

A G R E E M E N T

THIS AGREEMENT is made and entered into this 26th day of February, 2019, by and between the COUNTY OF FRESNO, a Political Subdivision of the State of California, hereinafter referred to as "COUNTY", and **CALIFORNIA STATE UNIVERSITY – FRESNO FOUNDATION**, a Private Non-Profit Organization, whose address is 4910 North Chestnut Avenue, Fresno, California, 93726, hereinafter referred to as "CONTRACTOR".

W I T N E S S E T H:

WHEREAS, COUNTY, through its Department of Public Health (Department), is in need of a qualified agency to provide comprehensive evaluation services for identification and treatment protocols of high-risk hypertension and high cholesterol of patients of low socioeconomic status in urban and rural areas; and

WHEREAS, CONTRACTOR, through its Central Valley Health Policy Institute (CVHPI), has the facilities, equipment and personnel skilled in the provision of such evaluation services; and

WHEREAS, CONTRACTOR, is qualified and is willing to provide such services, pursuant to the terms and conditions of this Agreement.

NOW, THEREFORE, in consideration of the mutual covenants, terms and conditions herein contained, the parties hereto agree as follows:

1. OBLIGATIONS OF THE CONTRACTOR

A. CONTRACTOR shall perform all services and fulfill all responsibilities as identified in the CVHPI Workplan, Exhibit A, attached hereto and by this reference incorporated herein.

B. CONTRACTOR shall assist in development and implementation of the overall Collaborating for Wellness: Rx for Health Program evaluation for Federal Fiscal Year (FFY) 2018-2023.

2. TERM

This Agreement shall be effective upon execution through and including September 29, 2021. This Agreement may be extended for two (2) additional consecutive twelve (12) month periods upon written approval of both parties no later than thirty (30) days prior to the first day of the next twelve (12) month extension period. The Department of Public Health Director or his or her designee is authorized to

1 execute such written approval on behalf of COUNTY based on CONTRACTOR'S satisfactory performance.

2 **3. TERMINATION**

3 A. Non-Allocation of Funds - The terms of this Agreement, and the services to
4 be provided hereunder, are contingent on the approval of funds by the appropriating government
5 agency. Should sufficient funds not be allocated, the services provided may be modified, or this
6 Agreement terminated, at any time by giving the CONTRACTOR thirty (30) days advance written
7 notice.

8 Funding for these services is provided by the US Department of Health and
9 Human Services, Centers for Disease Control and Prevention – Innovative State and Local
10 Public Health Strategies to Prevent and Manage Diabetes and Heart Disease and Stroke
11 Program (Catalog of Federal Domestic Assistance # 93.435).

12 B. Breach of Contract - The COUNTY may immediately suspend or terminate this
13 Agreement in whole or in part, where in the determination of the COUNTY there is:

- 14 1) An illegal or improper use of funds;
- 15 2) A failure to comply with any term of this Agreement;
- 16 3) A substantially incorrect or incomplete report submitted to the COUNTY;
- 17 4) Improperly performed service.

18 In no event shall any payment by the COUNTY constitute a waiver by the COUNTY of any breach
19 of this Agreement or any default which may then exist on the part of the CONTRACTOR. Neither shall such
20 payment impair or prejudice any remedy available to the COUNTY with respect to the breach or default.
21 The COUNTY shall have the right to demand of the CONTRACTOR the repayment to the COUNTY of any
22 funds disbursed to the CONTRACTOR under this Agreement, which in the judgment of the COUNTY were
23 not expended in accordance with the terms of this Agreement. The CONTRACTOR shall promptly refund
24 any such funds upon demand.

25 C. Without Cause - Under circumstances other than those set forth above, this
26 Agreement may be terminated by COUNTY or CONTRACTOR upon the giving of thirty (30) days advance
27 written notice of an intention to terminate to the other.

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1 **4. COMPENSATION/INVOICING**

2 A. COUNTY agrees to pay CONTRACTOR and CONTRACTOR agrees to receive
3 compensation at the rates as identified in Exhibit B, attached hereto and incorporated herein by this
4 reference. Upon execution of this Agreement through and including September 29, 2019, in no event shall
5 actual services performed under this Agreement be in excess of Forty-Three Thousand Three Hundred
6 Thirty-Three Dollars and No/100 (\$43,333.00) and for each twelve month period thereafter as described
7 hereinabove shall not exceed Sixty-Five Thousand Dollars and No/100 (\$65,000.00). CONTRACTOR shall
8 submit monthly invoices to the County of Fresno Department of Public Health.

9 In no event shall services performed under this Agreement be in excess of Three Hundred Three
10 Thousand Three Hundred Thirty-Three Dollars and No/100 (\$303,333.00) during the term of this
11 Agreement. It is understood that all expenses incidental to CONTRACTOR'S performance of services
12 under this Agreement shall be borne by CONTRACTOR.

13 B. Payments by COUNTY shall be in arrears, for services provided during the
14 preceding month, within forty-five (45) days after receipt and verification of CONTRACTOR's invoices by
15 COUNTY's Department of Public Health. If CONTRACTOR should fail to comply with any provision of this
16 Agreement, COUNTY shall be relieved of its obligation for further compensation.

17 C. COUNTY shall not be obligated to make any payments under this Agreement if the
18 request for payment is received by the COUNTY or than forty-five (45) days after the end of the Federal
19 Fiscal Year.

20 D. CONTRACTOR shall invoice COUNTY monthly, by the thirtieth (30th) day of each
21 month for the prior month's expenditures, addressed to the County of Fresno, Department of Public Health,
22 Office of Health Policy and Wellness (OHPW), P.O. Box 11867, Fresno, CA 93775, Attention: OHPW Staff
23 Analyst.

24 Invoices shall detail line items as specified in Exhibit B including original budget
25 amount(s), current month's expenses, year-to-date expenses, and budget balances. In addition, invoices
26 shall also include all relevant supporting documentation including but not limited to copies of original
27 statements, program expense receipts, payroll records and mileage claims.

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1 **5. INDEPENDENT CONTRACTOR**

2 In performance of the work, duties and obligations assumed by CONTRACTOR under this
3 Agreement, it is mutually understood and agreed that CONTRACTOR, including any and all of the
4 CONTRACTOR'S officers, agents, and employees will at all times be acting and performing as an
5 independent contractor, and shall act in an independent capacity and not as an officer, agent, servant,
6 employee, joint venturer, partner, or associate of the COUNTY. Furthermore, COUNTY shall have no right
7 to control or supervise or direct the manner or method by which CONTRACTOR shall perform its work and
8 function. However, COUNTY shall retain the right to administer this Agreement so as to verify that
9 CONTRACTOR is performing its obligations in accordance with the terms and conditions thereof.

10 CONTRACTOR and COUNTY shall comply with all applicable provisions of law and the
11 rules and regulations, if any, of governmental authorities having jurisdiction over matters the subject
12 thereof.

13 Because of its status as an independent contractor, CONTRACTOR shall have absolutely
14 no right to employment rights and benefits available to COUNTY employees. CONTRACTOR shall be
15 solely liable and responsible for providing to, or on behalf of, its employees all legally-required employee
16 benefits. In addition, CONTRACTOR shall be solely responsible and save COUNTY harmless from all
17 matters relating to payment of CONTRACTOR'S employees, including compliance with Social Security
18 withholding and all other regulations governing such matters. It is acknowledged that during the term of this
19 Agreement, CONTRACTOR may be providing services to others unrelated to the COUNTY or to this
20 Agreement.

21 **6. MODIFICATION**

22 Any matters of this Agreement may be modified from time to time by the written consent of
23 all the parties without, in any way, affecting the remainder. Notwithstanding the above, changes to line
24 items in the budget, attached hereto as Exhibit B, that do not exceed ten percent (10%) of the maximum
25 compensation payable to the CONTRACTOR may be made with written approval of COUNTY's
26 Department of Public Health Director or designee and the designee of the California Department of Public
27 Health. Said budget line item changes shall not result in any change to the maximum compensation
28 amount payable to CONTRACTOR, as stated herein.

1 **7. NON-ASSIGNMENT**

2 Neither party shall assign, transfer or sub-contract this Agreement nor their rights or duties
3 under this Agreement without the prior written consent of the other party.

4 **8. HOLD HARMLESS**

5 To the extent of CONTRACTOR's fault, CONTRACTOR agrees to indemnify, save, hold
6 harmless, and at COUNTY'S request, defend the COUNTY, its officers, agents, and employees from any
7 and all costs and expenses (including attorney's fees and costs), damages, liabilities, claims, and losses
8 occurring or resulting to COUNTY in connection with the performance, or failure to perform, by
9 CONTRACTOR, its officers, agents, or employees under this Agreement, and from any and all costs and
10 expenses (including attorney's fees and costs), damages, liabilities, claims, and losses occurring or
11 resulting to any person, firm, or corporation who may be injured or damaged by the performance, or
12 failure to perform, of CONTRACTOR, its officers, agents, or employees under this Agreement.

13 **9. INSURANCE**

14 Without limiting the COUNTY's right to obtain indemnification from CONTRACTOR or any
15 third parties, CONTRACTOR, at its sole expense, shall maintain in full force and effect, the following
16 insurance policies or a program of self-insurance, including but not limited to, an insurance pooling
17 arrangement or Joint Powers Agreement (JPA) throughout the term of the Agreement:

18 A. Commercial General Liability

19 Commercial General Liability Insurance with limits of not less than Two Million
20 Dollars (\$2,000,000.00) per occurrence and an annual aggregate of Four Million
21 Dollars (\$4,000,000.00). This policy shall be issued on a per occurrence basis.
22 COUNTY may require specific coverages including completed operations,
23 products liability, contractual liability, Explosion-Collapse-Underground, fire legal
24 liability or any other liability insurance deemed necessary because of the nature of
25 this contract.

26 B. Automobile Liability

27 Comprehensive Automobile Liability Insurance with limits of not less than One
28 Million Dollars (\$1,000,000.00) per accident for bodily injury and for property
damages. Coverage should include any auto used in connection with this
Agreement.

1 C. Professional Liability

2 If CONTRACTOR employs licensed professional staff, (e.g., Ph.D., R.N.,
3 L.C.S.W., M.F.C.C.) in providing services, Professional Liability Insurance with
4 limits of not less than One Million Dollars (\$1,000,000.00) per occurrence, Three
5 Million Dollars (\$3,000,000.00) annual aggregate.

6 D. Worker's Compensation

7 A policy of Worker's Compensation insurance as may be required by the
8 California Labor Code.

9 E. Child Abuse/Molestation and Social Services Coverage

10 CONTRACTOR shall have either separate policies or an umbrella policy with
11 endorsements covering Child Abuse/Molestation and Social Services Liability
12 coverage or have a specific endorsement on their General Commercial liability
13 policy covering Child Abuse/Molestation and Social Services Liability. The policy
14 limits for these policies shall be One Million Dollars (\$1,000,000) per occurrence
15 with a Two Million Dollars (\$2,000,000) annual aggregate. The policies are to be
16 on a per occurrence basis.

17 Additional Requirements Relating to Insurance

18 CONTRACTOR shall obtain endorsements to the Commercial General Liability insurance
19 naming the County of Fresno, its officers, agents, and employees, individually and collectively, as additional
20 insured, but only insofar as the operations under this Agreement are concerned. Such coverage for
21 additional insured shall apply as primary insurance and any other insurance, or self-insurance, maintained
22 by COUNTY, its officers, agents and employees shall be excess only and not contributing with insurance
23 provided under CONTRACTOR's policies herein. This insurance shall not be cancelled or changed without
24 a minimum of thirty (30) days advance written notice given to COUNTY.

25 CONTRACTOR hereby waives its right to recover from COUNTY, its officers, agents, and
26 employees any amounts paid by the policy of worker's compensation insurance required by this
27 Agreement. CONTRACTOR is solely responsible to obtain any endorsement to such policy that may be
28 necessary to accomplish such waiver of subrogation, but CONTRACTOR's waiver of subrogation under
this paragraph is effective whether or not CONTRACTOR obtains such an endorsement.

Within Thirty (30) days from the date CONTRACTOR signs and executes this Agreement,
CONTRACTOR shall provide certificates of insurance and endorsement as stated above for all of the

1 foregoing policies, as required herein, to the County of Fresno, Department of Public Health, P.O. Box
2 11867, Fresno, CA 93775, Attention: Contracts Section – 6th Floor, stating that such insurance coverage
3 have been obtained and are in full force; that the County of Fresno, its officers, agents and employees will
4 not be responsible for any premiums on the policies; that for such worker's compensation insurance the
5 CONTRACTOR has waived its right to recover from the COUNTY, its officers, agents, and employees any
6 amounts paid under the insurance policy and that waiver does not invalidate the insurance policy; that
7 such Commercial General Liability insurance names the County of Fresno, its officers, agents and
8 employees, individually and collectively, as additional insured, but only insofar as the operations under this
9 Agreement are concerned; that such coverage for additional insured shall apply as primary insurance and
10 any other insurance, or self-insurance, maintained by COUNTY, its officers, agents and employees, shall
11 be excess only and not contributing with insurance provided under CONTRACTOR's policies herein; and
12 that this insurance shall not be cancelled or changed without a minimum of thirty (30) days advance, written
13 notice given to COUNTY.

14 In the event CONTRACTOR fails to keep in effect at all times insurance coverage as herein
15 provided, the COUNTY may, in addition to other remedies it may have, suspend or terminate this
16 Agreement upon the occurrence of such event.

17 All policies shall be issued by admitted insurers licensed to do business in the State of California,
18 and such insurance shall be purchased from companies possessing a current A.M. Best, Inc. rating of A
19 FSC VII or better.

20 **10. AUDITS AND INSPECTIONS**

21 The CONTRACTOR shall at any time during business hours, and as often as the COUNTY
22 may deem necessary, make available to the COUNTY for examination all of its records and data with
23 respect to the matters covered by this Agreement. The CONTRACTOR shall, upon request by the
24 COUNTY, permit the COUNTY to audit and inspect all of such records and data necessary to ensure
25 CONTRACTOR'S compliance with the terms of this Agreement.

26 If this Agreement exceeds ten thousand dollars (\$10,000.00), CONTRACTOR shall be
27 subject to the examination and audit of the Auditor General for a period of three (3) years after final
28 payment under contract (Government Code Section 8546.7).

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COUNTY agrees and acknowledges that CONTRACTOR must disclose requested documents in accordance with California law including but not limited to California Education Code Sections 89913, et seq. and California Government Code Sections 6250, et seq., or subpoena.

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A. CONTRACTOR-Owned Mobile, Wireless, or Handheld Devices

CONTRACTOR may not connect to COUNTY networks via personally-owned mobile, wireless or handheld devices, unless the following conditions are met:

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- 1) CONTRACTOR has received authorization by COUNTY for telecommuting purposes;
- 2) Current virus protection software is in place;
- 3) Mobile device has the remote wipe feature enabled; and
- 4) A secure connection is used.

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1 C. COUNTY-Owned Computer Equipment

2 CONTRACTOR or anyone having an employment relationship with the COUNTY, may not use COUNTY
3 computers or computer peripherals on non-COUNTY premises without prior authorization from the
4 COUNTY's Chief Information Officer, and/or designee(s).

5 D. CONTRACTOR may not store COUNTY's private, confidential or sensitive data on
6 any hard-disk drive, portable storage device, or remote storage installation unless encrypted.

7 E. CONTRACTOR shall be responsible to employ strict controls to ensure the integrity
8 and security of COUNTY's confidential information and to prevent unauthorized access, viewing, use or
9 disclosure of data maintained in computer files, program documentation, data processing systems, data
10 files and data processing equipment which stores or processes COUNTY data internally and externally.

11 F. Confidential client information transmitted to one party by the other by means of
12 electronic transmissions must be encrypted according to Advanced Encryption Standards (AES) of 128 BIT
13 or higher. Additionally, a password or pass phrase must be utilized.

14 G. CONTRACTOR is responsible to immediately notify COUNTY of any violations,
15 breaches or potential breaches of security related to COUNTY's confidential information, data maintained in
16 computer files, program documentation, data processing systems, data files and data processing
17 equipment which stores or processes COUNTY data internally or externally.

18 H. COUNTY shall provide oversight to CONTRACTOR's response to all incidents
19 arising from a possible breach of security related to COUNTY's confidential client information provided to
20 CONTRACTOR. CONTRACTOR will be responsible to issue any notification to affected individuals as
21 required by law or as deemed necessary by COUNTY in its sole discretion. CONTRACTOR will be
22 responsible for all costs incurred as a result of providing the required notification.

23 13. NON-DISCRIMINATION

24 During the performance of this Agreement, CONTRACTOR shall not unlawfully discriminate
25 against any employee or applicant for employment, or recipient of services, because of race, religious
26 creed, color, national origin, ancestry, physical disability, mental disability, medical condition, genetic
27 information, marital status, sex, gender, gender identity, gender expression, age, sexual orientation, or
28 military or veteran status pursuant to all applicable State of California and Federal statutes and regulations.

1 **14. LICENSES/CERTIFICATIONS**

2 CONTRACTOR shall throughout the term of this Agreement maintain all necessary
3 licenses, permits, approvals, certificates, waivers and exemptions necessary for the provision of the
4 services hereunder and required by the laws and regulations of the United States of America, State of
5 California, Fresno County and any other applicable government agencies. CONTRACTOR shall notify
6 COUNTY immediately in writing of its inability to obtain or maintain such licenses, permits, approvals,
7 certificates, waivers and exemptions, irrespective of the pendency of any appeal related thereto. In
8 addition, CONTRACTOR shall comply with all other applicable laws, rules, or regulations, as any may now
9 exist or be hereafter changed.

10 **15. PROPERTY OF COUNTY**

11 All purchases over Five Thousand and No/100 Dollars (\$5,000.00) and certain purchases
12 under Five Thousand and No/100 Dollars (\$5,000.00) such as computers, printers, cameras and other
13 sensitive items made during the life of this Agreement shall be identified as fixed assets with an assigned
14 County of Fresno Accounting Inventory Number. These fixed assets shall be retained by the COUNTY, as
15 COUNTY property, in the event this Agreement is terminated or upon expiration of this Agreement.
16 CONTRACTOR agrees to participate in an annual inventory of all COUNTY fixed assets and shall be
17 physically present when fixed assets are returned to COUNTY possession at the termination or expiration
18 of this Agreement.

19 **16. RECORDS**

20 Financial and statistical data shall be kept and reports made as required by the COUNTY's
21 Department of Public Health Director and the State. All such records shall be available for inspection by the
22 designated Auditors of COUNTY or State at reasonable times during normal business hours. All such
23 records shall be maintained through the end of this Agreement. All records shall be considered property of
24 COUNTY and shall be retained by COUNTY at the termination or expiration of this Agreement.

25 **17. REPORTS**

26 CONTRACTOR shall submit to COUNTY within ten (10) calendar days all program reports
27 for the preceding month. CONTRACTOR shall also furnish to COUNTY such statements, records, reports,
28 data, and other information as COUNTY may request pertaining to matters covered by this Agreement. In

the event that CONTRACTOR fails to provide such reports or other information required hereunder, it shall be deemed sufficient cause for COUNTY to withhold monthly payments until there is compliance. In addition, CONTRACTOR shall provide written notification and explanation to the COUNTY within five (5) days of any fund received from another source to conduct the same services covered by this Agreement.

18. PROHIBITION OF PUBLICITY

None of the funds, materials, property or services provided directly or indirectly under this Agreement shall be used for CONTRACTOR's advertising, fundraising or publicity (e.g., purchasing of tickets/tables, silent auction donations, media promotions) for the purpose of self-promotion.

Notwithstanding the above, publicity of the services described in Section One (1) of this Agreement shall be allowed as necessary to raise public awareness about the availability of such specific services when approved in advance in writing by COUNTY's OHPW Collaborating for Wellness Project coordinator. Such items include but are not limited to written/printed materials, materials posted on the internet, or the use of media (e.g., radio, television, billboards, newspapers), and any related expense. Documents prepared by CONTRACTOR using funding under this Agreement for external release shall undergo appropriate review and approval prior to release. Review may take up to thirty (30) business days. Materials, whether newly developed or reprinted, shall include an appropriate acknowledgement/funding statement.

19. NOTICES

The persons and their addresses having authority to give and receive notices under this Agreement include the following:

COUNTY

Director, County of Fresno
Department of Public Health
P.O. Box 11867
Fresno, CA 93775

CONTRACTOR

CSUF Foundation
Executive Director
4910 N. Chestnut Ave
Fresno, CA 93726

All notices between the COUNTY and CONTRACTOR provided for or permitted under this Agreement must be in writing and delivered either by personal service, by first-class United States mail, by an overnight commercial courier service, or by telephonic facsimile transmission. A notice delivered by personal service is effective upon service to the recipient. A notice delivered by first-class United States mail is effective three COUNTY business days after deposit in the United States mail, postage prepaid, addressed to the recipient. A notice delivered by an overnight commercial courier service is effective one

COUNTY business day after deposit with the overnight commercial courier service, delivery fees prepaid, with delivery instructions given for next day delivery, addressed to the recipient. A notice delivered by telephonic facsimile is effective when transmission to the recipient is completed (but, if such transmission is completed outside of COUNTY business hours, then such delivery shall be deemed to be effective at the next beginning of a COUNTY business day), provided that the sender maintains a machine record of the completed transmission. For all claims arising out of or related to this Agreement, nothing in this section establishes, waives, or modifies any claims presentation requirements or procedures provided by law, including but not limited to the Government Claims Act (Division 3.6 of Title 1 of the Government Code, beginning with section 810).

20. GOVERNING LAW

Venue for any action arising out of or related to this Agreement shall only be in Fresno County, California.

The rights and obligations of the parties and all interpretation and performance of this Agreement shall be governed in all respects by the laws of the State of California.

21. DISCLOSURE OF SELF-DEALING TRANSACTIONS

This provision is only applicable if the CONTRACTOR is operating as a corporation (a for-profit or non-profit corporation) or if during the term of the agreement, the CONTRACTOR changes its status to operate as a corporation.

Members of the CONTRACTOR's Board of Directors shall disclose any self-dealing transactions that they are a party to while CONTRACTOR is providing goods or performing services under this agreement. A self-dealing transaction shall mean a transaction to which the CONTRACTOR is a party and in which one or more of its directors has a material financial interest. Members of the Board of Directors shall disclose any self-dealing transactions that they are a party to by completing and signing a Self-Dealing Transaction Disclosure Form, attached hereto as Exhibit C and incorporated herein by reference, and submitting it to the COUNTY prior to commencing with the self-dealing transaction or immediately thereafter.

22. SEVERABILITY

The provisions of this Agreement are severable. The invalidity or unenforceability of any one

provision in the Agreement shall not affect the other provisions.

23. ENTIRE AGREEMENT

This Agreement constitutes the entire agreement between the CONTRACTOR and COUNTY with respect to the subject matter hereof and supersedes all previous Agreement negotiations, proposals, commitments, writings, advertisements, publications, and understanding of any nature whatsoever unless expressly included in this Agreement.

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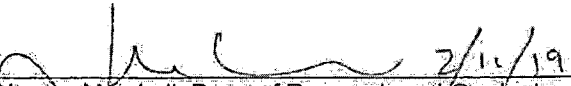
1 IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day
2 and year first hereinabove written..

3 **CONTRACTOR:**
4 **CALIFORNIA STATE UNIVERSITY,**
5 **FRESNO FOUNDATION**

COUNTY OF FRESNO:

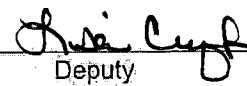
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7 (Authorized Signature)

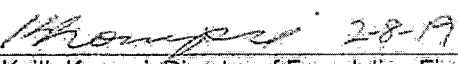

Nathan Magsig, Chairman of the Board of
Supervisors of the County of Fresno

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10  2/11/19
11 James Marshall, Dean of Research and Graduate
12 Studies

ATTEST:
Bernice E. Seidel
Clerk of the Board of Supervisors
County of Fresno, State of California

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14 (Authorized Signature)

By: 
Deputy

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16  2-8-19
17 Keith Kompsi, Director of Foundation Financial
18 Services

19 Mailing Address
20 4910 N. Chestnut Ave. M/S of 123
21 Fresno, California 93726
22 Contact: Dr. John Capitman
23 Phone: 559-228-2157
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26 **FOR ACCOUNTING USE ONLY:**

27 **ORG No.:** 56201554
Account No.: 7295

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Category B: Cardiovascular Disease Prevention and Management

Strategy Description B.1 Increase identification of patients with undiagnosed hypertension using EHRs/HIT.		
Activity Description	Start Quarter	End Quarter
Activity B.1.1 <ul style="list-style-type: none"> • Work with clinic subcontractor to determine protocols for identifying patients with undiagnosed hypertension or those at risk. • Work with clinic subcontractor to determine definition for patients with undiagnosed hypertension or those at risk. 	Y1Q1	Y1Q4
Short Term Outcomes(s)	Short Term Measures	
Increased identification of patients at-risk for hypertension and screened for potential referral to intervention programs.	Measure: Increased number of patients identified for screening for hypertension. -Baseline: 0 -Year 1 Target: 50 -Data Source: EHR queries	
Population of focus	Hispanic adults African American adults Low socioeconomic status adults Urban and rural areas	

Strategy Description B.3 Explore and test innovative ways to engage non-physician team members (e.g., nurses, nurse practitioners, pharmacist, nutritionists, physical therapists, social workers) in hypertension and cholesterol management in clinical settings.		
Activity Description	Start Quarter	End Quarter
Activity B.3.1 <ul style="list-style-type: none"> Administer the motivational interviewing training Develop survey tool for those who attended the motivational interviewing training or health coach training. 	Y1Q1	Y5Q4
Short Term Outcomes(s)	Short Term Measures	
Increased engagement of non-physician team members.	Measure: Number of non-physician team members trained in advanced skills to engage patients and provide referrals using the Rx for Health program. -Baseline: 0 -Year 1 Target: 25 -Data Source: Healthcare systems self-reporting	
Increased blood pressure control and management among patients using the Rx for Health program.	Measure: Percentage improvement in blood pressure control and cholesterol management among patient referred using the Rx for Health program. Baseline: 0 Year 1 Target: 10% Data Source: EHR BP queries	
Population of focus	Hispanic adults African American adults	

	Low socioeconomic status adults Urban and rural areas
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Strategy Description B.4 Promote the adoption of MTM between community pharmacists and physicians for the purpose of managing high blood pressure, high blood cholesterol, and lifestyle modification.		
Activity Description	Start Quarter	End Quarter
Activity B.4.1 <ul style="list-style-type: none"> Develop survey tool to measure beliefs, knowledge, attitudes Train clinic staff to administer survey tool 	Y1Q1	Y2Q1
Short Term Outcomes(s)	Short Term Measures	
Increased access to MTM programs in Fresno County for patients with or at-risk for hypertension.	Measure: Number of pharmacists and/or physicians implementing MTM to refer patients with or at-risk for hypertension. -Baseline: 0 -Year 1 Target: 5 -Data Source: Healthcare systems self-reporting, EHR queries	
Population of focus	General	

Strategy Description B.5 Facilitate engagement of patient navigators/community health workers in hypertension and cholesterol management in clinical and community settings.		
Activity Description	Start Quarter	End Quarter
Activity B.5.1 <ul style="list-style-type: none"> Administer the motivational interviewing training Develop survey tool for those who attended the motivational interviewing training or health coach training. 	Y1Q1	Y4Q3
Short Term Outcomes(s)	Short Term Measures	
Increased engagement of patient navigators/community health workers.	Measure: Number and percent of patients within healthcare systems that utilize community health workers or community navigators to link patients to community resources that promote self-management of high blood pressure and high blood cholesterol and manage barriers that prevent patients from utilizing these resources. -Baseline: TBD -Year 1 Target: 25 -Data Source: EHR queries, healthcare systems self-reporting	
Population of focus	Hispanic adults African American adults Low socioeconomic status adults Urban and rural areas	

Strategy Description B.6 Implement systems to facilitate bi-directional referral between community programs/resources and healthcare systems (e.g. using EHRs, 800 numbers, 211 referral systems, etc.).		
Activity Description	Start Quarter	End Quarter
Activity B.6.1 <ul style="list-style-type: none"> Develop tracking tools for clinic system to use Rx for Health program Develop tracking tools for bi-directional referrals between clinic system and community Train clinic staff and community partners to use the tracking tools for all listed interventions 	Y1Q4	Y5Q4
Short Term Outcomes(s)	Short Term Measures	
Increased community clinical links that support bi-directional referrals and enrollment in evidence based lifestyle change programs for people with or at-risk for high blood pressure and/or cholesterol.	Measure: Number of organizations using the Rx for Health program to refer participants to evidence based programs for people with or at risk for high blood pressure and/or cholesterol. -Baseline: 1 -Year 1 Target: 2 -Data Source: Healthcare systems and/or lifestyle change program self-reporting	
Increased referrals to evidence based programs for people with or at risk for high blood pressure and/or high cholesterol.	Measure: Number of referrals made to evidence based programs for people with or at risk for high blood	

	pressure and/or cholesterol through the Rx for Health program. -Baseline: 0 Year 1 Target: 50 -Data Source: EHR queries
Population of focus	General

Strategy Description B.8 Explore and test innovative ways to enhance referral, participation, and adherence in cardiac rehabilitation programs in traditional and community settings, including home-based settings.		
Activity Description	Start Quarter	End Quarter
Activity B.8.3 <ul style="list-style-type: none"> Work with clinic subcontractor to develop tracking tools for cardiac rehabilitation program 	Y1Q1	Y5Q4
Short Term Outcomes(s)	Short Term Measures	
Increased awareness and utilization of cardiac rehabilitation program in Fresno County.	Measure: Number of referrals to the cardiac rehabilitation program using the Rx for Health program. -Baseline: 0 -Year 1 Target: 25 -Data Source: EHR queries	
Population of focus	Hispanic adults African American adults Low socioeconomic status adults Urban and rural areas	

Program activities for evaluator in years 1-5 for would include:		
Evaluator will attend required meetings/calls organized by the Centers for Disease Control and Prevention (CDC).	Y1Q1-Y5Q4	
Evaluator attend monthly program meetings to share progress of program activities with local health department and program evaluator.	Y1Q1-Y5Q4	
Evaluator will work with two clinic systems to identify and collect data for required performance measures.	Y1Q1-Y5Q4	
Evaluator will develop appropriate tools for collecting data	Y1Q1-Y5Q4	
Evaluator will help to develop the Evaluation Plan and Data Management Plan	Y1Q1-Y1Q4	
Manage data and ensure quality	Y1Q1-Y5Q4	

PROJECT INFORMATION FORM (PIF)

To be Completed by Principal Investigator (PI)/Project Director (PD)

(with assistance from RSP Grant Manager)

Lead PI/PD:

Dept: _____ Foreign National? Y N (circle)

Co-PI(s):

Dept: _____ Foreign National? Y N (circle)

Project Title:

Year _____ of _____ Federal CFDA #: _____

Funding Agency:

CATEGORY: Instruction Public Service Research (check)

If Research: Basic Applied Developmental (check)

Focus: Air Water Health (check)

Proposal due: 11/8/19

Start Date: 01/00/00

End Date: 01/00/00

BUDGET Current Year

Direct Costs \$137,021

Indirects \$36,311

Total \$173,332

Attach Itemized Budget Spreadsheet

YES NO

PERSONNEL

Is Reimbursed Released time requested? If yes,

Name: 0 % time/aca yr: 0%

Name: 0 % time/aca yr: 0%

Name: 0 % time/aca yr: 0%

% time based on 30 WTU = 100%

YES NO

ACADEMIC YEAR OVERLOAD

Is Academic Year Overload requested? If yes:

Name: 0 % time/aca yr: 0%

Name: 0 % time/aca yr: 0%

Name: 0 % time/aca yr: 0%

YES NO

SUMMER PAY

Is Summer pay requested? If yes:

Name: 0 # mos 0

Name: 0 # mos 0

Name: 0 # mos 0

YES NO

SALARY

Does this project budget include salary for:

Post Doc _____ Tech _____ Clerical _____

Other Professional _____ Student _____

(Please check all that apply)

YES NO

COST SHARE/MATCH

Is Cost Share/Match required? \$

Not required, but volunteered? \$

Itemized cost share/match must be included on attached budget

YES NO

INDIRECT COSTS/F&A

Is maximum allowable IDC rate applied? Rate: _____

Base: (check) Modified Total Direct Costs _____ Total Direct _____

If "no," attach Indirect Cost Reduction form and guidelines

YES NO

CONFLICT OF INTEREST

Is the funding source a non-governmental agency, NSF,

or NIH? If "yes," a Conflict of Interest form must be

on file with ORSP prior to receipt of funding

YES NO

ACADEMIC CREDIT

Does project offer academic credit through Cont. Ed?

If "yes," obtain Cont/Global Ed Dean signature

YES NO

SPECIAL COMPLIANCE

■ *Human Subjects (Interviews/surveys/etc)* (IRB)

■ *Animals * (IACUC)

■ *Unmanned Aircraft Systems (UAS) * (UAS)

■ *Radiation, biological, or toxic chemicals * (Biosafety)

■ Contact with School Aged Children (HR follow-up)

* If "yes," appropriate Committee approval must be in place prior to award

YES NO

SPACE/FACILITIES/EQUIPMENT/TECH

Is additional or special space needed for this project?

Is funding requested for renovation or construction?

Requesting equipment requiring special space or installation?

Is additional tech support required? If "yes," consult w/SATO

Describe equipment/space needs:

Attachments: Current & Pending Support _____ Budget _____ Guidelines _____

ORSP Comments: _____

Logged in SAR by: _____ Date: _____

☐ Federal☐ State☐ Local☐ Private☐ Passthrough

ITEMIZED BUDGET

Proposal Due: 11/8/2019

Start date:

End Date:

Title: Fresno County Collaboration for Wellness

A. Personnel Wages												
#	Position on Grant		Calendar Yr Salary OR hrly rate	% Time		Person months	Year 1	Year 2	Year 3	Total		
E. Alcala	Project Director		\$45,760	18%		8236.8	\$5,491	\$8,237	\$8,237	\$21,965		
TBN	Research Analyst	Y1 50%, Y2 42%, and Y3 42%	\$31,200	50%		6	\$10,400	\$13,104	\$13,104	\$36,608		
Y. Silva	Research Assistant	Y1 20%, Y2 25%, and Y3 25%	\$32,136	20%		2.4	\$4,285	\$8,034	\$8,034	\$20,353		
M. Flores	Program Assistant		\$32,136	15%		1.8	\$3,214	\$4,820	\$4,820	\$12,854		
Subtotal Staff Salaries							\$23,390	\$34,195	\$34,195	\$91,780		
Subtotal ALL Personnel							\$23,390	\$34,195	\$34,195	\$91,780		
B. Fringe Benefits (5% increase in Workers Comp)												
		Category	Rate									
Alcala			38%				\$2,087	\$3,130	\$3,130	\$8,347		
TBN			10%				\$1,040	\$1,310	\$1,310	\$3,661		
Silva			35%				\$2,624	\$4,499	\$4,499	\$11,623		
Flores			35%				\$482	\$1,687	\$1,687	\$3,856		
Subtotal Fringe Benefits							\$6,233	\$10,627	\$10,627	\$27,487		
TOTAL SALARY AND FRINGE BENEFITS							\$29,623	\$44,822	\$44,822	\$119,267		
D. Travel												
Local Travel							\$1,500	\$1,113	\$1,113	\$3,726		
Subtotal Travel							\$1,500	\$1,113	\$1,113	\$3,726		
F. Other Direct Support												
		Description	Calculation									
Materials and Supplies		Paper, pens, ink, etc.	\$154 per month				\$1,232	\$1,848	\$1,848	\$4,928		
Communications		Copying, web meetings, conference calls, etc.	\$237.50 per month Y1 and \$200 per month Y 2 & 3				\$1,900	\$3,600	\$3,600	\$9,100		
Subtotal Other							\$3,132	\$5,448	\$5,448	\$14,028		
I. Total Direct Costs												
							\$34,255	\$51,383	\$51,383	\$137,021		
							\$34,255	\$51,383	\$51,383	\$137,021		
J. Indirect Costs												
			Rate: 26.5% MTDC				\$9,078	\$13,616	\$13,616	\$36,311		
K. Total Proposed Costs												
							\$43,333	\$64,999	\$64,999	\$173,332		
							43,333	65000	65000			

SELF-DEALING TRANSACTION DISCLOSURE FORM

In order to conduct business with the County of Fresno (hereinafter referred to as "County"), members of a contractor's board of directors (hereinafter referred to as "County Contractor"), must disclose any self-dealing transactions that they are a party to while providing goods, performing services, or both for the County. A self-dealing transaction is defined below:

"A self-dealing transaction means a transaction to which the corporation is a party and in which one or more of its directors has a material financial interest."

The definition above will be utilized for purposes of completing this disclosure form.

INSTRUCTIONS

- (1) Enter board member's name, job title (if applicable), and date this disclosure is being made.
- (2) Enter the board member's company/agency name and address.
- (3) Describe in detail the nature of the self-dealing transaction that is being disclosed to the County. At a minimum, include a description of the following:
 - a. The name of the agency/company with which the Corporation has the transaction; and
 - b. The nature of the material financial interest in the Corporation's transaction that the board member has.
- (4) Describe in detail why the self-dealing transaction is appropriate based on applicable provisions of the Corporations Code.
- (5) Form must be signed by the board member that is involved in the self-dealing transaction described in Sections (3) and (4).

(1) Company Board Member Information:			
Name:		Date:	
Job Title:			
(2) Company/Agency Name and Address:			
(3) Disclosure (Please describe the nature of the self-dealing transaction you are a party to):			
(4) Explain why this self-dealing transaction is consistent with the requirements of Corporations Code 5233 (a):			
(5) Authorized Signature			
Signature:		Date:	