



County of Fresno

Quarterly Activity Report

Quarter 2

Fiscal Year 2018-2019

October 1, 2018 – December 30, 2018

Lee Ann Eager.....President/CEO
Paul Thorn.....Controller
Sera LarsenChief Operating Officer
Will Oliver.....Director of Business Services
Andrea Reyes.....Director of Client Services
Jose Mora.....Client Services Manager
Tracy Tosta.....Economic Development Coordinator
Clay Gilpin.....High Speed Rail Coordinator
Josh Howell.....Data Administrator
Lavell Tyler.....Economic Development Specialist
Jacob Villagomez.....Economic Development Specialist
Curtis Williamson.....Economic Development Specialist
Amanda BoslandRetail Business Development Specialist
Nicholas Vincent.....Research Analyst
Juan Carranza.....Economic Development Analyst
Mandip Johal.....BEAR Coordinator
Jenna Lukens..... Training Coordinator
Margaret Ingham.....Retention Specialist
Miguel Herrera.....Retention Specialist
Courtney Ramirez.....Business Attraction Specialist

County of Fresno Quarterly Activity Report

This report summarizes the agreement requirements between the County of Fresno and the Fresno County Economic Development Corporation (EDC).

Division Mission

To market Fresno County as the premier location for business prosperity.

Fresno County EDC Services

The Economic Development Corporation serving Fresno County is a nonprofit organization established to market Fresno County as the premier location for business prosperity. We facilitate site selection for new businesses within Fresno County, and assist in the retention and expansion of businesses through our alliance with collaborative partners and resources.

The EDC agrees to the following services:

1. Provide site visits to businesses interested in locating in Fresno County. The EDC will report the number of site visits including names of the business (unless the business expressly requests to remain anonymous), type of industry, and location in the quarterly report to County;
2. The EDC will provide technical assistance to businesses staying in Fresno County or expanding their operations;
3. The EDC will allow County access to industrial inventory. Please see www.fresnocountycities.com;
4. The EDC will maintain, monitor, and draft any required revisions of the County's Comprehensive Economic Development Strategy (CEDS) for approval by the County and help the County achieve the economic development objectives of the CEDS; and
5. The EDC, in coordination with the County Administrative Office, will help implement policies and programs from the Economic Development Element of the County of Fresno General Plan.

County of Fresno Economic Snapshot

Quarter 2, FY 18-19

Industrial, Office, and Retail Vacancy

In Fresno County this quarter, the industrial vacancy rate increased from 4.5% to 4.7%, the office vacancy rate decreased from 8.0% to 7.5%, and the retail vacancy rate increased from 5.2% to 5.6%.

Q2 FY18-19	Industrial	Office	Retail
Fresno County	4.7%	7.5%	5.6%
East Side	3.2%	0.3%	4.1%
West Side	8.4%	4.5%	6.3%

Source: CoStar.com

November 2018 Unemployment Rates

The unemployment rate in Fresno County was 6.9 percent in November 2018, up from a revised 6.3 percent in October 2018, and below the year-ago estimate of 7.8 percent. This compares with an unadjusted unemployment rate of 3.9 percent for California and 3.5 percent for the nation during the same period.

Area	Labor Force	Unemployment Rate
Fresno County	454,500	6.9%
East Side Cities	43,800	9.2%
West Side Cities	26,000	8.0%
Metro Cities	289,200	4.3%
Unincorporated	95,500	7.9%

Source: State of California Employment Development Department

Vacancy Rate – Industrial



Vacancy Rate – Office



Vacancy Rate – Retail

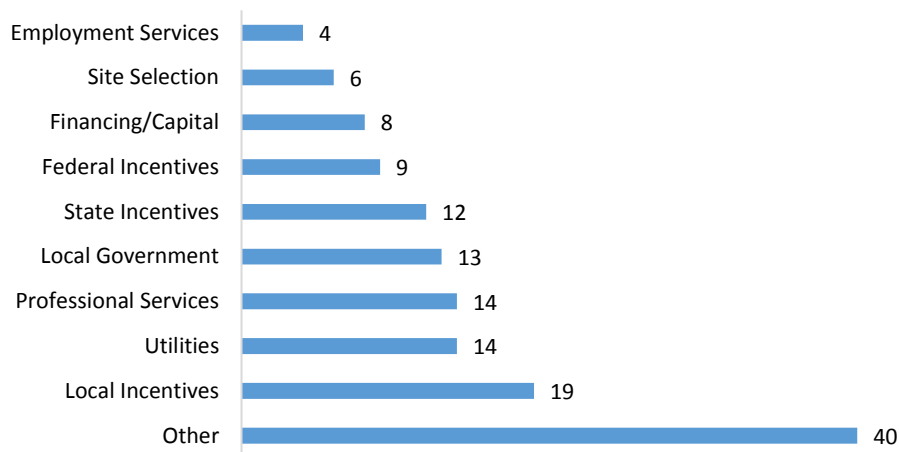


Business Retention and Expansion Outreach

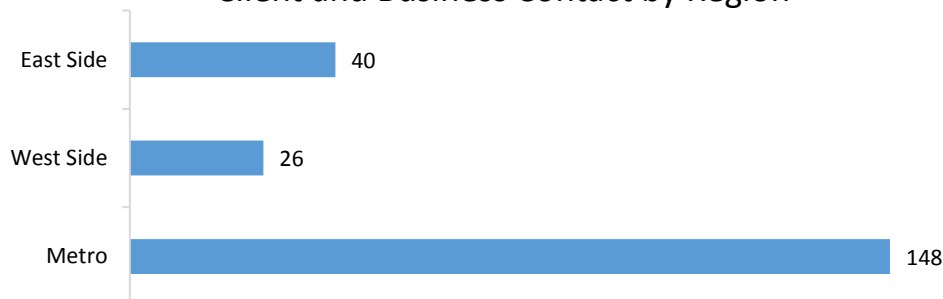
Stemming from direct outreach, workshops, one-on-one meetings, and marketing efforts, the areas of interest and number of referrals generated are reflected below:

	Q2 2018 -2019
Unique Businesses and Clients Contacted	214
Referrals	139

Referral by Service Type



Client and Business Contact by Region

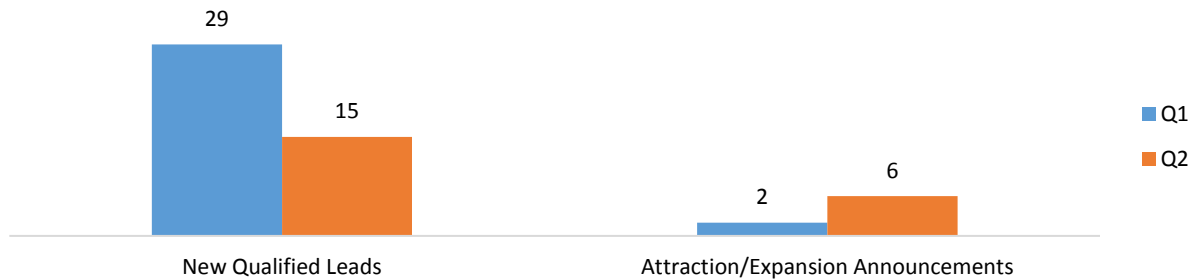


East Side	West Side	Metro
Fowler	Coalinga	Clovis
Kingsburg	Firebaugh	Fresno
Orange Cove	Huron	
Parlier	Kerman	
Reedley	San Joaquin	
Sanger		

See Appendix Item 1 for sources

Business Attraction and Expansion Activity

Fresno County Business Attraction Activity



During the second quarter, the EDC generated **15** new business leads, with **6** new attraction and expansion project announcements expected to initially generate 274 new full-time jobs.

New Qualified Leads

	Client Number	Source	Industry	Jobs	Site Requirement	Region
October	Project Lakeside	GO-Biz	Food Manufacturing	100	60 AC 60,000 sf	Fresno; Firebaugh; Kingsburg
	181022E1	Partner	TBD	TBD	1 ac	Fresno
	Project Franklin	Direct	Manufacturing	200	40 AC 80,000 sf	Fresno
	181008A1	Direct	Tractor Trailer Manufacturing	TBD	TBD	TBD
	181004A1	Direct	Lessors of Residential Buildings	TBD	10,000 sf	Fresno
November	181121R1	Direct	Snack and Beverage Bars	TBD	TBD	Fresno
	181113A1	Direct	Telephone Call Centers	500	50,000 sf	Clovis; Fresno; Kingsburg
	181107A1	Direct	Manufacturing	TBD	750,000 sf	Clovis; Kingsburg
December	181228E1	Direct	Auto Dealers	TBD	7AC	Fresno; Fowler; Kingsburg; Selma
	Project Hope	Partner	Non-Profit Organization	12	9,000 sf	Fresno
	CCVEDC 1843	CCVEDC	Manufactured Home	40	7AC 40,000 sf	Fresno; Parlier; Kingsburg; Reedley
	181217R1	Direct	Limited-Service Restaurants	TBD	0.45AC 3,500 sf	Clovis
	181217A1	Partner	Agricultural Manufacturing	40	1AC 10,000 sf	Clovis; Fresno
	Project Aries	Direct	Agricultural Manufacturing	20	40AC 200,000 sf	Clovis; Fresno
	181218A1	Direct	Hotel	TBD	TBD	Clovis; Fresno

CCVEDC	California Central Valley Economic Development Corporation
Direct	Client Contacted EDC Directly
GO-Biz	Governor's Office of Business and Economic Development
Partner	Fresno EDC Partner referral

Q2 Site Visits

Date	Client Number	Sector	Sites or Area
12/3/2018	180409A1	Manufacturing	City of Fresno
11/14/2018	Project Regal	Manufacturing	City of Fresno
10/11/2018	180820A1	Warehousing and Storage	Kerman

New Project Announcements

Company	Industry	City	Project Size	Jobs	Investment	Length of Relationship
Burger King	Restaurant	Firebaugh	TBD	TBD	-	2 Years
9Round Fitness	Fitness and Recreation	Fresno	2,000SF	6	-	7 Months
Amazon Last Mile	Transportation	Fresno	106,223 sf	200	-	6 Months
Excelsior Integrated, Inc	Warehousing	Fresno	31,800 sf	15	-	5 Months
NutriAg	Manufacturing	Biola	20,000 sf	13	\$1,600,000	19 Months
PACE Supply	Wholesale	Fresno	41,250 sf	40	\$1,500,000	3 Months

Burger King to locate in Firebaugh in 2019

The City of Firebaugh has made new retail development, including the establishment of national food retailers, a priority in their business attraction efforts. The EDC connected the City of Firebaugh with a California-based retail investment company, CIRE, who has coordinated similar QSR expansions across Fresno County, such as for Burger King. CIRE coordinated the development of a drive-thru only Burger King on 1185 N Street, Firebaugh. This will serve as the first Burger King location in the City with the hopes that it will draw in additional interest in Firebaugh from local and national retailers.

9RoundFitness

9Round Fitness, a gym that offers 30 minute kickboxing classes, will soon open their newest location in Fresno. The 9Round Fitness franchise owner approached EDC in April 2018 to assist with site selection and financing. EDC staff connected the franchisee with Access Plus Capital, SBA, SCORE and the Opportunity Fund to discuss unconventional financing opportunities. 9Round Fitness was able to secure the funds necessary to move forward with the opening of their first Central Valley location. Discussions have also been initiated to utilize the NEO program to fill their future hiring needs. Six employees will initially be hired at their northeast Fresno location.

Amazon Last Mile:

Amazon's Last Mile facility provides the final transfer of product distribution to consumers, in October 2018, Amazon announced that they secured a lease for 106,223 sf at 2325 S. Cedar Avenue, which will support 200 new jobs. Amazon's Last Mile facility serves as the first of its kind in California.

Excelsior Integrated, Inc.:

Excelsior Integrated is a third party logistics (e-commerce logistics) company based out of Massachusetts. They service approximately 80-100 small to medium-sized businesses (some of the business are seasonal only). The Fresno site is their second shipping facility on the West Coast as they are distributing to 5-6 regional businesses.

NutriAg:

EDC assisted NutriAg in securing a California Competes Tax Credit of \$180,000. The credit will support 13 new jobs and \$1,625,000 in project investment in the Biola community. NutriAg, a crop nutrient manufacturer based in Toronto, Canada, has been working on a 20,000 sf expansion project in the unincorporated community of Biola. NutriAg supplies nutrient products and agricultural adjuvants under their patents, trademarks and private label to distributors and dealers worldwide.

PROJECT PONY EXPRESS LEAD UPDATE

During Quarter 4 (2017-2018), the EDC submitted a comprehensive packet for consideration for Project Pony Express, which represented a company looking to locate a Greenfield auto-manufacturing plant in the United States, providing 3,000 new jobs and \$600 million in investment. Following the submission, we were notified that Fresno County was the only community shortlisted in California for further consideration and would be included in the client's upcoming site visits.

In November, we were notified by the Governor's office that the client decided not to consider Fresno, or the West Coast any longer due to several domestic and international policy implications surrounding the signing of a new trade agreement on November 30, 2018 between the United States, Mexico and Canada, known as USMCA. The client's site selector/engineering consultant provided the following reasons below:

- USMCA calls for higher local content requirements (from 62.5% to 75%), and according to the client, the change would significantly impact their complete supply chain.
- Uncertainties and risk surround potential tariff increases to 25%, impacting their import of auto components for production. Thus, Eastern Europe, Thailand and China have been elevated for further consideration.

Lack of Tier 1 and Tier 2 suppliers, and due to additional local content requirements, original equipment manufacturers (OEMs) would need to use even more nearby suppliers. Without adequate suppliers, logistics costs increase significantly for the client.

Marketing

The EDC continues to participate in trade shows/missions in partnership with the California Central Valley Economic Development Corporation (CCVEDC) and Team California to promote Fresno County and its 15 cities.

TRADE SHOWS, BROKER EVENTS, AND MISSIONS

ICSC Southern California – Los Angeles, CA

Date: October 8-10, 2018

Contacts: 45

Heritage Grove Broker Event – Clovis, CA

Date: October 23

Contacts: 50

Partnership with Department of Social Services

The EDC has been contracted to assist the Fresno County Department of Social Services in marketing the New Employment Opportunities (NEO) program, and Ready2Hire, and identify prospective employers to hire from the pool of eligible NEO job seekers.

New Employment Opportunities (NEO) 2018-2019*	Actual	Contract Goal
YTD - New NEO/ Unsubsidized/ Renewed Businesses	48	150
YTD - Vacancy filled by Businesses	78	200
YTD - Job Postings	94	500
YTD - Job Fairs	2	4
YTD - Employer Training	-	4
YTD - Recruitments	1	8

*Contract Start Date October 1, 2018

Customized Workforce Trainings

Realizing the current labor demands among our local businesses, the EDC, Department of Social Services and educational partners have worked with industry stakeholders to develop customized trainings to fulfill today's workforce needs. Utilizing input from various industries such as technology, transportation, skilled welding, and other construction trades, each training curriculum is developed to create career pathways to meet tomorrow's industry needs, help businesses grow, and put individuals back to work. Below is a list of customized training programs underway:

Valley Apprenticeship Connections

Pre-Apprenticeship Program. The partnership between Fresno County EDC, the Department of Social Services, and Fresno EOC is continuing to provide a 12-week program comprised of classroom and construction-based training.

Aug 2016 – Current Cohorts 1 – 8 Status	
Completed	87
Entered Employment	65
Placement Rate	89%
Cohort #9 begins January 28	

West Hills College, Coalinga

Class A Truck Driving Class. The 10-week training is a partnership between Fresno County EDC, the Department of Social Services, West Hills College, and Lawson Rock and Oil.

Feb 2015 – Current Cohort 1 – 28 Status	
Obtained CDL	192
CDL – Left County	-13
Entered employment	147
Placement Rate	88%

Global Cities Initiatives & Exchange (GCI)

Americas Competitiveness Exchange

The tenth session of the Americas Competitiveness Exchange (ACE 10) was held in Fresno on October 24. ACE 10 brought 48 high-ranking government officials, business, and academic leaders representing 24 countries, to Fresno to learn more about the innovation happening in the Valley and how their countries can partner within the region.

High-Speed Rail

Since the program inception in 2013, the EDC has assisted 232 property owners throughout the City of Fresno. During this quarter our Business Support Specialists assisted 14 businesses and property owners, making contact 34 times.

	Info	Service-related
HSR coordination	4	5
Local Government	4	-
Site Selection	-	1
Other	2	1

Open Requests for Property

Client Status		Client #	Industry	Space Needed	Ownership Level	Preferred Relocation
Closed	34	324	Retail Warehouse	2,000 sf warehouse	Buy	City of Fresno
Active/Existing	93	317	Dairy	1-3 Acres Paved	Buy	City of Fresno
Pending Relocation	11	349	Garments and Laundry	1-15,000 sf office/warehouse	Lease	City of Fresno
Reconfiguring	27					
Relocated	155					
Total	320					

Highlights

Implanta IT Solutions

Department of Commerce and EDC hosted Brazilian-based Implanta IT Solutions, here on an agriculture innovation award that allowed them to explore the agriculture and IT industries in California's Silicon Valley and Central Valley. Their technology product connects farmers and investors for a more efficient transfer of goods and financing.

Israel Ag Tech

EDC received an inquiry from the Director of Trade and Business Development with the Government of Israel's Economic Mission to the West Coast. The agency requested assistance in locating companies and partners for a trade mission of fifteen Israeli agriculture technology companies. Fresno Farm Bureau hosted the group whom pitched their ideas and products to agriculture industry professionals.

Fresno Energy Watch Program

The Fresno Energy Watch Program continues to actively promote its services through social media platforms, partnership collaborations and in-person outreach. The marketing and promotional efforts have yielded 12 program referrals in November.

CPUC Letter of Opposition-Public Comment

EDC provided a letter of opposition regarding the proposed taxation of text messaging services for public welfare programs brought forth by the CPUC. Due to the measure's unpopularity and unprecedented proposal, CPUC removed the item from their agenda.

Zero Mass Water

Zero Mass Water, a startup water production technology company, met with EDC staff as a part of their introduction to the San Joaquin Valley. Zero Mass Water has patented technology that produces potable water through solar powered hydropanel. EDC assisted in coordinating meetings with the City of Orange Cove, Self Help Enterprises and others. The parent company operates in Arizona and has distribution partners in 17 countries. They are looking to expand into the Central Valley and want to establish preliminary projects that will serve a community function, highlight the use of the product, and provide data on the water production ability in parts of the valley.

Coworking Spaces

Fresno County EDC met with the Reedley Executive Center (REC) and the Launchpad at River Park. Both facilities are opportunities for micro and small businesses to optimize shared workspaces with various on and off site business support activities. REC is the first of its kind in the rural eastern region of Fresno County. REC plans to reach maximum capacity by March 2019 and would like to complete construction on portions of the space by end of January. The Launchpad at River Park offers a north west Fresno option for those seeking coworking space north of Herndon Avenue. The site is unique with some attached warehouse space at the rear of the facility for a single user. The trend in coworking spaces continues to grow in the county and has an opportunity to serve as incubation space for micro businesses that can potentially have, over time, high economic impact. The main location noted in Fresno has been Bitwise but recent additions such as Her Space, Common Space, and Vision View have become supportive hubs for their clients.

Cen Cal Partners Meeting

EDC presented at the 2018 Cen Cal Partners Meeting in San Luis Obispo. The presentation included a segment on how EDC leverages the Trade Professional Alliance Program in order to serve contractors and facilitate opportunities for businesses to expand and retain their operations in the region. In other related work, EDC is currently working with PG&E Trade Professional Alliance Program Manager to gather and analyze data based on activity generated through PG&E and EDC efforts, which will facilitate the analysis of the program's impact on the Fresno County region.

PG&E Launches Enhanced Economic Development Rate

To ensure their territory's cost competitiveness, PG&E received approval by the California Public Utilities Commission to renew and expand their Economic Development Rate (EDR), which provides eligible companies up to a 25% rate reduction in their electricity costs over five years. Most importantly, the new EDR reduces the capacity requirements, therefore small businesses below 150kW may qualify. Prior availability was limited to businesses with loads of at least 200kW. Thus, many more companies looking to locate in Fresno County, expand their operations, or keep their doors open may now be eligible. EDC was proud to work alongside PG&E in advocating for the renewal and expansion of the EDR, and we are excited to retain this incentive that provides a competitive advantage.

Other Activities

October

CA Community Reinvestment Grants GO-Biz Workshop
County Board of Supervisors for NE Clovis Annexation
Dycora Job Fair, Fowler
EDC Annual Investor's Luncheon
Fresno County Health Improvement Partnership Quarterly Convening
Heritage Grove Broker Event
HR102: Small Business Guide to Managing Employees

ICSC, Los Angeles
Kerman Community Resource Fair
Opportunity Analysis research and document delivery
Revitalizing Land for Economic Development CALED Webinar
SCORE Simple Steps to Better Business
Veterans Employment Committee
WDB Seminar: Preventing Labor Commissioner Claims
Wiebe Hinton Hambalek Oktoberfest Open House

November

Boots to Business Fresno Reboot Training
Common Space 2.0 Open House
Fresno 4 Biz Quarterly Partner Meeting
Global Cities Initiative: Market Prioritization Conference Calls
Livingstones Grand ReOpening
Small Business University - PG&E Energy Efficient and Business Energy Checkup
Southern California Economic Development Symposium

Start Up Experience Informational Conference Call
Tower Blendz Initial NEO Discussion and Paperwork
Trailblazers Luncheon
Veterans Employment Committee
Webinar: A Small Business Guide to Managing Employees
Webinar Instagram Brand Ambassadors: The Future of Social Media Marketing

December

Chinatown Fresno Open House
Downtown Fresno Partnership Merchant meeting
Fresno Chandler Executive Airport Planning Committee
Gazarian Real Estate Speaker Series

Mobile Vendor Summit
Veterans Employment Committee
Webinar: Startup 101: What You Need to Start Your Business

APPENDIX

Item 1

Clients and Businesses Contacted Metro Area

Unincorporated

United States Cold Storage of California

City of Clovis

Butler Construction & Renovation Inc.
CALBEC Group
Clovis Chamber of Commerce
Enjoy Technology, Inc
Gilbert K. Moran, M.D. F.A.C.O.G. INC.

H & R Block
Legal Shield
Mi-Rancho Tortilla
Wawona Frozen Foods
Westech Systems

City of Fresno

Cardiokick Inc. DBA 9 Round Fresno
Advisory Home Loans
AIS Market Research
AM Consulting Engineers
American Tax Credit Group
AmeriGuard Security
Arte Americas
Balanced Comfort LLC
Barr Brothers of Ca.
Belen Sanchez Insurance Company
Best Buddies - Fresno
Bhandal Petro dba Bulldog Gas and Mart
Bitwise Industries
BSK Associates
Bulldog Recycling
Caglia Environmental
California Bedrooms, Inc.
Caltronics Business Systems
Carey's Care Center
Cell Pros
Cen Ca Hispanic Chamber of Commerce
Central Floor Supply
Central Valley Auto Glass
Chic Hair and Nails
Cigar Mas Fino
Clovis Diesel
Comcast
Comcast Business
Communities for Living
Comprehensive Addiction Programs, Inc
Cookies N Things
Dirk Poeschel Land Development
Diversified Development Group
Dr. Khoi M. Le, MD
Dustmaster Cleaning Service
Dutch Bros Coffee
Edible Arrangements
Envision Unlimited
E-Z Smog Test & Repair
Fair Price Food Store No. 3, Inc.
Fort Blossom Cafe Bar and Grill Inc
Fresno Area Hispanic Foundation
Fresno County Farm Bureau
FC Women's Chamber of Commerce

Fresno Economic Opportunities Commission
Fresno Football Club
Fresno Lock and Key
Fresno Metro Black Chamber of Commerce
Fresno Neon Sign Co., Inc.
Fresno Plumbing & Heating, Inc.
Full Circle Brewing Company
Fun Time Balloons Flowers Shop
Geil Enterprises
Golcheh Developments & Investments, LLC
Great American Car Wash
Grossman Law Offices,
A Professional Law Corporation
GTC Freight, Inc
Guru Life Ent. LLC
HandsOn Central California
Hashtag Fresno
Helados La Tapatia
Hewitt's Catering
Hmong Cultural New Year Celebration, Inc.
Holiday Inn Express & Suites - Fresno
Intrade Industries Inc.
J T Truck Repair
J.A. Sanders Construction
JGB Properties Inc. DBA Bulldog Gas and Mart
Johnny's Custom Paint & Body
KSEE 24
Kustom Kitchens Distributing, Inc.
La Cocina De Mama
LandDesign Consulting
Lee's Accu-Tech Services, Inc
Made for Them
Maria's Tacos
McGaughys Suspension Parts
Meridian Growers
Mia Bella Foods, LLC
Michoacana Market
Moore Grinder & Company
MVCSA - Minority Veterans Coalition Security
Neighborhood Thrift
Netafim USA
New Millennium Business and Family Solutions
Olson and Co Steel
Optimal Health Services

Oro Financial of Ca, Inc
Palm La Paz Funerals & Cremations
Papa Murphy's Pizza
Partow Inc. DBA Caspian Grill
Pepsico
Pleasant Mattress Inc
PNM Company
Pools By Waterston Inc.
Prinsco, Inc
Printasaurus
Residential Bancorp
Rocky Mountain Chocolate Factory
ROHA Foods Inc. dba Mountain Mike's Pizza
Root and Rebound - Fresno Office
RV Factory
San Joaquin Figs, Inc.
Sapraj Construction Inc
Smog Master
South East Fresno CDA
Southeast Fresno Child Development Center
Stitch Master Embroidery
Streamline CPA
Tactical Ops Brewing, Inc.
Talons Landscape Inc.
The Brownie Baker, Inc.
The Launchpad at River Park
The Painted Table Catering
The Pi Shop
The RMR Group
TMR Executive Interiors, Inc.
Toledos Mexican Restaurant
Tree of Life Cafe and Bakery
United Staffing Associates
Universal Meditech Inc.
Universal Sausage
Valley Adult Day Health Care
Valley Coffee Valley Springs
Valley Industrial Products
Virender Singh DBA Curry Pizza Company
WASATCH Property Management
Wm. B. Saleh Co.
World Financial Group
World Financial Group (WFG) - Fresno
Yosemite Linen Supply

Clients and Businesses Contacted

Five Cities JPA

East Rural

California Fruit, Inc. / Lone Star Dehydrator
Heritage Crystal Clean

Fowler

Dycora - Fowler
Fowler Chamber of Commerce
Maxco Supply, Inc. (Fowler)
Van G Logistics

Kingsburg

Amparan Flooring
JCO Steel
Kimbleys Flooring
Kingsburg Chamber of Commerce
OFR Corporation

Orange Cove

Orange Cove Chamber of Commerce

Parlier

180412A1
Custom Wood Products
United Health Centers

Reedley

Aslan Cold Storage & Transportation, Inc
Base Consulting Group, LLC
Hotel Burgess
Lee's Service
Mainstreet Cafe
Mama's Cafe
Reedley Chamber of Commerce
Reedley Executive Center & Suites

Sanger

American West Books, Inc.
Beer Monument Works, Inc.
Familius
HOPE Sanger
Initiative Foods, LLC
Kings River Drilling LLC
Kings River Powder Coating, Inc.
SAM Academy
Sanger Chamber of Commerce
Sarabian Farms-Packing & Cold Storage
Wonder Valley Ranch Resort‎

Selma

Bhandal Inc DBA Mountain View Gas
BVI Construction
City of Selma
London Properties-Selma
MQM Pizza Inc.
Selma District Chamber of Commerce

West Side

West Rural

NutriAg USA Ltd.
Linmore LED Labs, Inc.
Western Auto Inc

Coalinga

Salty Pickle
Harris Ranch Inn & Restaurant
Coalinga Chamber of Commerce
Coalinga Brewing Co
New China Restaurant
Ricos Mexican Food
Reyna Restaurant

Firebaugh

Peri & Sons Farms
Belli True Value Hardware
Firebaugh Hardware Co.

Kerman

Kerman Chamber of Commerce
Anthony's Laser Leveling
MJ Avila Company
Garcia's Super Market
Kerman Radiator & Auto Repair
Hall Ag. Enterprises, Inc.
Veterinary Medical Center

San Joaquin

Leo's Tire Service
Maria's Mexican Restaurant
San Joaquin Valley Chamber of Commerce
Family Dollar San Joaquin

Valley Health Team San Joaquin
Guru Nanak Sikh Temple