanal@sbcglobal.net

Alternate Email: None

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

8/2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
OCT 10 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Liberty Water District

Mailing Address: 286 W Cromwell Ave; Fresno, CA 93711

Contact Person: Laurie Sales Phone No. 559-449-2700

Email: lsales@ppeng.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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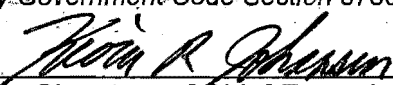
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Signature of Chief Executive Officer
Board Secretary

8/1/2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 07 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Mid-Valley Water District

Mailing Address: 286 W Cromwell Ave; Fresno, CA 93711

Contact Person: Laurie Sales Phone No. 559-449-2700

Email: lsales@ppeng.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer
Engineer-Manager

8/1/2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 07 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Raisin City Water District

Mailing Address: 286 W Cromwell Ave; Fresno, CA 93711

Contact Person: Laurie Sales

Phone No. 559-449-2700

Email: lsales@ppeng.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☐ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☒ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer
Board Secretary

8/1/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Stinson Water District

Mailing Address: 286 W Cromwell Ave; Fresno, CA 93711

Contact Person: Laurie Sales

Phone No. 559-449-2700

Email: lsales@ppeng.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☐ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ **The code is currently under review by the code reviewing body.**

☒ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of ~~Chief Executive Officer~~
Asst Board Secretary

8/1/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 07 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Attachment B

Agencies with amendments to their COI Codes to be approved today:

Boards, Commissions and Committees

- Assessment Appeals Board
- Cal ID Ran Board
- Children & Families Commission (First 5)
- Fresno County Employees' Retirement Association
- Fresno County Grand Jury
- Fresno County Office of Education
- Fresno County Planning Commission
- Fresno County Transportation Authority
- Fresno County Zoo Authority
- Fresno Housing Authority
- Fresno Local Agency Formation Commission (LAFCo)
- Housing & Community Development Citizens Advisory Committee
- North Kings Groundwater Sustainability Agency
- South County Supportive Services Agency
- Southeast Regional Solid Waste Commission
- Southwest Transportation Agency

Cemetery Districts

- Clovis Cemetery District
- Oak Grove Cemetery District
- Sanger – Del Rey Cemetery District
- Selma Cemetery District

Charter Schools

- Career Technical Education Center
- Crescent View West Charter High
- Fresno Innovative Charter Schools, Inc. – Dailey Charter Elementary
- Edison-Bethune Charter Academy
- Hume Lake Charter
- Kepler Neighborhood School
- University High School

Community Services Districts

- Caruthers Community Services District
- Easton Community Services District
- Lanare Community Services District
- Laton Community Services District

Attachment B (continued)

County Water Districts

- Malaga County Water District
- Pinedale County Water District

Fire Protection Districts

- Fig Garden Fire Protection District
- Fresno County Fire Protection District
- North Central Fire Protection District

Flood Control Districts

- Fresno Metropolitan Flood Control District

Groundwater Sustainability Agencies

- James Groundwater Sustainability Agency

Health/Medical Care

- Sierra-Kings Health Care District

Irrigation Districts

- James Irrigation District
- Riverdale Irrigation District
- Tranquillity Irrigation District

Memorial Districts

- Clovis Veterans Memorial District

Mosquito/Pest Control Districts

- Central Valley Pest Control District
- Coalinga-Huron Mosquito Abatement District
- Fresno Mosquito & Vector Control District
- Fresno Westside Mosquito Abatement District

Public Utility Districts

- Pinedale Public Utility District

Reclamation Districts

- Reclamation District No. 1606

Recreation & Park Districts

- Coalinga-Huron Recreation & Park District

Attachment B (continued)

Resource Conservation Districts

- James Resource Conservation District
- Sierra Resource Conservation District

School Districts

- Caruthers Unified School District
- Fowler Unified School District
- Fresno Unified School District
- Kerman Unified School District
- Mendota Unified School District
- Orange Center Elementary School District
- Pacific Union Elementary School District
- Pine Ridge Elementary School District
- Sanger Unified School District
- Sierra Unified School District
- West Park Elementary School District

Water Districts

- Fresno Slough Water District
- Garfield Water District
- Pleasant Valley Water District
- Widren Water District

2018 Local Agency Biennial Notice

Name of Agency: Assessment Appeals Board

Mailing Address: 2281 E. Tulare St., Room 301

Contact Person: Lisa Craft

Phone No. 559-600-1603

Email: Clerk/BOS@fresnocountyca.gov

Alternate Email: lcraft@fresnocountyca.gov

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Update filing changes

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Attachment B

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**CONFLICT-OF-INTEREST CODE
FOR**

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**Assessment Appeals
Board**

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The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Assessment Appeals Board ("AAB").

The Form 700s for designated positions, other than the Board Members and Chairman, shall be filed with the AAB. Board Members and Chairman are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the AAB and, upon receipt of these paper Form 700s with waivers, the AAB shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

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The Clerk of the Assessment Appeals Board shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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Right: 0.38", Line spacing: single

~~Individuals holding designated positions shall file their statements with the AAB, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the AAB Board Members, the AAB shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. The AAB shall retain all other original statements at its office.~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

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APPENDIX A

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Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

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APPENDIX A- DESIGNATED POSITIONS

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Designated Positions	Disclosure Categories
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• Board Members	1
• Chairman	1
• Legal Counsel	1
• Consultants/ <u>New Positions</u>	4*

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Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

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The Chairman may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

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~~Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:~~

~~The Chairman may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and~~

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~~thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)~~

APPENDIX B
DISCLOSURE CATEGORIES

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Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

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Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

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Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

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Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

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Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

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Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

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Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

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- a license
- utility permit
- station vendor permit

CONFLICT-OF-INTEREST CODE
FOR

**Assessment Appeals
Board**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Assessment Appeals Board ("AAB").

The Form 700s for designated positions, other than the Board Members and Chairman, shall be filed with the AAB. Board Members and Chairman are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the AAB and, upon receipt of these paper Form 700s with waivers, the AAB shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Clerk of the Assessment Appeals Board shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Board Members	1
• Chairman	1
• Legal Counsel	1
• Consultants/New Positions	*

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

2018 Local Agency Biennial Notice

Name of Agency: Cal ID Ran Board

Mailing Address: 2200 Fresno Street, Fresno, CA 93721

Contact Person: Valerie Mull

Phone No. 559-600-8130

Email: valerie.mull@fresnosherriff.org

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

- ☒ **An amendment is required. The following amendments are necessary:**
- (Check all that apply.)
- ☐ Include new positions
 - ☒ Revise disclosure categories
 - ☐ Revise the titles of existing positions
 - ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
 - ☐ Other (describe) _____

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JUL 27 2018

CLERK, BOARD OF SUPERVISORS

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR
Cal ID Ran Board

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of ~~(2 California Code of Regulations Section 18730)~~ and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. ~~that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in any agency's code. After public notice of hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference.~~ This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Cal ID Ran Board (Agency)**.

The Form 700s for designated positions, other than the members of the Agency's governing board and alternates and Agency head/executive director, shall be filed with the Agency. Agency's governing board and Alternates are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency Individuals holding designated positions shall file their statements with the Agency, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the ~~Board Members and Alternates~~, Agency shall make and retain a copy and forward the original ~~of these statements~~ to the Clerk of the County Board of Supervisors.

The Agency Type shall retain a copy of the all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the **Agency** are hereby superseded.

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APPENDIX A
~~DESIGNATED POSITIONS~~

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

•

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|-------------|
| • Board Members | 1 through 6 |
| • Alternates | |
| • Consultants/New Positions | * |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirement in this code subject to the following limitations:

—The ~~Top Executive Chairman~~ may determine in writing that a particular consultant, ~~or new position~~, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Top Executive’s Chairman’s~~ determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category (ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

CONFLICT-OF-INTEREST CODE FOR

Cal ID Ran Board

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Cal ID Ran Board (Agency)**.

The Form 700s for designated positions, other than the members of the, shall be filed with the **Agency**. The **Agency's governing board and Alternates** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **Agency** and, upon receipt of these paper Form 700s with waivers, the **Agency** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **Agency** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions Categories

Disclosure

- | | |
|-----------------------------|---|
| • Board Members | 1 |
| • Alternates | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions Categories

Disclosure

- | | |
|-----------------------------|---|
| • Board Members | 1 |
| • Alternates | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions Categories

Disclosure

- | | |
|-----------------------------|---|
| • Board Members | 1 |
| • Alternates | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Children & Families Commission of Fresno County

Mailing Address: 2405 Tulare Street Suite 200 Fresno, CA 93721

Contact Person: Emilia Reyes

Phone No. (559) 558-4901

Email: ereyes@first5fresno.org

Alternate Email: fgonzalez@first5fresno.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

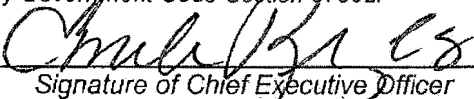
RECEIVED
JUL 24 2018
CLERK: BOARD OF SUPERVISORS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

July 23, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

CHILDREN & FAMILIES COMMISSION OF FRESNO COUNTY

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Children & Families Commission of Fresno County ("Commission")**.

~~Individuals holding designated positions shall file their statements with the Commission, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Commissioners and Commission Executive Director, the Commission shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. The Commission shall retain the originals of all other statements at its office.~~

~~The Form 700s for designated positions, other than the members of the Commission along with any alternates ("Commission Members") and the Commission's Executive Director ("Executive Director"), shall be filed with the~~

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Commission. The Commission Members and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Commission and, upon receipt of these paper Form 700s with waivers, the Commission shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Commission shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions not required to file electronically. The Commission~~and~~ shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency Commission are hereby superseded.

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APPENDIX A
PUBLIC OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Commission Members
- Executive Director
- Chief Financial/Business Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

APPENDIX B DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Business Officer	1
• Community Advancement Director	1
• Community Advancement Specialist	1
• Program Officer	1
• Policy & Governmental Relations Officer	1
• Community Relations Officer	1
• Program & Evaluation Director	1
• Senior Program Officer	1
• Program Officer	1
• Operations Officer	1
• Program Assistant	1
• Deputy Director	1
• Project Manager	1
• Legal Counsel	1
• Directors of Lighthouse For Children	1
• Consultants*	1

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX C DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

CONFLICT-OF-INTEREST CODE FOR
CHILDREN & FAMILIES COMMISSION OF FRESNO COUNTY

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Children & Families Commission of Fresno County ("Commission")**.

The Form 700s for designated positions, other than **the members of the Commission ("Commission Members")** and the **Commission's Executive Director ("Executive Director")**, shall be filed with the Commission. The Commission Members and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Commission and, upon receipt of these paper Form 700s with waivers, the Commission shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Commission shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions not required to file electronically. The Commission shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Commission are hereby superseded.

APPENDIX A PUBLIC OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Commission Members
- Executive Director
- Chief Financial/Business Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

APPENDIX B
DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Deputy Director	1
• Project Manager	1
• Legal Counsel	1
• Directors of Lighthouse For Children	1
• Consultants*	1

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX C DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

2018 Local Agency Biennial Notice

Name of Agency: Fresno County Employees' Retirement Association

Mailing Address: 7772 North Palm Avenue, Fresno CA 93711

Contact Person: Elizabeth Avalos Phone No. 559-457-0681

Email: eavalos@fresnocountyca.gov

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) to incorporate revised Form 700 filing instructions

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

FRESNO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION (FCERA)

CONFLICT OF INTEREST CODE

I. INTRODUCTION AND PURPOSE

1. The Political Reform Act (Government Code Section 81000 et seq.) requires local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations, Section 18730) that contains the terms of a standard Conflict of Interest Code ("standard code"), which may be incorporated by reference in an agency's Code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

II. PROVISIONS

1. Therefore, the terms of 2 California Code of Regulations, Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference and, along with the attached Appendix A and Appendix B, in which officials and employees are designated and disclosure categories are set forth, constitute the Conflict of Interest Code of FCERA.
2. Designated employees who do not file statements pursuant to Government Code section 87200, listed in Appendix A, shall file Statements of Economic Interest with the FCERA Executive Assistant, ~~which~~ who will retain the statements and make the statements available for public inspection and reproduction.

3. The Retirement Administrator, ~~and~~ Board Members, and Alternate Board Members who file statements pursuant to Government Code section 87200 as public officials who manage public investments are to file their original ~~shall file~~ Statements of Economic Interest directly with the Clerk of the Board for the Fresno County Supervisors using the electronic filing system. If the Statements of Economic Interest are not filed electronically, the paper Statements of Economic Interest and waiver shall be filed with the FCERA Executive Assistant and, upon receipt of these paper Statements of Economic Interest with waivers, the FCERA Executive Assistant shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors¹. ~~The~~ FCERA ~~E~~xecutive Assistant, ~~shall which~~ ~~will~~ retain a copy~~ies~~ of all electronically filed Statements of Economic Interest, a copy of all paper Statements of Economic Interest with waivers, and the original Statement of Economic Interest of designated positions and shall make the Statements of Economic Interest ~~the statements, making the copies of the statements~~ available for public review, inspection and reproduction. (Gov. Code section 81008.), ~~and which will forward the originals of these statements to the Clerk to the County Board of Supervisors.~~

III. POLICY REVIEW

¹ The original statements (Form 700s) are forwarded to the Board of Supervisors despite the general rule of Title 2, California Code of Regulations § 18753(d), because the FPPC has exercised its discretion under that regulation to have the statements filed with the local agency's filing officer which is the Board of Supervisors. (Memo from Tech. Asst. Div. to Co. Clerks and other filing officers, Dec. 1994; *Kuhs* Advice Letter, A-96-063, March 8, 1996.)

1. Per Fair Political Practices Commission regulations and state law the Board shall review this code at least every two (2) years to ensure that it remains relevant and appropriate.

IV. POLICY HISTORY

1. This code was originally adopted on November 3, 2010 and reviewed on October 7, 2015, ~~and~~ September 21, 2016, June 20, 2018 and September 5, 2018.

September, 2016

Date of Action:

By: Retirement Administrator

**FRESNO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION (FCERA)
CONFLICT OF INTEREST CODE**

APPENDIX A

DESIGNATED POSITIONS AND CATEGORIES

<u>DESIGNATED OFFICIALS AND EMPLOYEES*</u>	<u>DISCLOSURE CATEGORY</u>
Assistant Retirement Administrator	I
Board Counsel (General)	I
Investment Consultants	I**

* It has been determined that Board Members, [Alternate Board Members](#), and the Retirement Administrator are positions that “manage public investments” and are required to file statements of economic interest pursuant to Government Code section 87200 et seq. listing all financial interests as defined in the Political Reform Act, not just those listed in Appendix B.

** [Investment Consultants](#) shall be included in the list of designated [officials and](#) employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation: The Administrator may determine, in writing, that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Administrator's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

**FRESNO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION (FCERA)
CONFLICT OF INTEREST CODE**

APPENDIX B

REPORTABLE INTERESTS BY CATEGORY

Subject to the definitions set forth in the Political Reform Act and applicable regulations:

Category I: Full Disclosure

Designated officials and employees in this category must report:

All investments, business positions and sources of income, including gifts, loans, and travel payments.

FRESNO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION (FCERA)

CONFLICT OF INTEREST CODE

I. INTRODUCTION AND PURPOSE

1. The Political Reform Act (Government Code Section 81000 et seq.) requires local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations, Section 18730) that contains the terms of a standard Conflict of Interest Code ("standard code"), which may be incorporated by reference in an agency's Code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

II. PROVISIONS

1. Therefore, the terms of 2 California Code of Regulations, Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference and, along with the attached Appendix A and Appendix B, in which officials and employees are designated and disclosure categories are set forth, constitute the Conflict of Interest Code of FCERA.
2. Designated employees who do not file statements pursuant to Government Code section 87200, listed in Appendix A, shall file Statements of Economic Interest with the FCERA Executive Assistant, who will retain the statements and make the statements available for public inspection and reproduction.

3. The Retirement Administrator, Board Members, and Alternate Board Members who file statements pursuant to Government Code section 87200 as public officials who manage public investments are to file their original Statements of Economic Interest directly with the Clerk of the Board for the Fresno County Supervisors using the electronic filing system. If the Statements of Economic Interest are not filed electronically, the paper Statements of Economic Interest and waiver shall be filed with the FCERA Executive Assistant and, upon receipt of these paper Statements of Economic Interest with waivers, the FCERA Executive Assistant shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors¹. The FCERA Executive Assistant, shall retain a copy of all electronically filed Statements of Economic Interest, a copy of all paper Statements of Economic Interest with waivers, and the original Statement of Economic Interest of designated positions and shall make the Statements of Economic Interest available for public review, inspection and reproduction. (Gov. Code section 81008.)

III. POLICY REVIEW

1. Per Fair Political Practices Commission regulations and state law the Board shall review this code at least every two (2) years to ensure that it remains relevant and appropriate.

¹ The original statements (Form 700s) are forwarded to the Board of Supervisors despite the general rule of Title 2, California Code of Regulations § 18753(d), because the FPPC has exercised its discretion under that regulation to have the statements filed with the local agency's filing officer which is the Board of Supervisors. (Memo from Tech. Asst. Div. to Co. Clerks and other filing officers, Dec. 1994; *Kuhs* Advice Letter, A-96-063, March 8, 1996.)

IV. POLICY HISTORY

1. This code was originally adopted on November 3, 2010 and reviewed on October 7, 2015, September 21, 2016, June 20, 2018 and September 5, 2018.

Date of Action:

By: Retirement Administrator

**FRESNO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION (FCERA)
CONFLICT OF INTEREST CODE**

APPENDIX A

DESIGNATED POSITIONS AND CATEGORIES

<u>DESIGNATED OFFICIALS AND EMPLOYEES*</u>	<u>DISCLOSURE CATEGORY</u>
Assistant Retirement Administrator	I
Board Counsel (General)	I
Investment Consultants	I**

* It has been determined that Board Members, Alternate Board Members, and the Retirement Administrator are positions that “manage public investments” and are required to file statements of economic interest pursuant to Government Code section 87200 et seq. listing all financial interests as defined in the Political Reform Act, not just those listed in Appendix B.

** Investment Consultants shall be included in the list of designated officials and employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation: The Administrator may determine, in writing, that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Administrator's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

FRESNO COUNTY EMPLOYEES' RETIREMENT ASSOCIATION (FCERA)
CONFLICT OF INTEREST CODE

APPENDIX B

REPORTABLE INTERESTS BY CATEGORY

Subject to the definitions set forth in the Political Reform Act and applicable regulations:

Category I: Full Disclosure

Designated officials and employees in this category must report:

All investments, business positions and sources of income, including gifts, loans, and travel payments.

2018 Local Agency Biennial Notice

Name of Agency: Fresno County Board of Education & Fresno County Superintendent of Schools

Mailing Address: 1111 Van Ness Avenue, Fresno, CA 93721-2000

Contact Person: Benjamin C. Rosenbaum Phone No: (559) 265-3003

Email: brosenbaum@fcoe.org Alternate Email: myang@fcoe.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____


Amendment required since agency is requesting BOS to approve new amendments. KH

☐ **The code is currently under review by the code reviewing body.**

☒ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

5/22/18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 15 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.



FRESNO COUNTY BOARD OF EDUCATION AND FRESNO COUNTY SUPERINTENDENT OF SCHOOLS



CONFLICT OF INTEREST CODE



CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code section 81000, *et seq.*) requires local government agencies to adopt and promulgate conflict-of-interest codes. ~~The Fair Political Practices Commission has adopted Title 2 of the California Code of Regulations, section 18730, which contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's conflict of interest code. Therefore, the terms of 2 CCR section 18730 and any amendments to it adopted by the Fair Political Practices Commission are hereby incorporated by reference in this~~ code Conflict of Interest Code, and together with the ~~attached appendices designating positions and establishing disclosure requirements shall constitute the Fresno County Office of Education's (FCOE) conflict of interest code Board of Education (County Board) and the Fresno County Superintendent of Schools' (County Superintendent) Conflict of Interest Code.~~

The members of the ~~Fresno County Board of Education (County Board), the Fresno County Superintendent, and designated~~ County Superintendent of Schools (County Superintendent), and designated FCOE employees shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix B. The Statements of Economic Interest for designated filers, other than the members of the County Board and County Superintendent, shall be filed with ~~FCOE's~~ the filing officer, General Counsel. ~~General Counsel shall forward the originals of the Statements filed by the~~ County Board members and the County Superintendent to FCOE's code reviewing body, shall file their original Statements electronically directly with the Clerk of the Board for the Fresno County Board of Supervisors. General Counsel shall retain a copy of County Board members and County Superintendent's official electronically filed Statements and the original Statements of designated filers and consultants in the ~~FCOE~~ Legal Services Department ~~department~~ and shall make the Statements available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~Fresno County Board of Education and the Fresno County Superintendent of Schools~~ are hereby superseded.

~~Adopted~~ This amended Conflict of Interest Code is adopted by the Fresno County Superintendent of Schools and the Fresno County Board of Education on ~~June 18, 2015~~ May 17, 2018.

~~FCOE~~ Conflict of Interest Code: Fresno County Board of Education and Fresno County Superintendent of Schools ~~(Adopted~~

06/18/2015)

Page **51** of **56**

(Doc# 76254, 04/2018)

ATTEST:

_____ Jim A. Yovino, Fresno County Superintendent of Schools	_____ Ismael Herrera, President Mike Robinson, President Fresno County Board of Education
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APPENDIX A DESIGNATED POSITIONS

<u>Title/Designated Position</u>	<u>Disclosure Category</u>
County Board Members	1
County Superintendent of Schools	1
Deputy Superintendent	1
Assistant Superintendent	1
General Counsel	1
Executive Assistant to the Superintendent	2
Executive Assistant to the Deputy Superintendent	2
Senior Administrator	2
Administrator	2
<u>Communications & Public Relations Officer</u>	<u>2</u>
Senior Director	2
Director	2
Associate Director	2
Program Manager	2
Purchasing Agent	2
Newly Created Position	*
Third Party Consultants	*

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Disclosures for Third Party Consultants

On a case-by-case basis, the County Superintendent or his/her designee shall determine if a third party consultant is a “designated employee” who must disclose financial interests. When so identified, the County Superintendent or designee shall, in writing, provide a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this ~~conflict~~Conflict of ~~interest code~~Interest Code.

For purposes of this section and for compliance with the Political Reform Act and 2 CCR section 18701, a consultant is defined as “an individual who, pursuant to a contract with FCOECounty Board or County Superintendent, makes a governmental decision whether to:

1. Approve a rate, rule, or regulation;
2. Adopt or enforce a law;
3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement;
4. Authorize FCOECounty Board or County Superintendent to enter into, modify, or renew a contract that requires County Board or County Superintendent approval;
5. Grant FCOECounty Board or County Superintendent approval to a contract that requires County Board or County Superintendent approval and in which FCOECounty Board or County Superintendent is a party, or to the specifications for such a contract;
6. Grant County Board or County Superintendent approval to a plan, design, report, study, or similar item; or
7. Adopt or grant County Board or County Superintendent approval of FCOECounty Board or County Superintendent policies, standards, or guidelines.”

A consultant also means an individual who, pursuant to a contract with FCOECounty Board or County Superintendent, serves in a staff capacity with FCOECounty Superintendent and in that capacity participates in making a governmental decision as defined in 2 CCR section 18702.2 or performs the same or substantially the same duties for FCOECounty Board or County Superintendent that would otherwise be performed by an individual holding a position specified in this conflict of interest code. (2 CCR section 18701.)

Disclosures by Employees in Newly Created Positions

A newly created position that makes or participates in the making of decisions that may foreseeably have a material effect on any financial interest of the position-holder, and which specific position title is not yet listed in this ~~conflict~~Conflict of ~~interest code~~Interest Code, is included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation: the County Superintendent or designee may determine in writing that a particular newly created position, although a “designated position,” is hired to

perform a range of duties that are limited in scope and thus is not required to fully comply with the broadest disclosure requirements, but instead must comply with more tailored disclosure requirements specific to that newly created position. Such written determination shall include a description of the newly created position's duties and, based upon that description, a statement of the extent of disclosure requirements. ~~FCOE's~~County Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this ~~conflict~~Conflict of ~~interest code~~Interest Code. (Gov. Code section 81008.)

Within 90 days of creating the newly created position that must file a Statement of Economic Interest, ~~FCOE~~County Board and County Superintendent shall update this ~~conflict~~Conflict of ~~interest code~~Interest Code to add the actual position title in its list of designated positions and submit the amended conflict of interest code to the Fresno County Board of Supervisors, the code reviewing body of ~~FCOE~~County Board and County Superintendent. (Gov. Code section 87306.)

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APPENDIX B DISCLOSURE CATEGORIES

1. Category 1. A person designated Category 1 shall disclose:

- a. Interests in real property located entirely or partly within county boundaries, or within two miles of county boundaries or of any land owned or used by FCOECounty Board or County Superintendent (such interests include any leasehold, beneficial or ownership interest, or option to acquire such interest in real property); and
- b. Investments, or business position, or income, including loans, gifts, and travel payments, from sources which are engaged in the disposal of real property within the county, are contractors or subcontractors which are or have been engaged in work or services of the type used by FCOECounty Board or County Superintendent, or manufacture or sell supplies, books, machinery, or equipment of the type used by FCOECounty Board or County Superintendent.

2. Category 2. A person designated Category 2 shall disclose:

- a. Investments, business positions, or income, including loans, gifts, and travel payments, from sources which are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the department or program that the employee manages, directs, or is assigned; and
- b. Investments, business positions, or income, including loans, gifts, and travel payments, from sources which manufacture or sell supplies, books, machinery or equipment of the type used by the department or program that the employee manages, directs, or is assigned.

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FRESNO COUNTY BOARD OF EDUCATION AND FRESNO COUNTY SUPERINTENDENT OF SCHOOLS



CONFLICT OF INTEREST CODE


The Political Reform Act (Government Code section 81000, *et seq.*) requires local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted Title 2 of the California Code of Regulations, section 18730, which contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's conflict of interest code. Therefore, the terms of 2 CCR section 18730 and any amendments to it adopted by the Fair Political Practices Commission are hereby incorporated by reference in this Conflict of Interest Code, and together with the attached appendices designating positions and establishing disclosure requirements shall constitute the Fresno County Board of Education (County Board) and the Fresno County Superintendent of Schools' (County Superintendent) Conflict of Interest Code.

The members of the County Board, the County Superintendent, and designated County Superintendent employees shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix B. The Statements of Economic Interest for designated filers, other than the members of the County Board and County Superintendent, shall be filed with the filing officer, General Counsel. County Board members and the County Superintendent shall file their original Statements electronically directly with the Clerk of the Board for the Fresno County Board of Supervisors. General Counsel shall retain a copy of County Board members and County Superintendent's electronically filed Statements and the original Statements of designated filers and consultants in the Legal Services department and shall make the Statements available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the County Board and the County Superintendent are hereby superseded.

This amended Conflict of Interest Code is adopted by the Fresno County Superintendent of Schools and the Fresno County Board of Education on May 17, 2018.

ATTEST:



Jim A. Yovino
Fresno County Superintendent of Schools



Ismael Herrera, President
Fresno County Board of Education

**APPENDIX A
DESIGNATED POSITIONS**

<u>Title/Designated Position</u>	<u>Disclosure Category</u>
County Board Members	1
County Superintendent of Schools	1
Deputy Superintendent	1
Assistant Superintendent	1
General Counsel	1
Senior Administrator	2
Administrator	2
Communications & Public Relations Officer	2
Senior Director	2
Director	2
Associate Director	2
Program Manager	2
Purchasing Agent	2
Newly Created Position	*
Third Party Consultants	*

//

Disclosures for Third Party Consultants

On a case-by-case basis, the County Superintendent or his/her designee shall determine if a third party consultant is a “designated employee” who must disclose financial interests. When so identified, the County Superintendent or designee shall, in writing, provide a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this Conflict of Interest Code.

For purposes of this section and for compliance with the Political Reform Act and 2 CCR section 18701, a consultant is defined as “an individual who, pursuant to a contract with County Board or County Superintendent, makes a governmental decision whether to:

1. Approve a rate, rule, or regulation;
2. Adopt or enforce a law;
3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement;
4. Authorize County Board or County Superintendent to enter into, modify, or renew a contract that requires County Board or County Superintendent approval;
5. Grant County Board or County Superintendent approval to a contract that requires County Board or County Superintendent approval and in which County Board or County Superintendent is a party, or to the specifications for such a contract;
6. Grant County Board or County Superintendent approval to a plan, design, report, study, or similar item; or
7. Adopt or grant County Board or County Superintendent approval of County Board or County Superintendent policies, standards, or guidelines.”

A consultant also means an individual who, pursuant to a contract with County Board or County Superintendent, serves in a staff capacity with County Superintendent and in that capacity participates in making a governmental decision as defined in 2 CCR section 18702.2 or performs the same or substantially the same duties for County Board or County Superintendent that would otherwise be performed by an individual holding a position specified in this conflict of interest code. (2 CCR section 18701.)

Disclosures by Employees in Newly Created Positions

A newly created position that makes or participates in the making of decisions that may foreseeably have a material effect on any financial interest of the position-holder, and which specific position title is not yet listed in this Conflict of Interest Code, is included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation: the County Superintendent or designee may determine in writing that a particular newly created position, although a “designated position,” is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with

the broadest disclosure requirements, but instead must comply with more tailored disclosure requirements specific to that newly created position. Such written determination shall include a description of the newly created position's duties and, based upon that description, a statement of the extent of disclosure requirements. County Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code section 81008.)

Within 90 days of creating the newly created position that must file a Statement of Economic Interest, County Board and County Superintendent shall update this Conflict of Interest Code to add the actual position title in its list of designated positions and submit the amended conflict of interest code to the Fresno County Board of Supervisors, the code reviewing body of County Board and County Superintendent. (Gov. Code section 87306.)

//

APPENDIX B
DISCLOSURE CATEGORIES

1. Category 1. A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within county boundaries, or within two miles of county boundaries or of any land owned or used by County Board or County Superintendent (such interests include any leasehold, beneficial or ownership interest, or option to acquire such interest in real property); and
 - b. Investments, or business position, or income, including loans, gifts, and travel payments, from sources which are engaged in the disposal of real property within the county, are contractors or subcontractors which are or have been engaged in work or services of the type used by County Board or County Superintendent, or manufacture or sell supplies, books, machinery, or equipment of the type used by County Board or County Superintendent.

2. Category 2. A person designated Category 2 shall disclose:
 - a. Investments, business positions, or income, including loans, gifts, and travel payments, from sources which are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the department or program that the employee manages, directs, or is assigned; and
 - b. Investments, business positions, or income, including loans, gifts, and travel payments, from sources which manufacture or sell supplies, books, machinery or equipment of the type used by the department or program that the employee manages, directs, or is assigned.

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2018 Local Agency Biennial Notice

Name of Agency: Fresno County Grand Jury

Mailing Address: P.O. Box 2072 Fresno, CA 93718

Contact Person: Al Maroney, Foreman Phone No. (559) 600-1645

Email: al@fresnocograndjury.com Alternate Email: N/A

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Incorporate new Model COI Code provisions

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Al Maroney
Signature of Chief Executive Officer

July 25, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 25 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

Fresno County Grand Jury

~~WHEREAS, the~~ The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation, ~~Title (2 California Code of Regulations, section Section~~ 18730, ~~) which that~~ contains the terms of a standard conflict-of-interest code may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

~~NOW THEREFORE LET IT BE RESOLVED, Therefore,~~ the terms of ~~Title 2, California Code of Regulations, section Section~~ 18730, and any amendments to its duly adopted by the Fair Political Practices Commission are hereby incorporated by reference, ~~and, along with This regulation and the attached Appendix A in which members are Appendices designated designation positions and establishing disclosure categories requirements are set forth, shall~~ constitute the conflict-of-interest code of the **Fresno County Grand Jury** ("Grand Jury").

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The Form 700s for designated positions, other than the Members of the Grand Jury, shall be filed with the County Administrative Office. Members of the Grand Jury are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the County Administrative Office and, upon receipt of these paper Form 700s with waivers, the County Administrative Office shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The County Administrative Office shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded. Individuals holding designated Grand Jury positions shall file their statements with the County Administrative Office, which will retain the statements and make the statements available for public inspection and reproduction (Government Code Section 81008.) Upon receipt of the statements for the members of the Grand Jury, the County Administrative Office shall make and retain a copy and forward the original of these statements to the Clerk to County Board of Supervisors.

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

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- None.

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

EXHIBIT A DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|------------------------------------|----------|
| • <u>Members of the Grand Jury</u> | <u>1</u> |
| • <u>Legal Counsel</u> | <u>1</u> |
| • <u>Consultants/New Positions</u> | <u>*</u> |

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* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The County Administrative Office may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The County Administrative Office's or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

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APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR
Fresno County Grand Jury

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fresno County Grand Jury** ("Grand Jury").

The Form 700s for designated positions, other than the Members of the Grand Jury, shall be filed with the County Administrative Office. Members of the Grand Jury are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the County Administrative Office and, upon receipt of these paper Form 700s with waivers, the County Administrative Office shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The County Administrative Office shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only:

- None.

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---|
| • Members of the Grand Jury | 1 |
| • Legal Counsel | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The County Administrative Office may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The County Administrative Office's or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Housing and Community Development Citizens Advisory Committee

Mailing Address: 2220 Tulare Street, 6th Floor Fresno, CA 93721

Contact Person: Jonathan Avedian Phone No. 600-4292

Email: javedian@fresnocountyca.gov Alternate Email: kgjohnson@fresnocountyca.gov

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Revise filing procedures for Form 700

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Krist Johnson
Signature of Chief Executive Officer

6/27/18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than August 1, 2018, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

✓

**CONFLICT-OF-INTEREST CODE FOR
HOUSING & COMMUNITY DEVELOPMENT
CITIZENS ADVISORY COMMITTEE**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Housing & Community Development Citizens Advisory Committee (CAC)**.

Individuals holding designated positions shall file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system~~statements with the Fresno County Department of Public Works and Planning, Community Development Division, which will retain the statements and make the statements available for public inspection and reproduction. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Fresno County Department of Public Works and Planning, Community Development Division (Community Development) and upon receipt of these paper Form 700s with waivers, Community Development~~~~(Gov. Code Section 81008.) Upon receipt of the statements for the CAC, the Fresno County Department of Public Works and Planning, Community Development Division,~~ shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.

Community Development shall retain a copy of all electronically filed Form 700s, a copy of all original paper Form 700s with waivers, and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

Adopted ~~November 14, 2012~~May 30, 2018, by the Housing & Community Development Citizens Advisory Committee.

APPENDIX A
DESIGNATED POSITIONS

Designated Positions

- Committee Members

Disclosure Categories

1

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category.

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

**CONFLICT-OF-INTEREST CODE FOR
HOUSING & COMMUNITY DEVELOPMENT
CITIZENS ADVISORY COMMITTEE**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (two California Code of Regulations Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Housing & Community Development Citizens Advisory Committee (CAC)**.

Individuals holding designated positions are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Fresno County Department of Public Works and Planning, Community Development Division (Community Development) and upon receipt of these paper Form 700s with waivers, Community Development shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

Community Development shall retain a copy of all electronically filed Form 700s, a copy of all original paper Form 700s with waivers, and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

Adopted May 30, 2018, by the Housing & Community Development Citizens Advisory Committee.

APPENDIX A
DESIGNATED POSITIONS

Designated Positions

- Committee Members

Disclosure Categories

1

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category.

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Housing Authority

Mailing Address: 1331 Fulton Street, Fresno, CA 93721

Contact Person: Tiffany Mangum Phone No. 5594438475

Email: tmangum@fresnohousing.org Alternate Email: pprince@fresnohousing.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☒ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

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HOUSING AUTHORITIES, CITY AND COUNTY OF FRESNO

(doing business as FRESNO HOUSING AUTHORITY)

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of California Code of Regulations, Title 2, Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **The Fresno Housing Authority (the "Agency")**.

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The Form 700s for designated positions, other than the members of the Agency's Boards of Commissioners and Alternates and Chief Executive Officer/Executive Director, shall be filed with the Agency. The Agency's Boards of Commissioners and Chief Executive Officer/Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

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The Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

~~The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.~~

~~Individuals holding designated positions shall file their statements with the Agency, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board Members and the Chief Executive Officer/Executive Director,~~

~~Deputy Executive Director, Chief Financial Officer, Director of Finance, and any consultants involved in the investment of public funds, the Agency shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. The Agency shall retain the originals of all other statements at its office.~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

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APPENDIX A

PUBLIC OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Members of the Boards of Commissioners
- Chief Executive Officer/Executive Director
- Deputy Executive Director
- Chief Financial Officer
- Director of Finance
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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APPENDIX B DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Board Members	1, 3, 5, 6
Chief Executive Officer/Executive Director	2, 3
Deputy Executive Director	2, 3
Chief of Staff	2, 3, 4, 5, 6
Chief Financial Officer	1, 2, 3, 5, 6
General Counsel	1
Chief Operations Officer	2, 3, 5, 6
Chief Administrative Officer	2, 3, 5, 6
Any other Chief, Officer, Director or Manager	2, 3
Special Assistant to the CEO/Executive Director	
Director of Housing Management	2, 3, 4, 6
Senior Manager of Housing Management <u>Property Operations</u>	2, 3, 4, 6
District Manager	2, 3, 4, 6
Quality Assurance and Special Projects Manager	2, 3, 4, 6
Area Manager	2, 3, 4, 6
Property Operations Manager	2, 3, 4, 6
Area Manager	2, 3
Assistant Manager: Maintenance	2, 3, 4, 6
Property Manager	2, 3, 4, 6
<u>Community Coordinator</u>	<u>2, 3, 4, 6</u>
Property Operations Analyst	2, 3
Training & Special Projects Coordinator	2, 3
Director of Planning & Community Development	1, 3, 5, 6
Senior Manager Planning and Community Development	1, 3
Construction Operations Manager	2, 3
Construction Project Manager	2, 3
Senior Analyst Planning & Community Development	2, 3
All Planning & Community Development employees above the level of Administrative Assistant	2, 3
Director of Finance & Administrative Services	1, 2, 3, 5, 6
Controller	2, 3
Finance Manager	1
Accounting Manager	2, 3
Senior Accountant	2, 3
Accountant	2, 3
Senior Financial Analyst	1, 2, 3
Financial Analyst	1
<u>Senior Manager</u> Information Technology Manager <u>& Systems</u>	2, 3, 4, 5

<u>Senior Database Administrator</u>	<u>2, 3, 4, 5</u>
<u>Senior Systems Administrator</u>	<u>2, 3, 4, 5</u>
<u>Database Administrator & Report Writer</u>	<u>2, 3, 4, 5</u>
<u>Systems Administrator</u>	<u>2, 3, 4, 5</u>
Business Operations Analyst	2, 3, 5, 6
Procurement Coordinator	2, 3, 5, 6
Operations Coordinator	2, 3, 5, 6
Director of Human Resources <u>and Organizational Development</u>	2, 3, 4, 5, 6
Human Resources Manager	2, 3, 4, 5
Senior Human Resources Analyst	2, 3, 4, 5
Human Resources Analyst	2, 3, 4, 5
<u>Training & Development Analyst</u>	<u>2, 3, 4, 5</u>
Director of Strategic Initiatives & Housing Programs	2, 3, 4, 6
<u>Senior Manager Housing Choice</u>	<u>2, 3, 4, 6</u>
Housing Programs Manager	2, 3, 4, 6
Resident Engagement Manager	2, 3
<u>Assisted Housing Manager</u>	<u>2, 3</u>
Assistant Manager Housing Choice	2, 3
<u>Training Coordinator</u>	<u>2, 3</u>
Communications Manager	2, 3
Communications Coordinator	2, 3
• Consultants/ <u>New Positions</u> *	1

* Consultants/New Positions shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX C DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR
HOUSING AUTHORITIES, CITY AND COUNTY OF FRESNO
(doing business as FRESNO HOUSING AUTHORITY)

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of California Code of Regulations, Title 2, Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **The Fresno Housing Authority (the "Agency")**.

The Form 700s for designated positions, other than the members of the Agency's Boards of Commissioners and Alternates and Chief Executive Officer/Executive Director, shall be filed with the Agency. The Agency's Boards of Commissioners and Chief Executive Officer/Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

PUBLIC OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Members of the Boards of Commissioners
- Chief Executive Officer/Executive Director
- Deputy Executive Director
- Chief Financial Officer
- Director of Finance
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

APPENDIX B DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

Chief of Staff	2, 3, 4, 5, 6
General Counsel	1
Chief Operations Officer	2, 3, 5, 6
Chief Administrative Officer	2, 3, 5, 6
Any other Chief, Officer, Director or Manager	2, 3
Special Assistant to the CEO/Executive Director	
Director of Housing Management	2, 3, 4, 6
Senior Manager Property Operations	2, 3, 4, 6
District Manager	2, 3, 4, 6
Quality Assurance and Special Projects Manager	2, 3, 4, 6
Area Manager	2, 3, 4, 6
Property Operations Manager	2, 3, 4, 6
Assistant Manager: Maintenance	2, 3, 4, 6
Property Manager	2, 3, 4, 6
Community Coordinator	2, 3, 4, 6
Property Operations Analyst	2, 3
Training & Special Projects Coordinator	2, 3
Director of Planning & Community Development	1, 3, 5, 6
Senior Manager Planning and Community Development	1, 3
Construction Operations Manager	2, 3
Construction Project Manager	2, 3
Senior Analyst Planning & Community Development	2, 3
All Planning & Community Development employees above the level of Administrative Assistant	2, 3
Director of Administrative Services	1, 2, 3, 5, 6
Controller	2, 3
Finance Manager	1
Accounting Manager	2, 3
Senior Accountant	2, 3
Accountant	2, 3
Senior Financial Analyst	1, 2, 3
Financial Analyst	1
Senior Manager Information Technology & Systems	2, 3, 4, 5
Senior Database Administrator	2, 3, 4, 5
Senior Systems Administrator	2, 3, 4, 5

Database Administrator & Report Writer	2, 3, 4, 5
Systems Administrator	2, 3, 4, 5
Business Operations Analyst	2, 3, 5, 6
Procurement Coordinator	2, 3, 5, 6
Operations Coordinator	2, 3, 5, 6
Director of Human Resources and Organizational Development	2, 3, 4, 5, 6
Human Resources Manager	2, 3, 4, 5
Senior Human Resources Analyst	2, 3, 4, 5
Human Resources Analyst	2, 3, 4, 5
Training & Development Analyst	2, 3, 4, 5
Director of Strategic Initiatives & Housing Programs	2, 3, 4, 6
Senior Manager Housing Choice	2, 3, 4, 6
Housing Programs Manager	2, 3, 4, 6
Resident Engagement Manager	2, 3
Assistant Manager Housing Choice	2, 3
Training Coordinator	2, 3
Communications Manager	2, 3
Communications Coordinator	2, 3
• Consultants/New Positions*	1

* Consultants/New Positions shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX C DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Local Agency Formation Commission
Mailing Address: 21007 Fresno Street, Suite B
Contact Person: Amanda Graham Phone No. (559) 600-0604
Email: agraham@fresnocountyca.gov Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Minor adjustments to conflict of interest code wording

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

[Signature]
Signature of Chief Executive Officer

8-21-18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE FOR THE FRESNO LOCAL AGENCY FORMATION COMMISSION

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Fresno Local Agency Formation Commission ("LAFCo").

~~Individuals holding designated positions shall file their statements with the LAFCo, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Commissioners, Alternate Commissioners, and Executive Officer, the LAFCo shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. LAFCo shall retain originals of all other statements at its office.~~

The Form 700s for designated positions, other than LAFCo Commissioners along with any alternates ("Commissioners") and Executive Officer, shall be filed with LAFCo. The Commissioners and Executive Officer are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with LAFCo and, upon receipt of these paper Form 700s with waivers, LAFCo shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

LAFCo shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not required to file electronically. LAFCo shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by ~~the Agency~~LAFCo are hereby superseded.

Revised: August 26, 1998
August 23, 2000
September 13, 2006
August 8, 2012
 , , 2018

APPENDIX A

Public Officials Who Manage Public Investments
It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- LAFCo Commissioners
- Alternate LAFCo Commissioners
- Executive Officer
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

Designated Positions	Disclosure Categories
• <u>Commissioners</u>	1
• <u>Alternate Commissioners</u>	1
• <u>Executive Officer</u>	1
<u>Chief Financial Officer</u>	1
• LAFCo Staff Analyst	2
LAFCo Counsel	1, 1
• <u>Consultants Who Manage Public Investments</u>	1
• <u>Consultants*</u>	

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* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

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The Executive Officer may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

Revised: August 23, 2000
 September 13, 2006
 August 13, 2008
 August 11, 2010
 August 8, 2012
 September 5, 2018

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APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license;
- utility permit;
- station vendor permit.

~~Public Officials Who Manage Public Investments~~

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- ~~• _____ Board Members~~
- ~~• _____ Alternate Board Members~~
- ~~• _____ Executive Officer~~
- ~~• _____ Chief Financial Officer~~
- ~~• _____ Consultants involved in the investment of public funds~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

Revised: September 13, 2006
 August 13, 2008
 August 8, 2012
 September 5, 2018

CONFLICT OF INTEREST CODE FOR THE FRESNO LOCAL AGENCY FORMATION COMMISSION

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Fresno Local Agency Formation Commission ("LAFCo").

The Form 700s for designated positions, other than LAFCo Commissioners along with any alternates ("Commissioners") and Executive Officer, shall be filed with LAFCo. The Commissioners and Executive Officer are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with LAFCo and, upon receipt of these paper Form 700s with waivers, LAFCo shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

LAFCo shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not required to file electronically. LAFCo shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by LAFCo are hereby superseded.

Revised: August 26, 1998
 August 23, 2000
 September 13, 2006
 August 8, 2012
 September 5, 2018

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- LAFCo Commissioners
- Alternate LAFCo Commissioners
- Executive Officer
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions	Disclosure Categories
• LAFCo Clerk	2
• LAFCo Staff Analyst	2
• LAFCo Counsel	1

Investment Consultants

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Officer may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

Revised: August 23, 2000
 September 13, 2006
 August 13, 2008
 August 11, 2010
 August 8, 2012
 September 5, 2018

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license;
- utility permit;
- station vendor permit.

Revised: September 13, 2006
 August 13, 2008
 August 8, 2012
 September 5, 2018

2018 Local Agency Biennial Notice

RECEIVED
JUN 11 2018

Name of Agency: North Kings Groundwater Sustainability Agency

CLERK. BOARD OF SUPERVISORS

Mailing Address: 2907 S Maple Avenue - Fresno, CA 93725

Contact Person: Lynn B. Rowe

Phone No. 559-233-7161 x7101

Email: lrowe@fresnoirrigation.com

Alternate Email: aclaes@fresnoirrigation.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

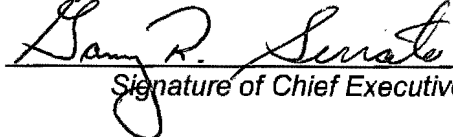
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) The Clerk To The Board Office Requested the NKGSA Provide a Conflict of Interest Code Using the New Form

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

June 8, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR
~~North Kings Groundwater Sustainability Agency~~ NORTH KINGS GROUNDWATER
SUSTAINABILITY AGENCY

The Political Reform Act (Government Code ~~Section~~§ 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs., ~~§~~ Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the North Kings Groundwater Sustainability Agency ("Agency").

The Form 700s for designated positions, other than the members of the Agency's Board of Directors and Alternates, and the Executive Director, shall be filed with the Agency. Members of the Agency's Board of Directors and Alternates, and the Executive Director, are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)~~Individuals holding designated positions shall file their statements with the Agency, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code, § 81008.) Upon receipt of the statements for the members of the board of directors, the Agency shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. Upon receipt of the statements for the Agency's legal counsel and consultants, the Agency shall retain the original.~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Commented [A1]: Added per request of County

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|--|--------------------------|
| • Members and Alternates of the Board of Directors | <u>I, II & III1</u> |
| • <u>Executive Director/Secretary</u> | <u>I & II1</u> |
| • Agency Counsel | <u>I & II2, 3, 5</u> |
| • <u>Consultants/New Positions</u> | <u>I & II2, 3</u> |

Note: Consultants/New Positions ~~are shall be~~ included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The North Kings Groundwater Sustainability Agency Board of Directors may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Board of Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code, ~~§~~Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the ~~Agency~~agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources, including any leasehold, beneficial, or ownership interest or option to acquire such interest in real property. Interests in real property of an individual includes a share of interest in real property of any business entity or trust in which the designated employee or his or her spouse, domestic partner or dependent children own directly or indirectly or beneficially a ten percent interest.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency. Investments and business positions in business entities, which have within the last two years done business or may in the future do business in the North Kings Groundwater Sustainability Agency, and income, including loan, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the Agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency, filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license

- utility permit
- station vendor permit.z

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for information purposes only:~~

- ~~Board Members~~
- ~~Alternate Board Members~~
- ~~Consultants involved in the investment of public funds~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

CONFLICT-OF-INTEREST CODE FOR NORTH KINGS GROUNDWATER SUSTAINABILITY AGENCY

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the North Kings Groundwater Sustainability Agency ("Agency").

The Form 700s for designated positions, other than the members of the Agency's Board of Directors and Alternates, and the Executive Director, shall be filed with the Agency. Members of the Agency's Board of Directors and Alternates, and the Executive Director, are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|--|---------|
| • Members and Alternates of the Board of Directors | 1 |
| • Executive Director/Secretary | 1 |
| • Agency Counsel | 2, 3, 5 |
| • Consultants/New Positions | 2, 3 |

Note: Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The North Kings Groundwater Sustainability Agency Board of Directors may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Board of Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: _____

Mailing Address: _____

Contact Person: _____ Phone No. _____

Email: _____ Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☐ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

**CONFLICT-OF-INTEREST CODE FOR
FRESNO COUNTY PLANNING COMMISSION**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the FRESNO COUNTY PLANNING COMMISSION ("Commission").

The Form 700s for designated positions shall be filed with the Secretary of the Commission. The Secretary of the Commission shall retain the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all conflict-of-interest codes and amendments thereto previously adopted by the Commission are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Development Services and Capital Projects Division Manager	1, 6
• Senior Planners assigned to present items to the Planning Commission	1, 6
• Planners I, II, III assigned to present items to the Planning Commission	1, 6
• Legal Counsel to the Commission	1, 6
• Consultants	1, 6*

The Members of the Commission are included in Government Code Section 87200 and therefore must disclose all financial interests in Fresno County, not just those listed in this code. As a result, the Members of the Commission are included in this code only for disqualification purposes, and are not listed in APPENDIX "A" as a designated position.

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Fresno County Department of Public Works and Planning, Development Services and Capital Projects Division Manager ("Manager") may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type subject to the regulatory, permit or licensing authority of, or have an application for permit or entitlement pending before the agency, including but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: SOUTH COUNTY SUPPORT SERVICES AGENCY

Mailing Address: 16644 S ELM AVENUE CARUTHERS CA 93609

Contact Person: LYNN HILL Phone No. (559) 644-1000

Email: LHILL@SOUTHWESTJPA.ORG

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that *(check one BOX)*:

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other *(describe)* UPDATE CONFLICT OF INTEREST TO REMOVE INFORMATION THAT MAY WARRANT UNNECESSARY AMENDMENTS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

SOUTH COUNTY SUPPORT SERVICES AGENCY

Board Policy 3003 Administration

Conflict of Interest Code

The Political Reform Act ~~of 1974~~, (Government Code sections 81000, et seq.), requires **state and local government agencies to adopt and promulgate Conflict of Interest Codes**. The Fair Political Practices Commission has adopted a regulation, (2 Cal. Code of Regs. section 18730) ~~that, which~~ contains the terms of a standard ~~model Conflict of Interest Code and may, which can~~ be incorporated by reference in an agency's. After public notice and hearing, the standard code, and which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act, ~~after public notice and hearings.~~

Therefore, the terms of 2 California. Code of Regulations ~~S~~-section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission, ~~along with the attached Appendix in which officials and employees are designated and disclosure categories are set forth~~ are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall and constitute the Conflict of Interest Code of the South County Support Services Agency. ~~(Agency) of Fresno County.~~

The Form 700s for designated positions, other than the Agency board members and Agency Director, shall be filed with the Agency. The Agency board members and Agency Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Agency shall retain a copy of all electronically filed Form 700x, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendment there to previously adopted by the Agency are hereby superseded.

~~The governing board of the South County Support Services Agency desires to maintain the highest ethical standards and help ensure that decisions are made in the best interest of the agency and the public. In accordance with law, board members and designated employees shall disclose any conflict of interest and, as necessary, shall abstain from participating in the decision.~~

~~The board shall adopt a resolution that specifies the terms of the South County Support Services' Conflict of Interest Code, the designated positions, and the disclosure categories required for each position.~~

~~Upon direction by the code reviewing body, the governing board shall review this Conflict of Interest Code and submit any changes to the code reviewing body.~~

~~When a change in this Conflict of Interest Code is necessitated due to changed circumstances, such as the creation of new designated positions, changes to the duties assigned to existing positions, amendments, or revisions, the amended code shall be submitted to the code reviewing body within 90 days. (Government Code 87306.)~~

~~When reviewing and preparing this Conflict of Interest Code, the CEO or designee shall provide officers, employees, consultants, and members of the community adequate notice and a fair opportunity to present their views. (Government Code 87311.)~~

~~Board members and designated employees shall annually file a Statement of Economic Interests/Form 700 in accordance with the disclosure categories specified in the agency's Conflict of Interest Code.~~

~~South County Support Services Agency will forward original Statements of Economic Interests/Form 700 to the Clerk of the Fresno County Board of Supervisors for the chief executive officer (currently named "Agency Director") and members of the board of directors of the South County Support Services Agency. The agency will retain copies of the Statements of Economic Interests/Form 700 for the chief executive officer and members of the board of directors. The agency will retain original Statements of Economic Interests/Form 700 for all other designated positions.~~

~~A Board member who leaves office or a designated employee who leaves agency employment shall, within 30 days, file a revised statement covering the period of time between the closing date of the last statement and the date of leaving office or agency employment. (Government Code 87302, 87500.)~~

APPENDIX A

Disclosure CategoriesDesignated Positions

Designated Positions Disclosure Categories

• <u>Members of the Board of Directors</u>	<u>1</u>
• <u>Agency Director</u>	<u>1</u>
• <u>Director of Finance</u>	<u>2</u>
• <u>Consultants/New Positions</u>	<u>*</u>

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* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Agency Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Agency Director determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

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APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

~~Category 1: A person designated Category 1 shall disclose:~~

~~a. Interests in real property located entirely or partly within agency boundaries, or within two miles of agency boundaries, or of any land owned or used by the agency.~~

~~b. Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the agency, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the agency.~~

~~2. Category 2: A person designated Category 2 shall disclose:~~

~~a. All investments, business positions and income, including gifts, loans and travel payments, from sources that provide leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services, of the type utilized by the agency.~~

~~a. All investments, business positions and income, including gifts, loans and travel payments, from sources that provide leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services, of the type utilized by the employee's department or area of authority.~~

-

Designated Positions

Designated Position	Disclosure Category
----------------------------	----------------------------

Members of the Board of Directors	1, 2
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Agency Director	1, 2
-----------------	------

Director of Finance	2
---------------------	---

Disclosures for Consultants

~~Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the CEO or designee. The CEO or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this Conflict of Interest Code.~~

~~A consultant is an individual who, pursuant to a contract with the agency, makes a governmental decision whether to: (2 CCR 18701.)~~

~~1. Approve a rate, rule, or regulation~~

~~2. Adopt or enforce a law~~

~~3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement~~

~~4. Authorize the agency to enter into, modify, or renew a contract that requires agency approval~~

~~5. Grant agency approval to a contract that requires agency approval and in which the agency is a party, or to the specifications for such a contract~~

~~6. Grant agency approval to a plan, design, report, study, or similar item~~

~~7. Adopt or grant agency approval of agency policies, standards, or guidelines~~

SOUTH COUNTY SUPPORT SERVICES AGENCY

Conflict of Interest Code

The Political Reform Act, (Government Code sections 81000, et seq.) requires **state and local government agencies to adopt and promulgate Conflict-of-Interest Codes**. The Fair Political Practices Commission has adopted a regulation,(2 Cal. Code of Regs. section 18730) that contains the terms of a standard Conflict-of-Interest Code and may be incorporated by reference in an agency's. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

Therefore, the terms of 2 California. Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the Conflict-of-Interest Code of the South County Support Services Agency. (Agency)

The Form 700s for designated positions, other than the Agency board members and Agency Director, shall be filed with the Agency. The Agency board members and Agency Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Agency shall retain a copy of all electronically filed Form 700x, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendment there to previously adopted by the Agency are hereby superseded.

APPENDIX A

Designated Positions

Designated Positions Disclosure Categories

- Members of the Board of Directors 1
- Agency Director 1
- Director of Finance 2
- Consultants/New Positions

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Agency Director may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Agency Director determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Southeast Regional Solid Waste Commission

Mailing Address: 2220 Tulare Street, 6th Floor, Fresno, CA 93721

Contact Person: Sally Lopez, Principal Staff Analyst Phone No. (559) 600-4312

Email: mslopez@fresnocountyca.gov Alternate Email: mgriffey@fresnocountyca.gov

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary.

(Check all that apply.)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

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CLERK. BOARD OF SUPERVISORS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

July 30, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE

OF FOR THE

SOUTHEAST REGIONAL SOLID WASTE COMMISSION

OF THE

COUNTY OF FRESNO

The agency designated above hereby submits the following Conflict of Interest Code to the Board of Supervisors of the County of Fresno.

Chairman, Board of Supervisors

Received on behalf of the Board of Supervisors of the County of Fresno.

Dated: _____ CLERK TO THE BOARD OF SUPERVISORS:

By: _____

The following Conflict of Interest Code, having been submitted by the agency designated above, was approved by order of the code reviewing body on _____.

_____ CLERK TO THE BOARD OF SUPERVISORS

By: _____

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CONFLICT-OF-INTEREST CODE FOR
SOUTHEAST REGIONAL SOLID WASTE COMMISSION

The Political Reform Act (~~Government Code~~ Section 81000, et seq.), requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (~~2 Cal. Code of Regs.~~ Section 18730) that, which contains the terms of a standard conflict-of-interest code and may, ~~It can~~ be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be ~~and may be~~ amended by the Fair Political Practices Commission ~~after public notice and hearings~~ to conform to amendments in the Political Reform Act. Therefore, the terms of ~~2 California Cal. Code of Regulations Regs.~~ Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and, ~~along with~~ the attached Appendices designating positions ~~Exhibits in which members~~ and establishing employees are designated and ~~disclosure requirements shall~~ categories are set forth, constitute the conflict-of-interest code of the Southeast Regional Solid Waste Commission (**Commission**).

Individuals holding designated positions-

~~Designated employees~~ shall file their statements ~~of economic interests~~ with the Commission, which who will retain the statements and make the statements available for public inspection and reproduction, (Gov. Code Section ~~81008~~, ~~81-008~~). Upon receipt of the statements for the Designated Positions, as listed in Appendix A of this Code ~~of the members of the Commission~~, the **Commission** shall make and retain a copy and forward the

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original of these statements to the Clerk to the County of Fresno Board of Supervisors.

Statements for all other designated employees will be retained by the Commission.

The provisions of all Conflict of Interest Codes and amendments thereto
previously adopted by the Agency are hereby superseded.

APPENDIX

Exhibit "A" DESIGNATED POSITIONS

Designated Positions Categories

Disclosure

Category

- Members, Southeast Regional Solid Waste of the Commission 1
- Alternate Members, Southeast Regional Solid Waste Commission 1
- Consultants 1*

* Consultants shall be included in the list of designated positions and shall disclose
pursuant to the disclosure requirements in this code subject to the following
limitation:

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The Commission ChairmanNOTE:*

~~The Director of Public Works & Development Services Department, or designee,~~

may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to ~~fully~~ comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements, if any. The Commission Chairman's~~Director's~~ determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-Conflict-of-interest code (Gov. Interest Code Sec. 81008).

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APPENDIX B **DISCLOSURE CATEGORIES**

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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**CONFLICT-OF-INTEREST CODE FOR
SOUTHEAST REGIONAL SOLID WASTE COMMISSION**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Southeast Regional Solid Waste Commission (Commission)**.

Individuals holding designated positions shall file their statements with the **Commission**, which will retain the statements and make the statements available for public inspection and reproduction (Gov. Code Section 81008). Upon receipt of the statements for the Designated Positions, as listed in Appendix A of this Code, the **Commission** shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Members, Southeast Regional Solid Waste Commission	1
• Alternate Members, Southeast Regional Solid Waste Commission	1
• Consultants	*

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Commission Chairman may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Commission Chairman’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code (Gov. Code Sec. 81008).

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

2018 Local Agency Biennial Notice

Name of Agency: SOUTHWEST TRANSPORTATION AGENCY

Mailing Address: 16644 S ELM AVENUE CARUTHERS CA 93609

Contact Person: LYNN HILL Phone No. (559) 644-1000

Email: LHILL@SOUTHWESTJPA.ORG Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) UPDATE CONFLICT OF INTEREST TO REMOVE INFORMATION THAT MAY WARRANT UNNECESSARY AMENDMENTS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

SOUTHWEST TRANSPORTATION AGENCY

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Board Policy 3003 Administration

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Conflict of Interest Code

The Political Reform Act of 1974, (Government Code sections 81000, et seq.), requires state and local government agencies to adopt and promulgate ~~c~~Conflict-of-Interest ~~c~~Codes. The Fair Political Practices Commission has adopted a regulation, (2 Cal. Code of Regs. section 18730), ~~which that~~ contains the terms of a standard ~~model conflict-of-interest code~~ Conflict of Interest Code, and ~~may which can~~ be incorporated by reference in an agency's code. After public notice and hearing, the standard code, and which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. ~~after public notice and hearings.~~

Therefore, the terms of 2 California Code of Regulations ~~s. s~~Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission, ~~along with the attached Appendix in which officials and employees are designated and disclosure categories are set forth~~ are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall and constitute the c-Conflict-of-Interest c-Code of the Southwest Transportation Agency. (Agency). of Fresno County.

The Form 700 for designated positions, other than the Agency board members and Agency Director, shall be filed with the Agency.
The Agency board members and Agency Director, are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

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The Local Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

~~The governing board of the Southwest Transportation Agency desires to maintain the highest ethical standards and help ensure that decisions are made in the best interest of the agency and the public. In accordance with law, board members and designated employees shall disclose any conflict of interest and, as necessary, shall abstain from participating in the decision.~~

~~The board shall adopt a resolution that specifies the terms of the Southwest Transportation Agency's Conflict of Interest Code, the designated positions, and the disclosure categories required for each position.~~

~~Upon direction by the code reviewing body, the governing board shall review this Conflict of Interest Code and submit any changes to the code reviewing body.~~

~~When a change in this Conflict of Interest Code is necessitated due to changed circumstances, such as the creation of new designated positions, changes to the duties assigned to existing positions, amendments, or revisions, the amended code shall be submitted to the code reviewing body within 90 days. (Government Code 87306.)~~

~~When reviewing and preparing this Conflict of Interest Code, the CEO or designee shall provide officers, employees, consultants, and members of the community adequate notice and a fair opportunity to present their views. (Government Code 87311.)~~

~~Board members and designated employees shall annually file a Statement of Economic Interests/Form 700 in accordance with the disclosure categories specified in the agency's Conflict of Interest Code.~~

~~Southwest Transportation Agency will forward original Statements of Economic Interests/Form 700 to the Clerk of the Fresno County Board of Supervisors for the chief executive officer (currently named "Agency Director") and members of the board of directors of the Southwest Transportation Agency. The agency will retain copies of the Statements of Economic Interests/Form 700 for the chief executive officer and members of the board of directors. The agency will retain original Statements of Economic Interests/Form 700 for all other designated positions.~~

~~A Board member who leaves office or a designated employee who leaves agency employment shall, within 30 days, file a revised statement covering the period of time between the closing date of the last statement and the date of leaving office or agency employment. (Government Code 87302, 87500.)~~

APPENDIX A

Disclosure Categories Designated Positions

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DESIGNATED POSITIONS

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Designated Positions
Categories

Disclosure

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- Members of the Board of Directors 1
- Agency Director 1
- Director of Finance 2
-
- Consultants/New Positions *

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* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

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The Agency Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Agency Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

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APPENDIX B

DISCLOSURE CATEGORIES

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Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

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~~1. Category 1: A person designated Category 1 shall disclose:~~

~~a. Interests in real property located entirely or partly within agency boundaries, or within two miles of agency boundaries, or of any land owned or used by the agency.~~

~~b. Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the agency, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the agency.~~

~~2. Category 2: A person designated Category 2 shall disclose:~~

~~a. All investments, business positions and income, including gifts, loans and travel payments, from sources that provide leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services, of the type utilized by the agency.~~

~~a. All investments, business positions and income, including gifts, loans and travel payments, from sources that provide leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services, of the type utilized by the employee's department or area of authority.~~

Designated Positions

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Designated Position	Disclosure Category
----------------------------	----------------------------

Members of the Board of Directors	1, 2
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Agency Director	1, 2
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Director of Finance	2
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Disclosures for Consultants

~~Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the CEO or designee. The CEO or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this Conflict of Interest Code.~~

~~A consultant is an individual who, pursuant to a contract with the agency, makes a governmental decision whether to: (2 CCR 18701.)~~

- ~~1. Approve a rate, rule, or regulation~~
- ~~2. Adopt or enforce a law~~
- ~~3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement~~
- ~~4. Authorize the agency to enter into, modify, or renew a contract that requires agency approval~~
- ~~5. Grant agency approval to a contract that requires agency approval and in which the agency is a party, or to the specifications for such a contract~~
- ~~6. Grant agency approval to a plan, design, report, study, or similar item~~
- ~~7. Adopt or grant agency approval of agency policies, standards, or guidelines~~

~~A consultant is also an individual who, pursuant to a contract with the agency, serves in a staff capacity with the agency and in that capacity participates in making a governmental decision as defined in 2 CCR 18702.2 or performs the same or substantially all the same duties for the agency that would otherwise be performed by an individual holding a position specified in the agency's Conflict of Interest Code. (2 CCR 18701.)~~

~~RESOLUTION # 2012-13-02~~

~~ADOPTING A CONFLICT OF INTEREST CODE~~

~~WHEREAS, the Political Reform Act, Government Code 87300-87313, requires each public agency in California to adopt a Conflict of Interest Code; and~~

~~WHEREAS, the Governing Board of the Southwest Transportation Agency has previously adopted a local Conflict of Interest Code; and~~

~~WHEREAS, past and future amendments to the Political Reform Act and implementing regulations may require conforming amendments to be made to the Conflict of Interest Code; and~~

~~WHEREAS, a regulation adopted by the Fair Political Practices Commission, 2 CCR 18730, provides that incorporation by reference of the terms of that regulation, along with an agency-specific appendix designating positions and disclosure categories shall constitute the adoption and amendment of a Conflict of Interest Code in conformance with Government Code 87300 and 87306; and~~

~~WHEREAS, the Southwest Transportation Agency has recently reviewed its positions, and the duties of each position, and has determined that the current Conflict of Interest Code should be updated to include the attached language; and~~

~~WHEREAS, any earlier resolutions, bylaws, and/or appendices containing the Southwest Transportation Agency's Conflict of Interest Code shall be rescinded and superseded by this resolution and the adopted code; and~~

~~NOW THEREFORE BE IT RESOLVED that the Southwest Transportation Agency adopts the following Conflict of Interest Code including its Appendix of Designated Employees and Disclosure Categories.~~

~~PASSED AND ADOPTED THIS _____ day of _____, _____ at a meeting, by the following vote:~~

~~AYES: _____ NOES: _____ ABSENT: _____~~

~~Attest:~~

~~_____
Secretary/President~~

SOUTHWEST TRANSPORTATION AGENCY

Conflict of Interest Code

The Political Reform Act of 1974, (Government Code sections 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation, (2 Cal. Code of Regs. section 18730) that contains the terms of a standard conflict-of-interest code, and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Southwest Transportation Agency. (Agency) The Form 700 for designated positions, other than the Agency board members and Agency Director, shall be filed with the Agency.

The Agency board members and Agency Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Local Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Designated Positions

DESIGNATED POSITIONS

Designated Positions Categories

Disclosure

- | | |
|-------------------------------------|---|
| • Members of the Board of Directors | 1 |
| • Agency Director | 1 |
| • Director of Finance | 2 |
| • | |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Agency Director may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Agency Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fresno County Transportation Authority

Mailing Address: 2220 Tulare Street Suite 2101

Contact Person: Denise DiBenedetto Phone No. 559.600.3282

Email: denise@measurec.com Alternate Email: mike@measurec.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Code is over 5 years old

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

~~Conflict of Interest Code~~CONFLICT-OF-INTEREST CODE FOR

~~Fresno County Transportation Authority~~

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Exhibits designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fresno County Transportation Authority (Authority).**

~~Individuals holding Designated Positions shall file their statements with the Authority, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Executive Director and nine Board Members, the Authority shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

~~The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.~~

The form 700s for designated positions, other than the members of the Authority Board and the Executive Director, shall be filed with the Authority. Authority's Board Member's and Authority's Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver should be filed with the Authority and, upon receipt of these paper Form 700s with waivers, the Authority shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Authority shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code Section 81008.)

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The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded

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Exhibit "A"

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only.

- All members of the Authority Board
- Executive Director of the Authority

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or writtend advice regarding their filing obligaitons if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

DESIGNATED OFFICERS & EMPLOYEES POSITIONS
CATEGORIES

Disclosure Categories

- All Members of the Authority Board
- Executive Director of the Authority
- Program Manager

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Conflict of Interest Code CONFLICT-OF-INTEREST CODE FOR

Fresno County Transportation Authority

• Contracts Administrator

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• Legal Counsel

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— Consultants

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*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

*The Administrator, Executive Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Administrator's Executive Director's or his/her designees's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

Exhibit B

Category I. Individuals holding Designated Positions in this category must report:

- a) All investments in, income from, and business positions or employment with any business entity which has within the last two years done business, is at present doing business, or may in the foreseeable future do business in Fresno County.
- b) All interests in real property located in or within two miles of Fresno County.
- c) All sources of income, including loans and gifts, from persons residing or doing business in Fresno County, except that gifts must be reported from all sources, regardless of business or personal residence.

For purposes of this exhibit, the terms "investments", "income", "gift", "person" and "interest in real property" shall have the same meanings as those set forth in the Political Reform Act of 1974 (Government Code Sections 81000 et, seq.) Rev 02/13/13

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APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in the business entities, and income, including loans, gifts, and travel payments, from all sources.

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Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

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Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

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Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments in business positions in business entities, and income, including loans, gifts, and travel payment, from sources of the type to request an entitlement to use agency property of facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

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CONFLICT-OF-INTEREST CODE FOR **Fresno County Transportation Authority**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Exhibits designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fresno County Transportation Authority (Authority).**

The form 700s for designated positions, other than the members of the Authority Board and the Executive Director, shall be filed with the Authority. Authority's Board Member's and Authority's Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver should be filed with the Authority and, upon receipt of these paper Form 700s with waivers, the Authority shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Authority shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code Section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- All members of the Authority Board
- Executive Director

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|----|
| • Program Manager | 1 |
| • Contracts Administrator | 1 |
| • Legal Counsel | 1 |
| • Consultants/New Positions | 1* |

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director or his/her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

2018 Local Agency Biennial Notice

Name of Agency: Fresno County Zoo Authority Board

Mailing Address: 2220 Tulare Street, 6th Floor Fresno, CA 93721

Contact Person: Catherine Crosby Phone No. 559-600-4305

Email: CCrosby@FresnoCountyCa.gov Alternate Email: ccrosby@co.fresno.ca.us

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

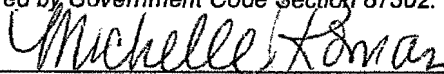
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

May 30, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

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BEFORE THE FRESNO COUNTY ZOO AUTHORITY
FRESNO COUNTY, CALIFORNIA

In the matter of) No. ~~2014-3~~2018-1
Amendment of Standard Conflict of)
Interest Code.)
_____)

Whereas, the ~~Political Reform Act, Government Code section 81000 et seq., requires state and local government agencies to adopt and promulgate conflict of interest codes~~ Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes; and

Whereas, the ~~Fair Political Practices Commission has adopted a regulation, Title 2, California Code of Regulations, section 18730, which contains the terms of a standard conflict of interest code, and which may be amended by the Fair Political Practices Commission after public notices and hearings to conform to amendments to the Political Reform Act~~ Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act; and

Whereas, any local agency may incorporate this standard conflict of interest code, and thereafter need not amend its code to conform to future amendments to the Political Reform Act.

Now therefore be it resolved, that ~~the terms of Title 2, California Code of Regulations, section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference and, along with the attached~~

1 ~~Exhibits A and B in which officers and employees are designated and disclosure categories~~
2 ~~are set forth, the terms of 2 California Code of Regulations Section 18730 and any~~
3 ~~amendments to it duly adopted by the Fair Political Practices Commission are hereby~~
4 ~~incorporated by reference. This regulation and the attached Appendices designating~~
5 ~~positions and establishing disclosure requirements shall~~ constitute the conflict of interest
6 code of the Fresno County Zoo Authority (Authority).

7 ~~#~~

8
9 ~~Individuals holding designated positions under this code shall file their statements~~
10 ~~with the Authority, which will retain the statements, and will make the statements available~~
11 ~~for public inspection and reproduction. (Gov. Code Section 81008.)~~

12 ~~Upon receipt of the statements for the Authority Board Members, the Authority~~
13 ~~shall make and retain a copy and forward the original of these statements to the Clerk to~~
14 ~~the County Board of Supervisors.~~

15 ~~The Form 700s for designated positions, other than the Members of the Authority~~
16 ~~Board and Alternates and Chairman shall be filed with the Authority. Authority Board~~
17 ~~Members and Alternates and Chairman are to file their original Form 700s directly with the~~
18 ~~Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing~~
19 ~~system.~~

20 ~~If the Form 700s are not filed electronically, the paper Form 700 and waiver shall~~
21 ~~be filed with the Authority, and upon receipt of these paper Form 700s with waivers, the~~
22 ~~Authority shall make and retain a copy and forward the original to the Clerk of the Board of~~
23 ~~Supervisors.~~

24 ~~The Authority shall retain a copy of all electronically filed Form 700s, a copy of all~~
25 ~~paper Form 700s with waivers and the original Form 700s of designated positions and shall~~
26 ~~make the Form 700s available for public review, inspection, and reproduction. (Gov. Code~~
27 ~~section 81008.)~~

28 The provisions of all Conflict of Interest Codes and amendments thereto

1 previously adopted by the Agency are hereby superseded.

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Adopted at a meeting of the Fresno County Zoo Authority, held on the ~~10th day~~
~~of December 2014~~29th day of August 2018, by the following vote, to wit:

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Ayes:

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Noes:

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Absent:

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Chairman

~~Peter Herzog, 2014~~Michelle Roman 2018

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Attest:

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Catherine Crosby, Board Coordinator

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Fresno County Zoo Authority

Conflict of Interest Code

EXHIBIT-APPENDIX A

Designated Positions

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only: None

Designated Officers and Employees

Category

Chairman	I, II, III 2,3,4,5,6
Members <u>and Alternates</u> of the Board	I, II, III 2,3,4,5,6
Administrator	I, II, III 2,3,4,5,6
Coordinator	I, II, III 2,3,4,5,6
Staff Counsel	I, II, III 2,3,4,5,6
Staff Treasurer	I, II, III 2,3,4,5,6
Consultants	*

~~*The Administrator may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Administrator's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.~~

~~*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:~~

~~The head of agency or his/her designee Chairman or his/her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The head of agency or his/her designee's Chairman or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)~~

Fresno County Zoo Authority

Conflict of Interest Code

~~EXHIBIT~~ APPENDIX B

Disclosure Categories

~~Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).~~

Disclosure Category I1

~~Interests in real property located within 2 (two) miles of the Fresno Chaffee Zoo, or within 2 (two) miles of any other real property owned or used by Fresno's Chaffee Zoo Corporation. Such interests include any leasehold, beneficial or ownership interest or option to acquire such interest in real property.~~

Disclosure Category II2

~~All investments, business positions in business entities, and income, including gifts, loans and travel payments from any business entity which within the last two years has done or may foreseeably do business with the Authority to provide goods or services to the Authority.~~

Disclosure Category III3

~~_____ All investments, business positions in business entities, and income, including gifts, loans and travel payments, from any business entity which within the last two years has done or may foreseeably do business with the entity operating the Chaffee Zoo to provide goods or services to the Zoo.~~

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within two miles of any land owned or used by the Fresno Chaffee Zoo or within 2 (two) miles of any other real property owned or used by the Fresno's Chaffee Zoo Corporation; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within two miles of any land owned or used by the Fresno Chaffee Zoo or within 2 (two) miles of any other real property owned or used by the Fresno's Chaffee Zoo Corporation.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment utilized by the Fresno Chaffee Zoo.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the Fresno County Zoo Authority.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the Fresno Chaffee Zoo, the Fresno's Chaffee Zoo Corporation, or the Authority during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use Fresno Chaffee Zoo property or facilities.

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BEFORE THE FRESNO COUNTY ZOO AUTHORITY
FRESNO COUNTY, CALIFORNIA

In the matter of) No. 2018-1
Amendment of Standard Conflict of)
Interest Code.)
_____)

Whereas, the Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes; and

Whereas, the Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act; and

Now therefore be it resolved, that the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict of interest code of the Fresno County Zoo Authority (Authority).

The Form 700s for designated positions, other than the Members of the Authority Board and Alternates and Chairman shall be filed with the Authority. Authority Board Members and Alternates and Chairman are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system.

If the Form 700s are not filed electronically, the paper Form 700 and waiver shall

1 be filed with the Authority, and upon receipt of these paper Form 700s with waivers, the
2 Authority shall make and retain a copy and forward the original to the Clerk of the Board of
3 Supervisors.

4 The Authority shall retain a copy of all electronically filed Form 700s, a copy of all
5 paper Form 700s with waivers and the original Form 700s of designated positions and shall
6 make the Form 700s available for public review, inspection, and reproduction. (Gov. Code
7 section 81008.)

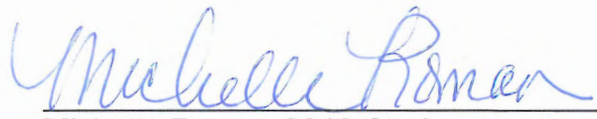
8 The provisions of all Conflict of Interest Codes and amendments thereto
9 previously adopted by the Agency are hereby superseded.

10 Adopted at a meeting of the Fresno County Zoo Authority, held on the 29th day
11 of August 2018, by the following vote, to wit:

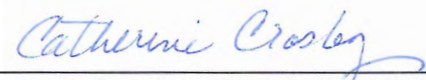
12 Ayes: Brand, Lyles, Roman, Stratford, Toste, Waterhouse

13 Noes: None

14 Absent: Herzog

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Michelle Roman 2018 Chairman

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20 Attest:

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22 Catherine Crosby, Board Coordinator
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Fresno County Zoo Authority

Conflict of Interest Code

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only: None

Designated Positions

Category

Chairman	2,3,4,5,6
Members and Alternates of the Board	2,3,4,5,6
Administrator	2,3,4,5,6
Coordinator	2,3,4,5,6
Staff Counsel	2,3,4,5,6
Staff Treasurer	2,3,4,5,6
Consultants	*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman or his/her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

Fresno County Zoo Authority

Conflict of Interest Code

APPENDIX B

Disclosure Categories

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within two (2) miles of any land owned or leased by Fresno's Chaffee Zoo Corporation; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within two (2) miles of any real property owned or leased by Fresno's Chaffee Zoo Corporation.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment utilized by Fresno's Chaffee Zoo Corporation.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the Authority.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against Fresno's Chaffee Zoo Corporation, or the Authority during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use property or facilities owned or leased by Fresno's Chaffee Zoo Corporation.

2018 Local Agency Biennial Notice

Name of Agency: Clovis Cemetery District

Mailing Address: 305 North Villa Avenue, Clovis, CA 93612

Contact Person: Anna M. Herrera

Phone No. 559-299-6057

Email: anna@cloviscemetery.org

Alternate Email: stacie@cloviscemetery.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

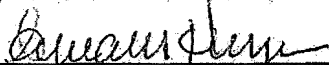
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Update COI over 5 years old

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7/16/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

✓

CONFLICT OF INTEREST CODE FOR

CLOVIS CEMETERY DISTRICT

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The Political Reform Act (Government Code Section 91000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code Regulation Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached ~~Appendix~~ Appendices designating officials and employees and establishing disclosure categories shall constitute the conflict of interest code of the Clovis Cemetery District, a public cemetery district-

The Form 700's for designated positions, other than the members of the Clovis Cemetery Board of Trustees and the Manager of the Clovis Cemetery District, shall be filed with the Clovis Cemetery District. The Clovis Cemetery District Board of Trustees and the Clovis Cemetery Manager are to file their original Form 700's directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700's are not filed electronically, the paper Form 700 and waiver shall be filed with the Clovis Cemetery District and, upon receipt of these paper Form 700's with waivers, the Clovis Cemetery shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. Individuals holding designated positions shall file their statements with the Clovis Cemetery District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board of Trustees and Manager, the Clovis Cemetery District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.

The Clovis Cemetery shall retain a copy of all electronically filed Form 700's, a copy of all paper Form 700's of designated positions and shall make the Form 700's available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

This Conflict of Interest Code, including Appendix A and B, was unanimously adopted by the Board of Trustees at their regular meeting, July 15, 2014

Stacie Caldwell, District Secretary

APPENDIX A
DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investment and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

Board of Trustees

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Disclosure Categories

Board of Trustees	1 through 6
District Manager	1 through 6
Consultants	1 through 6 *

*Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District Manager may determine in writing a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The District manager’s determination is a public record and shall be retained for

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public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

CURRENT

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interest according to their disclosure category (ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that provide services, supplies, material, machinery, or equipment of the type utilized by the designation position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit

- station vendor permit

CURRENT

CONFLICT OF INTEREST CODE FOR

CLOVIS CEMETERY DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code Regulation Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating officials and employees and establishing disclosure categories shall constitute the conflict of interest code of the Clovis Cemetery District, a public cemetery district.

The Form 700's for designated positions, other than the members of the Clovis Cemetery Board of Trustees and the Manager of the Clovis Cemetery District, shall be filled with the Clovis Cemetery District. The Clovis Cemetery District Board of Trustees and the Clovis Cemetery Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Clovis Cemetery District and, upon receipt of these paper Form 700s with waivers, the Clovis Cemetery shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Clovis Cemetery shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

This Conflict of Interest Code, including Appendix A and B, was unanimously adopted by the Board of Trustees at their regular meeting, June 19, 2018.

Stacie Caldwell, District Secretary

ADOPTED

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investment and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

Board of Trustees

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Board of Trustees	1
District Manager	1
Consultants	1

*Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District Manager may determine in writing a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The District manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interest according to their disclosure category (ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that provide services, supplies, material, machinery, or equipment of the type utilized by the designation position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

2018 Local Agency Biennial Notice

Name of Agency: Oak Grove Cemetery District

Mailing Address: 19811 Cedar, Laton, CA 93242

Contact Person: Judy Escalera

Phone No. (559) 923-4544

Email: oakgrove@integrity.com

Alternate Email: oakgrove19811@gmail.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

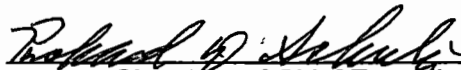
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) incorporate new model COI Code

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7-3-18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR
OAK GROVE CEMETERY DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements, shall constitute the conflict-of-interest code of the Oak Grove Cemetery District (Cemetery).

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The Form 700s for designated positions, other than the members of the Board and District Manager, shall be filed with the Cemetery. Board Members and District Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Cemetery and, upon receipt of these paper Form 700s with waivers, the Cemetery shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

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The Cemetery shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

~~Individuals holding designated positions shall file their statements with District Secretary, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.)~~

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~~Upon receipt of the statements for the Board Members and District Manager, District Secretary shall make and retain a copy and forward the original of these statements to the County Board of Supervisors.~~

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APPENDIX A
DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ~~and~~ will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- District Manager

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Designated Positions

Disclosure Categories

President	1
Board Members	1
District Manager	1
Consultants	*

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* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

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The Board President may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The President determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

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**CONFLICT-OF-INTEREST CODE FOR
OAK GROVE CEMETERY DISTRICT**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements, shall constitute the conflict-of-interest code of the Oak Grove Cemetery District (Cemetery).

The Form 700s for designated positions, other than the members of the Board and District Manager, shall be filed with the Cemetery. Board Members and District Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Cemetery and, upon receipt of these paper Form 700s with waivers, the Cemetery shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Cemetery shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- Board Members
- District Manager

Designated Positions

Disclosure Categories

Consultants

*

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Board President may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The President determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: SANGER/DEL REY CEMETERY DISTRICT
Mailing Address: 568 S. RAINBOW, SANGER, CA 93657
Contact Person: KEN SONKSEN Phone No. 559-787-2267
Email: ken@sdcddmail.com Alternate Email: teri@sdcddmail.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Update Conflict of Interest Code

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required. (If your code is over five years old, amendments may be necessary.)**

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7/19/18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 23 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE FOR SANGER/DEL REY CEMETERY DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal.Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Sanger/Del Rey Cemetery District (District)**.

~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008). Upon receipt of the statements for the Sanger/Del Rey Cemetery District, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The Form 700s for designated positions, other than the members of the Board of Trustees and General Manager shall be filed with the District. Board of Trustees and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a state of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only.

- Board Members
- General Manager
- Consultants involved in the investment of public funds
- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Disclosure Categories

- | | |
|-------------------|----------|
| • Board Members | <u>1</u> |
| • General Manager | <u>1</u> |
| • Consultants | * |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in the code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of interest code. (Gov. Code Sec. 81008).

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1 – Full Disclosure

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency, and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interest in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities and income, including loans, gifts and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in businesses entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- ~~• Board Members~~
- ~~• General Manager~~
- ~~• Consultants involved in the investment of public funds~~

~~An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

CONFLICT OF INTEREST CODE FOR SANGER/DEL REY CEMETERY DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal.Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Sanger/Del Rey Cemetery District (District)**.

The Form 700s for designated positions, other than the members of the Board of Trustees and General Manager shall be filed with the District. Board of Trustees and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a state of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only.

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

- Board Members
- General Manager
- Consultants

Disclosure Categories

1
1
*

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in the code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of interest code. (Gov. Code Sec. 81008).

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency, and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interest in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities and income, including loans, gifts and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in businesses entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

2018 Local Agency Biennial Notice

Name of Agency: Selma Cemetery District

Mailing Address: PO Box 1383 PHY: 2430 Floral Ave. Selma CA 93662

Contact Person: Sandi Miller Phone No. 559-896-2412

Email: selmacem1@yahoo.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☐ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

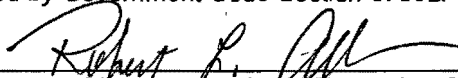
- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7/26/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 01 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

Selma Cemetery District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Selma Cemetery District (Cemetery District).

~~Individuals holding designated positions shall file their statements with the Selma Cemetery District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board of Trustees, the Selma Cemetery District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The Form 700s for designated positions, other than the members of the Board of Trustees and General Manager, shall be filed with the Cemetery District. Board Trustee's and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Cemetery District and, upon receipt of these paper Form 700s with waivers, the Cemetery District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Cemetery District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- ~~Board Members~~
- ~~Alternate Board Members~~
- ~~Executive Director~~
- ~~Chief Financial Officer~~
- ~~Consultants involved in the investment of public funds~~
- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Disclosure Categories

- Board of Trustees
- General Manager
- Consultants / New Positions

4-6 1
 1

*

* ~~Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:~~

The Chairman of the Board of Directors may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Executive Director’s~~ (Chairman’s) determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

- None

—An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Approved by the Board of Trustees on Monday August 26, 2013

CONFLICT-OF-INTEREST CODE FOR

Selma Cemetery District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Selma Cemetery District (Cemetery)

The Form 700s for designated positions, other than the members of the Board of Trustees and General Manager, shall be filed with the Cemetery District. Board Trustee's and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Cemetery District and, upon receipt of these paper Form 700s with waivers, the Cemetery District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Cemetery District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---|
| • Board of Trustees | 1 |
| • General Manager | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Career Technical Education Charter

Mailing Address: 1111 Van Ness Avenue, Fresno, CA 93721-2000

Contact Person: Benjamin C. Rosenbaum Phone No: (559) 265-3003

Email: broosenbaum@fcoe.org Alternate Email: myang@fcoe.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

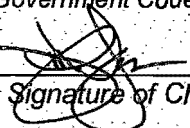
*First time seeking BOS approval
of RMW agency's COI code. KH*

☐ **The code is currently under review by the code reviewing body.**

☒ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

5/22/18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 15 2018

CLERK, BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code section 81000, *et seq.*) requires local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission (FPPC) has adopted Title 2 of the California Code of Regulations (CCR), section 18730, which contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's conflict of interest code. Therefore, the terms of 2 CCR section 18730 and any amendments to it adopted by the FPCC are hereby incorporated by reference in this Conflict of Interest Code and together with the attached appendices designating positions and establishing disclosure requirements shall constitute the Conflict of Interest Code of the Career Technical Education Charter (CTEC).

The members of the Governing Board, the Fresno County Superintendent of Schools, and designated members of the Administrative Team for CTEC shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix B. The Statements of Economic Interest (Statements) for designated positions, except members of the Governing Board and the Fresno County Superintendent of Schools, shall be filed with the filing officer, General Counsel, Office of the Fresno County Superintendent of Schools. Governing Board members and the Fresno County Superintendent of Schools shall file their original Statements electronically directly with their filing officer, Fresno County Board of Supervisors, Clerk of the Board. General Counsel shall retain a copy of the Governing Board members' and the Fresno County Superintendent of School's electronically filed Statements and the original Statements of the other designated filers and consultants in the Fresno County Superintendent of Schools Legal Services department and shall make the Statements available for public review, inspection, and reproduction. (Gov. Code section 81008.)

Adopted by the Governing Board of the Career Technical Education Charter at its duly called meeting on May 21, 2018.

ATTEST:



Dr. Kathryn Catania, President
Governing Board of Career Technical Education Charter

//

**APPENDIX A
DESIGNATED POSITIONS**

<u>Title/Designated Position</u>	<u>Disclosure Category</u>
Fresno County Superintendent of Schools	1
Governing Board Members	1
Senior Administrative Team Members Deputy Superintendent, Educational Services, Office of Fresno County Superintendent of Schools	1
Administrative Team Members Administrator, CTE/ROP, Office of Fresno County Superintendent of Schools Director, CTEC, Office of Fresno County Superintendent of Schools	2
Newly Created Positions	*
Third Party Consultants	*

//

Disclosures for Third Party Consultants

On a case-by-case basis, the Fresno County Superintendent of Schools (FCSS) or designee shall determine if a third party consultant is a "designated employee" who must disclose financial interests. When so identified, FCSS or designee shall provide, in writing, a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this Conflict of Interest Code.

For purposes of this section and for compliance with the Political Reform Act and 2 CCR section 18701, a consultant is defined as an individual who, pursuant to a contract with FCSS in which the consultant provides goods and/or services to CTEC, makes a governmental decision whether to:

1. Approve a rate, rule, or regulation;
2. Adopt or enforce a law;
3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order, or similar authorization or entitlement;
4. Authorize FCSS to enter into, modify, or renew a contract that requires FCSS approval;
5. Grant FCSS approval to a contract that requires FCSS approval and in which FCSS is a party, or to the specifications for such a contract;
6. Grant FCSS approval to a plan, design, report, study, or similar item; or
7. Adopt or grant FCSS approval of FCSS or CTEC policies, standards, or guidelines.

A consultant also means an individual who, pursuant to a contract with FCSS in which the consultant provides goods and/or services to CTEC, serves in an employee capacity with FCSS and in that capacity participates in making a governmental decision as defined in 2 CCR section 18702.2 or performs the same or substantially the same duties for FCSS that would otherwise be performed by an individual holding a position specified in this Conflict of Interest Code. (2 CCR section 18701.)

Disclosures by Employees in Newly Created Positions

A newly created position that makes or participates in the making of decisions that may foreseeably have a material effect on any financial interest of the position-holder, and which specific position title is not yet listed in this Conflict of Interest Code, is included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in this Conflict of Interest Code subject to the following limitation: FCSS or designee may determine in writing that a particular newly created position, although a "designated position," is hired to perform a range of duties that are limited in scope, and thus, is not required to fully comply with the broadest disclosure requirements but instead must comply with more tailored disclosure requirements specific to that newly created position. Such written determination shall include a

description of the newly created position's duties and, based upon that description, a statement of the extent of disclosure requirements. The FCSS' determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code section 81008.)

Within 90 days of creating the newly created position that must file a Statement of Economic Interest, CTEC shall update this Conflict of Interest Code to add the actual position title in its list of designated positions and submit the amended Conflict of Interest Code to the Fresno County Board of Supervisors, the code reviewing body of CTEC. (Gov. Code section 87306.)

//

**APPENDIX B
DISCLOSURE CATEGORIES**

1. Category 1. A person designated Category 1 shall disclose:

- a. Interests in real property located entirely or partly within county boundaries, or within two miles of county boundaries or of any land owned or used by the Fresno County Board of Education or FCSS for CTEC (such interests include any leasehold, beneficial or ownership interest, or option to acquire such interest in real property); and
- b. Investments, or business position, or income, including loans, gifts, and travel payments, from sources which are engaged in the disposal of real property within the county, are contractors or subcontractors which are or have been engaged in work or services of the type used by FCSS for CTEC, or manufacture or sell supplies, books, machinery, or equipment of the type used by FCSS for CTEC.

2. Category 2. A person designated Category 2 shall disclose:

- a. Investments, business positions, or income, including loans, gifts, and travel payments, from sources which are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the department or program that the employee manages, directs, or is assigned; and
- b. Investments, business positions, or income, including loans, gifts, and travel payments, from sources which manufacture or sell supplies, books, machinery or equipment of the type used by the department or program that the employee manages, directs, or is assigned.

//

2018 Local Agency Biennial Notice

Name of Agency: CRESCENT VIEW WEST PUBLIC CHARTER, INC.

Mailing Address: c/o LAW OFFICES OF BILL J. THOMPSON 28212 KELLY JOHNSON PKWY. #195, VALENCIA, CA 91355

Contact Person: CAIT TURNER Phone No. 661-360-6685

Email: CTURNER@BILLTHOMPSONLAWOFFICES.COM Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

RECEIVED
AUG 01 2018

CLERK. BOARD OF SUPERVISORS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CRESCENT VIEW WEST PUBLIC CHARTER, INC.

CONFLICT OF INTEREST CODE

~~Crescent View West Public Charter, Inc. ("CVWPC") complies with the~~ The Political Reform Act ~~of 1974~~ (Government Code §81000, et seq.), ~~which~~ requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations §18730) ~~that~~ which contains the terms of a standard conflict of interest code, ~~which can be incorporated by reference in an agency's code~~. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

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Therefore, the terms of 2 California Code of Regulations §18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Exhibits, designating positions and establishing disclosure categories, shall constitute the conflict of interest code ~~for CVWPC of Crescent View West Public Charter, Inc. ("the Agency")~~.

~~Individuals~~Members of the Governing Board and the Chief Executive Officer shall electronically file their Form 700 Statement of Economic Interests with the Fresno County Board of Supervisors. ~~All other individuals~~ holding designated positions shall file their Form 700 Statement of Economic Interests with ~~CVWPC, which will make the~~ Agency. All statements ~~will be~~ available for public inspection and reproduction (Government Code §81008). ~~CVWPC will make and retain a copy of the statements for the Members of the Governing Board and Chief Executive Officer, and forward the original of these statements to the Clerk of the Fresno County Board of Supervisors. CVWPC will retain the original statements for all other designated positions.~~

* * * * *

In preparing the Form 700, designated filers need only disclose those financial interests falling within the disclosure categories designated for that filer's position as stated in Exhibits A and B.

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The **Crescent View West Public Charter, Inc.** Board of Directors hereby adopts this Conflict of Interest Code.

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Adoption Date: February 28, 2016

Signature Date: April ____, 2017

Date: September 4, 2018

Gary Renner, Board Secretary

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EXHIBIT A

DESIGNATED POSITIONS

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Designated Position

Assigned Disclosure Category

~~Members of the~~ Governing Board Member

1, 2

Chief Executive Officer

1, 2

Chief Financial Officer

1, 2

Corporate Secretary

1, 2

~~Principal(s)~~ Vice President of Charter School Student Services

1, 2

Consultant(s) Regional Vice President

1, 2

Regional Principal

1, 2

Principal

1, 2

Assistant Principal

1, 2

Learning Center Coordinator

1, 2

Consultant

1, 2

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EXHIBIT B

DISCLOSURE CATEGORIES

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Many of the terms below have specific meaning under the Political Reform Act. In addition, the financial interests of a spouse, domestic partner, and dependent children of the person holding the designated position may require reporting. Consult the instructions and reference pamphlet of the Form 700 for explanation.

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Category 1:

Designated Persons holding designated positions assigned to in this category must report:

A. — Interests in real property located in whole or in part within two miles of any facility utilized by CVWPC, including any leasehold, beneficial or ownership interest, or option to acquire such interest in real property.

B. — Investments in business entities, shall disclose all investments and business positions in business entities, or sources of and income (including receipt of gifts, loans, and travel payments) from sources that engage in the purchase or sale of real property, or are engaged in building construction or design within the geographic areas described below.

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Persons in this category shall disclose all interest in real property where the property or any part of it is located: 1) within the county boundaries of an authorizing school district for a school governed by the Agency, 2) within two miles outside the county boundaries of an authorizing school district for a school governed by the Agency, or 3) within two miles of any property the Agency owns or utilizes (including any leasehold, beneficial or ownership interest, or option to acquire such interest).

Persons are not required to report a residence, such as a home or vacation cabin, used exclusively as a personal residence. However, a residence in which a person rents out a room, or for which a person claims a business deduction, may be reportable.

Category 2:

Designated Persons holding designated positions assigned to in this category must report:

A. ~~Investments or~~ shall disclose all investments and business positions in business entities, and sources of income from business entities, (including receipt of gifts, loans, and travel payments) from sources that engage in the performance of work or services, or sources of the type utilized by the Agency, or that manufacture, sell, repair, rent, or distribute school supplies, books, materials, school furnishings, or equipment of the type utilized by CVWP the Agency.

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CRESCENT VIEW WEST PUBLIC CHARTER, INC.

CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code §81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations §18730) which contains the terms of a standard conflict of interest code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations §18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Exhibits, designating positions and establishing disclosure categories, shall constitute the conflict of interest code of **Crescent View West Public Charter, Inc.** ("the Agency").

Members of the Governing Board and the Chief Executive Officer shall electronically file their Form 700 Statement of Economic Interests with the Fresno County Board of Supervisors. All other individuals holding designated positions shall file their Form 700 Statement of Economic Interests with the Agency. All statements will be available for public inspection and reproduction (Government Code §81008).

* * * * *

In preparing the Form 700, designated filers need only disclose those financial interests falling within the disclosure categories designated for that filer's position as stated in Exhibits A and B.

* * * * *

The **Crescent View West Public Charter, Inc.** Board of Directors hereby adopts this Conflict of Interest Code.

Date: September 4, 2018


Gary Renner, Board Secretary

EXHIBIT A

DESIGNATED POSITIONS

<u>Designated Position</u>	<u>Assigned Disclosure Category</u>
Governing Board Member	1, 2
Chief Executive Officer	1, 2
Chief Financial Officer	1, 2
Corporate Secretary	1, 2
Vice President of Student Services	1, 2
Regional Vice President	1, 2
Regional Principal	1, 2
Principal	1, 2
Assistant Principal	1, 2
Learning Center Coordinator	1, 2
Consultant	1, 2

EXHIBIT B

DISCLOSURE CATEGORIES

Many of the terms below have specific meaning under the Political Reform Act. In addition, the financial interests of a spouse, domestic partner, and dependent children of the person holding the designated position may require reporting. Consult the instructions and reference pamphlet of the Form 700 for explanation.

Category 1:

Persons holding designated positions in this category shall disclose all investments and business positions in business entities and income (including gifts, loans, and travel payments) from sources that engage in the purchase or sale of real property, or are engaged in building construction or design within the geographic areas described below.

Persons in this category shall disclose all interest in real property where the property or any part of it is located: 1) within the county boundaries of an authorizing school district for a school governed by the Agency, 2) within two miles outside the county boundaries of an authorizing school district for a school governed by the Agency, or 3) within two miles of any property the Agency owns or utilizes (including any leasehold, beneficial or ownership interest, or option to acquire such interest).

Persons are not required to report a residence, such as a home or vacation cabin, used exclusively as a personal residence. However, a residence in which a person rents out a room, or for which a person claims a business deduction, may be reportable.

Category 2:

Persons holding designated positions in this category shall disclose all investments and business positions in business entities and income (including gifts, loans, and travel payments) from sources that engage in the performance of work or services of the type utilized by the Agency, or that manufacture, sell, repair, rent, or distribute school supplies, books, materials, school furnishings, or equipment of the type utilized by the Agency.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Innovative Charter Schools, Inc. Dailey Charter

Mailing Address: 3135 N. Harrison Avenue

Contact Person: CJ Bohanon Phone No. 559-248-7060

Email: CJ.Bohanon@fics.us Alternate Email: Jeanne.Pentorali@fics.us

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

www.fppc.ca.gov
FPPC Advice: advice@fppc.ca.gov (866.275.3772)

Page 1 of 1

8-2018

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FRESNO INNOVATIVE CHARTER SCHOOLS, INC.
(DAILEY ELEMENTARY CHARTER SCHOOL)
CONFLICT-OF-INTEREST CODE

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The Political Reform Act (Govt. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 CCR § 18730) that contains the terms of a standard conflict-of-interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure ~~categories~~ requirements, shall constitute the conflict-of-interest code of Fresno Innovative Charter Schools, Inc. (or "Agency").

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~~Individuals holding~~ The form 700s for designated positions, other than the members of the agency's. Governing Board and Executive Director shall be filed with the Agency. The agency's Governing Board and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. their statements of economic interests with the Agency which will make the statements available for public inspection and reproduction. (Govt. Code § 81008.) Upon receipt of the statements for the members of the governing board and President, the Agency shall make and retain a copy of all electronically filed Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded, and forward the original of these statements to the Clerk of the Fresno County the Board of Supervisors.

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APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Designated positions assigned to this category must report:

Interests in real property located within the ~~county jurisdiction in which the Agency operates~~ or within two miles of the boundaries of the ~~county jurisdiction in which the Agency operates~~ or within two miles of any land owned or used by the Agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Designated positions assigned to this category must report:

Interests in real property located within the ~~county jurisdiction in which the Agency operates~~ or within two miles of the boundaries of the ~~jurisdiction county~~ in which the Agency operates or within two miles of any land owned or used by the agency.

Disclosure Category 3

Designated positions assigned to this category must report:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services ~~commonly provided in public schools~~, supplies, materials, machinery ~~that manufacture, sale, repair, rent or distribute school supplies, books, materials, school furnishings~~, or equipment of the type utilized by the agency.

Disclosure Category 4

Designated positions assigned to this category must report:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services ~~commonly provided in public schools, that manufacture, sale, repair, rent or distribute school supplies, books, materials, machinery, school furnishings~~, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Designated positions assigned to this category must report:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the ~~a~~Agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency or property or facilities, including, but not limited to:

- A license
- Utility permit
- Station vendor permit

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APPENDIX A

Public Officials Who Manage Public Investments

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for the informational purposes only.

None.

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200

Designated Positions

Designated Positions

Designated Positions

Disclosure Category

Members of the Governing Board

1-5

President

1-5

Secretary

1-5

Treasurer

1-5

Superintendent

1-5

Executive Director

1-5

Director

1-5

Department Office Manager

2, 3, 5

Consultants/~~New Positions~~

*Consultants/~~New Positions~~ are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitation:

The Executive Director may determine in writing that a particular consultant ~~or new position~~, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's ~~or or~~ ~~new position's~~ new duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Govt. Code §81008.)

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FRESNO INNOVATIVE CHARTER SCHOOLS, INC.

(DAILEY ELEMENTARY CHARTER SCHOOL)

CONFLICT-OF-INTEREST CODE

The Political Reform Act (Govt. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 CCR § 18730) that contains the terms of a standard conflict-of-interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure requirements, shall constitute the conflict-of-interest code of Fresno Innovative Charter Schools, Inc. (or "Agency").

The form 700s for designated positions, other than the members of the agency's Governing Board and Executive Director shall be filed with the Agency. The agency's Governing Board and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. The Agency shall retain a copy of all electronically filed Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for the informational purposes only..

None.

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200

Designated Positions

<u>Designated Positions</u>	<u>Disclosure Category</u>
Members of the Governing Board	1
Superintendent	1
Executive Director	1
Director	1
Department Office Manager	2, 3, 5
Consultants/New Positions	*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitation:

The Executive Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Govt. Code §81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the Agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency or property or facilities, including, but not limited to:

- A license
- Utility permit
- Station vendor permit

2018 Local Agency Biennial Notice

Name of Agency: Edison-Bethune Charter Academy

Mailing Address: 1616 S. Fruit Ave., Fresno, CA 93706

Contact Person: Susan Bennett

Phone No. 559-457-2530

Email: s.benn@myebca.com

Alternate Email: r.garc@myebca.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)


- ☒ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

July 13, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

EDISON BETHUNE CHARTER ACADEMY
CONFLICT-OF-INTEREST CODE

The Political Reform Act (Govt. Code § 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (~~2 CCR § 18730~~ 2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code, ~~which can and may~~ be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure ~~categories, requirements~~ shall constitute the conflict-of-interest code of Edison Bethune Charter Academy (or "Agency").

The Form 700s for designated positions, other than the members of the Agency's governing board and Alternates and Agency Executive Director/Principal, shall be filed with Edison-Bethune Charter Academy. Agency's governing board and Alternates and Agency Executive Director/Principal are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

~~Individuals holding designated positions shall file their statements of economic interests with the Agency which will make the statements available for public inspection and reproduction. (Govt. Code § 81008.) Upon receipt of the statements for the members of the governing~~

~~board and President, the Agency shall make and retain a copy and forward the original of these statements to the Clerk of the Fresno County the Board of Supervisors.~~

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

Members of the Governing Board	1, 5
▪ <u>Executive Director/Principal</u>	<u>1</u>
▪ <u>Chief Business Officer</u>	<u>1</u>
<u>President</u>	<u>1, 5</u>
<u>Secretary</u>	<u>1, 5</u>
<u>Treasurer</u>	<u>1, 5</u>
<u>Principal</u>	<u>1, 5</u>
<u>School Operations Manager</u>	<u>2, 3, 5</u>
<u>Consultants/New Positions</u>	<u>_____</u> *

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*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the ~~broadest~~ disclosure requirements in this code category in the code, subject to the following limitation:

The Agency Executive Director/Principal may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee's] Principal's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Govt. Code §81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

~~Designated positions assigned to this category must report:~~

Interests in real property located within the ~~jurisdiction~~ county in which the Agency operates or within two miles of the boundaries of the ~~jurisdiction~~ county in which the Agency operates or within two miles of any land owned or used by the Agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Category 2

~~Designated positions assigned to this category must report:~~

Interests in real property located within ~~the county in which the Agency operates~~ jurisdiction or within two miles of the boundaries of ~~county in which the Agency operates~~ jurisdiction or within two miles of any land owned or used by the agency.

Category 3

~~Designated positions assigned to this category must report:~~

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services ~~commonly provided in public schools, that manufacture, sale, repair, rent or distribute school~~ supplies, books, materials, machinery, or equipment ~~school furnishings or equipment~~ of the type utilized by the Agency.

Category 4

~~Designated positions assigned to this category must report:~~

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that ~~provide services commonly provided in public~~ filed a claim against the agency during the previous two years, or have a claim pending ~~schools, that manufacture, sale, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by the designated position's division or department.~~

Category 5

~~Designated positions assigned to this category must report:~~

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

~~that filed a claim against the Agency during the previous two years, or have a claim pending.~~

CONFLICT-OF-INTEREST CODE FOR

Edison Bethune Charter Academy

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Edison Bethune Charter Academy (or "Agency").

The Form 700s for designated positions, other than the members of the **Agency's governing board and Alternates** and **Agency Executive Director/Principal**, shall be filed with Edison-Bethune Charter Academy. **Agency's governing board and Alternates** and **Agency Executive Director/Principal** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Agency and, upon receipt of these paper Form 700s with waivers, the Agency shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Agency shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

▪ Members of the Governing Board	1
▪ Executive Director/Principal	1
▪ Chief Business Officer	1
▪ Consultants/New Positions	*

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The **Agency Executive Director/Principal** may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee’s] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Due Aug 1, 2018

2018 Local Agency Biennial Notice

Name of Agency: Hume Lake Charter School
Mailing Address: 64144 Hume Lake Rd
Contact Person: Jen Johnson / Jen Schuler Phone No. 559-305-7565
Email: humejen13@gmail.com Alternate Email: schuler.jen@gmail.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☒ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than August 1, 2018, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

Hume Lake Charter School

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal.Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Hume Lake Charter School.

~~Individuals holding designated positions shall file their statements with the School, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008). Upon receipt of the statements for the School Board Members and Executive Director, the School shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The Form 700s for designated positions, other than the members of the Hume Lake Charter School Board and Hume Lake Charter School Principal/Director, shall be filed with the School. Hume Lake Charter School Board and Hume Lake Charter School Principal/Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the School and, upon receipt of these paper Form 700s with waivers, the School shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The School shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

~~Adopted at a meeting of the Hume Lake Charter School Board; held on the 9th day of October 2013, by the following vote, to wit:~~

~~——— Ayes: Members Erickson, Hamilton, Hughes, Nelson, Schuler~~

~~——— Noes: None~~

~~——— Absent: Members Drake, Neufeld~~

~~Diane Neulinger, Board Clerk~~

~~Hume Lake Charter School~~

APPENDIX A ~~DESIGNATED POSITIONS~~

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a state of economic interests pursuant to Government Code Section 87200.**

These positions are listed for informational purposed only.

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Designated Positions

Disclosure Categories

- | | |
|---------------------------------|-------------------------|
| • Principal/Director | Category 1 |
| • Members of the Board | Category 1 |
| • Executive Director | Category 1 |
| • School Office Manager | Category 3, 4 |
| • Consultants*/New Positions | Category 1 * |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in the code subject to the following limitation:

The ~~Executive Director~~ Principal/Director may determine in writing that a particular consultant, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Executive Director’s~~ Principal/Director determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of interest code. (Gov. Code Sec. 81008).

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interest in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities and income, including loans, gifts and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in businesses entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- Board Members
- Alternative Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

HLCS Board Approved 9/10/2018

CONFLICT-OF-INTEREST CODE FOR

Hume Lake Charter School

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of Hume Lake Charter School.

The Form 700s for designated positions, other than the members of the Hume lake Charter School Board and Hume Lake Charter School Principal/Director, shall be filed with the School. Hume Lake Charter School Board members and Hume Lake Charter School Principal/Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the School and, upon receipt of these paper Form 700s with waivers, the School shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The School shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- NONE

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---------------|
| • Principal/Director | Category 1 |
| • Members of the Board | Category 1 |
| • School Office Manager | Category 3, 4 |
| • Consultants/New Positions | * |

- * Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Principal/Director may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Principal/Director determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Kepler Neighborhood School

Mailing Address: 1462 Broadway Street

Contact Person: Tiffany Kirksey Phone No. 559-495-0849

Email: t.kirksey@keplerschool.org Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Margaret Ameel
Signature of Chief Executive Officer

7/30/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

✓

CONFLICT-OF-INTEREST CODE FOR

Kepler Education, Inc.

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of **Kepler Education, Inc. ("Agency")**, a public charter school.

The Form 700s for designated positions, other than the **Board Members** and **Executive Director/Superintendent**, shall be filed with the **Agency**. The **Board Members** and **Executive Director/Superintendent** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **Agency** and, upon receipt of these paper Form 700s with waivers, the **Agency** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

~~Individuals holding designated positions shall file their statements of economic interests with the public charter school which will retain the statements and make the statements available for public inspection and reproduction. (Govt. Code § 81008.) Upon receipt of the statements for the Board Members and Executive Director/Superintendent, the public charter school shall make and retain a copy and forward the original of these statements to the Clerk of the Fresno County the Board of Supervisors.~~

The **Agency** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the **Agency** are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- Board Member
- Executive Director/Superintendent
- Site Director/Principal
- Dean of Students
- Operations Lead
- Accounting Clerk
- Technology Director

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Commented [SDL1]: NOTE to Agency: Typically, only the high level positions making determinations of where to invest the agency's funds are included here.

It would appear too many positions have been included under this heading/section and some positions should be placed under the "DESIGNATED POSITIONS" section.

PLEASE REVISE.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-------------------------------------|---------|
| • Board Member | |
| • Executive Director/Superintendent | |
| • Site Director/Principal | 1, 5 |
| • Dean of Students | 1, 5 |
| • Operations Lead | 1, 5 |
| • Accounting Clerk | 2, 3, 5 |
| • Technology Director | 2, 3, 5 |
| • Consultants/Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director/Superintendent may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written

determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee's] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.).

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR

Kepler Education, Inc.

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of **Kepler Education, Inc. ("Agency")**.

The Form 700s for designated positions, other than the **Board Members** and **Executive Director/Superintendent**, shall be filed with the **Agency**. The **Board Members** and **Executive Director/Superintendent** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **Agency** and, upon receipt of these paper Form 700s with waivers, the **Agency** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **Agency** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the **Agency** are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- Board Member
- Executive Director/Superintendent

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|---------------------------|----------|
| • Site Director/Principal | 1, 5 |
| • Dean of Students | 1, 5 |
| • Operations Lead | 1, 5 |
| • Accounting Clerk | 2, 3 ,5 |
| • Technology Director | 2 , 3 ,5 |
| • Consultants/Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director/Supervisor may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee’s] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.).

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: University High School
Mailing Address: 2611 E. Matoian Way, Mls UH134, Fresno, CA 93740-8010
Contact Person: Dr. James Bushman Phone No. 559-278-8263
Email: jbushman@mail.fresnostate.edu Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

RECEIVED
JUN 05 2018

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

CLERK, BOARD OF SUPERVISORS


Signature of Chief Executive Officer

5-30-18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

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CONFLICT OF INTEREST CODE FOR UNIVERSITY HIGH SCHOOL

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements, shall constitute the conflict-of-interest code for **UNIVERSITY HIGH SCHOOL**.

The Form 700s for designated positions, other than the members of University High School Governing Board and Head of School, shall be filed with the UHS office. However, the University High School Governing Board and Head of School are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with UHS and, upon receipt of these paper Form 700s with waivers, UHS shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.
~~Individuals holding designated positions shall file their statements with the~~

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~~University High School, which will shall retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.)~~

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~~Upon receipt of the statements for the University High School Board, Head of School and the Chief Financial Officer, the Clerk of University High School Board~~

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Approved by UHS Board of Director, May 3, 2012

Board Amended: 6/7/2018

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~~shall make and retain a copy and forward the original of these statements to the
Clerk of the County Board of Supervisors.~~

University High School shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

Approved by UHS Board of Director, May 3, 2012

Board Amended: 6/7/2018

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APPENDIX A DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only:

Designated Positions

Disclosure Categories

University High School Board

1

Head of School

1

Chief Financial Officer

1

Approved by UHS Board of Director, May 3, 2012

Board Amended: 6/7/2018

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of an land owned or use by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Approved by UHS Board of Director, May 3, 2012

Board Amended: 6/7/2018

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CONFLICT OF INTEREST CODE FOR UNIVERSITY HIGH SCHOOL

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements, shall constitute the conflict-of-interest code for **UNIVERSITY HIGH SCHOOL**.

Individuals holding designated positions shall file their statements with the University High School, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.)

Upon receipt of the statements for the University High School Board, Head of School and the Chief Financial Officer, the Clerk of University High School Board shall make and retain a copy and forward the original of these statements to the Clerk of the County Board of Supervisors.

**APPENDIX A
DESIGNATED POSITIONS**

<u>Designated Positions</u>	<u>Disclosure Categories</u>
University High School Board	1
Head of School	1
Chief Financial Officer	1

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of an land owned or use by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

2018 Local Agency Biennial Notice

Name of Agency: Caruthers Community Service District
 Mailing Address: P.O. Box 218, Caruthers Ca 93609
 Contact Person: Marie Mains Phone No. (557) 864-8189
 Email: carutherscsd@scglobal.net Alternate Email: —

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than August 1, 2018, to:

Clerk of the Board
 2281 Tulare Street, Room 301
 Fresno, CA 93721

RECEIVED
 JUL 17 2018
 CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

**Conflict of Interest Code for
Caruthers Community Services District**

The Political Reform Act (Government Code Section 8700, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating position and establishing disclosure requirements, shall constitute the conflict of interest code of the Caruthers Community Services District (District).

The Form 700s for designated positions, other than the Board Members and District Manager, shall be filed with the District. The Board Members and District Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction. (Gov. Code section 81008)

~~Individuals holding designated positions shall file their statements with the district, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board Members and District Manager, the District shall make and retain a copy and forward the original of these statements to the Clerk of the County Board of Supervisors.~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

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Appendix A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Designated Positions

Disclosure Categories

- | | |
|-------------------------------------|---|
| • Board Members | 1 |
| • District Manager | 1 |
| • Consultants/ <u>New Positions</u> | * |

* Consultants/New Positions shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitations:

The District Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The District Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

Appendix B Disclosure Categories

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

**Conflict of Interest Code for
Caruthers Community Services District**

The Political Reform Act (Government Code Section 8700, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating position and establishing disclosure requirements, shall constitute the conflict of interest code of the Caruthers Community Services District (District).

The Form 700s for designated positions, other than the Board Members and District Manager, shall be filed with the District. The Board Members and District Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction. (Gov. Code section 81008)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

Appendix A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---|
| • Board Members | 1 |
| • District Manager | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitations:

The District Manager may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The District Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

Appendix B

Disclosure Categories

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Easton Community Services District

Mailing Address: 5955 South Elm Street Fresno, CA

Contact Person: Carl Clark

Phone No. 530-333-9500

Email: easton.csd@gmail.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) VERBAGE UPDATES

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

6/18/18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than August 1, 2018, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

Easton Community Services District

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The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Easton Community Service District (District)**.

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The Form 700s for designated positions, other than the members of the **Easton Community Services District's Board of Directors and the General Manager**, shall be filed with the County District. **Easton Community Services District's Board of Directors and the General Manager**, are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board members and General Manager, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A
DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- none

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

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Designated Positions

Disclosure Categories

- | | |
|-------------------|-----------------------|
| • Board Members | <u>All</u> |
| • General Manager | <u>All</u> |
| • Consultant | * |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The ~~Board President~~General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Board President~~General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX 8 DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

~~Public Officials Who Manage Public Investments~~

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- ~~■ Board Members~~
- ~~■ Alternate Board Members~~
- ~~■ Executive Director~~
- ~~■ Chief Financial Officer~~
- ~~■ Consultants involved in the investment of public funds~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

CONFLICT-OF-INTEREST CODE FOR
Easton Community Services District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Easton Community Services District**.

The Form 700s for designated positions, other than the members of the **Easton Community Services District's Board of Directors and the General Manager**, shall be filed with the County District. **Easton Community Services District's Board of Directors and the General Manager**, are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- none

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|-----|
| • Board member | All |
| • General Manager | All |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager or his/her designee, may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee's] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure categories.

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: LANARE COMMUNITY SERVICE DISTRICT
Mailing Address: 201620 S. GRANTLAND RIVERDALE CA 93656
Contact Person: DANIELLE ROBERTS Phone No. 559-240-3442
Email: msmagic41@gmail.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) REMOVE POSITIONS UNDER PUBLIC OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Danielle Roberts
Signature of Chief Executive Officer

7/14/2018
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 23 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

Lanare Community Services District

The Political Reform Act (Government Code section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Lanare Community Service District (District)**.

The Form 700s for designated positions, other than the members of the Board of Directors and General Manager, shall be filed with the District. The Board of Directors and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the Original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the board members, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- None
- ~~Board Members~~
- ~~Alternate Board Members~~
- ~~Executive Director~~
- ~~Chief Financial Officer~~
- ~~Consultants involved in investment of public funds~~

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

• <u>Board Members</u>	1
• <u>General Manager</u>	1
• <u>Consultants/New Positions</u>	*

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The President of the Board may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The President of the Board's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR

Lanare Community Services District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Lanare Community Services District (District)**.

The Form 700s for designated positions, other than the members of the Board of Directors and General Manager, shall be filed with the District. The Board of Directors and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---|
| • Board Members | 1 |
| • General Manager | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The President of the Board may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The President of the Board’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Laton Community Services District
Mailing Address: P.O. Box 447, Laton, CA 93242
Contact Person: Jo Anne Remer Phone No. 559-923-4802
Email: latonwater@sbcglobal.net Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Carol Hall

Signature of Chief Executive Officer

7-16-18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 18 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR
LATON COMMUNITY SERVICES DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Laton Community Services District.

The Form 700s for designated positions, other than Board of Directors - Members and the General Manger, shall be filed with the Laton Community Services District. ~~and the Laton Community Services District is~~ The Board of Directors - Members and the General Manger are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Laton Community Services District and, upon receipt of these paper Form 700s with waivers, the Laton Community Services District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Laton Community Services District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- ~~None~~

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-------------------------------------|------------|
| • Board of Directors – Members | 1 |
| • General Manager | 2, 3, 4, 5 |
| • Plant Operator – Grade 1, 2, 3, 5 | 4 |
| • District Secretary | 2, 3 |
| • Consultants/New Positions | * |
| Attorney | |
| Engineer | |
| Other Consultants | |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Board President or his/her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Board President or his/her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

**CONFLICT-OF-INTEREST CODE FOR
LATON COMMUNITY SERVICES DISTRICT**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Laton Community Services District.

The Form 700s for designated positions, other than Board of Directors - Members and the General Manager, shall be filed with the Laton Community Services District. The Board of Directors - Members and the General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Laton Community Services District and, upon receipt of these paper Form 700s with waivers, the Laton Community Services District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Laton Community Services District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200***. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Board of Directors – Members	1
• General Manager	2, 3, 4, 5
• Plant Operator – Grade 1, 2, 3, 5	4
• District Secretary	2, 3
• Consultants/New Positions	*
Attorney	
Engineer	
Other Consultants	

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Board President or his/her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Board President or his/her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Malaga County Water District

Mailing Address: 3580 S. Frank Street, Fresno, CA 93725

Contact Person: Norma Melendez, District Clerk Phone No. 559-485-7353

Email: nmelendez@malagacwd.org Alternate Email: ja@malagacwd.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

RECEIVED
JUN 21 2018

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

CLERK. BOARD OF SUPERVISORS
PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Of the Malaga County Water District

CONFLICT OF INTEREST CODE OF THE
MALAGA COUNTY WATER DISTRICT
(Adopted July 10, 2018)

The Political Reform Act, ' 81000, et seq., of the California Government Code requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. ' 18730) which contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs. ' 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendixes designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Malaga County Water District.

The Form 700s for designated positions, other than members of the District's Governing Board and the District's General Manager, shall be filed with the District. The District's Directors and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code §81008.)

The provisions of all Conflict-of-Interest codes and amendments thereto previously adopted by the agency are hereby superseded.

**APPENDIXEXHIBIT A
TO THE RESOLUTION OF
MALAGA COUNTY WATER DISTRICT
~~ADOPTING~~ CONFLICT OF INTEREST CODE**

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Public Officials Who Manage Public Investments

It has been determined that the positions listed below Manage Public Investments and will file a **Statement of Economic Interest pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- Directors
- General Manager
- Consultants Involved in the Investment of Public Funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a petition is covered by Government Code Sec. 87200.

Designated Positions

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Designated Employees

Disclosure Category(ies)

Directors	4
General Manager	4
Contract General Counsel	1
Contract District Engineer	1
Recreation Center Director	4
*Consultant(s) <u>1 New Position(s)</u>	1

*Consultant(s) 1 New Position(s) ~~-shall be~~ included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the

extent of disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest ~~Code~~-(Code). (Gov. Code Sec. 81008.)

APPENDIX EXHIBIT B

MALAGA COUNTY WATER DISTRICT CONFLICT OF INTEREST CODE DISCLOSURE CATEGORIES

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Disclosure Categories:

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- o a license
- o utility permit
- o station vendor permit.
- o ~~station vendor permit.~~

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Directors
- General Manager
- Contract General Counsel
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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**CONFLICT OF INTEREST CODE OF THE
MALAGA COUNTY WATER DISTRICT
(Adopted July 10, 2018)**

The Political Reform Act, '81000, et seq., of the California Government Code requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. '18730) which contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs. '18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendixes designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Malaga County Water District.

The Form 700s for designated positions, other than members of the District's Governing Board and the District's General Manager, shall be filed with the District. The District's Directors and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code §81008.)

The provisions of all Conflict-of-Interest codes and amendments thereto previously adopted by the agency are hereby superseded.

**APPENDIX A
MALAGA COUNTY WATER DISTRICT
CONFLICT OF INTEREST CODE**

Public Officials Who Manage Public Investments

It has been determined that the positions listed below Manage Public Investments ***and will file a Statement of Economic Interest pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- Directors
- General Manager
- Consultants Involved in the Investment of Public Funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a petition is covered by Government Code Sec. 87200.

Designated Positions

<u>Designated Positions</u>	<u>Disclosure Category(ies)</u>
Contract General Counsel	1
Contract District Engineer	1
*Consultant(s) 1 New Position(s)	1

*Consultant(s) 1 New Position(s) are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec.81008.)

**APPENDIX B
MALAGA COUNTY WATER DISTRICT
CONFLICT OF INTEREST CODE
DISCLOSURE CATEGORIES**

Disclosure Categories:

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: PINEDALE COUNTY WATER DISTRICT

Mailing Address: 480 W. BIRCH AVE., FRESNO, CA 93650

Contact Person: JOANN VIERRA Phone No. 559-439-2362

Email: jv-pc wd@sbcglobal.net Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Form 700 filing procedures

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

11-8-18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

**CONFLICT OF INTEREST CODE OF THE
PINEDALE COUNTY WATER DISTRICT
(Adopted ~~October 3, 2013~~ October 2, 2018)**

The Political Reform Act, '81000, et seq., of the California Government Code requires every state and local government agency to adopt and promulgate a conflict of interest code.- The Fair Political Practices Commission has adopted 2 Cal. Code of Regs. '18730 which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code.- After public notice and hearing, '18730 may be amended by the Fair Political Practices Commission to conform to the amendments in the Political Reform Act.- Therefore, the terms of 2 Cal. Code of Regs. '18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference.- This incorporation page, Regulation '18730 and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Pinedale County Water District.

The Form 700s for designated positions, other than members of the District's Governing Board and the District's General Manager, shall be filed with the District. The District's Directors and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Supervisors.

~~All officials and designated positions required to submit a Statement of Economic Interest shall file their statement with the Secretary to the Board of Directors as the District's Filing Officer. The Secretary to the Board of Directors shall make and retain a copy of all statements filed by members of the Board of Directors and the General Manager, and forward the originals of such statements to the Clerk of the Board of Supervisors of the County of Fresno. The Secretary to the Board of Directors shall retain the originals of the statements filed by all other designated positions and will make all retained statements available for public inspection and reproduction during normal business hours pursuant to Government Code '81008.~~

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction.

(Gov. Code §81008.)

The provisions of all Conflict-of-Interest codes and amendments thereto previously adopted by the agency are hereby superseded.

APPENDIX ~~A~~^{TO}
PINEDALE COUNTY WATER DISTRICT
CONFLICT OF INTEREST CODE

Public Officials Who Manage Public Investments

It has been determined that the positions listed below Manage Public Investments **and will file a Statement of Economic Interest pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- Directors
- General Manager
- Consultants Involved in the Investment of Public Funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a petition is covered by Government Code Sec. 87200.

Designated Employees

<u>Designated Positions</u>	<u>Disclosure Category(ies)</u>
Directors	1
General Manager	1
Contract General Counsel	1
Contract District Engineer	1
*Consultant(s)	1

*Consultant(s) 1 New Position(s) are ~~shall be~~ included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements.- The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code §81008.)

APPENDIX B
**PINEDALE COUNTY WATER DISTRICT
CONFLICT OF INTEREST CODE
DISCLOSURE CATEGORIES**

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Disclosure Categories:

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code §87200. These positions are listed for informational purposes only:

- Directors
- General Manager
- Contract General Counsel
- Consultants involved in the investment of public funds

— An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code §87200.

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**CONFLICT OF INTEREST CODE OF THE
PINEDALE COUNTY WATER DISTRICT
(Adopted October 2, 2018)**

The Political Reform Act, '81000, et seq., of the California Government Code requires every state and local government agency to adopt and promulgate a conflict of interest code. The Fair Political Practices Commission has adopted 2 Cal. Code of Regs. '18730 which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing, '18730 may be amended by the Fair Political Practices Commission to conform to the amendments in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs. '18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This incorporation page, Regulation '18730 and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Pinedale County Water District.

The Form 700s for designated positions, other than members of the District's Governing Board and the District's General Manager, shall be filed with the District. The District's Directors and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code §81008.)

The provisions of all Conflict-of-Interest codes and amendments thereto previously adopted by the agency are hereby superseded.

**APPENDIX A
PINEDALE COUNTY WATER DISTRICT
CONFLICT OF INTEREST CODE**

Public Officials Who Manage Public Investments

It has been determined that the positions listed below Manage Public Investments ***and will file a Statement of Economic Interest pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- Directors
- General Manager
- Consultants Involved in the Investment of Public Funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a petition is covered by Government Code Sec. 87200.

Designated Employees

<u>Designated Positions</u>	<u>Disclosure Category(ies)</u>
Contract General Counsel	1
Contract District Engineer	1
*Consultant(s)	1

*Consultant(s) 1 New Position(s) are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code §81008.)

**APPENDIX B
PINEDALE COUNTY WATER DISTRICT
CONFLICT OF INTEREST CODE
DISCLOSURE CATEGORIES**

Disclosure Categories:

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fig Garden Fire Protection District

Mailing Address: 911 H Street, Fresno, CA 93721

Contact Person: Elida Rubio

Phone No. (559) 621-4010

Email: elida.rubio@fresno.gov

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7.20.18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE FOR FIG GARDEN FIRE PROTECTION DISTRICT

The Political Reform Act, (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in any agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by the reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements, shall constitute the conflict of interest code of the Fig Garden Fire Protection District.

~~Individuals holding designated positions shall file statements of economic interests with the District, which will retain the statements and make the statements available for public inspection and reproduction.~~

~~Upon receipt of the statements of the Board Members and Fire Chief, the District shall make and retain a copy and forward the original of these statements to the Fresno County Board of Supervisors. Statements for all other designated employees will be retained by the agency.~~

~~The Form 700s for designated positions, other than the members and Fire Chief are to file their original Form 700s directly with the Clerk of the Board for the Fresno~~

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County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Fire Protection and, upon receipt of these paper Form 700s with waivers, the Fire Protection shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Fire Protection shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code Section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX "A"

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

<u>Position</u>	<u>Disclosure Category</u>
-----------------	----------------------------

Board Member

All

CategoriesCategory 1

Fire Chief

All

CategoriesCategory 1

Counsel

All

CategoriesCategory 1

Consultants

All

CategoriesCategory 1

Consultants/New Positions

*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitations:

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♦ The Fire Chief may determine in writing that a particular consultant, or new position, although a "designated position", is hired to perform a range of duties that is limited in scope and thus is not required to ~~fully~~ comply fully with the disclosure requirements ~~described~~ in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Fire Chief's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov Code Sec 81008.)

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APPENDIX "B"

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

CONFLICT-OF-INTEREST CODE FOR

Fig Garden Fire Protection District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fig Garden Fire Protection District (Fire Protection)**.

The Form 700s for designated positions, other than the members of the Board Member and Fire Chief, shall be filed with the Fire Protection. Board Members and Fire Chief are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Fire Protection and, upon receipt of these paper Form 700s with waivers, the Fire Protection shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Fire Protection shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|------------|
| • Board Member | Category 1 |
| • Fire Chief | Category 1 |
| • Counsel | Category 1 |
| • Consultants | Category 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Fire Chief may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee's] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fresno County Fire Protection District

Mailing Address: 210 S. Academy, Sanger CA 93657

Contact Person: Josh I. Chrisman Phone No. (559) 493-4305

Email: josh.chrisman@fire.ca.gov Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary.

(Check all that apply.)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions no longer make or participate in making governmental decisions
- ☒ Other (describe) Revised wording to match the Fresno County model conflict of interest code.

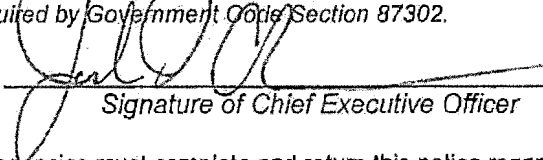
RECEIVED
JUL 30 2018
CLERK, BOARD OF SUPERVISORS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7/27/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than August 1, 2018, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

FRESNO COUNTY FIRE PROTECTION DISTRICT

CONFLICT-OF-INTEREST CODE

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regulations, Section 18730) that contains the terms of a standard conflict-of-interest code, ~~which can and may be~~ incorporated by reference in an agency's code. After public notice and hearing, ~~it the standard~~ code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations, Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure ~~categories, requirements,~~ shall constitute the conflict-of-interest code of the **Fresno County Fire Protection District (District)**

~~Individuals holding The Form 700s for designated~~ designated positions, ~~other than the members of the Board Members and Fire Chief,~~ shall ~~be filed their statements~~ with the **District**, ~~which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.)~~ Upon receipt of the statements for the Fire Chief and board members, the District shall ~~make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~ **Board Members and Fire Chief** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **District** and, upon receipt of these paper Form 700s with waivers, the **District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

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FRESNO COUNTY FIRE PROTECTION DISTRICT

CONFLICT-OF-INTEREST CODE

APPENDIX A
APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Board of Directors	1, 2
Fire Chief	1, 2
General Counsel *	1, 2
Division Chief	2, 3
Battalion Chief	2, 3
Associate Government Program Analyst	3
Personnel Specialist	3
Staff Services Analyst	3
Consultants/New Positions **	

~~Note: With the exception of the Board of Directors all other positions are filled by CAL Fire employees.~~

~~*This position is filled by an outside consultant.~~

~~**Consultant/New Positions are included in the list of designated positions and shall disclose pursuant to the **broadest** disclosure **category requirements** in **the this** code, subject to the following limitation:~~

The Fire Chief may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to ~~fully~~ comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon

that description, a statement of the extent of disclosure requirements. The Fire Chief's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

FRESNO COUNTY FIRE PROTECTION DISTRICT

CONFLICT OF INTEREST CODE

APPENDIX B

**APPENDIX B
DISCLOSURE CATEGORIES**

Category 1:

Disclosure Category 1

~~Designated positions in this category must disclose all~~ Interests in real property ~~within the District's two miles of the boundaries of the jurisdiction, or within two miles of any land owned or used by the agency;~~ as well as investments, ~~and~~ business positions in business entities, and ~~sources of~~ income, including ~~gifts;~~ loans, ~~gifts,~~ and travel payments from ~~all sources, of the type to provide products or services related to the agency's mission, authority and programs including but not limited to;~~ medical emergency, fire suppression (including but not limited to trucks, tools, clothing and equipment); insurance, emergency coordination, legal and accounting, training services, engineering or architectural services, information technology and telecommunications.

Category 2:

Disclosure Category 2

~~Designated positions in this category must disclose all investments;~~ Interests in real property located within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency, ~~and sources of income, including gifts, loans, and travel payments, from, entities subject to the regulatory, permit and/or inspection authority of the District.~~

Category 3:

Disclosure Category 3

~~Designated positions in this category must disclose all~~ Investments in ~~and~~ business entities, and ~~sources of~~ income, including ~~gifts;~~ loans, ~~gifts~~ and travel payments, from, ~~sources, entities of the type which, within the previous two years, contracted with the District to that~~ provide services, supplies, materials, machinery or equipment, ~~including, but not limited to, emergency services coordination, information technology equipment, firefighting equipment or supplies, engineering or architectural services of the~~ type utilized by the District.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR

Fresno County Fire Protection District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fresno County Fire Protection District (District)**.

The Form 700s for designated positions, other than the members of the **Board Members and Fire Chief**, shall be filed with the **District**. **Board Members and Fire Chief** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **District** and, upon receipt of these paper Form 700s with waivers, the **District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|--|------|
| • Board of Directors | 1 |
| • Fire Chief | 1 |
| • General Counsel* | 1 |
| • Division Chief | 2, 3 |
| • Battalion Chief | 2, 3 |
| • Associate Governmental Program Analyst | 3 |
| • Personnel Specialist | 3 |
| • Staff Services Analyst | 3 |
| • Consultants/New Positions** | |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Fire Chief may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Fire Chief's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: NORTH CENTRAL FIRE PROTECTION DISTRICT

Mailing Address: 15850 W. KEARNEY BLVD., KERMAN CA 93630

Contact Person: JOE BARCELOS Phone No. (559) 275-5531

Email: joe.barcelos@fresno.gov Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Add e-disclosure requirements to body of code

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE FOR NORTH CENTRAL FIRE PROTECTION DISTRICT

The Political Reform Act, sections 81000, et seq. of the California Government code, requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, section 18730 of title 2 of the California Code of Regulations, which contains the terms of a standard conflict of interest code and which can be incorporated by reference in any agency's code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

Wherefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by the reference and such regulation together with both the Appendix attached hereto as Appendix "A", designating officials and employees and establishing disclosure categories, and the Appendix attached hereto as Appendix "B", describing the categories of disclosure, shall constitute the conflict of interest code of the **North Central Fire Protection District (the "District")**.

~~Designated employees shall file statements of economic interests with the District who will make the statements available for public inspection and reproduction. (Gov. Code Section 81008). Upon receipt of the statements of the members of the Board of Directors of the District and the Fire Chief, the District shall make and retain copies and forward the originals of the statements to the Board of Supervisors of Fresno County. Statements for all other designated~~

~~employees will be retained by the agency. The Form 700s for designated positions, other than the **members of the District's Board of Directors** along with any alternates ("**Board Members**"), **District Business Manager ("**Business Manager**")**, and **District Fire Chief ("**Fire Chief**")**, shall be filed with the District. The Board Members, Fire Chief and Business Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.~~

~~The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions not required to file with the County. The District~~and~~ shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)~~

~~The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~Agency~~District are hereby superseded.~~

APPENDIX “A”

Public Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Business Manager
- Fire Chief

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

<u>List of Designated Positions</u>	<u>Assigned Disclosure</u>
-------------------------------------	----------------------------

Categories

Board Members Members of the Board of Directors	Category 4
Fire Chief	Category 4
Assistant Fire Chief	Category 1
Business Manager	Category 4
Attorney	Category 1
*Consultants	Category 1

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Fire Chief and/or Business Manager may determine in writing that a particular consultant, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a

statement of the extent of disclosure requirements. The determinations of the Fire Chief and/or Business Manager's determination is a constitute public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX “B”, DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

EXHIBIT "1"
CONFLICT OF INTEREST CODE FOR
NORTH CENTRAL FIRE PROTECTION DISTRICT

The Political Reform Act, sections 81000, et seq. of the California Government code, requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, section 18730 of title 2 of the California Code of Regulations, which contains the terms of a standard conflict of interest code and which can be incorporated by reference in any agency's code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

Wherefore, the terms of 2 California Code of Regulations section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by the reference and such regulation together with both the Appendix attached hereto as Appendix "A", designating officials and employees and establishing disclosure categories, and the Appendix attached hereto as Appendix "B", describing the categories of disclosure, shall constitute the conflict of interest code of the **North Central Fire Protection District (the "District")**.

The Form 700s for designated positions, other than the **members of the District's Board of Directors** along with any alternates ("**Board Members**") and **District Fire Chief ("Fire Chief")**, shall be filed with the District. The Board Members, Fire Chief and Business Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions not required to file with the County. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX “A”

Public Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only:

- Board Members
- Business Manager
- Fire Chief

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

<u>List of Designated Positions</u>	<u>Assigned Disclosure</u>
--	-----------------------------------

<u>Categories</u>	
--------------------------	--

Assistant Fire Chief	Category 1
Attorney	Category 1
*Consultants	Category 1

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Fire Chief and/or Business Manager may determine in writing that a particular consultant, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The determinations of the Fire Chief and/or Business Manager constitute public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX "B", DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Metropolitan Flood Control District

Mailing Address: 5469 E Olive Avenue

Contact Person: Esther Schwandt

Phone No. 456-3292

Email: esthers@fresnofloodcontrol.org

Alternate Email: alanh@fresnofloodcontrol.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

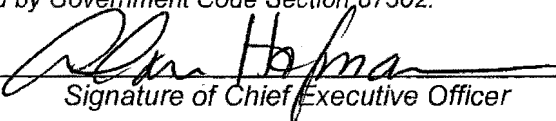
- ☒ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Update District's filing procedures

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

July 18, 2018

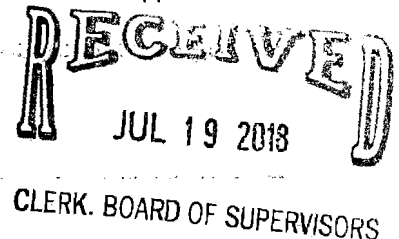
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board

2281 Tulare Street, Room 301

Fresno, CA 93721



PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

**CONFLICT-OF-INTEREST CODE FOR
FRESNO METROPOLITAN FLOOD CONTROL DISTRICT**

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Fresno Metropolitan Flood Control District ("FMFCD").

The Form 700s for designated positions, other than the members of the FMFCD Board of Directors and the General Manager-Secretary, shall be filed with FMFCD. FMFCD Board of Directors and the General Manager-Secretary are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system, and are to provide FMFCD a copy of their Form 700s. If the Form 700s are not filed electronically, the paper Form 700 and a waiver shall be filed with FMFCD and, upon receipt of these paper Form 700s with waivers, FMFCD shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

FMFCD CONFLICT OF INTEREST CODE-amended
PAGE 2 of 2

FMFCD shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code Section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by **FMFCD** are hereby superseded.

Amended by the Board of Directors September 12, 2018

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board of Directors Members
- General Manager-Secretary
- Assistant General Manager
- Finance Manager
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

• Directors or Candidates for Director	1
• General Manager-Secretary	1
• District Engineer-Assistant General Manager	1
• Assistant General Manager-Administration	1
• Finance Manager	1
• Design Engineer	2, 3
• Operations Engineer	2, 3
• Environmental Resources Manager	2, 3
• Facilities Manager	2, 3
• Construction Manager	2, 3

APPENDIX A
DESIGNATED POSITIONS- Continued

• Development Services Manager	2, 3
• Rural Streams Manager	2, 3
• Project Manager	2, 3
• Master Plan Manager	2, 3
• Engineer	2, 3
• Engineering Services Manager	2, 3
• Senior Engineering Technician	2, 3
• Engineering Technician	2, 3
• Staff Analyst – Engineering	2, 3
• Senior Facilities Technician	2, 3
• Facilities Technician – Purchasing	2, 3
• GIS Analyst	2, 3
• GIS Analyst/Programmer	2, 3
• GIS Technician	2, 3
• Telemetry Technician	2, 3
• Design Technician	2, 3
• Senior Construction Technician <u>Inspector</u>	2, 3
• Clerk to the Board	4
• Information Systems Coordinator	4
• Accountant	4

APPENDIX A
DESIGNATED POSITIONS- Continued

• Office Manager	4
• Office Assistant – Purchasing	4
• Account Clerk	4
• Senior Staff Analyst-Environmental	4
• Staff Analyst-Environmental	4
• Computer Network Technician	4
• Information System/Programmer/Analyst	4
• Legal Counsel	2, 3, 5
• Consultants*	2, 3

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

APPENDIX B

DISCLOSURE CATEGORIES - Continued

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- ~~• Board Members~~
- ~~• General Manager Secretary~~
- ~~• Assistant General Manager~~
- ~~• Finance Manager~~
- ~~• Consultants involved in the investment of public funds~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

CONFLICT-OF-INTEREST CODE FOR
FRESNO METROPOLITAN FLOOD CONTROL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fresno Metropolitan Flood Control District ("FMFCD")**.

The Form 700s for designated positions, other than the members of the **FMFCD** Board of Directors and the General Manager-Secretary, shall be filed with **FMFCD**. **FMFCD** Board of Directors and the General Manager-Secretary are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system, and are to provide **FMFCD** a copy of their Form 700s. If the Form 700s are not filed electronically, the paper Form 700 and a waiver shall be filed with **FMFCD** and, upon receipt of these paper Form 700s with waivers, **FMFCD** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

FMFCD CONFLICT OF INTEREST CODE-FINAL
PAGE 2 of 2

FMFCD shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code Section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by **FMFCD** are hereby superseded.

Amended by the Board of Directors October 10, 2018

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board of Directors Members
- General Manager-Secretary
- Assistant General Manager
- Finance Manager
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Design Engineer	2, 3
• Operations Engineer	2, 3
• Environmental Resources Manager	2, 3
• Facilities Manager	2, 3
• Construction Manager	2, 3
• Development Services Manager	2, 3
• Rural Streams Manager	2, 3
• Project Manager	2, 3
• Master Plan Manager	2, 3
• Engineer	2, 3

APPENDIX A
DESIGNATED POSITIONS- Continued

• Engineering Services Manager	2, 3
• Senior Engineering Technician	2, 3
• Engineering Technician	2, 3
• Staff Analyst – Engineering	2, 3
• Senior Facilities Technician	2, 3
• Facilities Technician – Purchasing	2, 3
• GIS Analyst	2, 3
• GIS Analyst/Programmer	2, 3
• GIS Technician	2, 3
• Telemetry Technician	2, 3
• Design Technician	2, 3
• Senior Construction Inspector	2, 3
• Clerk to the Board	4
• Information Systems Coordinator	4
• Accountant	4
• Office Manager	4
• Office Assistant – Purchasing	4
• Account Clerk	4
• Senior Staff Analyst-Environmental	4
• Staff Analyst-Environmental	4

APPENDIX A
DESIGNATED POSITIONS- Continued

- Computer Network Technician 4
- Information System/Programmer/Analyst 4
- Legal Counsel 2, 3, 5
- Consultants* 2, 3

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

RECEIVED
MAY 30 2018

Name of Agency: JAMES GROUNDWATER SUSTAINABILITY AGENCY CLERK. BOARD OF SUPERVISORS

Mailing Address: POST OFFICE BOX 757, SAN JOAQUIN, CA 93660-0757

Contact Person: STEVEN P. STADLER Phone No. (559) 693-4356, EXT. 110

Email: sstadler@jamesid.org Alternate Email: dhanneman@jamesid.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)


- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) REVISE WORDING TO MIRROR STANDARD MODEL CONFLICT-OF-INTEREST CODE

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

5/24/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

✓

JAMES GROUNDWATER SUSTAINABILITY AGENCY

CONFLICT-OF-INTEREST CODE

The Political Reform Act, (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate a Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs., Section 18730) that contains the terms of a standard Conflict-of-Interest Code ~~which is incorporated~~ and may be incorporated by reference in an agency's code. ~~, and After public notice and hearing, the standard code~~ may be amended by the Fair Political Practices Commission ~~after public notice and hearings~~ to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference ~~and, with~~ This regulation and the attached Appendix A and B Appendices designating ~~officials and employees positions~~ and establishing disclosure ~~categories requirements~~ shall ~~collectively~~ constitute the Conflict-of-Interest Code of the JAMES GROUNDWATER SUSTAINABILITY AGENCY.

~~The Form 700s for designated officials and employees positions, other than the members of the Board of Directors and the Executive Director required to do so pursuant to this Conflict-of-Interest Code shall file their statements shall be filed with the JAMES GROUNDWATER SUSTAINABILITY AGENCY. The Board of Directors and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the JAMES GROUNDWATER SUSTAINABILITY AGENCY and, upon receipt of these paper Form 700s with waivers, the JAMES GROUNDWATER SUSTAINABILITY AGENCY shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors, which will make the statements available for public inspection and reproduction (Gov. Code Section 81008). Copies of statements for all designated officials and employees will be retained by the Agency. The Agency will forward original statements to the Clerk to the County Board of Supervisors to the extent required by the Political Reform Act.~~

The JAMES GROUNDWATER SUSTAINABILITY AGENCY shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A
~~OFFICIALS REQUIRED TO FILE PURSUANT TO~~
~~GOVERNMENT CODE §§87200, et seq.~~

-draft-

~~The following officials and employees are not covered by this Conflict-of-Interest Code because they must file statements disclosing certain economic interest with the Fair Political Practices Commission, pursuant to §§ 87200, et seq., and are therefore listed for informational purposes only:~~

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments *and will file a Statement of Economic Interests pursuant to Government Code Section 87200.* These positions are listed for informational purposes only:~~

- ~~• Directors~~
- ~~• Executive Director~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

DESIGNATED POSITIONS EMPLOYEES REQUIRED TO FILE UNDER THIS
CONFLICT-OF-INTEREST CODE

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Engineer	1
General Counsel	1
Consultants / <u>New Positions</u> *	1

*Consultants / New Positions ~~shall be~~ are included in the list of designated ~~employees~~ positions and shall disclose pursuant to the ~~broadest~~ disclosure category requirements in the this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant or new position, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

~~Those holding any of the positions listed above may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by section 87200.~~

APPENDIX B

DISCLOSURE CATEGORIES

-draft-

Disclosure Category 1: ~~Full Disclosure~~

~~A designated employee in this category is treated as a mandatory/statutory filer and thus must report all reportable~~ Interests in real property within the jurisdiction or within two (2) miles of the boundaries of the Agency's jurisdiction or within two (2) miles of any property land owned or used by the Agency; , as well as reportable and investments and business positions in business entities, and sources of income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2: ~~Full Disclosure (Excluding Interests in Real Property)~~

~~A designated employee in this category must report all reportable investments, business positions and sources of income, including gifts, loans and travel payments, from all sources.~~

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.

Disclosure Category 3: ~~Interests in Real Property~~

~~A designated employee in this category must report all reportable interests in real property within two (2) miles of the Agency's jurisdiction or property owned by the Agency.~~

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4: ~~General Contracting for Entire Agency~~

~~A designated employee in this category must report all reportable~~ Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide leased facilities, goods, equipment, vehicles, machinery or services, supplies, materials, machinery, or equipment of the type including training or consulting services, of the type utilized by the designated position's division or department. Agency.

Disclosure Category 5: ~~General Contracting for Specific Department~~

~~All~~ Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide leased facilities, goods, equipment, vehicles, machinery or services including training or consulting services, of the type utilized by the employee's department or area of authority filed a claim against the agency during the previous two (2) years, or have a claim pending.

Disclosure Category 6:

Investments and business positions in businesses entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

~~It has been determined the Agency's Directors manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200, as noted in Appendix A.~~

JAMES GROUNDWATER SUSTAINABILITY AGENCY

NOTICE OF INTENTION TO ADOPT OR AMEND A CONFLICT-OF-INTEREST CODE

NOTICE IS HEREBY GIVEN that the JAMES GROUNDWATER SUSTAINABILITY AGENCY pursuant to the authority vested in it by section 87306 of the Government Code, proposes establishment of its Conflict-of-Interest Code (the "Code").

A written comment period has been established commencing on July 19, 2018, and terminating on August 18, 2018. Any interested person may present written comments concerning the proposed code no later than August 18, 2018, to the JAMES GROUNDWATER SUSTAINABILITY AGENCY, 8749 9th Street, Post Office Box 757, San Joaquin, CA 93660. No public hearing on this matter will be held unless an interested person or his or her representative requests no later than 15 days prior to the close of the written comment period, a public hearing.

The JAMES GROUNDWATER SUSTAINABILITY AGENCY has prepared a written explanation of the reasons for the designations and the disclosure responsibilities and has available all of the information upon which its proposal is based.

Copies of the proposed code and all of the information upon which it is based may be obtained from the Agency office. Any inquiries concerning the proposed code should be directed in person to Steven Stadler, P.E., Executive Director, of the JAMES GROUNDWATER SUSTAINABILITY AGENCY, 8749 9th Street, Post Office Box 757, San Joaquin, CA 93660, or by phone at (559) 693-4356.

~~JAMES GROUNDWATER SUSTAINABILITY AGENCY~~

~~CONFLICT-OF-INTEREST CODE~~

-draft-

~~JOB DESCRIPTIONS – EMPLOYEES DESIGNATED BY THE CODE~~

General Counsel: General Counsel provides legal assistance to the Board and staff as requested on an as-needed and requested basis.

Engineer: Provides engineering assistance to the Board and staff as requested on an as-needed and requested basis.

JAMES GROUNDWATER SUSTAINABILITY AGENCY

CONFLICT-OF-INTEREST CODE

The Political Reform Act, (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs., Section 18730) that contains the terms of a standard Conflict-of-Interest Code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the Conflict-of-Interest Code of the JAMES GROUNDWATER SUSTAINABILITY AGENCY.

The Form 700s for designated positions, other than the members of the Board of Directors and the Executive Director shall be filed with the JAMES GROUNDWATER SUSTAINABILITY AGENCY. The Board of Directors and Executive Director are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the JAMES GROUNDWATER SUSTAINABILITY AGENCY and, upon receipt of these paper Form 700s with waivers, the JAMES GROUNDWATER SUSTAINABILITY AGENCY shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The JAMES GROUNDWATER SUSTAINABILITY AGENCY shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a Statement of Economic Interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only:

- Directors
- Executive Director

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Counsel	1
Consultants / New Positions*	1

*Consultants / New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant or new position, although a "designated position", is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

APPENDIX B

DISCLOSURE CATEGORIES

Disclosure Category 1:

Interests in real property within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the Agency; and investments and business positions in business entities, and sources of income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2:

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.

Disclosure Category 3:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two (2) years, or have a claim pending.

Disclosure Category 6:

Investments and business positions in businesses entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

JAMES GROUNDWATER SUSTAINABILITY AGENCY

NOTICE OF INTENTION TO ADOPT OR AMEND A CONFLICT-OF-INTEREST CODE

NOTICE IS HEREBY GIVEN that the JAMES GROUNDWATER SUSTAINABILITY AGENCY pursuant to the authority vested in it by section 87306 of the Government Code, proposes establishment of its Conflict-of-Interest Code (the "Code").

A written comment period has been established commencing on July 19, 2018, and terminating on August 18, 2018. Any interested person may present written comments concerning the proposed code no later than August 18, 2018, to the JAMES GROUNDWATER SUSTAINABILITY AGENCY, 8749 9th Street, Post Office Box 757, San Joaquin, CA 93660. No public hearing on this matter will be held unless an interested person or his or her representative requests no later than 15 days prior to the close of the written comment period, a public hearing.

The JAMES GROUNDWATER SUSTAINABILITY AGENCY has prepared a written explanation of the reasons for the designations and the disclosure responsibilities and has available all of the information upon which its proposal is based.

Copies of the proposed code and all of the information upon which it is based may be obtained from the Agency office. Any inquiries concerning the proposed code should be directed in person to Steven Stadler, P.E., Executive Director, of the JAMES GROUNDWATER SUSTAINABILITY AGENCY, 8749 9th Street, Post Office Box 757, San Joaquin, CA 93660, or by phone at (559) 693-4356.

2018 Local Agency Biennial Notice

Name of Agency: Sierra Kings Health Care District
Mailing Address: P.O. Box 1350 Reedley, CA 93654
Contact Person: Merari Gutierrez Phone No. 559-391-4550
Email: merarig@skhed.org Alternate Email: n/a

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions

☒ Other (describe) addresses the new electronic filing requirement and updates the designated positions within the District

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

Sierra Kings Health Care District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Sierra Kings Health Care District ("~~Health Care~~ District").

~~Individuals holding designated positions shall file their statements with the Health Care District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the list of designated positions (Appendix A), the Health Care District shall make and retain a copy and forward the original of these statements for the Chief Executive Officer and the Board of Directors of the Health Care District to the Clerk to the County Board of Supervisors.~~

The Form 700s for designated positions, other than the **District Board of Directors** ("**Directors**") and **Chief Executive Officer**, shall be filed with the District. The Directors

and Chief Executive Officer are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~Agency~~ District are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board of Directors
- Chief Executive Officer

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|----------------------------------|-------------------------------|
| • <u>Board of Directors</u> | <u>Disclosure Category 21</u> |
| • <u>Chief Executive Officer</u> | <u>Disclosure Category 21</u> |
| • <u>Chief Financial Officer</u> | <u>Disclosure Category 2</u> |
| • <u>Consultants</u> | * |

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* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chief Executive Officer ~~Executive Director~~ may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Executive Director's~~ Chief Executive Officer's

Commented [ABA2]: Executive Director was not listed under designated positions. I thought this may have been intended to represent the CEO position. If there is both an executive director and CEO, we should discuss.

determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located Within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions In business entitles, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Commented [ABA3]: Board member and executive director/president/ceo are usually listed here. Is it Sierra King's position that there are no individuals within the organization who manage public investments? If that is Sierra King's position please disregard the suggested language at the top of Appendix A.

CONFLICT-OF-INTEREST CODE FOR

Sierra Kings Health Care District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to It duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Sierra Kings Health Care District ("District").

The Form 700s for designated positions, other than the **District Board of Directors ("Directors")** and **Chief Executive Officer**, shall be filed with the District. The Directors and Chief Executive Officer are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board of Directors
- Chief Executive Officer

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- Chief Financial Officer
- Consultants

Disclosure Category 2

*

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chief Executive Officer may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located Within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions In business entitles, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

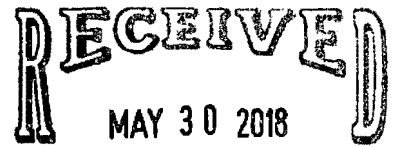
Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

2018 Local Agency Biennial Notice



Name of Agency: JAMES IRRIGATION DISTRICT CLERK: BOARD OF SUPERVISORS

Mailing Address: POST OFFICE BOX 757, SAN JOAQUIN, CA 93660-0757

Contact Person: STEVEN P. STADLER Phone No. (559) 693-4356, EXT. 110

Email: sstadler@jamesid.org Alternate Email: dhannehan@jamesid.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)


- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) REVISE WORDING TO MIRROR STANDARD MODEL CONFLICT-OF-INTEREST CODE

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

5/24/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

JAMES IRRIGATION DISTRICT

CONFLICT-OF-INTEREST CODE

-draft-

The Political Reform Act, Government Code Section 81000, *et seq.*, requires state and local government agencies to adopt and promulgate Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) ~~which that~~ contains the terms of a standard Conflict-of-Interest Code and it can may be incorporated by reference in an agency's code. After public notice and hearing, the standard code and may be amended by the Fair Political Practices Commission ~~after public notice and hearings~~ to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. ~~and, along with~~ This regulation and the attached ~~Appendix A and B Appendices, in which members and employees are designated designating positions and establishing disclosure categories are set forth~~ requirements shall, ~~collectively~~ constitute the Conflict-of-Interest Code of the JAMES IRRIGATION DISTRICT.

~~Designated employees shall file their statements~~ The Form 700s for designated positions, other than the members of the Board of Directors and General Manager shall be filed with the JAMES IRRIGATION DISTRICT. The Board of Directors and General Manager are to file their original Form 700s directly with the Clerk for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the JAMES IRRIGATION DISTRICT and, upon receipt of these paper Form 700s with waivers, the JAMES IRRIGATION DISTRICT shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The JAMES IRRIGATION DISTRICT shall retain a copy of all electronically-filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and, which will shall make the ~~statements~~ Form 700s available for public review, inspection and reproduction (Gov. Code Section 81008). ~~Copies of statements for all designated employees will be retained by the District and the District will forward originals to the Clerk to the County Board of Supervisors to the extent required by the Political Reform Act.~~

The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the JAMES IRRIGATION DISTRICT are hereby superseded.

APPENDIX A

-draft-

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a Statement of Economic Interests pursuant to Government Code 87200.* These positions are listed for informational purposes only:

- Directors
- General Manager
- Secretary / Treasurer

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by the Government Code Section 87200.

DESIGNATED EMPLOYEES POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Counsel	1
Assistant Manager	1
Senior Accountant / Office <u>Business</u> Manager	1
Superintendent	1
Engineer	1
General Counsel	1
Consultants / <u>New Positions</u> *	1

*Consultants/New Positions ~~shall be~~ are included in the list of designated ~~employees positions~~ and shall disclose pursuant to the ~~broadest~~ disclosure ~~category~~ requirements in ~~the this~~ code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

~~**The following positions are NOT covered by the code because they must file under Section 87200 and, therefore, are listed for informational purposes only.~~

~~Manager~~

~~Assistant Manager~~

~~Directors~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200.~~

APPENDIX B

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DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1: ~~Full Disclosure~~

~~A designated employee in this category is treated as a mandatory/statutory filer and thus must report all reportable~~ Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the District's jurisdiction or within two (2) miles of any land ~~or property~~ owned or used by the District agency; ~~as well as reportable and~~ investments and business positions in business entities, and ~~sources of~~ income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2: ~~Full Disclosure (Excluding Interests in Real Property)~~

~~A designated employee in this category must report all reportable investments, business positions and sources of income, including gifts, loans and travel payments, from all sources. Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.~~

Disclosure Category 3: ~~Interests in Real Property~~

~~A designated employee in this category must report all reportable interests in real property within two (2) miles of the District's jurisdiction or property owned by the District. Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.~~

Disclosure Category 4: ~~General Contracting for Entire District~~

~~A designated employee in this category must report all reportable~~ Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or ~~leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services,~~ of the type utilized by the designated position's division or department District.

Disclosure Category 5: ~~General Contracting for Specific Department~~

~~All~~ Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the agency during the previous two (2) years, or have a claim pending. ~~provide leased facilities, goods, equipment, vehicles, machinery or services including training or consulting services, of the type utilized by the employee's department or area of authority.~~

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including but not limited to:

- a license
- utility permit
- station vendor permit.

JAMES IRRIGATION DISTRICT

NOTICE OF INTENTION TO ADOPT OR AMEND A CONFLICT-OF-INTEREST CODE

-draft-

NOTICE IS HEREBY GIVEN that the JAMES IRRIGATION DISTRICT intends to adopt a new Conflict-of-Interest Code pursuant to Government Code Section 87300 and 87306. Pursuant to Government Code Section 87302, the code will designate employees who must disclose certain investments, income, interests in real property and business positions, and who must disqualify themselves from making or participating in the making of governmental decisions affecting those interests.

A written comment period has been established commencing on **June 12, 2018**, and terminating on **July 27, 2018**. Any interested person may present written comments concerning the proposed code no later than **July 27, 2018**, to the JAMES IRRIGATION DISTRICT, 8749 9th Street, San Joaquin, CA 93660. No public hearing on this matter will be held unless an interested person or his or her representative requests no later than 15 days prior to the close of the written comment period, a public hearing.

The JAMES IRRIGATION DISTRICT has prepared a written explanation of the reasons for the designations and the disclosure responsibilities and has available all of the information upon which its proposal is based.

The impetus for the adoption of this amended code was the need to update the prior code which had become dated. The District felt it more expedient to simply adopt an entirely new code rather than amend the prior code. With that said, it should be noted that this adoption of a new code creates no substantive changes in provisions or affected parties covered by the previous code. The decision to adopt a new code rather than amend the prior code is solely based upon expediency.

Copies of the proposed code and all of the information upon which it is based may be obtained from the District office. Any inquiries concerning the proposed code should be directed in person to Steven Stadler, General Manager of the James Irrigation District, 8749 9th Street, San Joaquin, CA 93660, or by phone at (559) 693-4356.

~~JAMES IRRIGATION DISTRICT~~
~~CONFLICT-OF-INTEREST CODE~~

~~-draft-~~

~~JOB DESCRIPTIONS – EMPLOYEES DESIGNATED BY THE CODE~~

<u>General Counsel:</u>	General Counsel provides legal assistance to the Board and staff as requested on an as-needed and requested basis.
<u>Engineer:</u>	Provides engineering assistance to the Board and staff as requested on an as-needed and requested basis.
<u>Senior Accountant / Office Manager</u>	Manages the District office, assists the District's General Manager in tracking and collection District service charges and assessments, researches, advises and executes investment activities as directed by the Board of Directors and/or General Manager, purchasing of office supplies and/or equipment.
<u>Secretary-Treasurer / Assessor-Collector:</u>	Acts as Secretary to the Board of Directors and assists the District's General Manager in tracking and collecting District service charges and assessments, performs investment activities as directed by the Board of Directors and/or General Manager, limited purchases of office supplies and/or equipment.
<u>Superintendent:</u>	Responsible for operations and maintenance of District facilities including limited purchasing for said operations and maintenance.

JAMES IRRIGATION DISTRICT

CONFLICT-OF-INTEREST CODE

The Political Reform Act, Government Code Section 81000, *et seq.*, requires state and local government agencies to adopt and promulgate Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard Conflict-of-Interest Code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the Conflict-of-Interest Code of the JAMES IRRIGATION DISTRICT.

The Form 700s for designated positions, other than the members of the Board of Directors and General Manager, shall be filed with the JAMES IRRIGATION DISTRICT. The Board of Directors and General Manager are to file their original Form 700s directly with the Clerk for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the JAMES IRRIGATION DISTRICT and, upon receipt of these paper Form 700s with waivers, the JAMES IRRIGATION DISTRICT shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The JAMES IRRIGATION DISTRICT shall retain a copy of all electronically-filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction (Gov. Code Section 81008).

The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the JAMES IRRIGATION DISTRICT are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a Statement of Economic Interests pursuant to Government Code 87200*. These positions are listed for informational purposes only:

- Directors
- General Manager
- Secretary / Treasurer

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by the Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Counsel	1
Assistant Manager	1
Business Manager	1
Superintendent	1
Engineer	1
General Counsel	1
Consultants / New Positions*	1

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1:

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2:

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.

Disclosure Category 3:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5:

All Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the agency during the previous two (2) years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including but not limited to:

- a license
- utility permit
- station vendor permit.

JAMES IRRIGATION DISTRICT

NOTICE OF INTENTION TO ADOPT OR AMEND A CONFLICT-OF-INTEREST CODE

NOTICE IS HEREBY GIVEN that the JAMES IRRIGATION DISTRICT intends to adopt a new Conflict-of-Interest Code pursuant to Government Code Section 87300 and 87306. Pursuant to Government Code Section 87302, the code will designate employees who must disclose certain investments, income, interests in real property and business positions, and who must disqualify themselves from making or participating in the making of governmental decisions affecting those interests.

A written comment period has been established commencing on June 12, 2018, and terminating on July 27, 2018. Any interested person may present written comments concerning the proposed code no later than July 27, 2018, to the JAMES IRRIGATION DISTRICT, 8749 9th Street, San Joaquin, CA 93660. No public hearing on this matter will be held unless an interested person or his or her representative requests no later than 15 days prior to the close of the written comment period, a public hearing.

The JAMES IRRIGATION DISTRICT has prepared a written explanation of the reasons for the designations and the disclosure responsibilities and has available all of the information upon which its proposal is based.

The impetus for the adoption of this new code was precipitated by the need to update the prior code which had become outdated. The District felt it more expedient to simply adopt an entirely new code rather than amend the prior code. With that said, it should be noted that this adoption of a new code creates no substantive changes in provisions or affected parties covered by the previous code. The decision to adopt a new code rather than amend the prior code is solely based upon expediency.

Copies of the proposed code and all of the information upon which it is based may be obtained from the District office. Any inquiries concerning the proposed code should be directed in person to Steven Stadler, General Manager of the James Irrigation District, 8749 9th Street, San Joaquin, CA 93660, or by phone at (559) 693-4356.

2018 Local Agency Biennial Notice

Name of Agency: Riverdale Irrigation District
Mailing Address: P.O. Box 683, Riverdale, CA 93656
Contact Person: Kim Mayfield Phone No. 559-867-3123
Email: riverdaleirrig@gmail.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

6-15-18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

RIVERDALE IRRIGATION DISTRICT

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The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the RIVERDALE IRRIGATION DISTRICT ("District").

~~Individuals holding The Form 700s for~~ designated positions, ~~other than the~~
~~members of the Riverdale Irrigation District Board of Directors and General Manager,~~
shall ~~file their statements~~be filed with the District, ~~which will retain the statements and~~
~~make the statements.~~ The District Board of Directors and General Manager are to file
their original Form 700s directly with the Clerk of the Board for the Fresno County Board
of Supervisors using the electronic filing system. If the Form 700s are not filed
electronically, the paper Form 700 and waiver shall be filed with the District and, upon
receipt of these paper Form 700s with waivers, the District shall make and retain a copy
and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s available for public review, inspection and reproduction. (Gov. Code Section 81008.)
~~Upon receipt of the statements for the Board of Directors, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

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Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Directors	1, 2, 3
• Secretary	1, 2, 3
• Treasurer	1, 2, 3
• Manager	1, 2, 3

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- Consultants/New Positions *

*Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman of the Board may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon the description, a statement of the extent of disclosure requirements. The Chairman's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

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Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

Disclosure Category 2

Interest in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of land owned or used by the District, as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide real estate consulting or development services of the type utilized by the District.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim, or have a claim pending, against the District during the previous two years, as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide claims related services of the type utilized by the District, including, but not limited to, legal services, collection services, and investigation services.

G:\pub\COI Code Agenda Item\120 - Irrigation - Riverdale Irrigation - Redline.docx ~~Public Officials Who Manage Public Investments~~

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- ~~• Board Members~~
- ~~• Chief Financial Officer~~
- ~~• Consultants involved in the investment of public funds~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

CONFLICT-OF-INTEREST CODE FOR
RIVERDALE IRRIGATION DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the RIVERDALE IRRIGATION DISTRICT (**"District"**).

The Form 700s for designated positions, other than the members of the Riverdale Irrigation District Board of Directors and General Manager, shall be filed with the District. The District Board of Directors and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s available for public review, inspection and reproduction. (Gov. Code Section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Directors	1, 2, 3
• Secretary	1, 2, 3
• Treasurer	1, 2, 3
• Manager	1, 2, 3
• Consultants/New Positions	*

*Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman of the Board may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon the description, a statement of the extent of disclosure requirements. The Chairman’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

Disclosure Category 2

Interest in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of land owned or used by the District, as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide real estate consulting or development services of the type utilized by the District.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim, or have a claim pending, against the District during the previous two years, as well as investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that provide claims related services of the type utilized by the District, including, but not limited to, legal services, collection services, and investigation services.

2018 Local Agency Biennial Notice

Name of Agency: Tranquillity Irrigation District

Mailing Address: PO Box 487 Tranquillity Ca. 93668

Contact Person: Liz Reeves

Phone No. 559-698-7225

Email: liz@trqid.com

Alternate Email: danny@trqid.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) revised to include requirement to file Form 700 electronically

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

07/16/18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR TRANQUILLITY IRRIGATION DISTRICT

The Political Reform Act, Government Code Section 81000, et. seq., requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, 2 Cal. Code Regs., Section 18730, which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the Fair Political Practices Commission after public notice and hearing to conform to amendment in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs., Sections 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and, along with the attached Appendices "~~A~~" and "~~B~~" in which individuals and employees are designated and disclosure categories are set forth, constitute the conflict of interest code of **Tranquillity Irrigation District ("District")**.

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~~Designated employees shall file statements of economic interests with the District, which will retain the statement and make the statements available for public inspection and reproduction. (Gov. Code Section 81008). Upon receipt of the statements for the General Manager/Secretary/Treasurer and Board members, the District shall send the original of the statement to the Clerk to the Board of Supervisors for Fresno County, and shall retain a copy. Statements for all other designated employees will be retained by the agency.~~

The Form 700s for designated positions, other than the members of the District's Board of Directors ("Board Members") and the District General Manager ("General Manager"), shall be filed with the District. The Board Members and General Manager are to file their original Form 700s directly with the Clerk of the Board for the

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Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions [not required to file electronically](#). ~~The District and~~ shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~Agency District~~ are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments as described in Section 18701 of Title 2 of the California Code of Regulation, in that they exercise primarily responsibility in the management of public investments, by formulating and approving investment policies, approving or establishing guidelines for asset allocation, and approving investment transactions with respect to the District's reserve funds, and will file a statement of economic interest pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- General Manager
- Secretary/Treasurer
- Consultants involved in the investment of public funds

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An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|------------------------------------|--------------------------------------|
| • <u>Assistant General Manager</u> | <u>1 & 3</u> |
| • <u>Watermaster</u> | <u>1 & 3, 2, 3, 5 & 6 4</u> |
| • <u>Consultants</u> | <u>1 & 31, 2, 3, 5 & 6 4</u> |
| * | |
| • <u>District Legal Counsel</u> | <u>1 & 31, 2, 3, 5 & 6 4</u> |
| • <u>District Engineer</u> | <u>1 & 31, 2, 3, 5 & 6 4</u> |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of

disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property ~~located which are~~ located in whole or in part either (1) within the boundaries of the Tranquillity Irrigation District (the "District"), or (2) within two miles of the boundaries of the District or within a two mile radius of any property owned or used by the District, including any leasehold, beneficial or ownership interest, or option to acquire such interest in real property

Disclosure Category 2

~~Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.~~

Disclosure Category 3

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.~~District.

Disclosure Category 4

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.~~

Disclosure Category 5

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.~~

Disclosure Category 6

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:~~

- ~~— a license~~
- ~~— utility permit~~
- ~~— station vendor permit.~~

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Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments as described in Section 18701 of Title 2 of the California Code of Regulation, in that they exercise primarily responsibility in the management of public investments, by formulating and approving investment policies, approving or establishing guidelines for asset allocation, and approving investment transactions with respect to the District's reserve funds, and will file a statement of economic interest pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- General Manager/Secretary/Treasurer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

CONFLICT-OF-INTEREST CODE FOR TRANQUILLITY IRRIGATION DISTRICT

The Political Reform Act, Government Code Section 81000, et. seq., requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, 2 Cal. Code Regs., Section 18730, which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the Fair Political Practices Commission after public notice and hearing to conform to amendment in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs., Sections 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and, along with the attached Appendices in which individuals and employees are designated and disclosure categories are set forth, constitute the conflict of interest code of **Tranquillity Irrigation District ("District")**.

The Form 700s for designated positions, other than the members of the **District's Board of Directors ("Board Members")** and the **District General Manager ("General Manager")**, shall be filed with the District. The Board Members and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions not

required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments as described in Section 18701 of Title 2 of the California Code of Regulation, in that they exercise primarily responsibility in the management of public investments, by formulating and approving investment policies, approving or establishing guidelines for asset allocation, and approving investment transactions with respect to the District's reserve funds, and will file a statement of economic interest pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- General Manager
- Secretary/Treasurer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---------|
| • Assistant General Manager | 1 & 3 |
| • Watermaster | 1 & 3 |
| • Consultants | 1 & 3 * |
| • District Legal Counsel | 1 & 3 |
| • District Engineer | 1 & 3 |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager's determination is a public record

and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located in whole or in part either
(1) within the boundaries of the Tranquillity Irrigation District (the "District"), or
(2) within two miles of the boundaries of the District or within a two mile radius of any property owned or used by the District, including any leasehold, beneficial or ownership interest, or option to acquire such interest in real property

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

2018 Local Agency Biennial Notice

Name of Agency: Clovis Veterans Memorial District

Mailing Address: 808 Fourth Street, Clovis, CA 93612

Contact Person: Amy Whitacre

Phone No. 559-299-0471

Email: amyw@cvmddistrict.org

Alternate Email: admin@cvmddistrict.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that *(check one BOX)*:

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

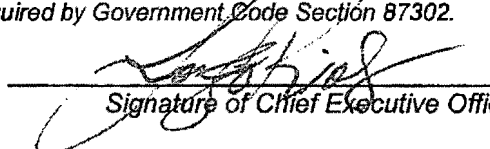
- ☒ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other *(describe)* _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7/12/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Conflict of Interest Code for
Clovis Veterans Memorial District

The Political Reform Act (Government Code Section 8700, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. ~~This regulation and the attached Appendices designating position and establishing disclosure requirements, shall constitute the conflict of interest code of the Clovis Veterans Memorial District.~~

~~Individuals holding designated positions shall file their statements with the Clovis Veterans Memorial District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board Members and Executive Director, the Clovis Veterans Memorial District shall make and retain a copy and forward the original of these statements to the Clerk of the County Board of Supervisors.~~

This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the CLOVIS VETERANS MEMORIAL DISTRICT (Special District) as described in the California Military and Veterans Code, Division 6, Chapter 1, section 1170.

The Form 700s for designated positions, other than the members of the Clovis Veterans Memorial District Board of Directors and CEO, shall be filed with the Clovis Veterans Memorial District. The Board of Directors and CEO are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Clovis Veterans Memorial District and, upon receipt of these paper Form 700s with waivers, the Clovis Veterans Memorial District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. Consultant's Form 700s shall be filed with the Clovis Veterans Memorial District.

The Clovis Veterans Memorial District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of

designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

Appendix A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Designated Positions

Disclosure Categories

• <u>Members of the Board</u>	<u>1</u>
• <u>Chief Executive Officer</u>	<u>1</u>
• <u>Director of Operations</u>	<u>4</u>
• <u>Consultants</u>	<u>*</u>

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirement in this code subject to the following limitations:

The ~~Top Executive~~**CEO** may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Top Executive’s determination~~**CEO’s determination** is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

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Appendix B Disclosure Categories

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

CONFLICT-OF-INTEREST CODE FOR
CLOVIS VETERANS MEMORIAL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **CLOVIS VETERANS MEMORIAL DISTRICT (Special District)** as described in the California Military and Veterans Code, Division 6, Chapter 1, section 1170.

The Form 700s for designated positions, other than the members of the **Clovis Veterans Memorial District Board of Directors** and **CEO**, shall be filed with the **Clovis Veterans Memorial District**. The **Board of Directors** and **CEO** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **Clovis Veterans Memorial District** and, upon receipt of these paper Form 700s with waivers, the **Clovis Veterans Memorial District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. Consultant's Form 700s shall be filed with the **Clovis Veterans Memorial District**.

The **Clovis Veterans Memorial District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200***. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---|
| • Members of the Board | 1 |
| • Chief Executive Officer | 1 |
| • Director of Operations | 4 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The CEO may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee’s] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Central Valley Pest Control District

Mailing Address: 22847 Road 140, Tulare, CA 93274

Contact Person: Jill Barnier Phone No. 559-686-4973

Email: jbarnier@cctea.org Alternate Email: mcibrian@cctea.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary

(Check all that apply.)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) update to reference electronic filing of Form 700

RECEIVED
JUL 23 2018

CLERK BOARD OF SUPERVISORS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

July 20, 2018

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE FOR THE CENTRAL VALLEY PEST CONTROL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations, Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure categories requirements shall constitute the Conflict of Interest Code of the **CENTRAL VALLEY PEST CONTROL DISTRICT** (an independent special district for citrus pest control). ~~This Conflict of Interest Code supersedes any Conflict of Interest Code adopted prior to December 2010.~~

~~Individuals holding designated positions shall file Statements of Economic Interests pursuant to government Code Section 87500. Upon receipt of the statements for Board members, the District shall make and retain a copy and forward the original of these statements to the Fresno County Board of Supervisors, which will make the statements available for public inspection and reproduction. The form 700s for designated positions, other than the members of the District's Board of Directors, shall be filed with the District. The District's Board of Directors are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.~~

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction (Government Code Section 81008).

The provision of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

CENTRAL VALLEY PEST CONTROL DISTRICT

CONFLICT OF INTEREST CODE APPENDIX "A"

APPENDIX OF DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

~~The following is a listing of those persons who are required to submit Statements of Economic Interests pursuant to the Political Reform Act of 1974, as amended. It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- None

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

DESIGNATED POSITIONS

Designated Positions/EMPLOYEES

Disclosure Categoryies

- Directors
- Consultants/New Positions

~~4,~~ 2, 3
*

* Consultants/New Positions ~~shall be~~ included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman of the Board of Directors may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements ~~described~~ in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of ~~the~~ disclosure requirements. The Chairman's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code (Gov. Code Sec. 81008).

CENTRAL VALLEY PEST CONTROL DISTRICT

CONFLICT OF INTEREST CODE

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the District; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the District.

Disclosure Category 3~~2~~

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the District during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use District property of facilities, including, but not limited to:

- A license
- Utility permit
- Station vendor permit

CONFLICT OF INTEREST CODE FOR THE CENTRAL VALLEY PEST CONTROL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations, Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the Conflict of Interest Code of the **CENTRAL VALLEY PEST CONTROL DISTRICT** (an independent special district for citrus pest control).

The form 700s for designated positions, other than the members of the District's Board of Directors, shall be filed with the District. The District's Board of Directors are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction (Government Code Section 81008).

The provision of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

CENTRAL VALLEY PEST CONTROL DISTRICT

CONFLICT OF INTEREST CODE APPENDIX "A"

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- Directors
- Consultants/New Positions

2, 3
*

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Chairman of the Board of Directors may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chairman's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code (Gov. Code Sec. 81008).

CENTRAL VALLEY PEST CONTROL DISTRICT

CONFLICT OF INTEREST CODE

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the District; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the District.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the District during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use District property of facilities, including, but not limited to:

- A license
- Utility permit
- Station vendor permit

2018 Local Agency Biennial Notice

Name of Agency: COALINGA-HURON MOSQUITO ABATEMENT DISTRICT

Mailing Address: P. O. BOX 478 COALINGA, CA 93210

Contact Person: DONNA WILT Phone No. (559)935-1681 ext 101

Email: donna_cfy@yahoo.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

07/18/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 23 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

COALINGA-HURON MOSQUITO ABATEMENT DISTRICT **Coalinga-Huron Mosquito** **Abatement District**

The Political Reform Act (Government Code Section 8700, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating position and establishing disclosure requirements, shall constitute the conflict of interest code of the **Coalinga-Huron Mosquito Abatement District (District)**.

The Form 700s for designated positions, other than the members of the Coalinga-Huron Mosquito Abatement District Board and Coalinga-Huron Mosquito Abatement District General Manager, shall be filed with the District. Coalinga-Huron Mosquito Abatement District Board and Coalinga-Huron Mosquito Abatement District General Manager are to file their original Form 700s directly with the Clerk of the Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

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~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board Members and General Manager, the District shall make and retain a copy and forward the original of these statements to the Clerk of the County Board of Supervisors.~~

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It had been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- Board Members

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

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Designated Positions

Disclosure Categories

•*General Manager~~Board Member~~

1

•Secretary~~*General Manager~~

1

•*Consultants~~/New Positions~~

*

* Consultants/New Positions ~~shall be~~ are included in the list of designated positions and shall disclose pursuant to the disclosure requirements ~~s~~ in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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CONFLICT-OF-INTEREST CODE FOR

COALINGA-HURON MOSQUITO ABATEMENT DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Coalinga-Huron Mosquito Abatement District (District)**.

The Form 700s for designated positions, other than the members of the **Coalinga-Huron Mosquito Abatement District Board** and **Coalinga-Huron Mosquito Abatement District General Manager**, shall be filed with the **District**. **Coalinga-Huron Mosquito Abatement District Board** and **Coalinga-Huron Mosquito Abatement District General Manager** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **District** and, upon receipt of these paper Form 700s with waivers, the **District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200***. These positions are listed for informational purposes only:

- Board Members

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---|
| • General Manager | 1 |
| • Secretary | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Mosquito and Vector Control District

Mailing Address: 2338 E. McKinley Ave., Fresno, CA. 93703

Contact Person: Ryan McNeil

Phone No. 559-268-6565

Email: ryan@fresnomosquito.org

Alternate Email: julia@fresnomosquito.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Information in new model format

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 18 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

«Agency_Name»Fresno Mosquito and Vector Control District

_____. The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. -The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. -After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. -Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. -This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the «Agency_Name»Fresno Mosquito and Vector Control District («Agency_Type»(District)).

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-The Form 700s for designated positions, other than the members of the [Agency's governing board and Alternates]Board of Trustees and [Agency-head/executive directorDistrict Manager], shall be filed with the [Agency_TypeDistrict]. The [Board of TrusteesAgency's governing board and Alternates] and [District ManagerAgency-head/executive director] are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the [DistrictAgency_Type] and, upon receipt of these paper Form 700s with waivers, the [DistrictAgency_Type] shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

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The [DistrictAgency_Type] shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. -(Gov. Code section 81008.)

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▲The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.**— These positions are listed for informational purposes only:

- Board Trustees
- District Manager
- Consultants involved in the investment of public funds

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An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. —The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

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- Consultants/New Positions*

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- Consultants/New Positions

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* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

—The ~~{head-of-agency-or-his/her-designee}~~District Manager may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. —Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. —The ~~{head-of-agency-or-his/her-designee's}~~District Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT OF INTEREST CODE FOR FRESNO MOSQUITO AND VECTOR CONTROL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Fresno Mosquito and Vector Control District (District).

The Form 700s for designated positions, other than the members of the Board of Trustees and District Manager, shall be filed with the District. The Board of Trustees and District Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- Board Trustees
- District Manager
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- Consultants/New Positions*

1

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District Manager may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The District Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Westside Mosquito Abatement District

Mailing Address: 2555 N Street Firebaugh, CA 93622

Contact Person: Conlin Reis

Phone No. 559-659-2437

Email: creis@fresnowestmosquito.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) Revision of Code text for clarity/alignment with model code.

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7/18/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

FRESNO WESTSIDE MOSQUITO ABATEMENT DISTRICT
POLICY TITLE: Conflict of Interest Code
POLICY NUMBER: 1020

1020.1 The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Fresno Westside Mosquito Abatement District.

1020.2 ~~Designated employees and members of the Board of Trustees shall file their statements with Fresno Westside Mosquito Abatement District which will make the statements available for public inspection and reproductions (Gov. Code Section 81008). Original statements for all designated employees and for the members of the Board of Trustees of the District will be forwarded to the clerk of the Board of Supervisors of Fresno County and copies shall be retained by Fresno Westside Mosquito Abatement District. The Form 700s for designated positions, other than the members of the Board of Trustees and the General Manager, shall be filed with the District. The Board of Trustees and the General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)~~

1020.3 This Conflict of Interest Code was formally adopted by the Fresno Westside Mosquito Abatement District by Resolution (#186) on September 11, 1998, was amended by Resolution # 232, adopted on September 9, 2010, was amended again by Resolution # 275 on September 12th, 2018, and is reviewed by the Board of Trustees biennially, as required by state law. The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX A DESIGNATED POSITIONS

Designated Positions

- Members of the Board of Trustees
- General Manager
- Consultants/New Positions

Disclosure Categories

All Categories

All Categories

*All Categories

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

When a designated employee is required to disclose investments and sources of "income", he need only disclose income received from any source within the jurisdiction or doing business within the jurisdiction, or planning to do business within the jurisdiction, or having done business within the jurisdiction during the two years prior to the time any statement is required under the law. In addition to other activities, a business entity is doing business within the jurisdiction if it owns real property within the jurisdiction. When a designated employee is required to disclose interests in real property, he need only disclose real property which is located within the "jurisdiction". As used in this paragraph, the phrases "income", "jurisdiction", and other terms not otherwise defined herein, shall incorporate those definitions found in the Political Reform Act of 1974 (Government Code Sections 81000, et seq.).

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

FRESNO WESTSIDE MOSQUITO ABATEMENT DISTRICT

POLICY TITLE: Conflict of Interest Code

POLICY NUMBER: 1020

1020.1 The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Fresno Westside Mosquito Abatement District.

1020.2 The Form 700s for designated positions, other than the members of the Board of Trustees and the General Manager, shall be filed with the District. The Board of Trustees and the General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

1020.3 This Conflict of Interest Code was formally adopted by the Fresno Westside Mosquito Abatement District by Resolution (#186) on September 11, 1998, was amended by Resolution # 232, adopted on September 9, 2010, was amended again by Resolution # 275 on September 12th, 2018, and is reviewed by the Board of Trustees biennially, as required by state law. The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX A

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|------------------------------------|-----------------|
| • Members of the Board of Trustees | All Categories |
| • General Manager | All Categories |
| • Consultants/New Positions | *All Categories |

- * Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

When a designated employee is required to disclose investments and sources of “income”, he need only disclose income received from any source within the jurisdiction or doing business within the jurisdiction, or planning to do business within the jurisdiction, or having done business within the jurisdiction during the two years prior to the time any statement is required under the law. In addition to other activities, a business entity is doing business within the jurisdiction if it owns real property within the jurisdiction. When a designated employee is required to disclose interests in real property, he need only disclose real property which is located within the “jurisdiction”. As used in this paragraph, the phrases “income”, “jurisdiction”, and other terms not otherwise defined herein, shall incorporate those definitions found in the Political Reform Act of 1974 (Government Code Sections 81000, et seq.).

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position’s division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: PINEDALE PUBLIC UTILITY DISTRICT

Mailing Address: 2560 W SHAW LANE #102, FRESNO, CA 93711

Contact Person: Elaine Chan Phone No. 431-8516

Email: elaine.chan.ppud@att.net Alternate Email: ppud@att.net

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Updated to new model COI

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR PINEDALE PUBLIC UTILITY DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **PINEDALE PUBLIC UTILITY DISTRICT (District)**.

~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Members of the Board of Directors and General Manager, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The Form 700s for designated positions, other than the members of the Board of Directors and the General Manager, shall be filed with the District. The Board Members and the General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District

and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the **District** are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- ~~Board Members~~
- ~~Alternate Board Members~~
- ~~Executive Director~~
- ~~Chief Financial Officer~~
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Board Members of the Board of Directors	1
• General Manager	2, 3
• Engineer	2, 3
• Controller/Accountant	4
• Consultants/ New Positions	*

* Consultants/~~New Positions~~ are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The ~~Executive Director~~ ~~General Manager or his/her designee~~ may determine in writing that a particular consultant ~~or new position~~, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s ~~or new position’s~~ duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Executive Director’s~~ ~~General Manager or his/her designee’s~~ determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR
PINEDALE PUBLIC UTILITY DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **PINEDALE PUBLIC UTILITY DISTRICT (District)**.

The Form 700s for designated positions, other than the members of the Board of Directors and the General Manager, shall be filed with the District. The Board Members and the General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the **District** are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Board Members	1
• General Manager	2, 3
• Consultants/New Positions	*

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager or his/her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager or his/her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov.Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

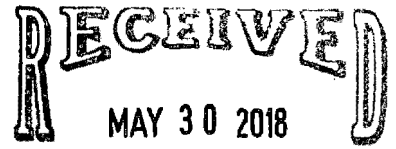
Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice



Name of Agency: RECLAMATION DISTRICT NO. 1606

CLERK. BOARD OF SUPERVISORS

Mailing Address: POST OFFICE BOX 757, SAN JOAQUIN, CA 93660-0757

Contact Person: STEVEN P. STADLER

Phone No. (559) 693-4356, EXT. 110

Email: sstadler@jamesid.org

Alternate Email: dhanneman@jamesid.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) REVISE WORDING TO MIRROR STANDARD MODEL CONFLICT-OF-INTEREST CODE

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

5/24/2018
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

RECLAMATION DISTRICT NO. 1606

CONFLICT-OF-INTEREST CODE

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate a Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard Conflict-of-Interest Code ~~which is and may be~~ incorporated by reference in an agency's code. After public notice and hearing, the standard code ~~and~~ may be amended by the Fair Political Practices Commission ~~after public notice and hearings~~ to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. ~~and, with~~ This regulation and the attached ~~Appendix A and B Appendices~~ designating ~~officials and employees positions~~ and establishing disclosure ~~categories requirements~~ shall ~~collectively~~ constitute the Conflict-of-Interest Code of the RECLAMATION DISTRICT NO. 1606.

~~The Form 700s for designated officials and employees positions, other than the members of the Board of Trustees and Manager shall be filed required to do so pursuant to this Conflict-of-Interest Code shall file their statements with the RECLAMATION DISTRICT NO. 1606, which will make the statements available for public inspection and reproduction (Gov. Code Section 81008). Copies of statements for all designated officials and employees will be retained by the District. The Board of Trustees and Manager are to file their original Form 700s directly with the Clerk for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the RECLAMATION DISTRICT NO. 1606, and upon receipt of these paper Form 700s with waivers, the RECLAMATION DISTRICT NO. 1606 shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors. The District will forward original statements to the Clerk to the County Board of Supervisors to the extent required by the Political Reform Act.~~

The RECLAMATION DISTRICT NO. 1606 shall retain a copy of all electronically-filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction (Gov. Code Section 81008).

The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the RECLAMATION DISTRICT NO. 1606 are hereby superseded.

APPENDIX A

~~OFFICIALS REQUIRED TO FILE PURSUANT TO GOVERNMENT CODE §§87200, et seq.~~

-draft-

Public Officials Who Manage Public Investments

~~The following officials and employees are not covered by this Conflict-of-Interest Code because they must file statements disclosing certain economic interest with the Fair Political Practices Commission, pursuant to §§ 87200, et seq., and are therefore~~ It has been determined that the positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code 87200. ~~These positions are therefore~~ listed for informational purposes only:

- Trustees
- ~~Secretary~~ Manager

DESIGNATED ~~EMPLOYEES~~ POSITIONS REQUIRED TO FILE UNDER THIS CONFLICT-OF-INTEREST CODE

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Manager	1
General Counsel	1
Engineer	1
Consultants / <u>New Positions</u> *	1

*Consultants/New Positions ~~shall be~~ are included in the list of designated ~~employees~~ positions and shall disclose pursuant to the ~~broadest~~ disclosure category requirements in ~~the this~~ code subject to the following limitation:

The Manager may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Manager’s determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

~~Those holding any of the positions listed above may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by section 87200.~~

DISCLOSURE CATEGORIES

-draft-

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1: ~~Full Disclosure~~

~~A designated employee in this category is treated as a mandatory/statutory filer and thus must report all reportable~~ Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the District's jurisdiction or within two (2) miles of any land property owned or used by the District agency; ~~as well as reportable and investments and business positions in business entities,~~ and ~~sources of~~ income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2: ~~Full Disclosure (Excluding Interests in Real Property)~~

~~A designated employee in this category must report all reportable investments, business positions and sources of income, including gifts, loans and travel payments, from all sources.~~

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.

Disclosure Category 3: ~~Interests in Real Property~~

~~A designated employee in this category must report all reportable interests in real property within two (2) miles of the District's jurisdiction or property owned by the District.~~

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4: ~~General Contracting for Entire District~~

~~A designated employee in this category must report all reportable~~ Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or leased facilities, goods, equipment , vehicles, machinery or services, including training or consulting services, of the type utilized by the ~~District~~ designated position's division or department.

Disclosure Category 5: ~~General Contracting for Specific Department~~

~~All Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide leased facilities, goods, equipment, vehicles, machinery or services including training or consulting services, of the type utilized by the employee's department or area of authority filed a claim against the agency during the previous two (2) years, or have a claim pending.~~

Disclosure Category 6:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

~~It has been determined the District's Secretary and Trustees manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200, as noted in Appendix A.~~

RECLAMATION DISTRICT NO. 1606

CONFLICT-OF-INTEREST CODE

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard Conflict-of-Interest Code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the Conflict-of-Interest Code of the RECLAMATION DISTRICT NO. 1606.

The Form 700s for designated positions, other than the members of the Board of Trustees and Manager shall be filed with the RECLAMATION DISTRICT NO. 1606. The Board of Trustees and Manager are to file their original Form 700s directly with the Clerk for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the RECLAMATION DISTRICT NO. 1606, and upon receipt of these paper Form 700s with waivers, the RECLAMATION DISTRICT NO. 1606 shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The RECLAMATION DISTRICT NO. 1606 shall retain a copy of all electronically-filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction (Gov. Code Section 81008).

The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the RECLAMATION DISTRICT NO. 1606 are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments *and will file a Statement of Economic Interests pursuant to Government Code 87200*. These positions are listed for informational purposes only:

- Trustees
- Manager

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Counsel	1
Engineer	1
Consultants / New Positions*	1

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Manager may determine in writing that a particular consultant or new position, although a "designated position", is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1:

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2:

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.

Disclosure Category 3:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the agency during the previous two (2) years, or have a claim pending.

Disclosure Category 6:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Coalinga-Huron Recreation and Park District

Mailing Address: PO Box 386 Coalinga, CA 93210

Contact Person: Lisa Gonzalez Phone No. (559) 935-0727

Email: lgonzalez@chrpd.org Alternate Email: jroderick@chrpd.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) update filing changes

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Lisa Gonzalez

Signature of Chief Executive Officer

July 27, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 30 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR
COALINGA – HURON RECREATION AND PARK DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **COALINGA – HURON RECREATION AND PARK DISTRICT ("District")**.

The Form 700s for designated positions, other than the **Board Members of the District** and **General Manager of the District**, shall be filed with the **General Manager**. **Board Members** and **General Manager** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **General Manager** and, upon receipt of these paper Form 700s with waivers, the **General Manager** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **General Manager** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the **District** are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|------------------------------------|-------|
| • District Board Members | I, II |
| • General Manager | I, II |
| • Operations Manager | I, II |
| • <u>Consultants/New Positions</u> | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The **General Manager** may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The **General Manager’s** determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B TO CONFLICT OF INTEREST CODE

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interest according to their Assigned disclosure category(ies).

Disclosure Category I Designated positions in this category must report:

Interest in real property which is located within the District boundaries or within two miles of the District Boundaries or within two miles of any land owned or used by the District. If the fair market value of the interests is greater than \$2,000.00. Interests in real property of an individual, includes a share of interest in real property of any business entity or trust in which the designated employee or his or her spouse owns directly or indirectly or beneficially a ten percent interest.

Category II Designated employees in the category must report:

Investments in, income from, and employment with any business entity which within the last two years has done or may foreseeably do business with the District to provide services, supplies, materials, machinery or equipment.

Category III Designated employees in this category must report:

Investments in, income from, and employment with any business entity which within the last two years has done or may foreseeably do business with the District to provide services, supplies, materials machinery or equipment for the maintenance of District property.

Category IV Designated employees in this category must report:

Investments in, income from, and employment with any business entity which within the last two years has done or may foreseeable do business with the District to provide office supplies or equipment, or the repair thereof

Category V Designated employees in this category must report:

Investments in, income from, and employment with business entities which are building contractors or subcontractors or supplies which are engaged, foreseeable to be engaged, or have within the last two years engaged in business with the District.

Category VI Designated employees in this category must report:

Investments and business positions in business entities, and income, including loans, gifts and travel payments, from sources of the type to request and entitlement to use District property or facilities, including, but not limited to, licenses and permits.

Investment include any financial interest in or security issued by a business entity, including but not limited to common stock, preferred stock, rights, warrants, options, debt instruments and any partnership interest or other ownership interest. Investments of any individual also includes a pro rata share of investments of any business entity or trust in which the designated employee or his or her spouse owns directly, indirectly, or beneficially a ten percent interest or greater.

Investments does not include a time or demand deposit in a financial institution, shares in a credit union, and insurance policy or any bond or other debt instrument issued by any government or governmental agency.

No investment or interest in real property is reportable unless its fair market value exceeds \$2,000.00. No source of income is reportable unless the income received by or promised to the public official aggregates \$500.00 or more in value (\$50.00 or more if a gift) during the preceding twelve month period.

CONFLICT-OF-INTEREST CODE FOR

COALINGA – HURON RECREATION AND PARK DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **COALINGA – HURON RECREATION AND PARK DISTRICT (“District”)**.

The Form 700s for designated positions, other than the **Board Members of the District** and **General Manager of the District**, shall be filed with the **General Manager**. **Board Members** and **General Manager** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **General Manager** and, upon receipt of these paper Form 700s with waivers, the **General Manager** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **General Manager** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the **District** are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|-------|
| • District Board Members | I, II |
| • General Manager | I, II |
| • Operations Manager | I, II |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The **General Manager** may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The **General Manager’s** determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B TO CONFLICT OF INTEREST CODE

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interest according to their Assigned disclosure category(ies).

Disclosure Category I Designated positions in this category must report:

Interest in real property which is located within the District boundaries or within two miles of the District Boundaries or within two miles of any land owned or used by the District. If the fair market value of the interests is greater than \$2,000.00. Interests in real property of an individual, includes a share of interest in real property of any business entity or trust in which the designated employee or his or her spouse owns directly or indirectly or beneficially a ten percent interest.

Category II Designated employees in the category must report:

Investments in, income from, and employment with any business entity which within the last two years has done or may foreseeably do business with the District to provide services, supplies, materials, machinery or equipment.

Category III Designated employees in this category must report:

Investments in, income from, and employment with any business entity which within the last two years has done or may foreseeably do business with the District to provide services, supplies, materials machinery or equipment for the maintenance of District property.

Category IV Designated employees in this category must report:

Investments in, income from, and employment with any business entity which within the last two years has done or may foreseeable do business with the District to provide office supplies or equipment, or the repair thereof

Category V Designated employees in this category must report:

Investments in, income from, and employment with business entities which are building contractors or subcontractors or supplies which are engaged, foreseeable to be engaged, or have within the last two years engaged in business with the District.

Category VI Designated employees in this category must report:

Investments and business positions in business entities, and income, including loans, gifts and travel payments, from sources of the type to request and entitlement to use District property or facilities, including, but not limited to, licenses and permits.

Investment include any financial interest in or security issued by a business entity, including but not limited to common stock, preferred stock, rights, warrants, options, debt instruments and any partnership interest or other ownership interest. Investments of any individual also includes a pro rata share of investments of any business entity or trust in which the designated employee or his or her spouse owns directly, indirectly, or beneficially a ten percent interest or greater.

Investments does not include a time or demand deposit in a financial institution, shares in a credit union, and insurance policy or any bond or other debt instrument issued by any government or governmental agency.

No investment or interest in real property is reportable unless its fair market value exceeds \$2,000.00. No source of income is reportable unless the income received by or promised to the public official aggregates \$500.00 or more in value (\$50.00 or more if a gift) during the preceding twelve month period.

2018 Local Agency Biennial Notice

RECEIVED
MAY 30 2018

Name of Agency: JAMES RESOURCE CONSERVATION DISTRICT

CLERK. BOARD OF SUPERVISORS

Mailing Address: POST OFFICE BOX 757, SAN JOAQUIN, CA 93660-0757

Contact Person: STEVEN P. STADLER

Phone No. (559) 693-4356, EXT. 110

Email: sstadler@jamesid.org

Alternate Email: dhannehan@jamesid.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) REVISE WORDING TO MIRROR STANDARD MODEL CONFLICT-OF-INTEREST CODE

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

5/24/2018
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

JAMES RESOURCE CONSERVATION DISTRICT

CONFLICT-OF-INTEREST CODE

The Political Reform Act, Government Code Section 81000, *et seq.*, requires state and local government agencies to adopt and promulgate Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) ~~which that~~ contains the terms of a standard Conflict-of-Interest Code ~~and it can may~~ be incorporated by reference in an agency's code. ~~After public notice and hearing, the standard code and~~ may be amended by the Fair Political Practices Commission ~~after public notice and hearings~~ to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. ~~and, along with This regulation and the attached Appendix A and B Appendices, in which members and employees are designated designating positions and establishing disclosure categories are set forth~~ requirements shall, ~~collectively~~ constitute the Conflict-of-Interest Code of the JAMES RESOURCE CONSERVATION DISTRICT.

~~Designated employees shall file their statements~~ The Form 700s for designated positions, other than the members of the Board of Directors and Executive Secretary shall be filed with the JAMES RESOURCE CONSERVATION DISTRICT. ~~The Board of Directors and Executive Secretary are to file their original Form 700s directly with the Clerk for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the JAMES RESOURCE CONSERVATION DISTRICT and, upon receipt of these paper Form 700s with waivers, the JAMES RESOURCE CONSERVATION DISTRICT shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.~~

~~The JAMES RESOURCE CONSERVATION DISTRICT shall retain a copy of all electronically-filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and, which will shall make the statements Form 700s available for public review, inspection and reproduction (Gov. Code Section 81008). Copies of statements for all designated employees will be retained by the District and the District will forward originals to the Clerk to the County Board of Supervisors to the extent required by the Political Reform Act.~~

~~The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the JAMES RESOURCE CONSERVATION DISTRICT are hereby superseded.~~

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a Statement of Economic Interests pursuant to Government Code 87200*. These positions are listed for informational purposes only:

- Directors
- Executive Secretary

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by the Government Code Section 87200.

DESIGNATED EMPLOYEES POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Counsel	1
Engineer	1
Executive Secretary	1
Consultants/ New Positions *	1

~~*Consultants/New Positions shall be~~ are included in the list of designated ~~employees positions~~ and shall disclose pursuant to the ~~broadest disclosure category requirements~~ in ~~the this~~ code subject to the following limitation:

The ~~Manager~~ Executive Secretary may determine in writing that a particular consultant ~~or new position~~, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such ~~written~~ determination shall include a description of the consultant’s ~~or new position’s~~ duties and, based upon that description, a statement of the extent of disclosure requirements. The ~~Manager’s~~ Executive Secretary’s determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

~~**The following positions are NOT covered by the code because they must file under Section 87200 and, therefore, are listed for informational purposes only:~~

~~Manager~~

~~Assistant Manager~~

~~Directors~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200.~~

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1: ~~Full Disclosure~~

~~A designated employee in this category is treated as a mandatory/statutory filer and thus must report all reportable~~ Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the District's jurisdiction or within two (2) miles of any land ~~or property~~ owned or used by the District agency; ~~as well as reportable and~~ investments and business positions in business entities, and ~~sources of~~ income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2: ~~Full Disclosure (Excluding Interests in Real Property)~~

~~A designated employee in this category must report all reportable investments, business positions and sources of income, including gifts, loans and travel payments, from all sources. Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.~~

Disclosure Category 3: ~~Interests in Real Property~~

~~A designated employee in this category must report all reportable interests in real property within two (2) miles of the District's jurisdiction or property owned by the District. Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.~~

Disclosure Category 4: ~~General Contracting for Entire District~~

~~A designated employee in this category must report all reportable~~ Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or ~~leased facilities, goods, equipment, vehicles, machinery or services, including training or consulting services,~~ of the type utilized by the designated position's division or department District.

Disclosure Category 5: ~~General Contracting for Specific Department~~

~~All Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the agency during the previous two (2) years, or have a claim pending. provide leased facilities, goods, equipment, vehicles, machinery or services including training or consulting services, of the type utilized by the employee's department or area of authority.~~

Disclosure Category 6:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including but not limited to:

- a license
- utility permit
- station vendor permit.

JAMES RESOURCE CONSERVATION DISTRICT

CONFLICT-OF-INTEREST CODE

The Political Reform Act, Government Code Section 81000, *et seq.*, requires state and local government agencies to adopt and promulgate Conflict-of-Interest Codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) contains the terms of a standard Conflict-of-Interest Code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall, constitute the Conflict-of-Interest Code of the JAMES RESOURCE CONSERVATION DISTRICT.

The Form 700s for designated positions, other than the members of the Board of Directors and Executive Secretary shall be filed with the JAMES RESOURCE CONSERVATION DISTRICT. The Board of Directors and Executive Secretary are to file their original Form 700s directly with the Clerk for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the JAMES RESOURCE CONSERVATION DISTRICT and, upon receipt of these paper Form 700s with waivers, the JAMES RESOURCE CONSERVATION DISTRICT shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The JAMES RESOURCE CONSERVATION DISTRICT shall retain a copy of all electronically-filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction (Gov. Code Section 81008).

The provisions of all Conflict-of-Interest Codes and amendments thereto previously adopted by the JAMES RESOURCE CONSERVATION DISTRICT are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a Statement of Economic Interests pursuant to Government Code 87200*. These positions are listed for informational purposes only:

- Directors
- Executive Secretary

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by the Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Counsel	1
Consultants/New Positions*	1

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Secretary may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Secretary's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict-of-Interest Code. (Gov. Code Sec. 81008)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1:

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2:

Interests in real property located within the jurisdiction or within two (2) miles of the boundaries of the jurisdiction or within two (2) miles of any land owned or used by the agency.

Disclosure Category 3:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the agency during the previous two (2) years, or have a claim pending.

Disclosure Category 6:

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: SIERRA RESOURCE CONSERVATION DISTRICT

Mailing Address: PO BOX 693, AUBERRY CA 93602

Contact Person: STEVE HAZE, DISTRICT MANAGER Phone No. 559-855-5840

Email: ADMIN@SIERRARCD.COM Alternate Email: STEVEHAZE007@GMAIL.COM

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) UPDATE TO RECOGNIZE FORM 700 FILING CHANGES

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

JULY 23, 2018

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

Sierra Resource Conservation District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Sierra Resource Conservation District (District)**.

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~~Individuals holding The Form 700s for~~ designated positions ~~shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. , other than the members of (Gov. Code Section 81008.) Upon receipt of the statements for the District's Board Members of Directors and District Manager, shall be filed with the District. The District's Board of Directors and District Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form~~

700s with waivers. the **District** shall make and retain a copy and forward the original of
~~these statements to the Clerk~~ to the County Clerk of the Board of Supervisors.

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The **District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

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As adopted by the Sierra Resource Conservation District Board on ~~February 27,~~
2017 July 23, 2018

APPENDIX A
DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• SRCD Board Members, Including Officers	1
• Chief Financial Officer	1
• District Manager	1
• Consultants	*

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

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The District Manager or SRCD President may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

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Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

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Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

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Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

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CONFLICT-OF-INTEREST CODE FOR

Sierra Resource Conservation District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Sierra Resource Conservation District (District)**.

The Form 700s for designated positions, other than the members of the **District's** Board of Directors and District Manager, shall be filed with the **District**. The **District's** Board of Directors and District Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **District** and, upon receipt of these paper Form 700s with waivers, the **District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

As adopted by the Sierra Resource Conservation District Board on July 23, 2018

APPENDIX A
DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• SRCD Board Members, Including Officers	1
• Chief Financial Officer	1
• District Manager	1
• Consultants	*

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District Manager or SRCD President may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

RECEIVED
JUL 13 2018

CLERK. BOARD OF SUPERVISORS

Name of Agency: Caruthers Unified School District

Mailing Address: P O Box 127, Caruthers, CA 93609

Contact Person: Susan McCoy

Phone No. (559) 495-6402

Email: smccoy@caruthers.k12.ca.us

Alternate Email: orhirschorn@caruthers.k12.ca.us

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

July 3, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE FOR THE CARUTHERS UNIFIED SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict of interest code of the **Caruthers Unified School District**.

~~Individuals holding designated positions shall file their statements with the Caruthers Unified School District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008). Upon receipt of the statements for the Superintendent and Board Members, the Caruthers Unified School District shall make and retain a copy and forward the original of these statements to the Clerk of the County Board of Supervisors.~~

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The Form 700s for designated positions, other than the members of the Caruthers Unified Board of Trustees and Superintendent, shall be filed with the Superintendent's Office of the Caruthers Unified School District. Caruthers Unified Board of Trustees and the Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Superintendent's Office of the Caruthers Unified School District and, upon receipt of these paper form 700s with waivers, the Caruthers Unified shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Clerk of the Board for the Fresno County Board of Supervisors shall retain a copy of all electronically filed form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

Chief Financial Officer

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

List of Designated Positions	Assigned Disclosure Categories
Board Members of Trustees	1, 2, 3
Alternate Board Members	1, 2, 3
Superintendent	1, 2, 3
Consultants involved in the investment of public funds	1, 2, 3

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*Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirement in this code subject to the following limitation:

The Superintendent may determine in writing that a particular consultant, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008).

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

~~Category 1: Interests in real property located with the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the district/agency.~~

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Category ~~2~~¹: Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of land owned or used by the district/agency.

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Category ~~3~~²: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the district/agency.

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Category ~~4~~³: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

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Category ~~5~~⁴: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the district/agency during the previous two years, or have a claim pending.

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Category ~~6~~⁵: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an

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entitlement to use district/agency property or facilities, including but not limited to:

- a license
- utility permit
- station vendor permit

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

Chief Financial Officer

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Approved/Adopted: ~~November 18, 2013~~

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CONFLICT OF INTEREST CODE FOR THE CARUTHERS UNIFIED SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict of interest code of the **Caruthers Unified School District**.

The Form 700s for designated positions, other than the members of the Caruthers Unified Board of Trustees and Superintendent, shall be filed with the Superintendent's Office of the Caruthers Unified School District. Caruthers Unified Board of Trustees and the Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Superintendent's Office of the Caruthers Unified School District and, upon receipt of these paper form 700s with waivers, the Caruthers Unified shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Caruthers Unified School District shall retain a copy of all electronically filed form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

Chief Financial Officer

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>List of Designated Positions</u>	<u>Assigned Disclosure Categories</u>
Board of Trustees	1, 2, 3
Superintendent	1, 2, 3
Consultants involved in the investment of public funds	1, 2, 3

*Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirement in this code subject to the following limitation:

The Superintendent may determine in writing that a particular consultant, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008).

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

- Category 1: Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of land owned or used by the district/agency.
- Category 2: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the district/agency.
- Category 3: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.
- Category 4: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the district/agency during the previous two years, or have a claim pending.
- Category 5: Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use district/agency property or facilities, including but not limited to:
- a license
 - utility permit
 - station vendor permit

Revised: July 11, 2018

Approved/Adopted:

2018 Local Agency Biennial Notice

Name of Agency: Fowler Unified School District

Mailing Address: 658 E. Adams Ave., Fowler CA 93625

Contact Person: Martha Tamez Torres Phone No. (559) 834-6080

Email: martha.torres@fowler.k12.ca.us

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

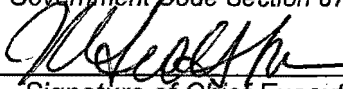
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7/12/2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 16 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR
FOWLER UNIFIED SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fowler Unified School District**.

~~Individuals holding designated positions shall file their statements with the **Fowler Unified School District**, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the individuals in designated positions, the **Fowler Unified School District** shall make and retain a copy and forward the original Form 700's for the Superintendent and Board Members to the Clerk to the County Board of Supervisors. All other Form 700's will remain in the district.~~

The Form 700's for designated positions, other than the members of the **Fowler Unified School District's** governing board and Superintendent, shall be filed with **Fowler Unified School District**. **Fowler Unified School District's** governing board and Superintendent are to file their original Form 700's directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700's are not filed electronically, the paper Form 700 and waivers shall be filed with the **Fowler Unified School District** and,

upon receipt of these paper Form 700's with waivers, the **Fowler Unified School District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **Fowler Unified School District** shall retain a copy of all electronically filed Form 700's, a copy of all paper Form 700's available with waivers and the original Form 700's of designated positions and shall make the Form 700's available for public review, inspection, and reproduction. (Gov. Code Section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Chief Financial Officer

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

• Superintendent	1
• Assistant Superintendent	1
• Associate Superintendent	1
• Director of Early Childhood Education	2 & 3
• Director of Student Services	2 & 3
• Principals	2 & 3
• Assistant Principals	2 & 3
• Consultants	*

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR
FOWLER UNIFIED SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Fowler Unified School District**.

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DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|--------------------------------|-------|
| • Superintendent | 1 |
| • Assistant Superintendent | 1 |
| • Associate Superintendent | 1 |
| • Director of Student Services | 2 & 3 |
| • Principals | 2 & 3 |
| • Assistant Principals | 2 & 3 |
| • Consultants | * |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Executive Director may determine in writing that a particular consultant, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

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Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Unified School District

Mailing Address: 2309 Tulare Street, Fresno, CA 93721

Contact Person: Ruth F. Quinto

Phone No. 559-457-6226

Email: ruthie.quinto@fresnounified.org

Alternate Email: sharon.mcginis@fresnounified.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☒ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Incorporate County of Fresno recommended changes

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Ruth F. Quinto
Signature of Chief Executive Officer Ruth F. Quinto

06/25/18
Date

Deputy Superintendent/CFO

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 06 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Conflict of Interest Code of the Fresno Unified School District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Fresno Unified School District ("District").

The Form 700s for designated positions, other than the members of the District's Governing Board and Superintendent, shall be filed with the District. District's Governing Board and Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

~~The provisions of 2 California Code of Regulations Section 18730 and any amendments to it adopted by the Fair Political Practices Commission together with the attached Appendix specifying designated positions and disclosure categories, are incorporated by reference and shall constitute the district's conflict of interest code.~~

~~Governing Board members and designated employees shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix. The Statement of Economic Interest shall be filed with the district and/or, if so required, with the district's code reviewing body. The district shall make and retain a copy and forward the original Form 700s for the Superintendent and the Governing Board members to the Clerk to the Board of Supervisors. The district shall make the statements available for public review and inspection.~~

APPENDIX A

DISCLOSURE CATEGORIES

~~1. Disclosure Category 1: A person designated Category 1 shall disclose:~~

- ~~a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district. Such interests include any leasehold, beneficial or ownership interest or option to acquire such interests in real property. b. Investments or business positions in or income, including gifts, loans, and travel payments, from sources which:~~
- ~~(1) Are engaged in the acquisition or disposal of real property within the district,~~
 - ~~(2) Are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or~~
 - ~~(3) Manufacture or sell supplies, books, machinery, or equipment of the type used by the district.~~

~~2. Disclosure Category 2: A person designated Category 2 shall disclose:~~

~~Interests, investments or business positions in or income, including gifts, loans, and travel payments, from sources which: Are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs or~~

~~a. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For purposes of this category, a principal's department is their entire school.~~

1. Full Disclosure

~~Because it has been determined that the district's Board members and/or Superintendent "manage public investments," they and other persons designated for "full disclosure" shall disclose, in accordance with Government Code 87200:~~

- ~~a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.~~
- ~~b. Investments, business positions, and sources of income, including gifts, loans, and travel payments.~~

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only:

**Governing Board Members
Superintendent of Schools**

Designated Positions

<u>Designated Position</u> and	<u>Disclosure Category</u>
Governing Board Members	1
Superintendent of Schools	1
Deputy Superintendent/Chief Financial Officer	1
Administrator	1
Administrator Alternative Education	1
Administrator Curriculum and Instruction	1
Administrator HR and Labor Relations	1
Administrator Leadership Development	1
Administrator Professional Development	1
Administrator Professional Learning	1
Assistant Superintendent English Learner Services	1
Assistant Superintendent Facilities Management and Planning	1
Assistant Superintendent School Operations	1
Assistant Superintendent Special Education	1
Assistant/Associate Superintendent	1
Associate Superintendent Curriculum and Instruction	1
Business Operations Manager	1
Chief	1
Chief Academic Officer	1
Chief Information Officer	1
Chief of Equity and Access	1
Chief of Human Resources/Labor Relations	1
Chief of Staff	1
Chief Operations Officer	1
Chief Technology Officer	1
Consultants	1
Deputy Executive	1
Director	1
Director Benefits and Risk Management	1
Director Fiscal Services	1
Executive Director	1
Executive Director Constituent Services	1
Executive Director Early Learning	1
Executive Director Family and Community Services	1
Executive Director Maintenance and Operations	1
Executive Director Prevention and Intervention	1

Executive Director Purchasing	1
Executive Director Technology Services	1
Executive Director HR and Labor Relations	1
Executive Officer	1
Executive Officer Accountability and Improvement	1
Executive Officer College and Career Readiness	1
Executive Officer Fiscal Services	1
Executive Officer State and Federal	1
Instructional Superintendent	1
Purchasing Manager	1
Senior Executive	1
Buyer I, II, III, IV	2
Members of Audit Committee	2
Members of Citizen's Oversight Committee	2
Project Manager	2
Purchasing Technician	2
Administrative Analyst	3
Advisor, Guidance Learning	3
Analyst I, II	3
Coordinator, I, II	3
Director College and Career Readiness	3
Director Food Services	3
Director Health Services	3
Director Instructional Services	3
Director Leadership Development	3
Director Prevention and Intervention	3
Director School Operations	3
Director Special Education	3
Director Transportation	3
District Supervisor I, II	3
Executive Assistant to Superintendent	3
Head Counselor	3
Manager I, II, III	3
Nutritionists	3
Occupational Therapist	3
Ombudsman	3
Principal I, II, III, IV, Special Assignment	3
School Counselor	3
School Psychologists	3
School Social Worker, Clinical, School	3
Vice Principal I, II, III, IV, Special Assignment	3

Administrative Analyst	1
Assistant/Associate Superintendent	1
Administrator	1
Advisor, Guidance Learning	1
Analyst I, II	1
Business Operations Manager	1
District Supervisor I, II	1
Executive Assistant to Superintendent	1
Executive Director	1
Executive Officer	1
Director	1
Buyer I, II, III, IV	1
Head Counselor	1
Instructional Superintendent	1
Manager I, II, III	1
Members of Audit Committee	1
Members of Citizen's Oversight Committee	1
Nutritionists	1
Occupational Therapist	1
Ombudsman	1
Principal I, II, III, IV, V, Special Assignment	1
Project Manager	1
Purchasing Manager	1
Purchasing Technician	1
School Counselor	1
School Social Worker	1
Vice Principal I, II, III, Special Assignment	1
District Coordinator	2
Consultants	3

Disclosures for Consultants

Consultants are designated employees who must disclose financial interests shall be determined on a case-by-case basis by the Superintendent or designee in consultation with legal counsel. The Superintendent or designee's written approval shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. Legal counsel shall review and issue a written opinion regarding the Superintendent's final determination. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18700.3)

1. Approve a rate, rule, or regulation
2. Adopt or enforce a law
3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement
4. Authorize the district to enter into, modify, or renew a contract that requires district approval
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
6. Grant district approval to a plan, design, report, study, or similar item
7. Adopt or grant district approval of district policies, standards, or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18700.3)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

1. Full Disclosure Category 1: A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
 - b. Investments, business positions, and sources of income, including gifts, loans, and travel payments.
2. Disclosure Category 2: A person designated Category 2 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district. Such interests include any leasehold, beneficial or ownership interest or option to acquire such interests in real property.
 - b. Investments or business positions in or income, including gifts, loans, and travel payments, from sources which:
 - (1) Are engaged in the acquisition or disposal of real property within the district,
 - (2) Are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or
 - (3) Manufacture or sell supplies, books, machinery, or equipment of the type used by the district.
3. Disclosure Category 3: A person designated Category 3 shall disclose:
 - a. Interests, investments or business positions in or income, including gifts, loans, and travel payments, from sources which: Are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs or
 - b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For purposes of this category, a principal's department is their entire school.

Exhibit FRESNO UNIFIED SCHOOL DISTRICT
approved: February 12, 2014 Fresno, California
revised: December 14, 2016
revised: March 22, 2017
revised: September 19, 2018

Conflict of Interest Code of the Fresno Unified School District

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The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

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Governing Board Members
Superintendent of Schools

Designated Positions

<u>Designated Position</u>	<u>Disclosure Category</u>
Deputy Superintendent/Chief Financial Officer	1
Administrator	1
Administrator Alternative Education	1
Administrator Curriculum and Instruction	1
Administrator HR and Labor Relations	1
Administrator Leadership Development	1
Administrator Professional Development	1
Administrator Professional Learning	1
Assistant Superintendent English Learner Services	1
Assistant Superintendent Facilities Management and Planning	1
Assistant Superintendent School Operations	1
Assistant Superintendent Special Education	1
Assistant/Associate Superintendent	1
Associate Superintendent Curriculum and Instruction	1
Business Operations Manager	1
Chief	1
Chief Academic Officer	1
Chief Information Officer	1
Chief of Equity and Access	1
Chief of Human Resources/Labor Relations	1
Chief of Staff	1
Chief Operations Officer	1
Chief Technology Officer	1
Consultants	1
Deputy Executive	1
Director	1
Director Benefits and Risk Management	1
Director Fiscal Services	1

Executive Director	1
Executive Director Constituent Services	1
Executive Director Early Learning	1
Executive Director Family and Community Services	1
Executive Director Maintenance and Operations	1
Executive Director Prevention and Intervention	1
Executive Director Purchasing	1
Executive Director Technology Services	1
Executive Director HR and Labor Relations	1
Executive Officer	1
Executive Officer Accountability and Improvement	1
Executive Officer College and Career Readiness	1
Executive Officer Fiscal Services	1
Executive Officer State and Federal	1
Instructional Superintendent	1
Purchasing Manager	1
Senior Executive	1
Buyer I, II, III, IV	2
Members of Audit Committee	2
Members of Citizen's Oversight Committee	2
Project Manager	2
Purchasing Technician	2
Administrative Analyst	3
Advisor, Guidance Learning	3
Analyst I, II	3
Coordinator, I, II	3
Director College and Career Readiness	3
Director Food Services	3
Director Health Services	3
Director Instructional Services	3
Director Leadership Development	3
Director Prevention and Intervention	3
Director School Operations	3
Director Special Education	3
Director Transportation	3
District Supervisor I, II	3
Executive Assistant to Superintendent	3
Head Counselor	3
Manager I, II, III	3
Nutritionists	3
Occupational Therapist	3
Ombudsman	3

Principal I, II, III, IV, Special Assignment	3
School Counselor	3
School Psychologists	3
School Social Worker, Clinical, School	3
Vice Principal I, II, III, IV, Special Assignment	3

Disclosures for Consultants

Consultants are designated employees who must disclose financial interests shall be determined on a case-by-case basis by the Superintendent or designee in consultation with legal counsel. The Superintendent or designee's written approval shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. Legal counsel shall review and issue a written opinion regarding the Superintendent's final determination. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18700.3)

1. Approve a rate, rule, or regulation
2. Adopt or enforce a law
3. Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement
4. Authorize the district to enter into, modify, or renew a contract that requires district approval
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
6. Grant district approval to a plan, design, report, study, or similar item
7. Adopt or grant district approval of district policies, standards, or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's conflict of interest code. (2 CCR 18700.3)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

1. Full Disclosure Category 1: A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.
 - b. Investments, business positions, and sources of income, including gifts, loans, and travel payments.
2. Disclosure Category 2: A person designated Category 2 shall disclose:
 - a. Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district. Such interests include any leasehold, beneficial or ownership interest or option to acquire such interests in real property.
 - b. Investments or business positions in or income, including gifts, loans, and travel payments, from sources which:
 - (1) Are engaged in the acquisition or disposal of real property within the district,
 - (2) Are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district, or
 - (3) Manufacture or sell supplies, books, machinery, or equipment of the type used by the district.
3. Disclosure Category 3: A person designated Category 3 shall disclose:
 - a. Interests, investments or business positions in or income, including gifts, loans, and travel payments, from sources which: Are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs or
 - b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For purposes of this category, a principal's department is their entire school.

Exhibit FRESNO UNIFIED SCHOOL DISTRICT
approved: February 12, 2014 Fresno, California
revised: December 14, 2016
revised: March 22, 2017
revised: September 19, 2018

2018 Local Agency Biennial Notice

Name of Agency: Kerman Unified School District

Mailing Address: 151 S. First Street, Kerman, CA 93630

Contact Person: Barbara Kramer Phone No. (559) 843-9001

Email: barbara.kramer@kermanusd.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Revise as per new model COI

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE
KERMAN UNIFIED SCHOOL DISTRICT
COUNTY OF FRESNO

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, and may ~~which can~~ be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendixes, designating positions and establishing disclosure ~~categories, requirements~~ shall constitute the conflict of interest code of the Kerman Unified School District (District).

~~Individuals holding designated positions shall file their statements of economic interests with the District, which will make the statements available for public inspection and reproduction (Gov. Code Sec. 81008). Statements for the Board of Trustees and the Superintendent shall be filed electronically with the Fresno County Board of Supervisors. The District shall make and retain copies. All other statements will be retained by the District.~~

The Form 700s for designated positions shall be filed with the District. The members of the Board of Trustees and the District Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

Board adopted: 10/15/1992

Amended: 03/16/1995; 03/21/1996; 03/17/2011; 08/16/2012; 05/15/2014; 08/18/2016

Board of Supervisors adopted: 12/01/1992

Amended: 04/18/1995; 07/23/1996; 06/17/2014; 12/13/2016

APPENDIX

Disclosure Categories

~~Category 1: A person designated Category 1 shall disclose:~~

- ~~a. — Interests in real property located entirely or partly within District boundaries, or within two miles of District boundaries, or of any land owned or used by the District.~~
- ~~b. — Investments or business positions in or income from sources which are engaged in the acquisition or disposal of real property within the District, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the District, or manufacture or sell supplies, books, machinery, or equipment of the type used by the District.~~

~~Category 2: A person designated Category 2 shall disclose:~~

- ~~a. — Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.~~
- ~~b. — Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery, or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.~~

Designated Position and Disclosure Category

~~Persons occupying the following positions are designated employees and must disclose financial interest defined in Category 1.~~

- ~~a. — Members of the Board of Trustees~~
- ~~b. — Superintendent~~
- ~~c. — Deputy/Associate/Assistant Superintendents~~
- ~~d. — Directors~~
- ~~e. — Principals~~

~~Persons occupying the following positions are designated employees and must disclose financial interests defined in Category 2:~~

- ~~a. — Coordinators~~
- ~~b. — Assistant Principals~~
- ~~c. — Learning Directors~~
- ~~d. — Supervisors~~
- ~~e. — Managers~~

Disclosures for Consultants

~~Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent or designee. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.~~

~~A consultant is an individual who, pursuant to a contract with the District, makes a governmental decision whether to: (2 CCR 18700.3)~~

- ~~1. — Approve a rate, rule, or regulation~~
- ~~2. — Adopt or enforce a law~~
- ~~3. — Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement~~
- ~~4. — Authorize the District to enter into, modify, or renew a contract that requires District approval~~
- ~~5. — Grant District approval to a contract that requires District approval and in which the District is a party, or to the specifications for such a contract~~
- ~~6. — Grant District approval to a plan, design, report, study, or similar item~~
- ~~7. — Adopt or grant District approval of District policies, standards, or guidelines~~

~~A consultant is also an individual who, pursuant to a contract with the District, serves in a staff capacity with the District and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the District that would otherwise be performed by an individual holding a~~

~~position specified in the District's conflict of interest code. (2 CCR 18700.3)~~

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only.

- a. Members of the Board of Trustees
- b. District Superintendent
- c. Chief Business Official

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
<u>a. Deputy/Associate/Assistant Superintendents</u>	<u>Category 1</u>
<u>b. Directors</u>	<u>Category 1</u>
<u>d. Principals</u>	<u>Category 1</u>
<u>e. Coordinators</u>	<u>Category 3</u>
<u>f. Assistant Principals</u>	<u>Category 3</u>
<u>g. Learning Directors</u>	<u>Category 3</u>
<u>h. Supervisors</u>	<u>Category 3</u>
<u>i. Managers</u>	<u>Category 3</u>
<u>j. Accountants</u>	<u>Category 3</u>
<u>• Consultants/New Positions</u>	<u>*</u>

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District Superintendent or his/her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The District Superintendent or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency, and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

CONFLICT OF INTEREST CODE
KERMAN UNIFIED SCHOOL DISTRICT
COUNTY OF FRESNO

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations Section 18730) that contains the terms of a standard conflict of interest code, and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict of interest code of the Kerman Unified School District (District).

The Form 700s for designated positions shall be filed with the District. The members of the Board of Trustees and the District Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

Board adopted: 10/15/1992

Amended: 03/16/1995; 03/21/1996; 03/17/2011; 08/16/2012; 05/15/2014; 08/18/2016;
9/20/2018

Board of Supervisors adopted: 12/01/1992

Amended: 04/18/1995; 07/23/1996; 06/17/2014; 12/13/2016

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only.

- a. Members of the Board of Trustees
- b. District Superintendent
- c. Chief Business Official

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
a. Deputy/Associate/Assistant Superintendents	Category 1
b. Directors	Category 1
d. Principals	Category 1
e. Coordinators	Category 3
f. Assistant Principals	Category 3
g. Learning Directors	Category 3
h. Supervisors	Category 3
i. Managers	Category 3
j. Accountants	Category 3
• Consultants/New Positions	*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The District Superintendent or his/her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The District Superintendent or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency, and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit

2018 Local Agency Biennial Notice

Name of Agency: Mendota Unified School District
Mailing Address: 115 McCabe Avenue Mendota, Ca 93640
Contact Person: Lu Ruiz Phone No. 559-655-4942
Email: lr Ruiz@mendotaschools.org Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary.

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

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CLERK. BOARD OF SUPERVISORS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Attachment E

Mendota Unified School District

CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code ~~section~~ Section 81000, et seq.) requires state and local government agencies to adopt and promulgate ~~conflict of interest~~ conflict-of-interest codes. The Fair Political Practices Commission has adopted Title 2 of the California Code of Regulations, section 18730, a regulation (2 Cal. Code of Regs. Section 18730) which that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. ~~Therefore, the terms of 2CCR section 18730, and any amendments to it adopted by the Fair Political Practices Commission are hereby incorporated by reference in this code.~~ After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair political Practices Commission are hereby incorporated by reference. This regulation and the attached appendices ~~designated~~ designating positions and establishing disclosure requirements shall constitute the ~~Mendota Unified School District's (District)~~ conflict of interest code for the Mendota Unified School District (District).

~~The members of the District's Board of Trustees and individuals holding designated positions shall file a Statement of Economic Interest Form 700 in accordance with the disclosure categories listed in the attached Appendix B. The Statement of Economic Interest shall be filed with the District's filing officer, and if so required, with the District's code reviewing body, the Fresno County Board of Supervisors. The District shall make the statements available for public review, inspection and reproduction. (Gov. Code section 81008.) Upon receipt of the statements for the District's Board members and the District's Superintendent, the District shall make and retain a copy and forward the original of these statements to the Fresno County Board of Supervisors.~~

The Form 700s for designated positions, other than the members of the District Board and District Superintendent, shall be filed with the District. District Board Members and the Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the form 700s, are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~District~~ District are hereby superseded.

Adopted by the Mendota Unified School District Board of Trustees on November 13, 2013.

APPENDIX A

DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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~~Designated Position~~

~~Disclosure Category~~

Designated Positions

Disclosure Categories

Board of ~~Trustees Members~~ Trustee Member

1

Superintendent	1
<u>Director of Educational Services</u>	<u>1</u>
<u>Director of Human Resources</u>	<u>1</u>
<u>Director of State & Federal Programs</u>	<u>1</u>
<u>Director of Special Education</u>	<u>1</u>
<u>Chief Business Officer</u>	<u>1</u>
<u>Chief Financial Officers</u>	<u>1</u>
<u>Principal</u>	<u>3</u>
<u>Vice Principal</u>	<u>3</u>
<u>Director of Maintenance, Operations and Transportation</u>	<u>23</u>
<u>Director, Special Education</u>	<u>2</u>
<u>Director, Human Resources</u>	<u>2</u>

Director, Instruction and Curriculum	2
Director of State and Federal Projects	2
Common Core Coordinator	2
English Learners Coordinator	2
School Site Principals	2
Director of Food Services	3
Consultants/New Positions	*

Disclosures for Third Party Consultants

Third party consultants are “designated employees” who must disclose financial interests as determined on a case-by-case basis by the Superintendent or his/her designee. The written determination of Superintendent or designee shall include a description of the consultant’s duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

For purposes of this section and for compliance with the Political Reform Act and 2 CCR section 18701, a consultant is defined as “an individual who, pursuant to a contract with the District, makes a governmental decision whether to:

1. Approve a rate, rule or regulation;
2. Adopt or enforce a law;

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation.

The Superintendent may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new positions’ duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

Conflict of Interest Code

3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order or —similar authorization or entitlement;
4. Authorize the District to enter into, modify, or renew a contract that requires District

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~~—approval;~~

~~5. Grant District Approval to a contract that requires District approval and in which the District
—is a party, or to the specifications for such a contract;~~

~~6. Grant District approval to a plan, design, report, study or similar item; or~~

~~7. Adopt or grant District approval of District policies, standards or guidelines.~~

~~A consultant also means an individual who, pursuant to a contract with the District, serves in a
staff capacity with the District and in that capacity participated in making a governmental
decision as defined in 2 CCR section 18702.2 or performs the same or substantially all the same
duties for the District that would otherwise be performed by an individual holding a position
specified in the District's conflict of interest code. (2 CCR section 18701.)~~

~~Conflict of Interest Code~~

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

1. ~~Category 1: A person designated Category 1 shall disclose:~~

~~a. Interests in real property located entirely or partly within District boundaries, or within two miles of District boundaries or of any land owned or used by the District.~~

~~b. Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.~~

2. ~~Category 2: A person designated Category 2 shall disclose:~~

~~a. Investments or business positions in or income from sources which are contractors or subcontractors engaged in work or services of the type used by the District.~~

~~b. Investments or business positions in or income from sources which manufacture or sell supplies, books, machinery or equipment of the type used by the District.~~

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities. And income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities including, but not limited to:

- a license
- utility permit
- station vendor permit

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Mendota Unified School District

CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair political Practices Commission are hereby incorporated by reference. This regulation and the attached appendices designating positions and establishing disclosure requirements shall constitute the conflict of interest code for the **Mendota Unified School District (District)**.

The Form 700s for designated positions, other than the members of the **District Board** and **District Superintendent**, shall be filed with the **District**. **District Board Members and the Superintendent** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the form 700s, are not filed electronically, the paper Form 700 and waiver shall be filed with the **District** and, upon receipt of these paper Form 700s with waivers, the **District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

Adopted by the Mendota Unified School District Board of Trustees on November 13, 2013.
Revised by the Mendota Unified School District Board of Trustees on October 10, 2018.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- **None**

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Disclosure Categories

• Board of Trustee Member	1
• Superintendent	1
• Director of Educational Services	1
• Director of Human Resources	1
• Director of State & Federal Programs	1
• Director of Special Education	1
• Chief Financial Officers	1
• Principal	3
• Vice Principal	3
• Director of Maintenance, Operations and Transportation	3
• Director of Food Services	3
• Consultants/New Positions	*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation.

The Superintendent may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new positions’ duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

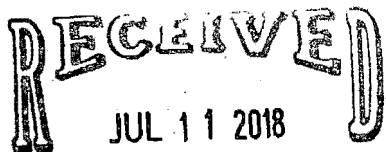
Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities including, but not limited to:

- a license
- utility permit
- station vendor permit



2018 Local Agency Biennial Notice

CLERK. BOARD OF SUPERVISORS

Name of Agency: Orange Center School District

Mailing Address: 3530 S. Cherry Avenue, Fresno, CA 93706

Contact Person: Margaret Irwin Phone No. (559) 237-0437

Email: mirwin@orangecenter.org

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)


- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Updating

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7-7-18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Orange Center Elementary School District

CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted Title 2 of the California Code of Regulations, section 18730, which contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to the Political Reform Act. Therefore, the terms of 2 CCR section 18730, and any amendments to it adopted by the Fair Political Practices Commission, are hereby incorporated by reference in this code. This regulation and the attached appendices designating positions and establishing disclosure requirements shall constitute the Orange Center Elementary School District's (District) conflict of interest code.

~~The members of the District's Board of Trustees and individuals holding designated positions shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix B. The Statement of Economic Interest shall be filed with the District's filing officer, and, if so required, with the District's code reviewing body, the Fresno County Board of Supervisors. The District shall make the statements available for public review, inspection and reproduction. (Gov. Code section 81008.) Upon receipt of the statements for the District's Board members and the District's Superintendent, the District shall make and retain a copy and forward the original of these statements to the Fresno County Board of Supervisors.~~

The form 700s for designated positions, other than the members of the Board of Trustees and District's Superintendent, shall be filed with the School District. District's Board of Trustees and District's Superintendent are to file their original Form 700s with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filled the School District and,

upon receipt of these paper Forms 700s with waivers, the School District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The School District shall retain a copy of all electronically filed form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

Adopted by the Orange Center Elementary School District Board of Trustees on ~~September 18, 2014.~~ August 15, 2018

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage investments and will file a statement of economic interests pursuant to Government Code Section 87200.

None

An individual holding one of the positions below may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

Designated Position	Disclosure Category
---------------------	---------------------

Board of Trustees Members	1
---------------------------	---

Superintendent/Principal	1
--------------------------	---

Business Manager	1
-----------------------------	--------------

Disclosures for Third Party Consultants

Third party consultants are “designated employees” who must disclose financial interests as determined on a case-by-case basis by the Superintendent or his/her designee. The written determination of Superintendent or designee shall include a description of the consultant’s duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

For purposes of this section and for compliance with the Political Reform Act and 2 CCR section 18701, a consultant is defined as “an individual who, pursuant to a contract with the District, makes a governmental decision whether to:

1. Approve a rate, rule or regulation;
2. Adopt or enforce a law;
3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order or similar authorization or entitlement;
4. Authorize the District to enter into, modify, or renew a contract that requires District approval;
5. Grant District approval to a contract that requires District approval and in which the District is a party, or to the specifications for such a contract;
6. Grant District approval to a plan, design, report, study or similar item; or
7. Adopt or grant District approval of District policies, standards or guidelines.

Conflict of Interest Code

Page 3 of 5

A consultant also means an individual who, pursuant to a contract with the District, serves in a staff capacity with the District and in that capacity participates in making a governmental decision as defined in 2 CCR section 18702.2 or performs the same or substantially all the same duties for the District that would otherwise be performed by an individual holding a position specified in the District's conflict of interest code. (2 CCR section 18701.)

APPENDIX B

DISCLOSURE CATEGORIES

1. Category 1: A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within District boundaries, or within two miles of District boundaries or of any land owned or used by the District.
 - b. Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Orange Center Elementary School District

CONFLICT OF INTEREST CODE

The Political Reform Act (Government Code section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted Title 2 of the California Code of Regulations, section 18730, which contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 CCR section 18730, and any amendments to it adopted by the Fair Political Practices Commission, are hereby incorporated by reference in this code. This regulation and the attached appendices designating positions and establishing disclosure requirements shall constitute the Orange Center Elementary School District's (District) conflict of interest code.

The Form 700s for designated positions, other than the members of the Board of Trustees and District's Superintendent, shall be filed with the School District. District's Board of Trustees and District's Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the School District and, upon receipt of these paper Form 700s with waivers, the School District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The School District shall retain a copy of all electronically filed form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

Adopted by the Orange Center Elementary School District Board of Trustees September 12, 2018

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage investments and will file a statement of economic interests pursuant to Government Code Section 87200.

None

An individual holding one of the positions below may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Position</u>	<u>Disclosure Category</u>
Board of Trustees Members	1
Superintendent/Principal	1

Disclosures for Third Party Consultants

Third party consultants are “designated employees” who must disclose financial interests as determined on a case-by-case basis by the Superintendent or his/her designee. The written determination of Superintendent or designee shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

For purposes of this section and for compliance with the Political Reform Act and 2 CCR section 18701, a consultant is defined as “an individual who, pursuant to a contract with the District, makes a governmental decision whether to:

1. Approve a rate, rule or regulation;
2. Adopt or enforce a law;
3. Issue, deny, suspend, or revoke a permit, license, application, certificate, approval, order or similar authorization or entitlement;
4. Authorize the District to enter into, modify, or renew a contract that requires District approval;
5. Grant District approval to a contract that requires District approval and in which the District is a party, or to the specifications for such a contract;
6. Grant District approval to a plan, design, report, study or similar item; or
7. Adopt or grant District approval of District policies, standards or guidelines.

A consultant also means an individual who, pursuant to a contract with the District, serves in a staff capacity with the District and in that capacity participates in making a governmental decision as defined in 2 CCR section 18702.2 or performs the same or substantially all the same duties for the District that would otherwise be performed by an individual holding a position specified in the District's conflict of interest code. (2 CCR section 18701.)

APPENDIX B

DISCLOSURE CATEGORIES

1. Category 1: A person designated Category 1 shall disclose:
 - a. Interests in real property located entirely or partly within District boundaries, or within two miles of District boundaries or of any land owned or used by the District.
 - b. Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

2018 Local Agency Biennial Notice

Name of Agency: Pacific Union Elementary School District

Mailing Address: 2065 E. Bowles Avenue, Fresno, CA 93725

Contact Person: Sandi Johnson Phone No. 559-834-2533

Email: officequeen@puschool.org Alternate Email: officequeen@att.net

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

* ☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☒ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Arnell S. MacHools
Signature of Chief Executive Officer

7-5-18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR PACIFIC UNION SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2(Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict –of-interest code and may be incorporated by reference in an agency’s code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Pacific Union School District.

~~Individuals holding designated positions shall file their statements with the school district, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008). Upon receipt of the statements for the Pacific Union School District, the school district shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.~~

The Form 700s for designated positions, other than the members of **School Board and Superintendent**, shall be filed with the **School District**. **School Board Members and the Superintendent** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **School District** and, upon receipt of these paper Form 700s with waivers, the **School District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **School District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will* file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- ~~President of the Board~~
- Clerk to the Board
- Secretary of the Board
- Trustee of the Board
- Trustee of the Board
- Trustee of the Board
- Trustee of the Board
- School Board Member
- Consultants

***Consultants shall be included in the list of designated positions and shall disclose** pursuant to the disclosure requirements in this code subject to the following limitation:

The Superintendent/Principal may determine in writing that a particular consultant or new position, although a “designated position”, is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR
PACIFIC UNION ELEMENTARY SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Pacific Union Elementary School District (School District)**.

The Form 700s for designated positions, other than the members of **School Board and Superintendent**, shall be filed with the **School District**. **School Board Members and the Superintendent** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **School District** and, upon receipt of these paper Form 700s with waivers, the **School District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **School District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- **None**

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------------|----------|
| • Superintendent/Principal | 1 |
| • Clerk to the Board | 1 |
| • School Board Member | 1 |
| • Consultants | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The **Superintendent/Principal** may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The **Superintendent/Principal’s** determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Pine Ridge School District
Mailing Address: 45828 Auberry RD Auberry CA 93602
Contact Person: Gail Hart Phone No. 841-2444
Email: ghart@prsrattlers.org Alternate Email: cskinner@prsrattlers.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Current code older than 5 years.

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

[Signature]
Signature of Chief Executive Officer

7/18/18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
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CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

~~Attachment D~~

Conflict of Interest Code for
Pine Ridge Elementary School District

The Political Reform Act (Government Code Section 8700, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict of interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating position and establishing disclosure requirements, shall constitute the conflict of interest code of the Pine Ridge Elementary School District ~~(District)~~.

~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Pine Ridge Board of Trustees and Superintendent, the District shall make and retain a copy and forward the original of these statements to the Clerk of the County Board of Supervisors.~~

The Form, 700s for designated positions, other than the members of the Pine Ridge Elementary School District's governing board and Pine Ridge Elementary School District's Superintendent, shall be filed with the school district. Pine Ridge Elementary School District's governing board and Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the school district and, upon receipt of these paper Form 700s with waivers, the school district shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The school district shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby ~~superseded~~, suspended.

Appendix A
~~Designated Positions~~

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only.

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|---|------------------|
| • <u>Board Members</u> | <u>1 & 5</u> |
| • <u>Superintendent/Principal</u> | <u>1</u> |
| • <u>Business Manager</u> | <u>1</u> |
| • <u>President of the Board</u> | <u>1</u> |
| • <u>Clerk of the Board of Trustees</u> | <u>5</u> |
| • <u>Members of the Board</u> | <u>1 & 5</u> |
| • <u>Consultants/New Positions</u> | <u>1</u> |

* Consultants/~~New Positions~~ are ~~shall be~~ included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitations:

The Superintendent/~~Principal~~ may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent's/~~Principal's~~ determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

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Appendix B Disclosure Categories

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- Executive Director
- Chief Financial Officer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

CONFLICT-OF-INTEREST-CODE
PINE RIDGE ELEMENTARY SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Pine Ridge Elementary School District.

The Form, 700s for designated positions, other than the members of the Pine Ridge Elementary School District's governing board and Pine Ridge Elementary School District's Superintendent, shall be filed with the school district. Pine Ridge Elementary School District's governing board and Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the school district and, upon receipt of these paper Form 700s with waivers, the school district shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The school district shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby suspended.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only.

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|-------|
| • Board Members | 1 & 5 |
| • Superintendent | 1 |
| • Business Manager | 1 |
| • Consultants/New Positions | 1 |

Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Superintendent may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Sanger Unified School District

Mailing Address: 1905 Seventh Street, Sanger, CA 93657

Contact Person: Susan Joneson

Phone No. 559-524-6521

Email: susan_joneson@sanger.k12.ca.us

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that *(check one BOX)*:

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other *(describe)* _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7-12-18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

**GOVERNING BOARD OF THE
SANGER UNIFIED SCHOOL DISTRICT
FRESNO COUNTY, CALIFORNIA**

RESOLUTION NO. 16-17-11 REVISION

**ADOPTING A CONFLICT OF INTEREST CODE FOR
SANGER UNIFIED SCHOOL DISTRICT**

WHEREAS, ~~the~~The Political Reform Act, (Government Code 87300-8731381000, et seq.), requires each state and local government agencies public agency in California to adopt and promulgate a conflict of interest codes. ; and

WHEREAS, ~~the Governing Board of the Sanger Unified School District has previously adopted a local conflict of interest code; and~~

WHEREAS, ~~past and future amendments to the Political Reform Act and implementing regulations may require conforming amendments to be made to the district's conflict of interest code; and~~

WHEREAS, ~~a regulation adopted by the~~The Fair Political Practices Commission ~~has adopted a regulation, (2 Cal. Code of Regs. Section 18730), provides that incorporation by reference of~~ contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Sanger Unified School District.

The Form 700s for designated positions, other than the members of the Board of Trustees and Superintendent, shall be filed with the Sanger Unified School District. The Board of Trustees and Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Sanger Unified School District and, upon receipt of these paper Form 700s with waivers, the Sanger Unified School District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The Sanger Unified School District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review,

inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

~~that regulation, along with an agency-specific appendix designating positions and disclosure categories shall constitute the adoption and amendment of a conflict of interest code in conformance with Government Code 87300 and 87306; and~~

~~WHEREAS, the Sanger Unified School District has recently reviewed its positions, and the duties of each position, and has determined that changes to the current conflict of interest code are necessary; and~~

~~WHEREAS, any earlier resolutions, bylaws, and/or appendices containing the district's conflict of interest code shall be rescinded and superseded by this resolution and Appendix; and~~

~~NOW THEREFORE BE IT RESOLVED that the Sanger Unified School District Governing Board adopts the following Conflict of Interest Code including its Appendix of Designated Employees and Disclosure Categories.~~

~~PASSED AND ADOPTED THIS 11th day of October, 2016 at a meeting, by the following vote:~~

~~AYES: _____ NOES: _____ ABSENT: _____~~

~~Attest:~~

~~_____
President~~

~~_____
Clerk~~

CONFLICT OF INTEREST CODE OF THE SANGER UNIFIED SCHOOL DISTRICT

~~The provisions of 2 CCR 18730 and any amendments to it adopted by the Fair Political Practices Commission, together with the attached Appendix specifying designated positions and disclosure categories, are incorporated by reference and shall constitute the district's conflict of interest code.~~

~~Governing Board members and designated employees shall file a Statement of Economic Interest/Form 700 in accordance with the disclosure categories listed in the attached Appendix. The Statement of Economic Interest shall be filed with the district's filing officer and/or, if so required, with the district's code reviewing body. The district's filing officer shall make the statements available for public review and inspection.~~

APPENDIX APublic Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200.* These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Position</u>	<u>Disclosure Category</u>
<u>Governing Board Members</u>	<u>31</u>
<u>Superintendent</u>	<u>31</u>
<u>Assistant/Associate/Deputy Superintendent</u>	<u>1</u>
<u>Area Administrator</u>	<u>1</u>
<u>Chief Business Officer</u>	<u>1</u>
<u>Chief Financial Officer</u>	<u>1</u>
<u>Chief Operations Officer</u>	<u>1</u>
<u>Purchasing Agent</u>	<u>13</u>
<u>Director</u>	<u>23</u>
<u>Principal</u>	<u>24</u>
<u>Managers</u>	<u>4</u>
<u>Consultants/New Positions</u>	<u>*</u>

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

Disclosures of Consultants

The Superintendent or his/her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such Consultants are designated employees who

must disclose financial interests as determined on a case-by-case basis by the Superintendent. The Superintendent or designee's written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. based upon that description. All such The Superintendent or his/her designee's determinations are is a public records and shall be retained for public inspection in the same manner and location as along with this conflict of interest code. (Gov. Code Sec. 81008.)

A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18701)

1. Approve a rate, rule, or regulation
2. Adopt or enforce a law
3. Issue, deny, suspend or revoke a permit, license, application, certificate, approval, order or similar authorization or entitlement
4. Authorize the district to enter into, modify or renew a contract that requires district approval
5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract
6. Grant district approval to a plan, design, report, study or similar item
7. Adopt or grant district approval of district policies, standards or guidelines

A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's Conflict of Interest Code. (2 CCR 18700.3)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

1. Disclosure Category 1: A person designated Category 1 shall disclose:

- a. Interests in real property located entirely or partly within the jurisdiction district boundaries, or within two miles of the district boundaries of the jurisdiction or

within two miles, or of any land owned or used by the district agency; and investments

- b. Investments or and business positions in business entities, and or, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interest in income from sources which are engaged in the acquisition or disposal of real property located within the jurisdiction district or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

, are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the district or manufacture or sell supplies, books, machinery, or equipment of the type used by the district.

2. Disclosure Category 3 2: A person designated Category 2 shall disclose:

- a. Investments or and business positions in business entities, or income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

from sources which are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs.

Disclosure Category 4

- b. Investments or and business positions in business entities, and or income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, which manufacture or sell supplies, books, machinery, or equipment of the type utilized by used by the department which the designated position's division or person manages or directs. For the purposes of this category, a principal's department, is his/her entire school.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

3. ~~Full Disclosure: Because it has been determined that the district's Board members and/or Superintendent "manage public investments," they and other persons designed for "full disclosure" shall disclose, in accordance with Government Code 87200:~~

- ~~a.—Interests in real property located entirely or partly within district boundaries, or within two miles of district boundaries, or of any land owned or used by the district.~~
- ~~b.—Investments, business positions, and sources of income, including gifts, loans, and travel payments.~~

~~Designated Positions~~

~~Designated Position Disclosure Category~~

Governing Board Members	3
Superintendent	3
Assistant/Associate/Deputy Superintendent	1
Area Administrator	1
Chief Business Officer	1
Chief Financial Officer	1
Chief Operations Officer	1
Purchasing Agent	1
Director	2
Principal	2

~~Disclosures of Consultants~~

~~Consultants are designated employees who must disclose financial interests as determined on a case-by-case basis by the Superintendent. The Superintendent or designee's written determination shall include a description of the consultant's duties and a statement of the extent of disclosure requirements based upon that description. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.~~

~~A consultant is an individual who, pursuant to a contract with the district, makes a governmental decision whether to: (2 CCR 18701)~~

- ~~1. Approve a rate, rule, or regulation~~
- ~~2. Adopt or enforce a law~~
- ~~3. Issue, deny, suspend or revoke a permit, license, application, certificate, approval, order or similar authorization or entitlement~~

- ~~4. Authorize the district to enter into, modify or renew a contract that requires district approval~~
- ~~5. Grant district approval to a contract that requires district approval and in which the district is a party, or to the specifications for such a contract~~
- ~~6. Grant district approval to a plan, design, report, study or similar item~~
- ~~7. Adopt or grant district approval of district policies, standards or guidelines~~

~~A consultant is also an individual who, pursuant to a contract with the district, serves in a staff capacity with the district and in that capacity participates in making a governmental decision as defined in 2 CCR 18704, subsections (a) and (b), or performs the same or substantially all the same duties for the district that would otherwise be performed by an individual holding a position specified in the district's Conflict of Interest Code. (2 CCR 18700.3)~~

Adopted: ~~12-14-10; 07-24-12; 10-11-16~~

09/18

CONFLICT OF INTEREST CODE FOR
SANGER UNIFIED SCHOOL DISTRICT

The Political Reform Act (Government Code 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes.

The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Sanger Unified School District**.

The Form 700s for designated positions, other than the members of the **Board of Trustees** and **Superintendent**, shall be filed with the **Sanger Unified School District**. **The Board of Trustees** and **Superintendent** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **Sanger Unified School District** and, upon receipt of these paper Form 700s with waivers, the **Sanger Unified School District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **Sanger Unified School District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*.

These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Position	Disclosure Category
Governing Board Members	1
Superintendent	1
Assistant/Associate/Deputy Superintendent	1
Area Administrator	1
Chief Business Officer	1
Chief Financial Officer	1
Chief Operations Officer	1
Purchasing Agent	3
Director	3
Principal	4
Managers	4
Consultants/New Positions	*

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation: The Superintendent or his/her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his/her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and , including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interest in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, or income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Sierra Unified School District

Mailing Address: 29143 Auberry Road, Prather, CA 9393651

Contact Person: Jeanette Blunt Phone No. 559-855-3662

Email: jblunt@sierrausd.org Alternate Email: mireland@sierrausd.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☒ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7-12-18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR SIERRA UNIFIED SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it, duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements, shall constitute the conflict-of-interest code of the Sierra Unified School District.

The Form 700s for designated positions, other than the members of Sierra Unified School District's Governing Board and the Superintendent, are to file their original Form 700s directly with the Clerk of the Board for Fresno County Board of Supervisors using the electronic filing system. If the Form 700's are not filed electronically, the paper Form 700 and waiver shall be filed with the school district and, upon receipt of these paper Form 700s with waivers, the school district shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

~~Individuals holding designated positions shall file their statements with Fresno County Board of Supervisors, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008)~~

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Sierra Unified School District shall retain a copy of all electronically filed Form 700's, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700's available for public review, inspection, and reproduction. (Gov. Code section 81008) ~~Upon receipt of the statements for the Board Members and Executive Director, Sierra Unified School District shall make and retain a copy and forward the original of these statements to the County Board of Supervisors.~~

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The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

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APPENDIX A

DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200**. These positions are listed for informational purposes only:

- Board Members
- ~~Alternate Board Members~~
- ~~Executive Director~~ **Superintendent**
- ~~Chief Financial Officer~~ **Assistant Superintendent**
- ~~Consultants involved in the investment of public funds~~

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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Designated Positions

Disclosure

Categories

~~Superintendent~~ 1

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~~Director of Facilities~~ 2, 3, 5, 6

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~~Human Resources Manager~~ 4, 5

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~~Board Members~~ 1

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• ~~Director of Personnel Services~~ 1

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• ~~Consultants/New Positions~~ 1

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* ~~Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation.~~

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The Superintendent may determine, in writing, that a particular consultant **or new position**, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's **or new position's** duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent's determination is a public record and shall be retained for inspection in the same manner and location as the conflict-of-interest code. (Gov. Code Sed. 81008)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR SIERRA UNIFIED SCHOOL DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it, duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements, shall constitute the conflict-of-interest code of the Sierra Unified School District.

The Form 700s for designated positions, other than the members of Sierra Unified School District's Governing Board and the Superintendent, are to file their original Form 700s directly with the Clerk of the Board for Fresno County Board of Supervisors using the electronic filing system. If the Form 700's are not filed electronically, the paper Form 700 shall be filed with the school district and, upon receipt of these paper Form 700s with waivers, the school district shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

Sierra Unified School District shall retain a copy of all electronically filed Form 700's, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700's available for public review, inspection, and reproduction. (Gov. Code section 81008)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- Board Members
- Superintendent
- Assistant Superintendent

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Disclosure Categories

- | | |
|----------------------------------|---|
| • Director of Personnel Services | 1 |
| • Consultants/New Positions | 1 |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Superintendent may determine, in writing, that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent’s determination is a public record and shall be retained for inspection in the same manner and location as the conflict-of-interest code. (Gov. Code Sed. 81008)

APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: West Park Elementary School District

Mailing Address: 2695 S. Valentine Ave., Fresno, CA 93706

Contact Person: Deniella Bytheway Phone No. 559-233-6501

Email: deniella_r@wpesd.org

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)


- ☒ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

8/1/2018
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than August 1, 2018, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

West Park Elementary School District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the West Park Elementary School District (District).

~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Board Members and Superintendent, The Form 700's for designated positions, other than the members of the West Park Elementary School District Board Member and Superintendent, shall be filed with the District. West Park Elementary School District Board Members and Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Public School District and, upon receipt of these~~

paper Form 700's with waivers, the Public School the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.

The public school district shall retain a copy of all electronically filed Form 700s , a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments **and will file a statement of economic interests pursuant to Government Code Section 87200.** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Designated Positions

Disclosure Categories

• Board Member	1
• Superintendent	1
• Chief Financial Officer	1
• Learning Director	3
• Charter Director	3
• Technology Director	3

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• Kitchen Manager	4
• Maintenance and Operations Manager	3
• Human Resources Manager	4
• Financial Assistant	3
• Athletic Director	4
• Consultants/ <u>New Positions</u>	*

* Consultants/New Positions are shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Superintendent may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category (ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

CONFLICT-OF-INTEREST CODE FOR
West Park Elementary School District

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the West Park Elementary School District (District).

The Form 700's for designated positions, other than the members of the West Park Elementary School District Board Member and Superintendent, shall be filled with the District. West Park Elementary School District Board Members and Superintendent are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the Public School District and, upon receipt of these paper Form 700's with waivers, the Public School District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors.

The public school district shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- None

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
• Board Member	1
• Superintendent	1
• Chief Financial Officer	1
• Learning Director	3
• Charter Director	3
• Technology Director	3
• Kitchen Manager	4
• Maintenance and Operations Manager	3
• Human Resources Manager	4
• Financial Assistant	3
• Athletic Director	4
• Consultants/New Positions	*

* Consultants/New Positions are shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Superintendent may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category (ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Slough Water District

Mailing Address: PO Box 689 Tranquillity Ca 93668

Contact Person: Liz Reeves Phone No. 559-698-7225

Email: liz@trqid.com Alternate Email: danny@trqid.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) revised to include requirement to file Form 700 electronically

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required. (If your code is over five years old, amendments may be necessary.)**

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

<hr/> <i>Signature of Chief Executive Officer</i>	<hr/> 07/16/18 <i>Date</i>
---	-------------------------------

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR FRESNO SLOUGH WATER DISTRICT

The Political Reform Act, Government Code Section 81000, et. seq., requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, 2 Cal. Code Regs., Section 18730, which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the Fair Political Practices Commission after public notice and hearing to conform to amendment in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs., Sections 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and, along with the attached Appendices "~~A~~" and "~~B~~" in which individuals and employees are designated and disclosure categories are set forth, constitute the conflict of interest code of **Fresno Slough Water District ("District")**.

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~~Designated employees shall file statements of economic interests with the District, which will retain the statement and make the statements available for public inspection and reproduction. (Gov. Code Section 81008). Upon receipt of the statements for the General Manager/Secretary/Treasurer and Board members, the District shall send the original of the statement to the Clerk to the Board of Supervisors for Fresno County, and shall retain a copy. Statements for all other designated employees will be retained by the agency.~~

The Form 700s for designated positions, other than the members of the District's Board of Directors ("Board Members") and the District General Manager ("General Manager") shall be filed with the District. The Board Members and General Manager are to file their original Form 700s directly with the Clerk of the Board for the

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Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions [not required to file electronically](#). ~~The District~~ shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~Agency~~ [District](#) are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments as described in Section 18704.2 of Title 2 of the California Code of Regulation, in that they exercise primarily responsibility in the management of public investments, by formulating and approving investment policies, approving or establishing guidelines for asset allocation, and approving investment transactions with respect to the District's reserve funds, and will file a statement of economic interest pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- ~~Alternate Board Members~~
- General Manager
- ~~Secretary/Treasurer~~
- Consultants involved in the investment of public funds

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An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|--------------------------|---------------------------------------|
| • Watermaster | 1, 2, 3, 5 & 6 1 & 3-4 |
| • Consultants | 1, 2, 3, 5 & 6 & 3-4 |
| • District Legal Counsel | 1, 2, 3, 5 & 6 & 3-4 |
| • District Engineer | 1 & 3, 2, 3, 5 & 6 4 |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the

consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

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APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property ~~located which are~~ located in whole or in part either
(1) within the boundaries of the ~~Tranquillity Irrigation~~Fresno Slough Water District (the "District"), or
(2) within two miles of the boundaries of the District or within a two mile radius of any property owned or used by the District, including any leasehold, beneficial or ownership interest, or option to acquire such interest in real property.

Disclosure Category 2

~~Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.~~

Disclosure Category 3

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency~~District.

Disclosure Category 4

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.~~

Disclosure Category 5

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.~~

Disclosure Category 6

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:~~
a license
utility permit
station vendor permit.

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Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments as described in Section 18701 of Title 2 of the California Code of Regulation, in that they exercise primarily responsibility in the management of public investments, by formulating and approving investment policies, approving or establishing guidelines for asset allocation, and approving investment transactions with respect to the District's reserve funds, and will file a statement of economic interest pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- Alternate Board Members
- General Manager/Secretary/Treasurer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

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CONFLICT-OF-INTEREST CODE FOR FRESNO SLOUGH WATER DISTRICT

The Political Reform Act, Government Code Section 81000, et. seq., requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation, 2 Cal. Code Regs., Section 18730, which contains the terms of a standard conflict of interest code. It can be incorporated by reference and may be amended by the Fair Political Practices Commission after public notice and hearing to conform to amendment in the Political Reform Act. Therefore, the terms of 2 Cal. Code of Regs., Sections 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference and, along with the attached Appendices in which individuals and employees are designated and disclosure categories are set forth, constitute the conflict of interest code of **Fresno Slough Water District ("District")**.

The Form 700s for designated positions, other than the members of the **District's Board of Directors ("Board Members")** and the **District General Manager ("General Manager")** shall be filed with the District. The Board Members and General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers, and the original Form 700s of designated positions not

required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments as described in Section 18700.3 of Title 2 of the California Code of Regulation, in that they exercise primarily responsibility in the management of public investments, by formulating and approving investment policies, approving or establishing guidelines for asset allocation, and approving investment transactions with respect to the District's reserve funds, and will file a statement of economic interest pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board Members
- General Manager
- Secretary/Treasurer
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|--------------------------|---------|
| • Watermaster | 1 & 3 |
| • Consultants | 1 & 3 * |
| • District Legal Counsel | 1 & 3 |
| • District Engineer | 1 & 3 |

* Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located in whole or in part either
(1) within the boundaries of the Fresno Slough Water District (the "District"), or
(2) within two miles of the boundaries of the District or within a two mile radius of any property owned or used by the District, including any leasehold, beneficial or ownership interest, or option to acquire such interest in real property.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.

2018 Local Agency Biennial Notice

Name of Agency: Garfield Water District

Mailing Address: PO BOX 337 Clovis CA 93613-0337

Contact Person: Paul J Woodworth CPA - Secretary Phone No. 559-299-1120

Email: pjwoodworth@woodworthcpa.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR Garfield Water District

The Political Reform Act (Gov. Code, § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs., § 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Garfield Water District ("District").

~~Individuals holding designated positions shall file their statements with the District, which will retain the statements and make the statements available for public inspection and reproduction. (Gov. Code, § 81008.) Upon receipt of the statements for the members of the board of directors, the District shall make and retain a copy and forward the original of these statements to the Clerk to the County Board of Supervisors. Upon receipt of the statements for the water master, District Counsel, and engineering consultants, the District shall retain the original. The Form 700s for designated positions, other than the **District Board of Directors ("Board Members")** shall be filed with the District. The Board Members are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form~~

700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the ~~Agency~~ District are hereby superseded.

APPENDIX "A"

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for information purposes only:

- Board Members
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure</u>
<u>Categories</u> Members of the Board of Directors	I, II & III
• Secretary II	<u>Categories 1 & 2</u> I &
• Water Master II	<u>Categories 1 & 2</u> I &
• District Counsel II	<u>Categories 1 & 2</u> I &
• <u>Engineering Consultants</u> II	<u>Categories 1 & 2</u> I &

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

Note: Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Garfield Water District Board of Directors may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Board of Director's determination is a public record and shall be

retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code, § 81008.)

APPENDIX "B", DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category I

~~Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the District, including any leasehold, beneficial, or ownership interest or option to acquire such interest in real property. Interests in real property of an individual includes a share of interest in real property of any business entity or trust in which the designated employee or his or her spouse, domestic partner or dependent children own directly or indirectly or beneficially a ten percent interest.~~

Disclosure Category II

~~Investments and business positions in business entities, which has within the last two years done business or may in the future do business in Garfield Water District, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the District.~~

Disclosure Category III

~~Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.~~

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for information purposes only:~~

- ~~● Board Members~~

- ~~Alternate Board Members~~
- ~~Consultants involved in the investment of public funds~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

CONFLICT-OF-INTEREST CODE FOR Garfield Water District

The Political Reform Act (Gov. Code, § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs., § 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the Garfield Water District ("District").

The Form 700s for designated positions, other than the **District Board of Directors ("Board Members")** shall be filed with the District. The Board Members are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions not required to file electronically. The District shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the District are hereby superseded.

APPENDIX "A"

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for information purposes only:

- Board Members
- Consultants involved in the investment of public funds

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|---------------------------|------------------|
| • Secretary | Categories 1 & 2 |
| • Water Master | Categories 1 & 2 |
| • District Counsel | Categories 1 & 2 |
| • Engineering Consultants | Categories 1 & 2 |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

Note: Consultants shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The Garfield Water District Board of Directors may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The Board of Director's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code, § 81008.)

APPENDIX "B", DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

2018 Local Agency Biennial Notice

Name of Agency: PLEASANT VALLEY WATER DISTRICT

Mailing Address: P. O. BOX 468 COALINGA, CA 93210

Contact Person: DONNA WILT Phone No. (559) 935-1681 ext. 101

Email: donna_cfy@yahoo.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT-OF-INTEREST CODE FOR

THE PLEASANT VALLEY WATER DISTRICT

The Political Reform Act (Government Code Section 8700, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) containing the terms of a standard conflict-of-interest code (~~Model Code~~). ~~The Model Code~~ may be incorporated by reference in an agency's code. After public notice and hearing, the ~~Fair Political Practices Commission may amend the standard code~~ may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices ~~attached hereto, which~~ designatinge positions and establishing disclosure requirements, shall constitute the conflict-of-interest code of the **Pleasant Valley Water District (District)**.

The Form 700 for designated positions, other than the members of the Pleasant Valley Water District Board and Pleasant Valley Water District General Manager, shall be filed with the District. Pleasant Valley Water District Board and Pleasant Valley District General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection and reproduction. (Gov. Code Section 81008.) Upon receipt of the statements for the Secretary, Treasurer, Assessor, Tax Collector, and the Board of Directors, the Filing Official shall make and retain a copy and forward the original of these statements to the Clerk of the County Board of Supervisors.

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

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APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions below manage public investments **and will file a statement of economic interests pursuant to Government Code Sections 87200.** These positions are listed for informational purposes only:

- Board Members

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

* Directors	All
* Secretary	1AII
* Assessor-Tax Collector	1AII
* Treasurer	1AII
* General Counsel	1AII
* General Manager	1
* Consultants/ <u>New Positions</u> *	*All

* Consultants/New Positions shall be included in the list of designated positions and shall disclose pursuant to the disclosure requirement in this code subject to the following limitation:

The President of the Board of Directors may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The President of the Board of Directors' determination is a public record and shall be retained for public inspection in

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the same manner and location as this ~~Conflict-of-Interest Code~~. (Gov. Code Sec. 81008.)

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APPENDIX B

DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, ~~(including loans, gifts, and travel payments) from all sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency or are located within, doing business within, or planning to do business within the District boundaries.~~

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- * a license
- * utility permit

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| * station vendor permit.

Public Officials Who Manage Public Investments

~~It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:~~

- ~~• Directors~~
- ~~• Treasurer/Assessor-Tax Collector~~
- ~~• Consultants involved in the investment of public funds~~

~~An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.~~

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CONFLICT-OF-INTEREST CODE FOR
PLEASANT VALLEY WATER DISTRICT

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Pleasant Valley Water District (District)**.

The Form 700s for designated positions, other than the members of the **Pleasant Valley Water District Board** and **Pleasant Valley Water District General Manager**, shall be filed with the **District**. **Pleasant Valley Water District Board** and **Pleasant Valley Water District General Manager** are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the **District** and, upon receipt of these paper Form 700s with waivers, the **District** shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The **District** shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments ***and will file a statement of economic interests pursuant to Government Code Section 87200.*** These positions are listed for informational purposes only:

- Board Members

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

DESIGNATED POSITIONS

Designated Positions

Disclosure Categories

- | | |
|-----------------------------|---|
| • Secretary | 1 |
| • Assessor-Tax Collector | 1 |
| • Treasurer | 1 |
| • General Counsel | 1 |
| • General Manager | 1 |
| • Consultants/New Positions | * |

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The President of the Board of Directors may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The President of the Board of Directors’ determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

2018 Local Agency Biennial Notice

Name of Agency: WIDREN WATER DISTRICT

Mailing Address: 259 I STREET LOS BANOS CA 93635

Contact Person: TERRI POST

Phone No. 209.826.0342

Email: tp@jpprop.org

Alternate Email: jps@jpprop.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) We are in the process of preparing the amendment for submission to the County

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Jean Samuelsen
Signature of Chief Executive Officer

07.27.18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

CONFLICT OF INTEREST CODE FOR

Widren Water District

(As amended on _____, ~~2016~~2018)

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Widren Water District (District)**.

~~Individuals holding The Form 700s for designated positions, other than the~~
~~members of the District's Board of Directors and the General Manager, shall file their~~
~~statements be filed with the District, which will retain the statements and make the statements~~
~~available for public inspection and reproduction.~~ Members of the District's Board of Directors
and the General Manager are to file their original Form 700s directly with the Clerk of the Board
for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s
are not filed electronically, the paper Form 700 and waiver shall be filed with the District and,
upon receipt of these paper Form 700s with waivers (Gov. Code Section 81008.) Upon receipt of
the statements for the general manager and board members, the District shall make and retain a

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copy and forward the original ~~of these statements to the Clerk to the Fresno County~~ Clerk of the
Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper
Form 700s with waivers and the original Form 700s of designated positions and shall make the
Form 700s available for public review, inspection, and reproduction. (Gov. Code section
81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously
adopted by the Agency are hereby superseded.

APPENDIX A

CONFLICT OF INTEREST CODE WIDREN WATER DISTRICT DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments and will file a statement of economic interests pursuant to Government Code Section 87200. These positions are listed for informational purposes only:

- Board of Directors
- General Manager

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Under provisions of the Political Reform Act, designated employees shall file statements of economic interests. Listed below are the designated employees for Widren Water District and the corresponding disclosure category:

<u>Designated Position</u>	<u>Disclosure Category</u>
<u>Board of Directors</u>	<u>1, 2, 3, 4</u>
<u>General Manager</u>	<u>1, 2, 3, 4</u>
<u>Consultants (including counsel)</u>	<u>* <u>✓</u></u>
<u>New Positions</u>	<u>*</u>

*Consultants ~~(including counsel)~~ shall be New Positions are included in the list of designated positions and shall disclose pursuant to the ~~broadest~~ disclosure ~~category~~ requirements in ~~the~~ this code, subject to the following limitation:

The ~~General Manager~~ President of the District's Board of Directors or his/her designee may determine in writing that a particular consultant or new position, although a "designated position", is hired to perform a range of duties that is limited in scope and thus is not required to ~~fully~~ comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. ~~The General Manager's~~ The [head of agency or his/her designee's] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

**APPENDIX B
CONFLICT OF INTEREST CODE
WIDREN WATER DISTRICT
DISCLOSURE CATEGORIES**

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1:

Interests in real property ~~in located within the State of California as well as jurisdiction~~ or within two miles of the boundaries of the jurisdiction or within two miles of any ~~land owned or used by the agency; and~~ investments and business positions in business entities, and income, including ~~receipt of~~ loans, gifts, and travel payments, from all sources, ~~that provide real estate services (e.g. consulting, appraisal, development, construction) of the type used by the District.~~

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Disclosure Category 2:

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

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Disclosure Category 3

Investments and business positions in business entities, and income, including ~~receipt of~~ loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the ~~District.~~ designated position's division or department.

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Disclosure Category 3-5

Investments and business positions in business entities, and income, including ~~receipt of loans, gifts, and travel payments, from sources of the type related to maintenance, or planning and engineering project. Sources include engineering and environmental consulting firms, water and soil testing companies, products and services contractors, mechanical vendors, farmers, and their agents.~~

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Category 4: Investments and business positions in business entities, and income, including receipt of loans, gifts, and travel payments, from sources, that filed a claim, ~~or have a claim pending,~~ against the ~~District~~ agency during the previous two years, or have a claim pending.

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Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

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CONFLICT OF INTEREST CODE FOR

Widren Water District

(As amended on December 4, 2018)

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730) that contains the terms of a standard conflict-of-interest code and may be incorporated by reference in an agency's code. After public notice and hearing, the standard code may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices designating positions and establishing disclosure requirements shall constitute the conflict-of-interest code of the **Widren Water District (District)**.

The Form 700s for designated positions, other than the members of the District's Board of Directors and the General Manager, shall be filed with the District. Members of the District's Board of Directors and the General Manager are to file their original Form 700s directly with the Clerk of the Board for the Fresno County Board of Supervisors using the electronic filing system. If the Form 700s are not filed electronically, the paper Form 700 and waiver shall be filed with the District and, upon receipt of these paper Form 700s with waivers, the District shall make and retain a copy and forward the original to the Clerk of the Board of Supervisors.

The District shall retain a copy of all electronically filed Form 700s, a copy of all paper Form 700s with waivers and the original Form 700s of designated positions and shall make the

Form 700s available for public review, inspection, and reproduction. (Gov. Code section 81008.)

The provisions of all Conflict of Interest Codes and amendments thereto previously adopted by the Agency are hereby superseded.

APPENDIX A

CONFLICT OF INTEREST CODE WIDREN WATER DISTRICT DESIGNATED POSITIONS

Public Officials Who Manage Public Investments

It has been determined that positions listed below manage public investments *and will file a statement of economic interests pursuant to Government Code Section 87200*. These positions are listed for informational purposes only:

- Board of Directors
- General Manager

An individual holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Under provisions of the Political Reform Act, designated employees shall file statements of economic interests. Listed below are the designated employees for Widren Water District and the corresponding disclosure category:

Designated Position

Disclosure Category

Consultants (including counsel)/
New Positions

*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the disclosure requirements in this code subject to the following limitation:

The President of the District's Board of Directors or his/her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The [head of agency or his/her designee's] determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

APPENDIX B
CONFLICT OF INTEREST CODE
WIDREN WATER DISTRICT
DISCLOSURE CATEGORIES

Individuals holding designated positions must report their interests according to their assigned disclosure category(ies).

Disclosure Category 1

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency; and investments and business positions in business entities, and income, including loans, gifts, and travel payments, from all sources.

Disclosure Category 2

Interests in real property located within the jurisdiction or within two miles of the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

Disclosure Category 3

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the agency.

Disclosure Category 4

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that provide services, supplies, materials, machinery, or equipment of the type utilized by the designated position's division or department.

Disclosure Category 5

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources, that filed a claim against the agency during the previous two years, or have a claim pending.

Disclosure Category 6

Investments and business positions in business entities, and income, including loans, gifts, and travel payments, from sources of the type to request an entitlement to use agency property or facilities, including, but not limited to:

- a license
- utility permit
- station vendor permit.

Attachment C

Agencies that indicated amendments were necessary and are engaged in the process of effecting those changes:

Boards, Commissions and Committees

- Fresno Regional Workforce Development Board
- Fresno's Chaffee Zoo Corporation
- McMullin Groundwater Sustainability Agency

Cemetery Districts

- Fowler Cemetery District
- Washington Colony Cemetery District

Community Services Districts

- Big Creek Community Services District

Health/Medical Care Districts

- Selma Health Care District

Irrigation Districts

- Fresno Irrigation District

Public Utility Districts

- Riverdale Public Utility District

School Districts

- Central Unified School District
- Clovis Unified School District
- Golden Plains Unified School District
- Raisin City Elementary School District
- Selma Unified School District
- Westside Elementary School District

Water Districts

- Farmers Water District
- Kings River Water District
- Mercy Springs Water District
- Oro Loma Water District

Waterworks Districts

- Waterworks District No. 18

2018 Local Agency Biennial Notice

Name of Agency: Fresno Regional Workforce Development Board

Mailing Address: 2125 Kern Street, #208, Fresno, CA 93721

Contact Person: Marle Workmon Phone No. 559-490-7106

Email: mworkmon@workforce-connection.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Remove Alternate Board Member from designated positions as we have never had alternates.

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Fresno's Chaffee Zoo Corporation

Mailing Address: 894 West Belmont Avenue, Fresno, California 93728

Contact Person: Steven Gonzales-Warkentin Phone No. (559) 498-5957

Email: sgonzales-warkentin@fresnochaffeezoo.org Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ An amendment is required. The following amendments are necessary:

(*Check all that apply.*)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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www.fppc.ca.gov
FPPC Advice: advice@fppc.ca.gov (866.275.3772)
Page 1 of 1

✓

2018 Local Agency Biennial Notice

Name of Agency: McMullin Area Groundwater Sustainability Agency

Mailing Address: 2220 Tulare St, 6th Fl, Fresno, CA 93721

Contact Person: Randy Hopkins Phone No. 559-326-1100

Email: rhopkins@ppeng.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) New district - need new COI code

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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2018 Local Agency Biennial Notice

Name of Agency: Fowler Cemetery District

Mailing Address: 8523 S. Fowler Ave

Contact Person: Barbara D Flores

Phone No. 559 834-3464

Email: fowcem@verizon.net

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☒ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

July 20, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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JUL 30 2018

CLERK. BOARD OF SUPERVISORS

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2018 Local Agency Biennial Notice

Name of Agency: Washington Colony Cemetery Dist
Mailing Address: 7318 S. ELIN Ave, Fresno 93706
Contact Person: Terr Steinhilber Phone No. 559-264-7577
Email: wcolony@yahoo.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

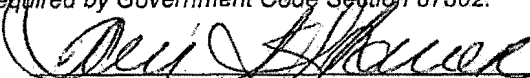
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

8-13-2018
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Big Creek Community Services District

Mailing Address: PO Box 178

Contact Person: Kristi Loman

Phone No: 559-974-7271

Email: bcservices218@gmail.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

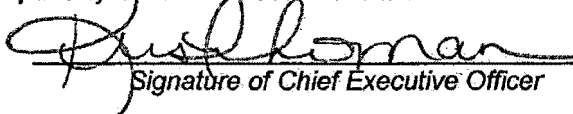
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Filing of 700 forms

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7/18/2018
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Selma Health Care District
Mailing Address: 1710 Tucker St.
Contact Person: Rose Robertson Phone No. 559-318-9674
Email: rrobertson@selmahealthcare Alternate Email: roseg.robertson@yahoo.com
district.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions

☒ Other (describe) As Selma Health Care falls into Fresno County, the policy needed to be updated to include Fresno County's new electronic filing requirement.

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7-17-2018
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than August 1, 2018, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Fresno Irrigation District

Mailing Address: 2907 S Maple Avenue - Fresno, CA 93725

Contact Person: Lynn B. Rowe

Phone No. 559-233-7161

Email: lrowe@fresnoirrigation.com

Alternate Email: bstretch@fresnoirrigation.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other *(describe)* Clerk of the Board office requested the District use revised COI Code form.

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Lynn B. Rowe
Signature of Chief Executive Officer

June 1, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

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CLERK. BOARD OF SUPERVISORS

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2018 Local Agency Biennial Notice

Name of Agency: RIVERDALE PUBLIC UTILITY DISTRICT

Mailing Address: 20896 MALSARY/ P.O. BOX 248, RIVERDALE, CA 93656

Contact Person: RAYMOND L. CARLSON Phone No. 559-584-6656

Email: carlson@griswoldlasalle.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary.

(Check all that apply.)

- ☐ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

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AUG 02 2018

CLERK BOARD OF SUPERVISORS

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: CENTRAL UNIFIED SCHOOL DISTRICT

Mailing Address: 4605 N POLK AVENUE

Contact Person: SHELI KLEIN

Phone No: (559) 274-4700 ext. 63150

Email: sklein@centralusd.k12.ca.us

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

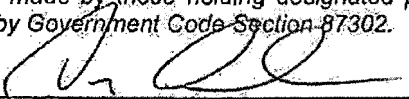
- ☐ Include new positions
- ☒ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.



Signature of Chief Executive Officer

7/30/18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Clovis Unified School District

Mailing Address: 1450 Herndon Ave.; Clovis, CA 93611

Contact Person: Susan Wise Phone No. 559-327-9105

Email: susanwise@cusd.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Minor edits need to be incorporated to mirror changes in the statutes and regulations as to reporting thresholds and related items.

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

8-28-18

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.



2018 Local Agency Biennial Notice

Name of Agency: Golden Plains Unified School District

Mailing Address: P.O. Box 937 San Joaquin, CA 93660

Contact Person: JoAnn Minnite

Phone No. 559 210-5805

Email: jminnite@gpusd.org

Alternate Email: mmacas@gpusd.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

- ☒ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7/30/18
Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
AUG 02 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPFC.

2018 Local Agency Biennial Notice

Name of Agency: Raisin City Elementary School District

Mailing Address: 6425 W. Bowles Avenue, Raisin City, CA 93652

Contact Person: Juan R. Sandoval

Phone No. 559-233-0128

Email: jsandoval@raisincity.k12.ca.us

Alternate Email: rsteen@raisincity.k12.ca.us

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ **An amendment is required. The following amendments are necessary:**

(Check all that apply.)

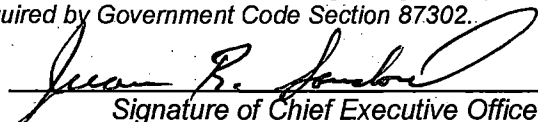
- ☒ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

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Verification (to be completed if no amendment is required)

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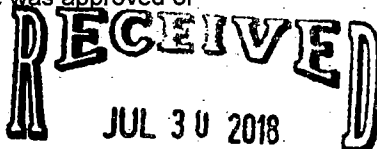

Signature of Chief Executive Officer

7/20/2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721


JUL 30 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

RECEIVED
MAY 31 2018

Name of Agency: SELMA UNIFIED SCHOOL DISTRICT

CLERK. BOARD OF SUPERVISORS

Mailing Address: 3036 THOMPSON AVENUE, SELMA, CA 93662

Contact Person: ROSE RANGEL/DR. TANYA FISHER Phone No. 559-898-6500

Email: rrangel@selmausd.org

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

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- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

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Tanya A. Fisher, Ed. S.
Signature of Chief Executive Officer

May 29, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Westside Elementary School

Mailing Address: PO BOX 398 Five Points, CA 93624

Contact Person: Guadalupe Oden Phone No. 559-884-2492

Email: gtorres@westside-elem.com Alternate Email: goden@wesdk8.org

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

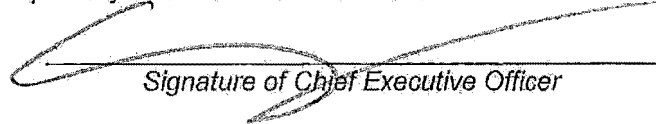
- ☐ Include new positions
- ☐ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

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Signature of Chief Executive Officer

8/1/18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Farmers Water District

Mailing Address: 4460 W. Shaw Avenue, PMB219, Fresno, CA 93722

Contact Person: Jim Stilwell Phone No. (559) 674-8897

Email: jds@logoluso.com Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

☒ An amendment is required. The following amendments are necessary:

(Check all that apply.)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Require filing of Form 700s electronically

☐ The code is currently under review by the code reviewing body.

☐ No amendment is required. (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

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**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

✓

2018 Local Agency Biennial Notice

Name of Agency: Kings River Water District

Mailing Address: P.O. Box 911 Visalia, CA 93279

Contact Person: Nicholas Keller Phone No. (559) 732-7938

Email: kingsriverwd@gmail.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ **An amendment is required. The following amendments are necessary:**

(*Check all that apply.*)

- ☐ Include new positions
- ☐ Revise disclosure categories
- ☐ Revise the titles of existing positions
- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (*describe*) Update to method of submitting Form 700s

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Mercy Springs Water District

Mailing Address: 52027 W. Althea Ave. Firebaugh, CA 93622

Contact Person: Lorena Chagoya Phone No. 209-364-6136

Email: lchagoya@panochewd.org

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (*check one BOX*):

☒ An amendment is required. The following amendments are necessary:

(*Check all that apply.*)

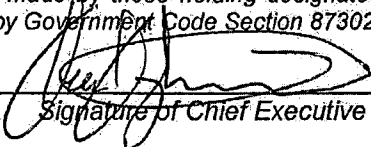
- ☒ Include new positions
- ☒ Revise disclosure categories
- ☒ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (*describe*) _____

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Verification (to be completed if no amendment is required)

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Signature of Chief Executive Officer

July 17, 2018

Date

All agencies must complete and return this notice regardless of how recently your code was approved or amended. Please return this notice no later than **August 1, 2018**, to:

Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Oro Loma Water District

Mailing Address: 264 I Street Los Banos, CA 95635

Contact Person: Steve Sloan

Phone No. 209-704-1650

Email: stevesloan31@yahoo.com

Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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- ☐ Revise the titles of existing positions
- ☒ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☒ Other (describe) Updated Form 700 filing location and retention provisions to match Fresno County Model COI Code

☐ **The code is currently under review by the code reviewing body.**

☐ **No amendment is required.** (If your code is over five years old, amendments may be necessary.)

Verification (to be completed if no amendment is required)

This agency's code accurately designates all positions that make or participate in the making of governmental decisions. The disclosure assigned to those positions accurately requires that all investments, business positions, interests in real property, and sources of income that may foreseeably be affected materially by the decisions made by those holding designated positions are reported. The code includes all other provisions required by Government Code Section 87302.


Signature of Chief Executive Officer

7-19-18
Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 20 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: FRESNO COUNTY WATERWORKS DISTRICT 18

Mailing Address: PO BOX 846 FRIANT, CA 93626-0846

Contact Person: DAN PEARCE Phone No. 559-822-5600

Email: danpearce@waterworksdist18.com Alternate Email: danpearce@netptc.net

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

This agency has reviewed its conflict of interest code and has determined that (check one BOX):

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- ☐ Delete titles of positions that have been abolished and/or positions that no longer make or participate in making governmental decisions
- ☐ Other (describe) _____


District submitted COI Code amendments. Changes are required from district before County Counsel will approve COI Code to go to BOS. KH

☐ The code is currently under review by the code reviewing body.

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Verification (to be completed if no amendment is required)

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Signature of Chief Executive Officer

July 16, 2018

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Attachment D

Agencies that indicated the agency is currently inactive:

Drainage Districts

- Silver Creek Drainage District

Resource Conservation Districts

- Firebaugh Resource Conservation District
- Tranquillity Resource Conservation District

Agency that indicated the agency is multi-county:

Charter Schools

- Crescent View South Charter High

2018 Local Agency Biennial Notice

Name of Agency: Silver Creek Drainage District (Inactive)

Mailing Address: P.O. Box 97 Mendota, Ca 93640

Contact Person: Madison Medeiros Phone No. 559-655-4761

Email: firebaughcanal@sbcglobal.net Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: Firebaugh Resource Conservation District (Inactive)

Mailing Address: P.O. Box 97 Mendota, Ca 93640

Contact Person: Madison Medeiros Phone No. 559-655-4761

Email: firebaughcanal@sbcglobal.net

Alternate Email: _____

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Signature of Chief Executive Officer

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Inactive District

2018 Local Agency Biennial Notice

Name of Agency: Tranquillity Resource Conservation District

Mailing Address: PO Box 487 Tranquillity Ca 93668

Contact Person: Liz Reeves

Phone No. 559-698-7225

Email: liz@trqid.com

Alternate Email: danny@trqid.com

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

07/16/18

Date

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Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721

RECEIVED
JUL 18 2018

CLERK. BOARD OF SUPERVISORS

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

2018 Local Agency Biennial Notice

Name of Agency: CRESCENT VIEW SOUTH, INC. - Multicounty

Mailing Address: c/o LAW OFFICES OF BILL J. THOMPSON 28212 KELLY JOHNSON PKWY. #195, VALENCIA, CA 91355

Contact Person: CAIT TURNER Phone No. 661-360-6685

Email: CTURNER@BILLTHOMPSONLAWOFFICES.COM Alternate Email: _____

Accurate disclosure is essential to monitor whether officials have conflicts of interest and to help ensure public trust in government. The biennial review examines current programs to ensure that the agency's code includes disclosure by those agency officials who make or participate in making governmental decisions.

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Signature of Chief Executive Officer

Date

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**Clerk of the Board
2281 Tulare Street, Room 301
Fresno, CA 93721**

PLEASE DO NOT RETURN THIS FORM TO THE FPPC.

Attachment E

Agencies that did not respond to Biennial Review letters, reminder notices, and emails:

Charter Schools

- New Spirit Charter Academy
- School of Unlimited Learning
- Valley Arts & Science Academy

School Districts

- Burrell Union Elementary School District
- Monroe Elementary School District

Water Districts

- International Water District
- Tri Valley Water District