1 AGREEMENT 2 THIS AGREEMENT is made and entered into this 23<sup>rd</sup> day of April, 2019, by and between the 3 COUNTY OF FRESNO, a Political Subdivision of the State of California, hereinafter referred to as "COUNTY", and Total Care Medical Group, a California Corporation, whose address is 5361 E. Kings 4 5 Canyon Road, Fresno, CA 93727, hereinafter referred to as "CONTRACTOR." 6 WITNESSETH: 7 WHEREAS, COUNTY, Department of Social Services (DSS) desires that its General Relief applicants and recipients be referred to Total Care Medical Group for determination of the individual's ability 8 9 to be gainfully employed, or the nature and duration of any incapacity; and 10 WHEREAS, CONTRACTOR, employs medical staff with the experience and ability to provide 11 medical incapacity evaluation assessment services and professional services desired by COUNTY's DSS. 12 NOW, THEREFORE, in consideration of the mutual covenants, terms and conditions herein 13 contained, the parties hereto agree as follows: 14 1. **OBLIGATIONS OF THE CONTRACTOR** 15 Α. CONTRACTOR shall perform all services and fulfill all responsibilities as identified 16 in COUNTY's Request for Quotation (RFQ) No. 19-052 dated February 8, 2019, and CONTRACTOR's 17 response to said RFQ, all incorporated herein by reference and made part of this Agreement. 18 Β. CONTRACTOR shall perform all services as set forth in Exhibit A, "Summary of 19 Services," attached hereto and by this reference incorporated herein. 20 C. In the event of any inconsistency among the documents described in Sections 1.A 21 though 1.B herein, the inconsistency shall be resolved by giving precedence in the following order of 22 priority: 1) to this Agreement, including all Exhibits attached hereto, 2) the RFQ No. 19-052, 3) to the 23 response to RFQ No. 19-052. A Copy of COUNTY's RFQ No. 19-052, and CONTRACTOR's response, 24 shall be retained and made available during the term of this Agreement by COUNTY's DSS. 25 D. In the event of the termination or expiration of this Agreement in accordance with 26 Section Four (4) of this Agreement, CONTRACTOR shall provide transitional services to clients 27 currently receiving services, working with DSS staff and/or COUNTY's contracted vendor(s). Transitional services shall include, but are not limited to the transfer of client records and shall not exceed a 28

Agreement No. 19-187

maximum of thirty (30) days. This section of the Agreement shall survive thirty (30) days from the
 expiration or written termination date of this Agreement.

28

## **OBLIGATIONS OF THE COUNTY**

A. COUNTY shall perform all services as set forth in the Summary of Services, identified in Exhibit A, page two (2), under the heading, "DSS SHALL BE RESPONSIBLE FOR THE FOLLOWING."

3.

2.

<u>TERM</u>

The term of this Agreement shall be for a period of fourteen (14) months, commencing on May 1, 2019 through and including June 30, 2020. This Agreement may be extended for three (3) additional consecutive twelve (12) month periods upon written approval of both parties no later than thirty (30) days prior to the first day of the next twelve (12) month extension period. The DSS Director or his or her designee is authorized to execute such written approval on behalf of COUNTY based on CONTRACTOR'S satisfactory performance.

4.

# **TERMINATION**

A. <u>Non-Allocation of Funds</u> - The terms of this Agreement, and the services to be provided hereunder, are contingent on the approval of funds by the appropriating government agency.
 Should sufficient funds not be allocated, the services provided may be modified, or this Agreement terminated, at any time by giving the CONTRACTOR thirty (30) days advance written notice.

 B.
 Breach of Contract - The COUNTY may immediately suspend or terminate this

 Agreement in whole or in part, where in the determination of the COUNTY there is:

1) An illegal or improper use of funds;

2) A failure to comply with any term of this Agreement;

3) A substantially incorrect or incomplete report submitted to the COUNTY;

4) Improperly performed service.

In no event shall any payment by the COUNTY constitute a waiver by the COUNTY of any breach of this Agreement or any default which may then exist on the part of the CONTRACTOR. Neither shall such payment impair or prejudice any remedy available to the COUNTY with respect to the breach or default. The COUNTY shall have the right to demand of the CONTRACTOR the repayment to the COUNTY of any funds disbursed to the CONTRACTOR under this Agreement, which in the judgment of the COUNTY were
 not expended in accordance with the terms of this Agreement. The CONTRACTOR shall promptly refund
 any such funds upon demand or, at County's option, such repayment shall be deducted from future
 payments owing to CONTRACTOR under this Agreement.

C. <u>Without Cause</u> - Under circumstances other than those set forth above, this
Agreement may be terminated by COUNTY upon the giving of thirty (30) days advance written notice of an
intention to terminate to CONTRACTOR.

12

13

14

15

16

17

18

19

20

21

22

5.

# COMPENSATION/INVOICING

COUNTY agrees to pay CONTRACTOR and CONTRACTOR agrees to receive compensation as follows: Ninety-Five and No/100 Dollars (\$95.00) for each medical assessment. COUNTY's DSS shall pay for Glycohemoglobin tests when necessary to effectively evaluate an applicant's employability at the rate of Forty-Eight and 50/100 Dollars (\$48.50) per Glycohemoglobin test. COUNTY's DSS shall pay for other diagnostic tests when necessary to effectively evaluate an applicant's employability at the rate of Fifty and No/100 Dollars (\$50.00) per diagnostic test. COUNTY's DSS shall pay for interpreter services at the rate of One Hundred and No/100 Dollars (\$100.00) per assessment, when necessary. In no event shall compensation for actual services performed be in excess of One Hundred and Five Thousand and No/100 Dollars (\$105,000.00) for the initial fourteen (14) month period during which this Agreement is in effect, and in no event shall compensation for actual services performed be in excess of Ninety Thousand and No/100 Dollars (\$90,000.00) for the subsequent (12) month periods during which this Agreement is in effect. The cumulative total of this Agreement shall not be in excess of Three Hundred and Seventy-Five Thousand and No/100 Dollars (\$375,000.00). It is understood that all expenses incidental to CONTRACTOR's performance of services under this Agreement shall be borne by CONTRACTOR.

CONTRACTOR shall invoice COUNTY in arrears by the tenth (10<sup>th</sup>) day of each month for actual
 expenses incurred and services rendered in the previous month to: <u>DSSInvoices@FresnoCountyCA.gov</u>. A
 monthly activity report shall accompany the invoice, reflecting services supported by the invoiced
 expenditures and be in a form and in such detail as acceptable to COUNTY's DSS. No reimbursement for
 services shall be made until invoices, reports and outcomes are received, reviewed and approved by
 COUNTY's DSS.

1 At the discretion of COUNTY's DSS Director or designee, if an invoice is incorrect or is otherwise 2 not in proper form or substance, COUNTY's DSS Director or designee shall have the right to withhold 3 payment as to only that portion of the invoice that is incorrect or improper after five (5) days prior notice to CONTRACTOR. CONTRACTOR agrees to continue to provide services for a period of ninety (90) days 4 5 after notification of an incorrect or improper invoice. If after the ninety (90) day period, the invoice(s) is still 6 not corrected to COUNTY's DSS satisfaction, COUNTY's DSS Director or designee may elect to terminate 7 this Agreement, pursuant to the termination provisions stated in Section Four (4) of this Agreement. In 8 addition, for invoices received ninety (90) days after the expiration of each term of this Agreement or 9 termination of this Agreement, at the discretion of COUNTY's DSS Director or designee, COUNTY's DSS 10 shall have the right to deny payment of any additional invoices received.

6.

7.

**MODIFICATION** 

Any matters of this Agreement may be modified from time to time by the written consent of all the parties without, in any way, affecting the remainder.

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

### INDEPENDENT CONTRACTOR

In performance of the work, duties and obligations assumed by CONTRACTOR under this Agreement, it is mutually understood and agreed that CONTRACTOR, including any and all of the CONTRACTOR'S officers, agents, and employees will at all times be acting and performing as an independent contractor, and shall act in an independent capacity and not as an officer, agent, servant, employee, joint venturer, partner, or associate of the COUNTY. Furthermore, COUNTY shall have no right to control or supervise or direct the manner or method by which CONTRACTOR shall perform its work and function. However, COUNTY shall retain the right to administer this Agreement so as to verify that CONTRACTOR is performing its obligations in accordance with the terms and conditions thereof.

CONTRACTOR and COUNTY shall comply with all applicable provisions of law and the rules and regulations, if any, of governmental authorities having jurisdiction over matters the subject thereof.

Because of its status as an independent contractor, CONTRACTOR shall have absolutely no right to employment rights and benefits available to COUNTY employees. CONTRACTOR shall be solely liable and responsible for providing to, or on behalf of, its employees all legally-required employee benefits. In addition, CONTRACTOR shall be solely responsible and save COUNTY harmless from all matters relating to payment of CONTRACTOR'S employees, including compliance with Social Security withholding and all
 other regulations governing such matters. It is acknowledged that during the term of this Agreement,
 CONTRACTOR may be providing services to others unrelated to the COUNTY or to this Agreement.

4 5 6 8. <u>NON-ASSIGNMENT</u>

Neither party shall assign, transfer or sub-contract this Agreement nor their rights or duties under this Agreement without the prior written consent of the other party.

7 8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

9.

HOLD HARMLESS

CONTRACTOR agrees to indemnify, save, hold harmless, and at COUNTY'S request, defend the COUNTY, its officers, agents, and employees from any and all costs and expenses (including attorney's fees and costs), damages, liabilities, claims, and losses occurring or resulting to COUNTY in connection with the performance, or failure to perform, by CONTRACTOR, its officers, agents, or employees under this Agreement, and from any and all costs and expenses (including attorney's fees and costs), damages, liabilities, claims, and losses occurring or resulting to any person, firm, or corporation who may be injured or damaged by the performance, or failure to perform, of CONTRACTOR, its officers, agents, or employees under this Agreement.

## 10. INSURANCE

Without limiting the COUNTY's right to obtain indemnification from CONTRACTOR or any third parties, CONTRACTOR, at its sole expense, shall maintain in full force and effect, the following insurance policies or a program of self-insurance, including but not limited to, an insurance pooling arrangement or Joint Powers Agreement (JPA) throughout the term of the Agreement:

A. <u>Commercial General Liability</u>

Commercial General Liability Insurance with limits of not less than Two Million Dollars (\$2,000,000.00) per occurrence and an annual aggregate of Four Million Dollars (\$4,000,000.00). This policy shall be issued on a per occurrence basis. COUNTY may require specific coverages including completed operations, products liability, contractual liability, Explosion-Collapse-Underground, fire legal liability or any other liability insurance deemed necessary because of the nature of this contract.

# B. <u>Automobile Liability</u>

Comprehensive Automobile Liability Insurance with limits of not less than One Million Dollars

-5-

(\$1,000,000.00) per accident for bodily injury and for property damages. Coverage should include any auto
 used in connection with this Agreement.

3 || 4 ||

5

## C. <u>Professional Liability</u>

If CONTRACTOR employs licensed professional staff, (e.g., Ph.D., R.N., L.C.S.W., M.F.C.C.) in providing services, Professional Liability Insurance with limits of not less than One Million Dollars (\$1,000,000.00) per occurrence, Three Million Dollars (\$3,000,000.00) annual aggregate.

### D. <u>Worker's Compensation</u>

A policy of Worker's Compensation insurance as may be required by the California Labor Code.

# Additional Requirements Relating to Insurance

CONTRACTOR shall obtain endorsements to the Commercial General Liability insurance naming the County of Fresno, its officers, agents, and employees, individually and collectively, as additional insured, but only insofar as the operations under this Agreement are concerned. Such coverage for additional insured shall apply as primary insurance and any other insurance, or self-insurance, maintained by COUNTY, its officers, agents and employees shall be excess only and not contributing with insurance provided under CONTRACTOR's policies herein. This insurance shall not be cancelled or changed without a minimum of thirty (30) days advance written notice given to COUNTY.

CONTRACTOR hereby waives its right to recover from COUNTY, its officers, agents, and employees any amounts paid by the policy of worker's compensation insurance required by this Agreement. CONTRACTOR is solely responsible to obtain any endorsement to such policy that may be necessary to accomplish such waiver of subrogation, but CONTRACTOR's waiver of subrogation under this paragraph is effective whether or not CONTRACTOR obtains such an endorsement.

Within Thirty (30) days from the date CONTRACTOR signs and executes this Agreement, CONTRACTOR shall provide certificates of insurance and endorsement as stated above for all of the foregoing policies, as required herein, to the County of Fresno, P.O. Box 1912, Fresno, CA 93718-1219, Attention: Contract Analyst, stating that such insurance coverage have been obtained and are in full force; that the County of Fresno, its officers, agents and employees will not be responsible for any premiums on the policies; that for such worker's compensation insurance the CONTRACTOR has waived its right to

1 recover from the COUNTY, its officers, agents, and employees any amounts paid under the insurance 2 policy and that waiver does not invalidate the insurance policy; that such Commercial General Liability 3 insurance names the County of Fresno, its officers, agents and employees, individually and collectively, as 4 additional insured, but only insofar as the operations under this Agreement are concerned; that such 5 coverage for additional insured shall apply as primary insurance and any other insurance, or self-insurance, 6 maintained by COUNTY, its officers, agents and employees, shall be excess only and not contributing with 7 insurance provided under CONTRACTOR's policies herein; and that this insurance shall not be cancelled 8 or changed without a minimum of thirty (30) days advance, written notice given to COUNTY.

In the event CONTRACTOR fails to keep in effect at all times insurance coverage as herein 10 provided, the COUNTY may, in addition to other remedies it may have, suspend or terminate this Agreement upon the occurrence of such event.

All policies shall be issued by admitted insurers licensed to do business in the State of California, and such insurance shall be purchased from companies possessing a current A.M. Best, Inc. rating of A FSC VII or better.

11.

9

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

#### **SUBCONTRACTS**

CONTRACTOR shall obtain written approval from COUNTY or COUNTY's DSS Director, or designee before subcontracting any of the services delivered under this Agreement. Any transferee, assignee or subcontractor will be subject to all applicable provisions of this Agreement, and all applicable State and Federal regulations. CONTRACTOR shall be held primarily responsible by COUNTY for the performance of any transferee, assignee or subcontractor unless otherwise expressly agreed to in writing by COUNTY. The use of a subcontractor by CONTRACTOR shall not entitle CONTRACTOR to any additional compensation than is provided for under this Agreement.

12.

#### CONFLICT OF INTEREST

No officer, employee or agent of the COUNTY who exercises any function or responsibility for planning and carrying out of the services provided under this Agreement shall have any direct or indirect personal financial interest in this Agreement. In addition, no employee of the COUNTY shall be employed by the CONTRACTOR under this Agreement to fulfill any contractual obligations with the COUNTY. The CONTRACTOR shall comply with all Federal, State of California and local conflict of interest laws, statutes

and regulations, which shall be applicable to all parties and beneficiaries under this Agreement and any
 officer, employee or agent of the COUNTY.

## 13. DISCLOSURE OF SELF-DEALING TRANSACTIONS

This provision is only applicable if the CONTRACTOR is operating as a corporation (a for-profit or non-profit corporation) or if during the term of the agreement, the CONTRACTOR changes its status to operate as a corporation.

Members of the CONTRACTOR's Board of Directors shall disclose any self-dealing transactions that they are a party to while CONTRACTOR is providing goods or performing services under this agreement. A self-dealing transaction shall mean a transaction to which the CONTRACTOR is a party and in which one or more of its directors has a material financial interest. Members of the Board of Directors shall disclose any self-dealing transactions that they are a party to by completing and signing a Self-Dealing Transaction Disclosure Form, attached hereto as Exhibit B and incorporated herein by reference, and submitting it to the COUNTY prior to commencing with the self-dealing transaction or immediately thereafter.

14.

15.

#### NON-DISCRIMINATION

During the performance of this Agreement CONTRACTOR shall not unlawfully discriminate against any employee or applicant for employment, or recipient of services, because of ethnic group identification, gender, gender identity, gender expression, sexual orientation, color, physical disability, mental disability, medical condition, national origin, race, ancestry, marital status, religion, or religious creed, pursuant to all applicable State of California and Federal statutes and regulations.

## LIMITED ENGLISH PROFICIENCY

CONTRACTOR shall provide interpreting and translation services to persons participating in CONTRACTOR's services who have limited or no English language proficiency, including services to persons who are deaf or blind. Interpreter and translation services shall be provided as necessary to allow such participants meaningful access to the programs, services and benefits provided by CONTRACTOR. Interpreter and translation services, including translation of CONTRACTOR's "vital documents" (those documents that contain information that is critical for accessing CONTRACTOR's services or are required by law) shall be provided to participants at no cost to the participant.

1 CONTRACTOR shall ensure that any employees, agents, subcontractor, or partners who interpret or 2 translate for a program participant, or who directly communicate with a program participant in a 3 language other than English, demonstrate proficiency in the participant's language and can effectively 4 communicate any specialized terms and concepts peculiar to CONTRACTOR's services.

5

6

7

8

9

10

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

#### 16. CONFIDENTIALITY AND MEDI-CAL PRIVACY

All services performed by CONTRACTOR under this Agreement shall be in strict conformance with all applicable Federal, State of California, and/or local laws and regulations relating to confidentiality including, but not limited to: California Welfare and Institutions Code Sections 10850, 14100.2, and 17006; the CDSS Manual of Policies and Procedures, Division 19-0000; and the California Department of Health Care Services (DHCS) Medi-Cal Eligibility Procedures Manual, Section 2H. In addition, all services performed by CONTRACTOR under this Agreement shall also be in conformance with the Medi-Cal Data Privacy and Security Agreement between the California DHCS and the County of Fresno (hereinafter referred to as "the Medi-Cal Data Agreement") that is then in effect, which is by this reference incorporated herein. The current Medi-Cal Data Agreement is available upon request or can be viewed at: http://www.co.fresno.ca.us/MediCalPrivacy/. The purpose of this section is to assure that all applications and records concerning program recipients shall be kept confidential and shall not be opened to examination, publicized, disclosed, or used for any purpose not directly connected with the administration of the program. CONTRACTOR shall inform all of its employees, agents, officers, and subcontractors of this provision; and that any person knowingly and intentionally violating the confidentiality provisions set forth in the above referenced Welfare and Institutions Code sections is guilty of a misdemeanor.

17.

FRATERNIZATION

CONTRACTOR shall establish procedures addressing fraternization between CONTRACTOR's staff and clients. Such procedures will include provisions for informing CONTRACTOR's staff and clients regarding fraternization guidelines.

#### 18. INTERPRETATION OF LAWS AND REGULATIONS

27 COUNTY reserves the right to make final interpretations or clarifications on issues relating to 28 Federal and State laws and regulations, to ensure compliance.

-9-

5

6

20

21

22

23

24

25

## 19. AUDITS AND INSPECTIONS

The CONTRACTOR shall at any time during business hours, and as often as the COUNTY may deem necessary, make available to the COUNTY for examination all of its records and data with respect to the matters covered by this Agreement. The CONTRACTOR shall, upon request by the COUNTY, permit the COUNTY to audit and inspect all of such records and data necessary to ensure CONTRACTOR'S compliance with the terms of this Agreement.

7 If this Agreement exceeds ten thousand dollars (\$10,000.00), CONTRACTOR shall be subject to
8 the examination and audit of the Auditor General for a period of three (3) years after final payment under
9 contract (Government Code Section 8546.7).

10 In addition, CONTRACTOR shall cooperate and participate with COUNTY's fiscal review 11 process and comply with all final determinations rendered by the COUNTY's fiscal review process. If 12 COUNTY reaches an adverse decision regarding CONTRACTOR's services to consumers, it may result in 13 the disallowance of payment for services rendered; or in additional controls to the delivery of services, or in 14 the termination of this Agreement, at the discretion of COUNTY's DSS Director or designee. If as a result of 15 COUNTY's fiscal review process a disallowance is discovered due to CONTRACTOR's deficiency, 16 CONTRACTOR shall be financially liable for the amount previously paid by COUNTY to CONTRACTOR 17 and this disallowance will be adjusted from CONTRACTOR's future payments, at the discretion of COUNTY's DSS Director or designee. In addition, COUNTY shall have the sole discretion in the 18 19 determination of fiscal review outcomes, decisions and actions.

20. NOTICES

The persons and their addresses having authority to give and receive notices under this Agreement include the following:

<u>COUNTY</u> Director, County of Fresno Department of Social Services PO Box 1912 Fresno, CA 93718-1912

<u>CONTRACTOR</u> Administrator, Total Care Medical Group 5361 E Kings Canyon Road Suite 101 Fresno, CA 93727

26	All notices between the COUNTY and CONTRACTOR provided for or permitted under this
27	Agreement must be in writing and delivered either by personal service, by first-class United States mail, by
28	an overnight commercial courier service, or by telephonic facsimile transmission. A notice delivered by

1 personal service is effective upon service to the recipient. A notice delivered by first-class United States 2 mail is effective three COUNTY business days after deposit in the United States mail, postage prepaid, 3 addressed to the recipient. A notice delivered by an overnight commercial courier service is effective one 4 COUNTY business day after deposit with the overnight commercial courier service, delivery fees prepaid, 5 with delivery instructions given for next day delivery, addressed to the recipient. A notice delivered by 6 telephonic facsimile is effective when transmission to the recipient is completed (but, if such transmission is 7 completed outside of COUNTY business hours, then such delivery shall be deemed to be effective at the 8 next beginning of a COUNTY business day), provided that the sender maintains a machine record of the 9 completed transmission. For all claims arising out of or related to this Agreement, nothing in this section 10 establishes, waives, or modifies any claims presentation requirements or procedures provided by law, 11 including but not limited to the Government Claims Act (Division 3.6 of Title 1 of the Government Code, 12 beginning with section 810).

18

19

20

21

22

23

24

### 21. CHANGE OF LEADERSHIP/MANAGEMENT

In the event of any change in the status of CONTRACTOR's leadership or management, CONTRACTOR shall provide written notice to COUNTY within thirty (30) days from the date of change. Such notification shall include any new leader or manager's name, address and qualifications. "Leadership or management" shall include any employee, member, or owner of CONTRACTOR who either a) directs individuals providing services pursuant to this Agreement, b) exercises control over the manner in which services are provided, or c) has authority over CONTRACTOR's finances.

22. <u>GOVERNING LAW</u>

Venue for any action arising out of or related to this Agreement shall only be in Fresno County, California. The rights and obligations of the parties and all interpretation and performance of this Agreement shall be governed in all respects by the laws of the State of California.

23.

## ENTIRE AGREEMENT

This Agreement constitutes the entire agreement between the CONTRACTOR and COUNTY with respect to the subject matter hereof and supersedes all previous Agreement negotiations, proposals, commitments, writings, advertisements, publications, and understanding of any nature whatsoever unless expressly included in this Agreement.

IN WITNESS WHEREOF, the parties hereto have executed this Agreement as of the day and year 1 2 first hereinabove written. **COUNTY OF FRESNO** CONTRACTOR: 3 TOTAL CARE MEDICAL GROUP 4 By: 5 Nathan Magsig, Chairman of the Board of Emprelon DC Supervisors of the County of Fresno Print Name: JO 6 reside Title: OWNer 7 Chairman of the Board, or President, or any Vice President 8 ATTEST: 9 BERNICE E. SEIDEL Clerk of the Board of Supervisors 10 County of Fresno, State of California 11 By: 12 Emerzian DC Bv: ( Print Name 13 ecret 00 Title: 14 Secretary (of Corporation), or any Assistant Secretary, or 15 Chief Financial Officer, or any Assistant Treasurer 16 17 Mailing Address: 18 5361 E. Kings Canyon Rd., Ste. 101 19 Fresno, CA, 93727 20 21 22 23 FOR ACCOUNTING USE ONLY: Fund/Subclass: 0001/10000 24 Org: 6645 25 Account: 7870 26 27 DEN:Im 28 -12-

#### **Summary of Services: General Relief Medical Evaluations**

ORGANIZATION:	Total Care Medical Group
ADDRESS:	5361 E. Kings Canyon Rd., Ste. 101 Fresno, CA, 93727
TELEPHONE:	559-251-2225, ext. 107
FAX:	559-251-9575
CONTACT:	Doug Davidian
EMAIL:	dougd@totalcaremg.com
CONTRACT PERIOD:	May 1, 2019 through June 30, 2020 - \$105,000 July 1, 2020 through June 30, 2021 - \$90,000 (optional) July 1, 2021 through June 30, 2022 - \$90,000 (optional) July 1, 2022 through June 30, 2023 - \$90,000 (optional)
CONTRACT AMOUNT:	Not to exceed \$375,000

#### SUMMARY OF SERVICES

Total Care Medical Group (CONTRACTOR) will provide medical services, including physical exams and related diagnostic tests, to adults referred for evaluation of ability to be gainfully employed.

#### I. CONTRACTOR SHALL PROVIDE THE FOLLOWING SERVICES FOR DSS:

- A. CONTRACTOR will provide professional services, including physical exams and related diagnostic tests for the purposes of determining the person's ability to be gainfully employed.
- B. CONTRACTOR will accept a maximum of five (5) referrals per service day, or equivalent, for physical exams and related diagnostic tests.
- C. Designate a physician to provide the services under this Agreement, who shall perform services in accordance with appropriate scientific, professional, and ethical standards of the medical profession. At all times they shall act within the policies, rules and regulations of the County of Fresno, the California State Department of Health, state and local statutes, and administrative regulations relating to health services. In the absence of the designated physician, CONTRACTOR agrees to provide an alternate physician, Physician's Assistant (PA) or Family Nurse Practitioner (FNP) to perform all services as described under this Agreement. The names of physician, PA and/or FNP providing services are to be given to DSS at the commencement of the Agreement. In the event there are staffing changes, CONTRACTOR will inform DSS in writing within seven days.
- D. CONTRACTOR will complete the GR8085 form (Exhibit A pages 4 5) during each physical exam, and return all completed forms to DSS within one week. The GR8085

form may be updated from time to time, and CONTRACTOR is required to use the most recent version as provided by COUNTY.

- E. A copy of the GR8085 form (Exhibit A pages 4 5) is to be released to DSS only if applicant gives authorization to CONTRACTOR by signing a copy of the Authorization for Access, Use, and Disclosure of Protected Health Information (Exhibit A pages 6 7). CONTRACTOR should receive a copy of the signed release from the client when they arrive for their appointment. Should a client refuse to sign the authorization form, they must be informed that they may still have their Verification of Incapacity form completed, but will be required to return the form to DSS independently. The Authorization for Access, Use, and Disclosure of Protected Health Information form may be updated from time to time, and CONTRACTOR is required to use the most recent version as provided by COUNTY.
- F. If CONTRACTOR suspects that an applicant may have mental health issues, CONTRACTOR will document finding on the GR8085 form. CONTRACTOR agrees to refer these persons to the appropriate mental health evaluation service as designated by DSS.
- G. CONTRACTOR will provide the completed GR8085 forms to designated DSS staff via email utilizing 128-Bit Advanced Encryption Standard on a weekly basis.
- H. CONTRACTOR will provide copies of the medical appointment calendar to DSS no later than the 15th of the month prior to the calendar month.
- I. CONTRACTOR shall ensure that interpreting and translation services are provided to persons with limited English proficiency. Interpreting services must be provided in-house at no charge when available, or through certified interpreting services when CONTRACTOR's employees are unable to provide interpreting.
- J. Designate CONTRACTOR staff who will work closely with DSS staff to provide assistance as required for fulfilling the terms of this Agreement.
- K. CONTRACTOR will meet with DSS staff at a minimum quarterly or as often as needed, for service coordination, problem/issue resolution, information sharing, and review and monitoring of project services and fiscal reports.

#### **II. DSS SHALL BE RESPONSIBLE FOR THE FOLLOWING:**

- A. DSS will refer persons applying for General Relief to CONTRACTOR for physical exams and related diagnostic tests in order to determine their incapacity to be gainfully employed.
- B. DSS will provide persons applying for General Relief with a copy of the GR8085 form and the Authorization for Access, Use, and Disclosure of Protected Health Information form to take to their scheduled physical exam with CONTRACTOR.
- C. DSS will request applicants, on a voluntary basis, complete and sign an Authorization for Access, Use, and Disclosure of Protected Health Information form before scheduled physical exam in order for CONTRACTOR to release the GR8085 form to DSS staff.

- D. Designate a DSS staff member to receive GR8085 forms via email utilizing 128-Bit Advanced Encryption Standard on a weekly basis.
- E. Designate DSS staff who will work closely with CONTRACTOR to provide assistance as required for fulfilling the terms of this Agreement.
- F. Meet with CONTRACTOR staff at a minimum quarterly or often as needed for service coordination, problem/issue resolution, information sharing, and review and monitoring of project services and fiscal reports.
- G. DSS will notify CONTRACTOR of any non-English speaking applicants before their scheduled appointment in order for CONTRACTOR to secure appropriate interpreting services.

#### **III. FEES FOR SERVICES**

Fees for services provided under this Agreement shall be as follows:

- Examinations: \$95.00 each.
- Glycohemoglobin tests: \$48.50 each.
- Other diagnostic tests: \$50.00 each.
- Interpreter services: \$100.00 each.

Interpreter services may only be billed for outside interpreting services, and only for languages other than Spanish, Hmong, Lao, and Vietnamese. Spanish, Hmong, Lao, and Vietnamese interpreting shall be provided by Total Care Medical Group's inhouse staff at no charge. However, exceptions may be made when in-house staff is not available to provide interpreting in these languages at the time of the appointment.



# Verification of Incapacity

Case No.:		
Case Name:		
SSN:		
Date:		
Worker No.:		

Date

The following information is needed to determine your eligibility for General Relief.

Please return this form by:

Medical release authorization: I authorize my medical provider to release the following information:

Patient or Representative Signature

Health Care Provider: Please answer the questions below.

1. Does the patient have a physical or mental health condition that prevents or substantially reduces their ability to engage in work or training?

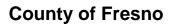
N
Y

No (please answer question 9 and sign the form) Yes (please answer the following questions:

- 2. Onset date:
- Expected duration:
   Temporary, expect to release patient for work on:
   Permanent
- 4. Are they able to work? No, please go to no. 5 Yes, please answer the following questions: Can perform limited full-time work limited part-time work
- 5. Describe how the physical and mental condition reduces their ability to engage in work:
- 6. Is the physical or mental condition primarily due to drug and/or alcohol abuse? ☐ Yes ☐ No ☐ Unknown
- Has the patient submitted a disability insurance application for completion?
  Yes No Unknown

If yes, date submitted:

			Exhibit A Page 5 of 7 Department of Social Services
PREST	Verificat	ion of Incapacity	/
		Case No.: Case Name: SSN: Date: Worker No.:	
8. Is the patient receiving or s treatment?	eeking	🗌 Yes 🗌 No	Unknown
9. I recommend a referral for:		Condition Condition	
Comments:			
Signature of Health Care Provid	er		Date
Print Name			
Title			
Agency			
Address			
Phone No.			
DEA No.			



**RETURN TO TABLE OF CONTENTS** 

# AUTHORIZATION FOR ACCESS, USE, AND DISCLOSURE OF PROTECTED **HEALTH INFORMATION**

Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Last 4 Digits of Social Security Number: Record# \_\_\_\_\_

# Access, Use, and Disclosure of Health Information

I authorize the access, use, or disclosure of the above named individual's health information, which may contain medical, mental health, or substance abuse history and treatment information, as follows:

Name of the organization or individual authorized to access, use, or disclose the information (information to be released from): Address: 

Name of the organization or individu	al authorized to receive and use the information
(information to be released to):	
Address:	

The type and amount of information to be accessed, used, or disclosed is as follows:

•	Diagnosis	Lab Report	Immunization Record
	History & Physical	Medication Record	Progress Note
•	Assessment	Plan of Care	Other

Dates of information from: \_\_\_\_\_\_ to: \_\_\_\_\_

Exception or information I do not want disclosed:

This information will be used for the following **purpose**:

Coordination/Continuity of Care	Legal	Insurance
Eligibility for Public Assistance	Social Security Appeal	
Disability Claim	Other	

# Restrictions

California law does not allow the organization or individual receiving this information to access, use, or make further disclosure of my protected health information unless the organization or individual obtains another authorization from me or unless access, use, and disclosure is specifically required or permitted by law.



# **Rights**

I understand that I have the following rights with respect to this Authorization:

- 1. I may refuse to sign this authorization.
- 2. I have a right to receive a copy of this authorization.
- 3. I may revoke this Authorization at any time by signing the revocation at the bottom of this form or by a written notice of revocation signed by me or on my behalf. I can mail it or personally deliver to the following address:

I understand that the revocation will be effective upon receipt. I understand that the revocation will not apply to information that has already been released in response to this authorization.

- 4. I may not be required to sign this Authorization as a condition to obtaining treatment, payment, or my eligibility for benefits.
- 5. I am entitled to notice if Fresno County will access, use, or disclose the protected health information for marketing and receive payment for the access, use, or disclosure of my protected health information.
- 6. I understand that I may request a restriction or limitation on the protected health information to be accessed, used, or disclosed.
- I understand that information disclosed pursuant to this authorization may be subject to redisclosure by the recipient and may no longer be protected by confidentiality laws including the Health Insurance Portability and Accountability Act (HIPAA).

# Expiration

This Authorization will expire on:	If I do not specify an
expiration date or event, this autho	prization will expire in <u>one year</u> .

# Signature

I knowingly and voluntarily sign this authorization:

 Signature
 Date

 Printed Name
 Telephone Number

# Address

If signed by someone other than client/consumer, state your legal relationship to the client/consumer:

Witness/Language Interpreter

□ I revoke this authorization Signature: \_\_\_\_\_ Date \_\_\_\_\_

# Self-Dealing Transaction Disclosure Form

In order to conduct business with the County of Fresno (hereinafter referred to as "County"), members of a contractor's board of directors (hereinafter referred to as "County Contractor"), must disclose any self-dealing transactions that they are a party to while providing goods, performing services, or both for the County. A self-dealing transaction is defined below:

"A self-dealing transaction means a transaction to which the corporation is a party and in which one or more of its directors has a material financial interest"

The definition above will be utilized for purposes of completing this disclosure form.

#### **INSTRUCTIONS**

- (1) Enter board member's name, job title (if applicable), and date this disclosure is being made.
- (2) Enter the board member's company/agency name and address.
- (3) Describe in detail the nature of the self-dealing transaction that is being disclosed to the County. At a minimum, include a description of the following:
  - a. The name of the agency/company with which the corporation has the transaction; and
  - b. The nature of the material financial interest in the Corporation's transaction that the board member has.
- (4) Describe in detail why the self-dealing transaction is appropriate based on applicable provisions of the Corporations Code.
- (5) Form must be signed by the board member that is involved in the self-dealing transaction described in Sections (3) and (4).

(1) Company Board Member Information:				
Name:		Date:		
Job Title:				
(2) Compa	ny/Agency Name and Address:			
(3) Disclos	sure (Please describe the nature of the	self-deali	ng transaction you are a party to):	
(4) Explain	why this self-dealing transaction is co	nsistent	with the requirements of Corporations	
Code 5233	s (a):			
	ized Signature			
(5) Author Signature	ized Signature	Date:		
:				