

**CALIFORNIA MENTAL HEALTH SERVICES AUTHORITY**  
**“CalMHSA”**  
**PARTICIPATION AGREEMENT AMENDMENT NO. 3**  
**SEMI-STATEWIDE ENTERPRISE HEALTH RECORD PROGRAM**

This Participation Agreement Amendment No. 3 (“Amendment No. 3”) amends Participation Agreement No. 1543-EHR-2022-FC, executed on June 29, 2022 (the “Agreement”) and is entered into by and between the California Mental Health Services Authority (“CalMHSA”) and Fresno County (“Participant”). This Amendment No. 3 shall be effective upon execution.

Amendment No. 3 hereby amends the Agreement to correct the existing three percent (3%) annual increase to subscription fees calculation and to extend the Term of specific Quality Assurance/Quality Improvement Analytics Program Offerings (“QA/QI”) through June 30, 2026, or September 30, 2026 as described below. The QA/QI Term extensions shall come at no additional cost to Participant.

CalMHSA and Participant agree that the total approved maximum programmatic funding (“Maximum Funding”) allocated by Participant in the Agreement to the Semi-Statewide Enterprise Health Record Program (“EHR”) shall not exceed the amount of **\$10,806,504**.

CalMHSA and Participant agree to amend the Agreement by adding or revising the following term(s):

**Correction to Three Percent (3%) Annual Subscription Fee Increase Calculation:** Amendment No. 3 incorporates a correction to the calculation of the 3% annual increase in subscription fees as set forth in the Agreement. The 3% annual subscription fee shall commence on July 1, 2026, and the updated subscription fees shall only take effect for monthly invoices charged after that date.

**Additional EHR Purchases:**

The additional component purchases include:

1. Purchase of five (5) “SmartCare RX Prescriber Subscription”. This item is an annual application subscription, which will be invoiced on a monthly basis beginning July 1, 2026.

The additional EHR purchases and 3% annual subscription fee correction described above results in an additional committed funding amount of **\$414,869.37** as displayed in Revised Exhibit C herein.

**Modified Term of QA/QI Program Offerings:** Amendment No. 3 extends the Term of the QA/QI Program Offerings listed below at no additional cost to Participant. The revised Term shall be as follows.

Through June 30, 2026:

- Chart Review Tools and Coaching

Through September 30, 2026:

- Policies Development
- Enhanced Analytics – PHI Dashboards

**Revised Exhibit C – Participant Specific Committed Funding and Terms:**

The table below reflects the additional EHR purchases and the correction to the calculation of the 3% annual increase in subscription fees affected by Amendment No. 3, described above, and the associated **increase of \$414,869.37 in Committed Funding**. Beginning July 1, 2026, increases to annual subscription fees will be applied directly to each affected line item and the “Annual 3% Fee Increase – Subscription” line item will thereafter no longer be in effect.

This revised Exhibit C replaces Exhibit C in the Agreement, effective upon execution of this Amendment No. 3. The revised amount of Participant-Specific Committed Funding for the program term is **\$10,174,431.07**, as stated below:

| Description   | Unit(s) | 7/1/22 - 6/30/23       | 7/1/23 - 6/30/24      | 7/1/24 - 6/30/25      | 7/1/25 - 06/30/26     | 7/1/26 - 6/30/27   | 7/1/27 - 6/30/28      | 7/1/28 - 3/18/29    |
|---|---------|------------------------|-----------------------|-----------------------|-----------------------|--|-----------------------|---------------------|
| Participant Instance Installation                     | 1       | \$410,000.00           | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| System Acquisition Fee                                | 1       | \$192,814.24           | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| Initial Development Fee (Customization and Security)  | 1       | \$192,814.24           | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| Discretionary Development Budget                      | 1       | \$192,814.24           | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| Professional Services Implementation                  | 1       | \$1,033,846.15         | \$86,153.85           | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| SmartCare Patient Portal Implementation               | 1       | \$2,400.00             | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| SmartCare HIE / MCO Interface via FHIR Implementation | 1       | \$12,000.00            | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| SmartCare Lab Interface Implementation                | 1       | \$15,000.00            | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| Disaster Recovery Implementation                      | 1       | \$6,000.00             | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| SmartCare CalMHSA Package                             | 1492    | \$164,418.40           | \$986,510.40          | \$986,510.40          | \$986,510.40          | \$1,121,429.40   | \$1,155,072.29        | \$785,296.67        |
| SmartCare Rx Prescribers Subscription                 | 55      | \$13,156.00            | \$78,936.00           | \$78,936.00           | \$78,936.00           | As of 7/1/26 Adding 5 New Providers, and combined into line below              |                       |                     |
| SmartCare Rx Prescribers Subscription                 | 60      | \$-                    | \$-                   | \$-                   | \$0.00                | \$97,891.60  | \$100,883.54          | \$68,675.81         |
| SmartCare Patient Portal Subscription                 | 6000    | \$1,104.00             | \$6,624.00            | \$6,624.00            | \$6,624.00            | \$7,529.92   | \$7,755.82            | \$5,272.93          |
| SmartCare HIE / MCO Interface via FHIR Subscription   | 1       | \$575.00               | \$3,450.00            | \$3,450.00            | \$3,450.00            | \$3,921.84   | \$4,039.49            | \$2,746.32          |
| SmartCare Lab Interface Subscription                  | 1       | \$488.76               | \$2,932.56            | \$2,932.56            | \$2,932.56            | \$3,333.63   | \$3,433.64            | \$2,334.42          |
| Disaster Recovery Subscription                        | 1492    | \$8,952.00             | \$53,712.00           | \$53,712.00           | \$53,712.00           | \$61,057.86  | \$62,889.60           | \$42,756.62         |
| Annual %3 Fee Increase - Subscription                 | 1       | \$5,660.82             | \$34,304.60           | \$35,333.74           | \$36,393.75           | As of 7/1/26- 3% annual increase included in subscription fee line items above |                       |                     |
| RAND Evaluation                                       | 1       | \$500,000.00           | \$-                   | \$-                   | \$-                   | \$-  | \$-                   | \$-                 |
| Policies Development                                  | 1       | \$-                    | \$-                   | \$-                   | \$94,000.00           | \$-  | \$-                   | \$-                 |
| EQRO Audit Preparation (ISCAT/NAV)                    | 1       | \$-                    | \$-                   | \$60,700.00           | \$-                   | \$-  | \$-                   | \$-                 |
| Chart Review Tools and Coaching                       | 1       | \$-                    | \$-                   | \$-                   | \$48,685.00           | \$-  | \$-                   | \$-                 |
| Enhanced Analytics – PHI Dashboard                    | 1       | \$-                    | \$-                   | \$-                   | \$94,000.00           | \$-  | \$-                   | \$-                 |
| <b>Total Amount by Fiscal Year</b>                    |         | <b>\$2,752,043.85</b>  | <b>\$1,252,623.41</b> | <b>\$1,228,198.70</b> | <b>\$1,405,243.71</b> | <b>\$1,295,164.25</b>  | <b>\$1,334,074.38</b> | <b>\$907,082.77</b> |
| <b>Total Participant-Specific Committed Funds</b>     |         | <b>\$10,174,431.07</b> |                       |                       |                       |  |                       |                     |

All other terms or provisions in the Agreement and subsequent amendments, not cited in this Amendment No. 3, shall remain in full force and effect.

**CalMHSA:**

Signed: \_\_\_\_\_ Name (Printed): Dr. Amie Miller, Psy.D., MFT

Title: Executive Director Date: \_\_\_\_\_

**Participant:**

Signed: \_\_\_\_\_ Name (Printed): Garry Bredefeld

Chairman of the Board of Supervisors  
Title: of the County of Fresno Date: \_\_\_\_\_

FOR FRESNO COUNTY ACCOUNTING USE ONLY:

Fund/Subclass: 0001/10000  
Organization: 5630  
Accounty/Program: 7295/0